

NUTS & DRIED FRUITS STATISTICAL YEARBOOK



2024



ALMONDS BRAZIL NUTS CASHews
MACADAMIAS PECANS
PINE NUTS HAZELNUTS WALNUTS
PISTACHIOS PEANUTS DATES
DRIED APRICOTS DRIED CRANBERRIES
DRIED FIGS DRIED GRAPES PRUNES

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Aegean Exporters' Association

AEOFRUSE

Almond Board of Australia

Almond Board of California

Argentine Chamber of Peanuts (CAM)

Argentine Pecan Committee

Australian Macadamia Society

Australian Pistachio Growers' Association

Australian Prune Industry Association

Blacksea Hazelnut Exporters Association

Brazilian Association of Nuts and Dried Fruits

Brazilian Macadamia Association

Bureau National Interprofessionel du Pruneau, France

California Prune Board

California Walnut Board and Commission

Chile Prunes Association

Chilenut

China Chamber of Commerce for Imports and Exports of Foodstuffs, Native Produce and Animal By-products

Dried Fruits Australia

Georgian Hazelnut Growers Association

Greek Nuts & Fruits Trade Association

Iran Dried Fruits Exporters Association

Iran Pistachio Association

Macadamias South Africa

Pecan Mexican Council (COMENUEZ)

Portugal Nuts

Raisins South Africa

South African Pecan Nut Producers Association

Spanish Almond Board-Almendrave

Walnut Growers Association of Türkiye

INTRODUCTION

The International Nut and Dried Fruit Council Foundation (INC), founded in 1983, is the leading international source for information on nuts and dried fruits for health, nutrition, statistics, food safety, and quality standards. The INC's mission is to facilitate sustainable growth in supply and consumption through sharing the goodness and health benefits of nuts and dried fruit globally.

This statistical yearbook provides an overview of the latest statistics on nut and dried fruit production, trade, and consumption globally. Statistical data have been gathered from different information sources, countries, and formats.

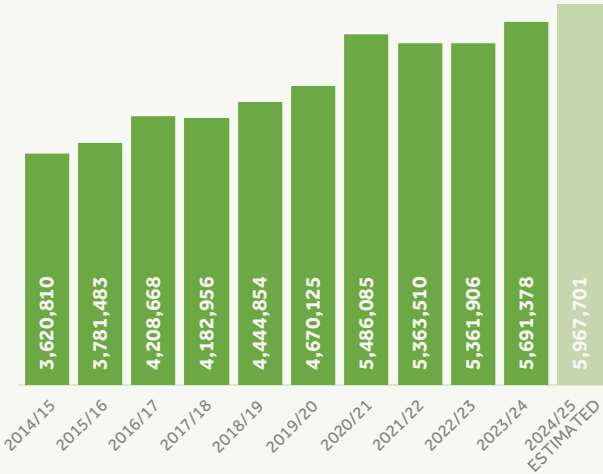
Statistics are classified by product, which in turn are classified as follows:

- Production: total metric tons produced from 2014/15 to 2024/25, top producing countries and five-year average share (carry-in and carry-out stocks are not included).
- Exports: total metric tons exported or re-exported from transit countries from 2014 to 2023 (January-December), top exporting countries and five-year average share.
- Imports: total metric tons imported by the twenty largest importers between 2014 and 2023.
 - Some countries are identified as transit points or processors. For example, the Netherlands and Germany are major re-exporters to the rest of Europe and Viet Nam and India are important processing countries of raw cashew nuts.
- Consumption: estimated for the 20 leading consuming countries from 2019 to 2023 as the apparent availability annually, which may generate discrepancies with the actual consumption per capita. Consumption data is presented as follows:
 - Estimated total metric tons consumed between 2019 and 2023.
 - Consumption per capita in kilograms per year: total volume consumed throughout the total population of the country.
 - Estimated consumption per capita in kilograms per year: total volume consumed by the estimated percentage of population considered to be regular consumers of the specified nut or dried fruit.

Data sources: INC Database, DESA/UNSD United Nations Comtrade Database, European Commission Eurostat (Comext), U.S. Department of Agriculture Global Agricultural Trade System (GATS), Chinese Customs, Turkish Statistical Institute Foreign Trade Statistics, World Bank, and the United Nations Department of Economic and Social Affairs, Population Division (2023).

WORLD PRODUCTION

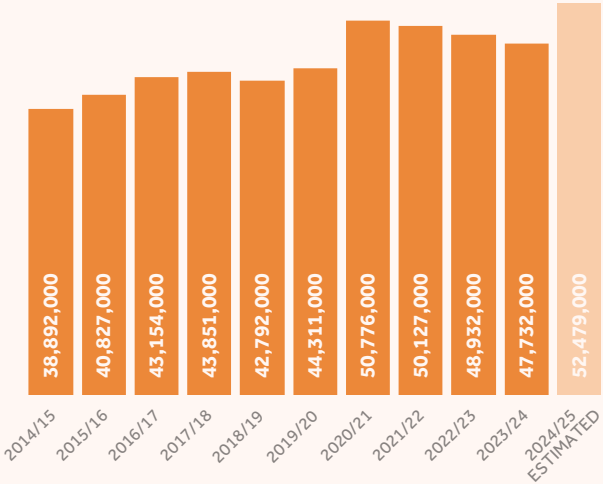
WORLD TREE NUT PRODUCTION (Metric Tons)
Kernel basis, except pistachios in-shell



World tree nut production shows a steady upward trend from 2014/15 to the estimated 2024/25 season. Production has nearly doubled over this timeframe, increasing from approximately 3.62 million metric tons in 2014/15 to 5.69 M MT in 2023/24 and an estimated 5.97 M MT for 2024/25 (all tree nuts reported on a kernel basis, except pistachios, which are expressed on an in-shell basis).

Year-on-year increases are evident, with no significant declines, indicating stable growth in the industry, potentially reflecting factors such as increased global demand over the past decade, expanded production areas, and improved yields. While growth continues, the rate of increase appears to have moderated in recent years, suggesting the possibility of reaching a more stabilized growth phase.

WORLD PEANUT PRODUCTION (Metric Tons)
In-shell basis



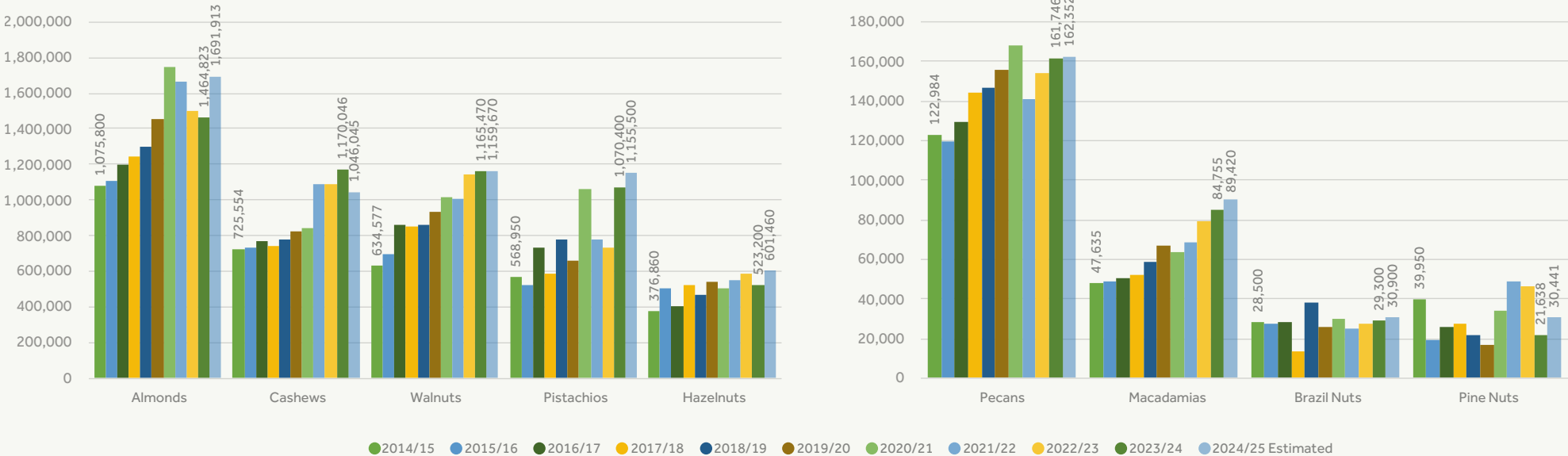
World peanut production (in-shell basis) from 2014/15 to the estimated 2024/25 season shows moderate growth, with fluctuations in production levels throughout the period.

Between 2014/15 and 2020/21, there is a consistent upward trajectory, with production growing from approximately 38.89 M MT to 50.78 M MT, marking a notable peak in 2020/21. Thereafter, production levels decrease slightly down to 47.73 M MT in 2023/24. At the time of this report, the 2024/25 estimate indicated a recovery, with production expected to reach a new high of nearly 52.48 M MT, slightly surpassing the 2020/21 peak.

These fluctuations may reflect factors such as weather variability or shifts in harvested areas, but the overall trend underscores a resilient and steadily growing peanut production industry globally.

WORLD PRODUCTION

WORLD TREE NUT PRODUCTION (Metric Tons)
Kernel basis, except pistachios in-shell

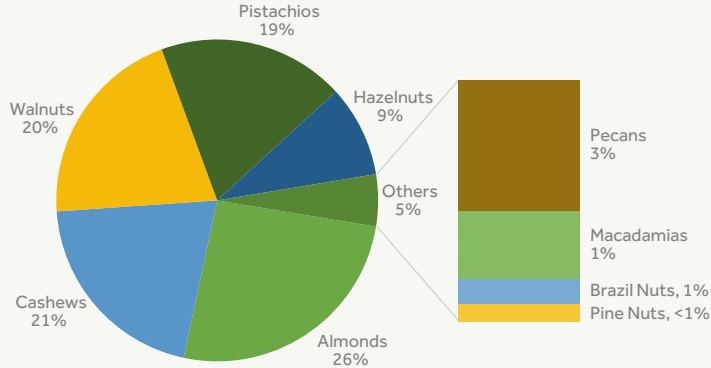


Between 2014/15 and 2023/24, walnuts, pistachios, and macadamias led in terms of average growth, each with a compound annual rate of 7%. Cashews grew at a 5% rate, followed by hazelnuts (4%), almonds (3%), and pecans (3%). Forest-sourced Brazil nuts and pine nuts exhibited typical interannual fluctuations in total crop.

Overall, the total production for most nuts showed an upward trend over the last decade, with increasing contributions from all major tree nut types.

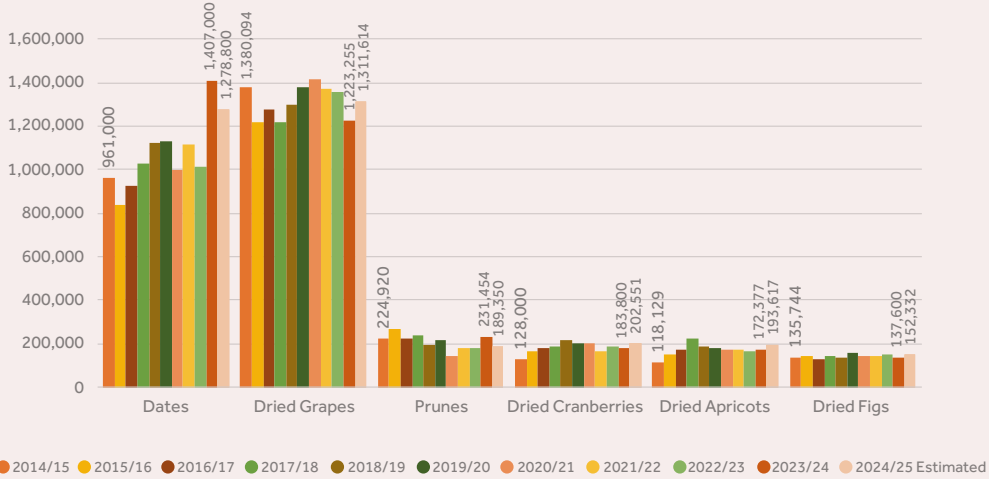
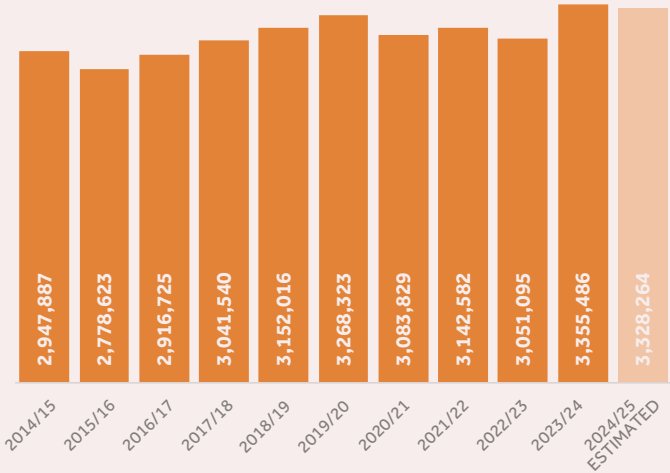
In season 2023/24, almonds accounted for the largest share of tree nut production, representing 26% of the total. Cashews were the second-largest contributor, with 21%. Walnuts and pistachios closely followed, contributing 20% and 19%, respectively. Hazelnuts made up 9% of the share. Pecans, macadamias, Brazil nuts, and pine nuts accounted for the remaining 5% of the world crop.

2023/24 WORLD TREE NUT PRODUCTION (Metric Tons)
Kernel basis, except pistachios in-shell



WORLD PRODUCTION

WORLD DRIED FRUIT PRODUCTION (Metric Tons)



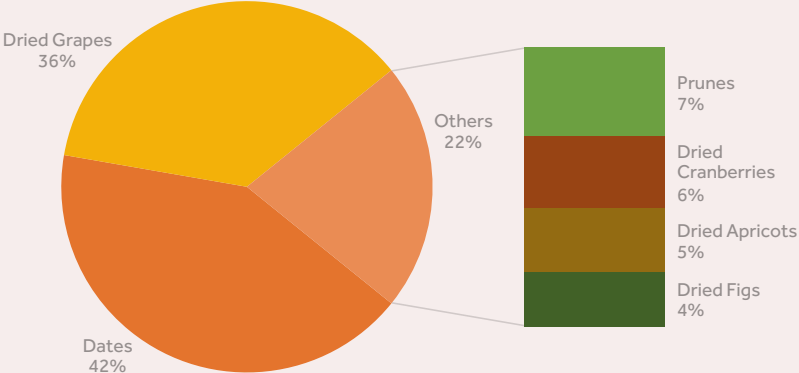
Over the ten-year period from 2014/15 to 2023/24, world dried fruit production consistently hovered around 3 million metric tons, with only minor deviations. Initial production in 2014/15 was around 2.95 M MT, gradually increasing to 3.36 M MT in 2023/24 and an estimated 3.33 M MT for 2024/25.

Date production steadily increased from 961,000 MT in 2014/15 to 1.41 M MT in 2023/24. Consistently the largest contributor across the last decade, production of dried grapes (Raisins, Sultanas, and Currants) remained stable at around 1.2–1.4 M MT. Dates, dried cranberries, and dried

apricots presented the highest average growth, with 4% annual rates between 2014/15 and 2023/24. Prunes and dried figs exhibited fairly stable production trends.

In season 2023/24, dates and dried grapes dominated production, with a combined 78% share. Dates led global dried fruit production with 42%. Dried grapes were the second-largest category, making up over a third of total production. The remaining 22% was composed of prunes (7%), dried cranberries (6%), dried apricots (5%), and dried figs (4%), collectively accounting for 22% of total production.

2023/24 WORLD DRIED FRUIT PRODUCTION (Metric Tons)

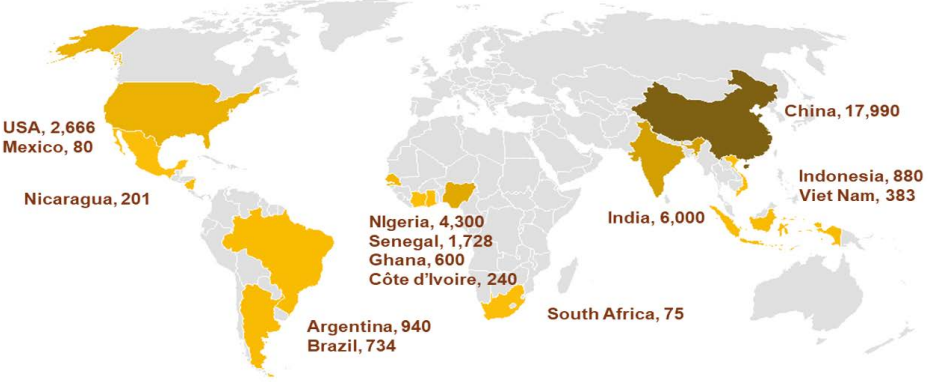


WORLD PRODUCTION

TOP TREE NUT PRODUCING COUNTRIES (2023/24, Metric Tons) Kernel basis, except pistachios in-shell



TOP PEANUT PRODUCING COUNTRIES (2023/24, 1000 Metric Tons) In-shell basis



TOP DRIED FRUIT PRODUCING COUNTRIES (2023/24, Metric Tons)



The USA led global tree nut production in 2023/24, accounting for 39% of the world share, with almonds, pistachios, and walnuts being the most widely grown crops. China ranked second with 12% of the global share, dominated by walnuts. Türkiye followed closely, contributing 10% to global production, with hazelnuts and pistachios comprising most of the country's tree nut output.

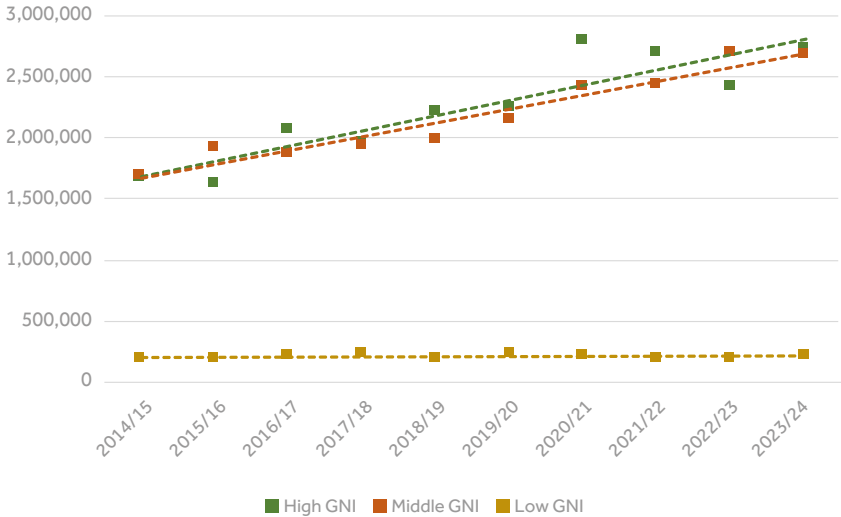
China and India led global peanut production, contributing 38% and 13% to the total crop, respectively, in

2023/24. Nigeria followed in third place with 9%, while the USA accounted for 6%. Senegal produced 4% and Argentina the following 2%.

The USA led global dried fruit production in 2023/24, accounting for 12% of the total, with dried grapes, cranberries, and prunes making up most of its output. Türkiye followed closely with 11%, driven by dried grapes, dried apricots, and dried figs. Saudi Arabia and Iran each contributed 10% to global production.

PRODUCTION TRENDS

WORLD TREE NUT PRODUCTION (Metric Tons)
Kernel basis, except pistachios in-shell

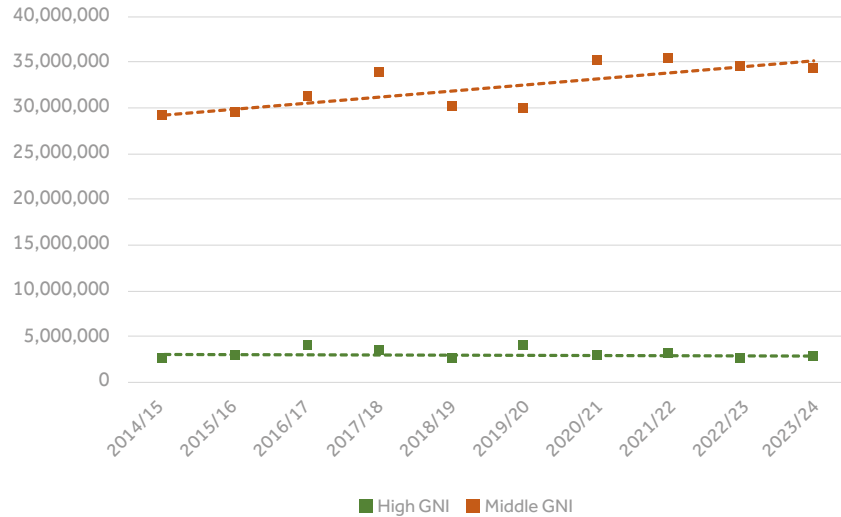


Producing countries were categorized based on their per capita gross national income (GNI) using the World Bank Atlas method (current US\$, 2023). Low-income economies have a GNI per capita of US\$1,145 or less, middle-income economies (including lower-middle-income and upper-middle-income groups) have a GNI per capita between US\$1,146 and US\$14,005, and high-income economies have a GNI per capita exceeding US\$14,005.

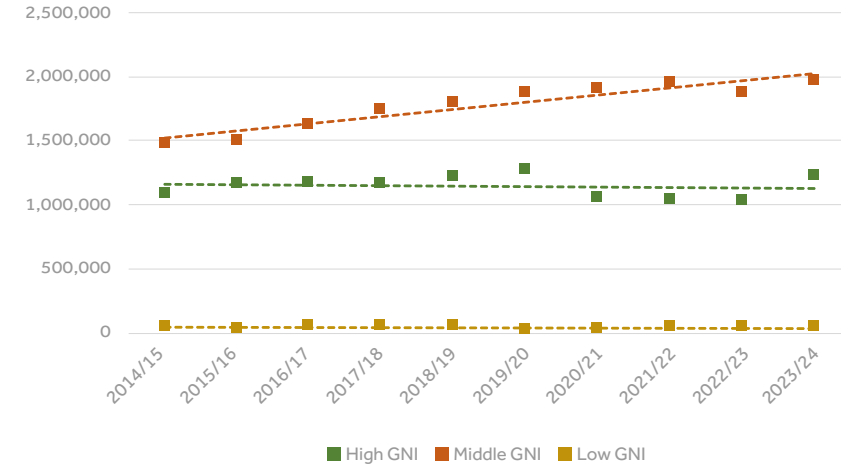
Over the last decade, high-GNI countries dominated tree nut production with

the fastest growth (compound annual growth rate 6%), while middle-GNI producers grew at a slightly slower pace (CAGR 5%). Middle-GNI countries led peanut production (CAGR 2%), with high-GNI economies contributing far less and showing little change. For dried fruits, middle-GNI countries were the primary producers (CAGR 3%), while high-GNI producers remained stagnant. Low-GNI economies contributed minimally or were largely unrepresented across all categories.

WORLD PEANUT PRODUCTION (Metric Tons)
In-shell basis

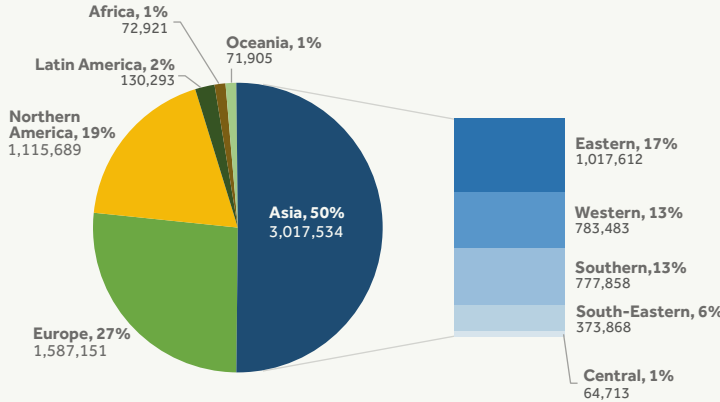
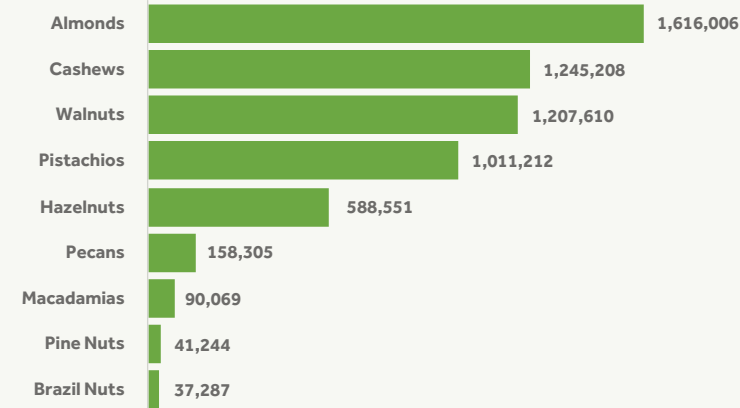


WORLD DRIED FRUIT PRODUCTION (Metric Tons)



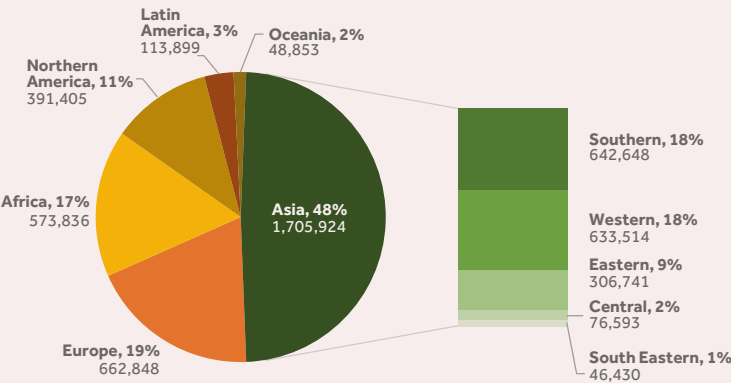
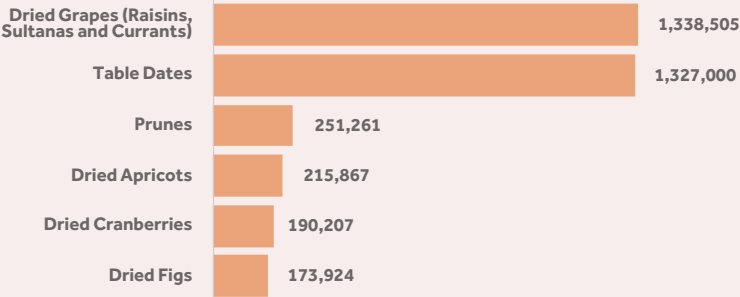
WORLD CONSUMPTION

2023 WORLD TREE NUT ESTIMATED CONSUMPTION (Metric Tons)
Kernel equivalent, except pistachios in in-shell equivalent



Almonds were the most widely consumed tree nut in 2023, representing 27% of global consumption. Cashews and walnuts followed closely, contributing 21% and 20%, respectively. Pistachios accounted for 17%, while hazelnuts made up 10% of the total. Together, pecans, macadamias, pine nuts, and Brazil nuts accounted for the remaining 5%. Asia was the leading region for tree consumption, accounting for 50% of the global total, with Eastern, Western, and Southern Asia as the primary contributors. Europe ranked second, representing 27% of global consumption, while North America followed with a 19% share.

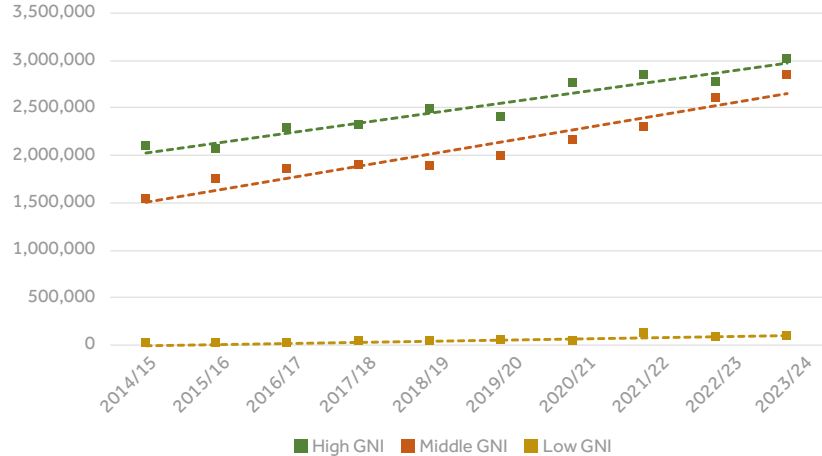
2023 WORLD DRIED FRUIT ESTIMATED CONSUMPTION (Metric Tons)



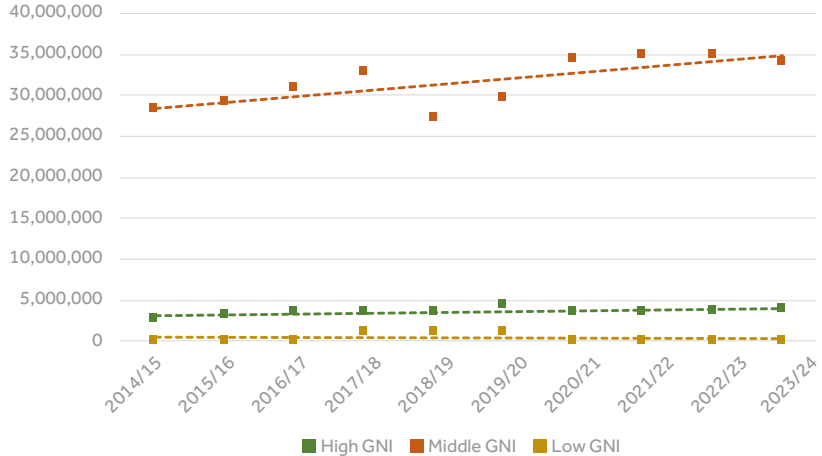
In 2023, dried grapes (38%) and dates (38%) dominated global dried fruit consumption, followed by prunes (7%), dried apricots (6%), cranberries (5%), and figs (5%). Asia led with 48%, driven by Southern and Western Asia (18% each), while Europe and Northern Africa were also key consumers.

CONSUMPTION TRENDS

WORLD TREE NUT ESTIMATED CONSUMPTION (Metric Tons)
Kernel basis, except pistachios in-shell



WORLD PEANUT ESTIMATED CONSUMPTION (Metric Tons)
In-shell basis



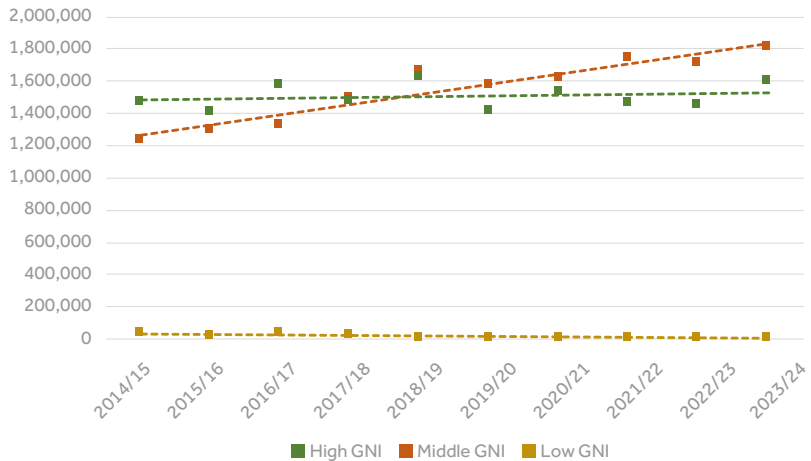
Since 2014/15, high-income economies recorded the highest consumption levels, with steady growth at a compound annual growth rate (CAGR) of 4%. Middle-income countries also demonstrated significant consumption, growing robustly at a CAGR of 7%. Middle-income countries accounted for most of the global peanut consumption and grew at an average rate of 2%.

of 4% and leading overall consumption in the last few seasons. In contrast, high-GNI countries sustained a steady, yet significant, consumption (CAGR 1%).

This data highlights a clear correlation between income levels and consumption patterns, with higher- and middle-income countries favoring tree nuts and dried fruits, while middle-income regions drive peanut consumption.

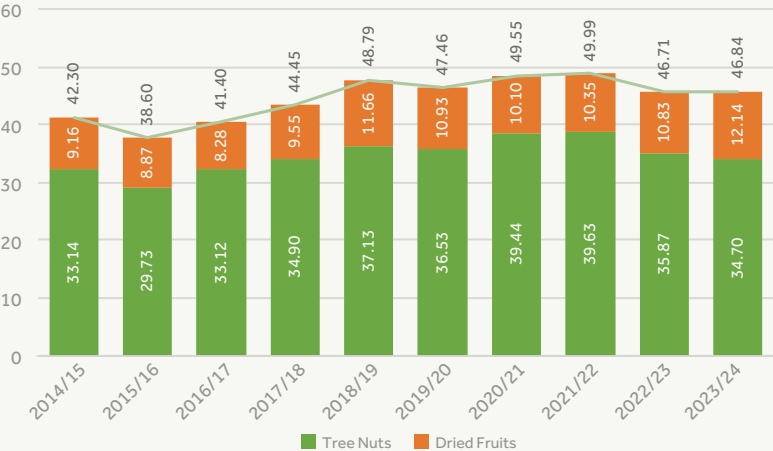
Middle-GNI countries emerged as the primary drivers of dried fruit consumption growth, achieving a CAGR

WORLD DRIED FRUIT ESTIMATED CONSUMPTION (Metric Tons)

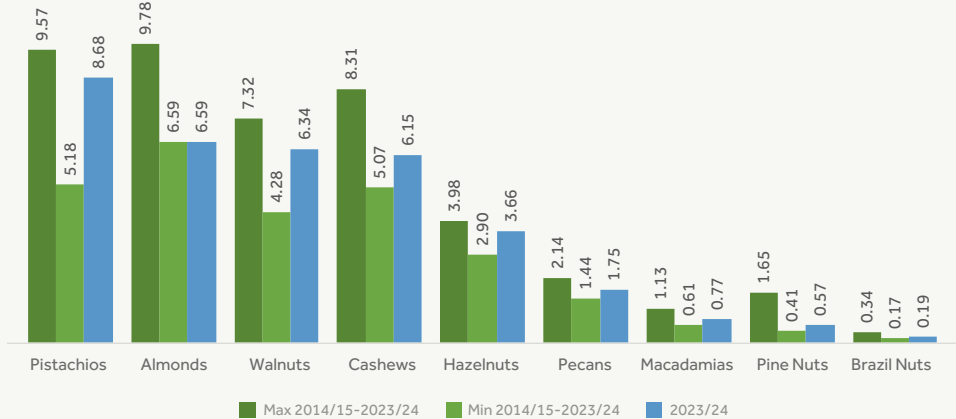


SUPPLY VALUE

TREE NUT AND DRIED FRUIT SUPPLY VALUE (Billion \$)



TREE NUT SUPPLY VALUE (Billion \$)

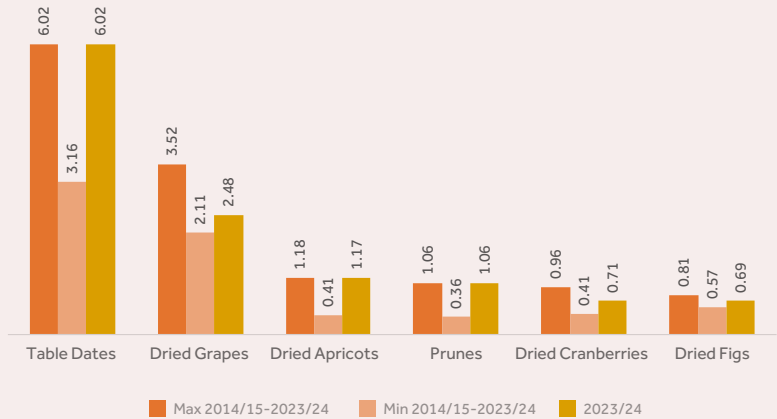


The supply value of tree nuts and dried fruits is obtained by multiplying production by the monthly unitary price averaged annually (customs paid upon arrival in Europe).

Despite some year-to-year fluctuations, the combined supply value of tree nuts and dried fruits exhibited a slight upward trend from 2014/15 to 2023/24. The supply value peaked at US\$49.99 billion in 2020/21 before slightly declining to US\$46.84 billion by 2023/24. Over the last decade, the combined compound annual growth rate (CAGR) was 1%, with tree nuts growing at 1% and dried fruits at 3%.

In season 2023/24, pistachios, almonds, walnuts, and cashews dominated in value. With the exception of pistachios, which were closer to their maximum, overall values remained below peak levels. Table dates led in dried fruit value, maintaining their maximum level in 2023/24, while dried grapes were below their peak, yet above the lowest point. Dried apricots and prunes were also near or equal to their peak, while dried cranberries and dried figs were below.

DRIED FRUIT SUPPLY VALUE (Billion \$)



ALMONDS

PRODUCTION

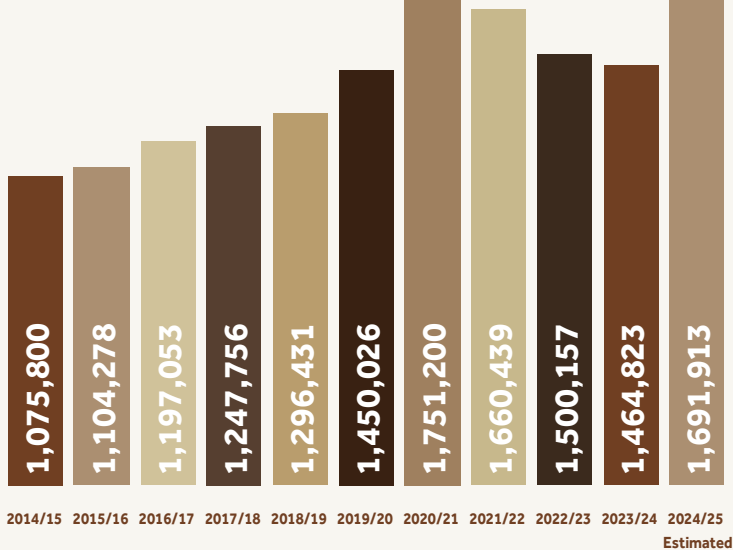
Over the past decade, global almond production has demonstrated a steady upward trajectory, peaking at 1.75 million metric tons in 2020/21. While there has been a slight dip since that record year, production levels remain strong, with 1.46 M MT in 2023/24 and 1.69 M MT estimated for 2024/25.

over 70% of the world's supply, with 1.09 M MT in 2023/24. Over the five-year average (2019/20-2023/24), the USA has accounted for 79% of global production. Spain and Australia made up 16% of global production in season 2023/24, maintaining their positions as the next largest producers.

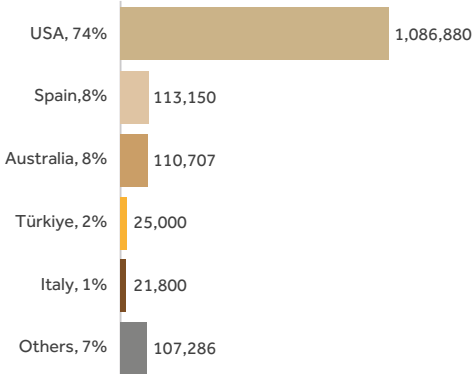
The USA dominates global almond production, consistently producing



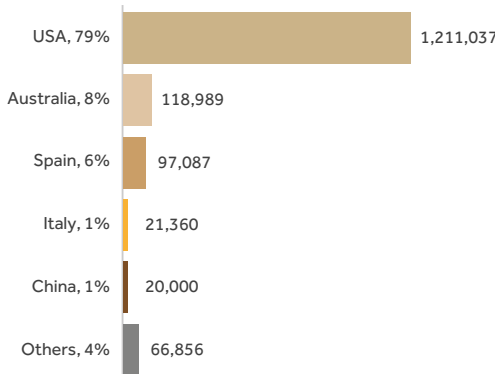
WORLD ALMOND PRODUCTION
Kernel basis (Metric Tons)



WORLD ALMOND PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons, kernel basis)



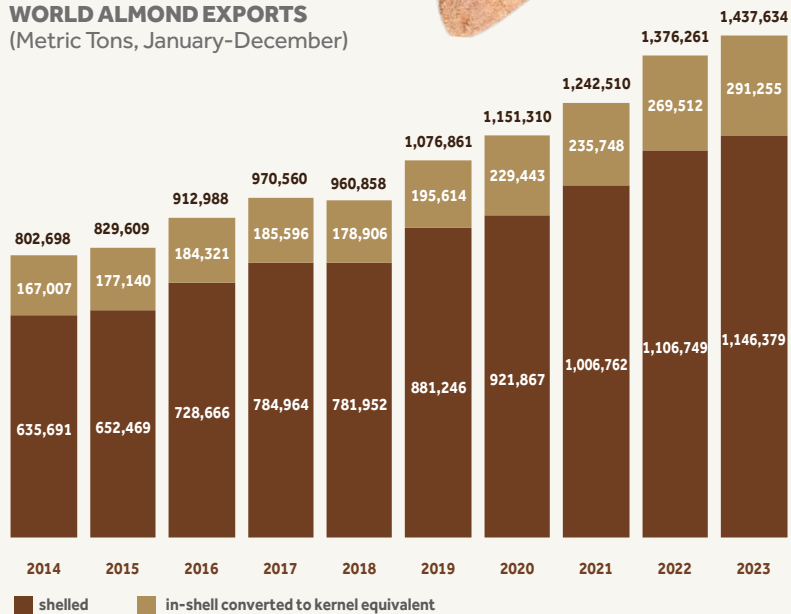
WORLD ALMOND PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons, kernel basis)



ALMONDS



WORLD ALMOND EXPORTS
(Metric Tons, January-December)



EXPORTS

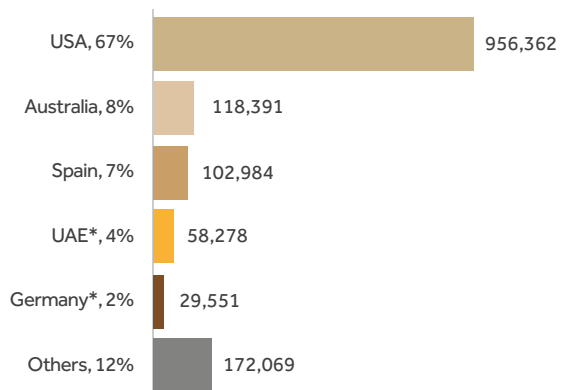
Over the last decade, global almond exports have increased steadily, with total exports reaching 1.44 million metric tons in 2023 (kernel equivalent). Both shelled and in-shell almonds contributed significantly to this trend. Nonetheless, the dominance of shelled almonds remains evident.

The USA leads almond exports, with 67% of global exports in 2023, equating to 956,362 MT. Other notable exporters include Australia and Spain, with Australia

exporting 118,391 MT in 2023 and Spain closely following at 102,984 MT.

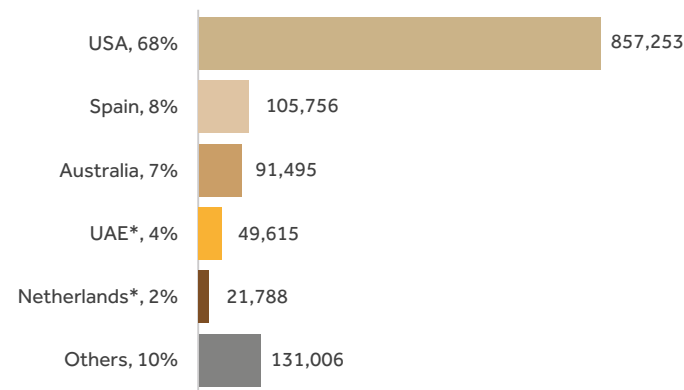
Europe dominated the shelled almond export market in 2023, accounting for 565,743 MT (49% of the total), led by Spain and Germany. Asia followed with 434,836 MT (38%), driven by imports from Türkiye, the UAE, China, and Japan. In the in-shell almond market, India and China were key players, making up 56% and 15% of total shipments, respectively.

WORLD ALMOND EXPORTS, TOP EXPORTERS
2023 (Metric Tons, kernel equivalent, January-December)



*Transit country

WORLD ALMOND EXPORTS, TOP EXPORTERS
5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



*Transit country

ALMONDS

WORLD ALMOND IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
India	47,809	61,921	64,204	86,750	73,487	82,807	120,175	124,651	117,619	138,301	13%
Spain*	83,637	84,644	100,118	109,340	97,480	110,926	105,878	117,372	137,600	128,671	5%
Germany*	88,427	85,644	86,714	92,938	85,150	93,990	101,934	105,762	117,554	106,753	2%
China	47,809	48,750	70,720	69,141	75,698	79,509	81,285	81,507	80,251	82,224	6%
Italy	38,220	40,282	44,103	44,596	47,951	57,675	65,017	68,367	65,432	70,617	7%
UAE*	47,590	47,319	40,944	37,944	35,430	45,133	38,473	55,374	77,191	66,047	4%
Türkiye	16,858	15,059	25,129	24,419	17,494	30,760	33,655	27,433	47,205	62,112	16%
Netherlands*	28,215	24,965	28,258	36,491	41,953	49,167	55,333	60,606	64,866	59,598	9%
France	36,053	38,235	37,655	41,438	42,832	44,735	41,236	47,541	47,037	46,971	3%
Japan	34,630	34,863	26,919	32,415	36,753	40,037	37,467	48,985	44,871	43,107	2%
Viet Nam	24,420	30,226	54,613	36,806	47,607	18,849	20,112	20,689	19,360	33,337	4%
Korea, South	25,028	19,794	23,872	25,590	22,900	25,433	29,425	36,661	23,901	27,768	1%
Canada	25,998	26,122	30,176	29,747	30,385	29,901	29,920	30,852	27,245	26,951	0%
Iran	2,335	27,456	15,481	15,502	14,657	21,276	15,375	19,796	21,017	22,207	28%
UK	21,594	25,349	25,429	31,431	26,468	30,507	27,997	20,577	21,430	21,492	0%
Saudi Arabia	8,104	9,940	10,801	11,507	10,980	12,918	14,218	10,623	17,964	18,281	9%
Belgium	14,981	15,657	15,762	15,966	14,292	16,667	16,154	20,485	21,471	16,937	1%
Mexico	8,899	10,631	9,588	9,720	10,435	11,812	13,310	14,290	14,862	15,899	7%
Libya	2,941	1,681	1,321	1,596	1,767	4,075	3,295	7,831	7,307	15,775	21%
Poland	5,994	5,579	5,463	6,769	6,573	7,546	8,685	10,878	12,316	15,304	11%
Others	193,155	175,492	195,719	210,454	220,567	263,138	292,366	312,232	389,764	419,283	9%
WORLD TOTAL	802,698	829,609	912,988	970,560	960,858	1,076,861	1,151,310	1,242,510	1,376,261	1,437,634	7%

*Transit country



ALMONDS



WORLD ALMOND ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	351,217	1.051	2.101	366,548	1.091	2.182	346,817	1.029	2.058	324,954	0.961	1.921	345,048	1.015	2.030
India	82,612	0.060	0.119	120,025	0.086	0.172	124,301	0.088	0.177	116,942	0.083	0.165	138,076	0.097	0.193
Spain	92,355	1.960	3.266	110,281	2.328	3.881	112,763	2.375	3.958	89,325	1.878	3.130	132,260	2.783	4.639
China	83,183	0.059	0.177	97,959	0.069	0.208	102,113	0.072	0.217	94,841	0.067	0.202	89,462	0.063	0.190
Italy	64,308	1.077	2.153	72,442	1.217	2.435	73,490	1.241	2.481	70,795	1.199	2.398	77,308	1.313	2.626
Germany	75,445	0.907	1.815	83,806	1.006	2.011	86,647	1.039	2.078	97,659	1.171	2.343	77,202	0.927	1.854
Türkiye	33,352	0.400	1.598	36,860	0.438	1.752	28,816	0.340	1.360	51,001	0.598	2.390	58,087	0.677	2.708
Morocco	18,276	0.503	1.007	29,967	0.817	1.634	37,374	1.008	2.016	44,205	1.180	2.360	47,504	1.255	2.511
France	42,634	0.662	1.324	39,428	0.611	1.223	45,310	0.702	1.404	44,032	0.681	1.363	43,941	0.679	1.357
Japan	40,037	0.318	0.424	37,465	0.299	0.399	48,985	0.393	0.524	44,865	0.362	0.483	43,100	0.350	0.466
Netherlands	30,052	1.731	3.462	35,480	2.035	4.070	38,508	2.200	4.401	41,120	2.341	4.682	35,470	2.013	4.026
Viet Nam	13,325	0.139	0.278	17,633	0.182	0.365	20,689	0.212	0.425	14,829	0.151	0.302	30,006	0.304	0.607
Korea, South	25,386	0.490	1.960	29,411	0.567	2.269	36,520	0.705	2.818	23,890	0.461	1.844	27,749	0.536	2.143
Canada	29,826	0.795	1.590	29,833	0.787	1.575	29,866	0.783	1.565	26,386	0.686	1.372	26,597	0.686	1.372
Australia	26,755	1.055	1.759	29,114	1.134	1.890	27,463	1.059	1.766	24,162	0.923	1.538	24,423	0.924	1.540
UK	28,321	0.424	0.848	25,775	0.384	0.769	19,257	0.286	0.572	19,759	0.293	0.585	20,715	0.306	0.612
Saudi Arabia	12,918	0.361	0.481	14,157	0.393	0.524	10,511	0.292	0.390	17,963	0.493	0.658	18,277	0.495	0.660
Iran	32,412	0.374	0.624	15,922	0.182	0.304	21,903	0.249	0.415	16,023	0.181	0.302	16,620	0.186	0.311
Mexico	11,812	0.094	0.189	13,187	0.105	0.209	14,290	0.113	0.226	14,825	0.116	0.233	15,887	0.124	0.247
Belgium	6,655	0.578	1.156	11,429	0.989	1.977	18,514	1.594	3.189	16,299	1.398	2.797	14,272	1.221	2.442
WORLD TOTAL	1,304,600	0.251	1.820	1,449,756	0.281	1.981	1,489,258	0.301	2.150	1,510,811	0.427	3.557	1,616,006	0.314	2.369

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

BRAZIL NUTS

PRODUCTION

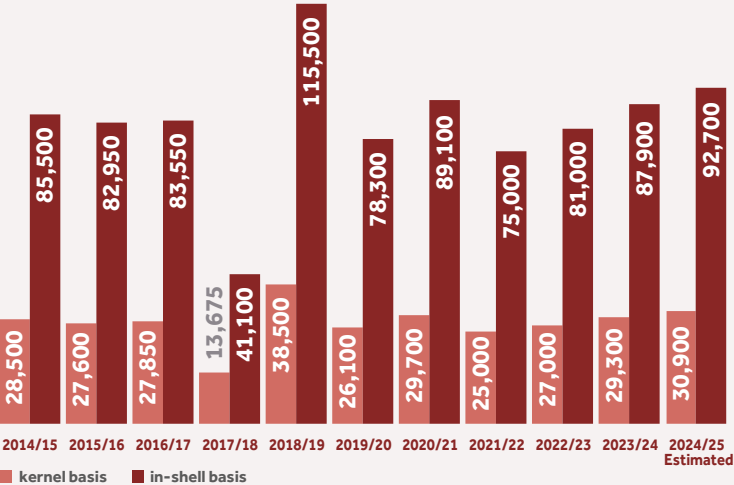


Brazil nuts are harvested from the Amazon rainforest, making their production subject to inter-annual variation as influenced by seasonal conditions, as well as economic and sociopolitical factors. Global production has, therefore, shown fluctuations over the years, reaching 87,900 metric tons on an in-shell basis (29,300 MT kernel basis) in 2023/24, with an estimated crop of 92,700 MT (30,900 MT kernel basis) for 2024/25.

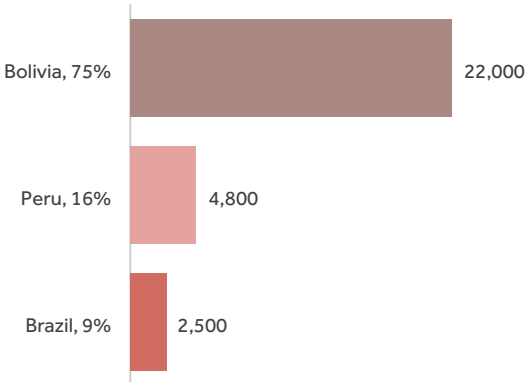
Bolivia is the world leader in Brazil nut production, with a 75% share in 2023/24, producing 22,000 MT on a kernel basis. Over the five-year average (2019/20–2023/24), Bolivia has maintained a similar dominance, contributing 75% of global production annually. Peru and Brazil follow as the second and third-largest producers, accounting for 16% and 9%, respectively, in 2023/24. Peru's production stands at 4,800 MT, while Brazil contributes 2,500 MT.



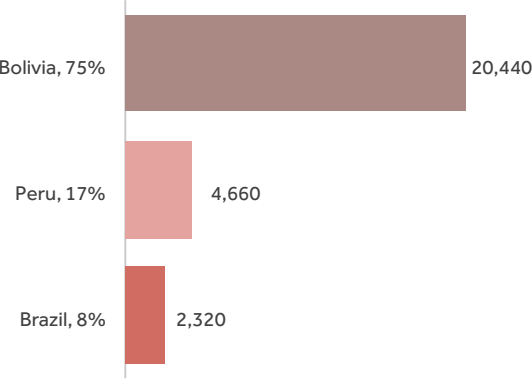
WORLD BRAZIL NUT PRODUCTION (Metric Tons)



WORLD BRAZIL NUT PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons, kernel basis)



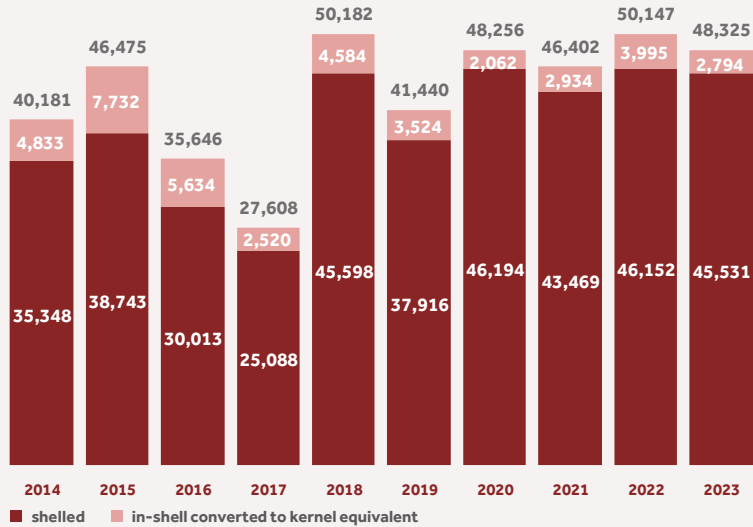
WORLD BRAZIL NUT PRODUCTION, TOP PRODUCERS 5-year Average (2019/20–2023/24, Metric Tons, kernel basis)



BRAZIL NUTS



WORLD BRAZIL NUT EXPORTS
(Metric Tons, January-December)



EXPORTS

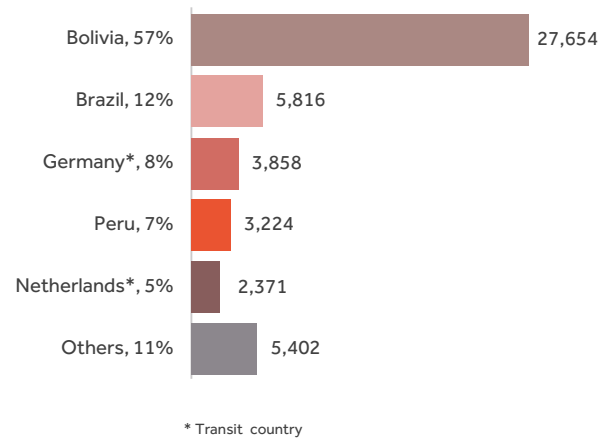
Over the past decade, Brazil nut export volumes have remained fairly stable, with a peak of 50,182 metric tons in 2018 and 48,325 MT (kernel equivalent) exported in 2023 and a clear predominance of shelled Brazil nuts in exports.

Bolivia is the leading exporter, commanding 57% of the global Brazil nut export market in 2023 and maintaining a five-year average of 57%. Brazil follows as the second-largest exporter, contributing

12% of exports in 2023, while Peru accounted for 7% of the global trade.

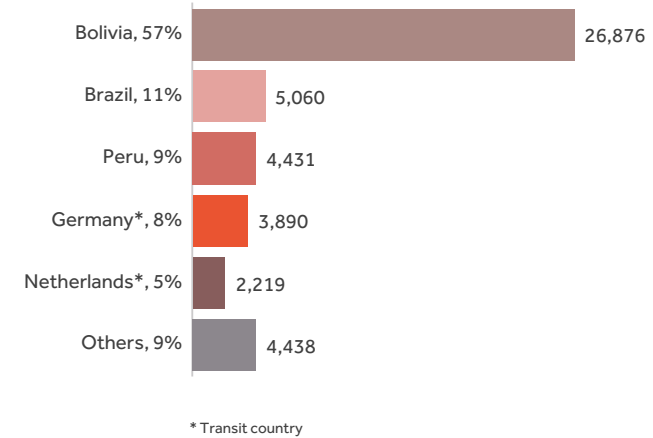
Europe led the shelled export market in 2023 with 28,845 MT (63% of the total), driven by the Netherlands and Germany. The USA followed with 7,175 MT (16%). For in-shell shipments, Peru and Bolivia, as key processing hubs, were the top destinations, receiving 43% and 13% of the total, respectively.

WORLD BRAZIL NUT EXPORTS, TOP EXPORTERS
2023 (Metric Tons, kernel equivalent, January-December)



* Transit country

WORLD BRAZIL NUT EXPORTS, TOP EXPORTERS
5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



* Transit country

BRAZIL NUTS

WORLD BRAZIL NUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Netherlands*	3,630	4,812	2,171	1,940	5,642	2,026	9,231	8,516	9,288	7,874	9%
USA*	8,830	9,420	3,936	4,205	5,884	5,557	6,044	7,501	8,739	7,305	-2%
Germany*	5,774	6,093	7,190	3,796	6,590	9,409	9,907	7,266	6,964	6,506	1%
UK	6,772	7,267	7,342	4,084	5,495	5,019	5,677	3,808	4,669	4,494	-4%
Brazil**	547	40	230	414	99	121	562	956	600	1,747	14%
Canada	1,030	1,670	1,107	1,462	1,631	998	1,354	1,477	2,442	1,710	6%
Poland	322	434	546	276	429	747	849	842	750	1,366	17%
France	502	737	845	807	898	1,699	1,175	1,175	1,252	1,341	12%
Peru**	1,188	1,846	1,433	1,108	1,578	880	947	2,139	2,136	1,302	1%
Spain	461	550	702	317	509	575	643	681	1,049	1,169	11%
Italy	1,037	864	1,602	427	1,004	1,234	883	929	1,130	1,127	1%
Australia	1,495	1,454	524	620	1,021	1,005	1,088	840	1,114	993	-4%
Colombia	650	813	75	446	967	777	543	1,121	522	932	4%
China	175	153	90	13	343	500	275	45	155	638	15%
Belgium	387	528	447	759	3,461	841	587	476	384	614	5%
Czechia	219	166	199	222	276	429	383	293	382	465	9%
Switzerland	121	146	174	148	116	408	288	240	469	426	15%
Greece	163	191	140	74	206	154	225	195	245	403	11%
Finland	108	112	78	40	81	122	95	421	163	401	16%
Israel	417	320	368	159	708	294	397	220	373	380	-1%
Others	6,351	8,860	6,447	6,292	13,245	8,645	7,100	7,262	7,321	7,134	1%
WORLD TOTAL	40,181	46,475	35,646	27,608	50,182	41,440	48,256	46,402	50,147	48,325	2%

*Transit country

**Processing country



BRAZIL NUTS



WORLD BRAZIL NUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	4,525	0.014	0.041	5,442	0.016	0.049	6,357	0.019	0.057	7,009	0.021	0.063	6,282	0.018	0.056
UK	3,703	0.055	0.168	4,634	0.069	0.209	3,484	0.052	0.157	4,382	0.065	0.197	4,150	0.061	0.186
Germany	5,087	0.061	0.204	5,447	0.065	0.218	3,419	0.041	0.137	4,000	0.048	0.160	2,648	0.032	0.106
Canada	655	0.017	0.175	1,081	0.029	0.285	1,315	0.034	0.345	2,341	0.061	0.609	1,566	0.040	0.404
Poland	669	0.017	0.174	801	0.021	0.208	730	0.019	0.190	676	0.017	0.170	1,313	0.032	0.320
France	1,588	0.025	0.082	1,138	0.018	0.059	1,147	0.018	0.059	1,151	0.018	0.059	1,194	0.018	0.061
Italy	1,060	0.018	0.177	719	0.012	0.121	781	0.013	0.132	975	0.017	0.165	1,000	0.017	0.170
Australia	975	0.038	0.154	1,070	0.042	0.167	825	0.032	0.127	1,069	0.041	0.163	950	0.036	0.144
Colombia	777	0.015	0.155	543	0.011	0.107	1,121	0.022	0.218	522	0.010	0.101	932	0.018	0.179
Kazakhstan	16	0.001	0.009	16	0.001	0.008	156	0.008	0.081	300	0.015	0.154	715	0.036	0.365
China	492	<0.001	0.003	275	<0.001	0.002	45	<0.001	<0.001	149	<0.001	0.001	603	<0.001	0.004
Switzerland	397	0.046	0.463	256	0.030	0.296	240	0.028	0.277	468	0.054	0.535	422	0.048	0.480
Czechia	397	0.038	0.377	335	0.032	0.319	237	0.023	0.226	327	0.031	0.311	422	0.040	0.402
Finland	120	0.022	0.217	95	0.017	0.171	421	0.076	0.760	158	0.029	0.285	399	0.072	0.720
Israel	294	0.034	0.341	397	0.045	0.454	220	0.025	0.247	373	0.041	0.413	378	0.041	0.412
Belgium	762	0.066	0.221	569	0.049	0.164	449	0.039	0.129	276	0.024	0.079	366	0.031	0.104
Greece	125	0.012	0.039	155	0.015	0.049	142	0.014	0.045	167	0.016	0.054	286	0.028	0.092
Lithuania	175	0.062	0.615	137	0.049	0.486	85	0.030	0.304	134	0.049	0.487	262	0.096	0.963
South Africa	98	0.002	0.017	233	0.004	0.040	143	0.002	0.024	243	0.004	0.041	246	0.004	0.041
Spain	90	0.002	0.006	437	0.009	0.031	62	0.001	0.004	470	0.010	0.033	236	0.005	0.017
WORLD TOTAL	29,441	0.016	0.119	37,882	0.019	0.151	35,506	0.018	0.147	40,667	0.020	0.169	37,287	0.020	0.177

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

CASHEWS

PRODUCTION



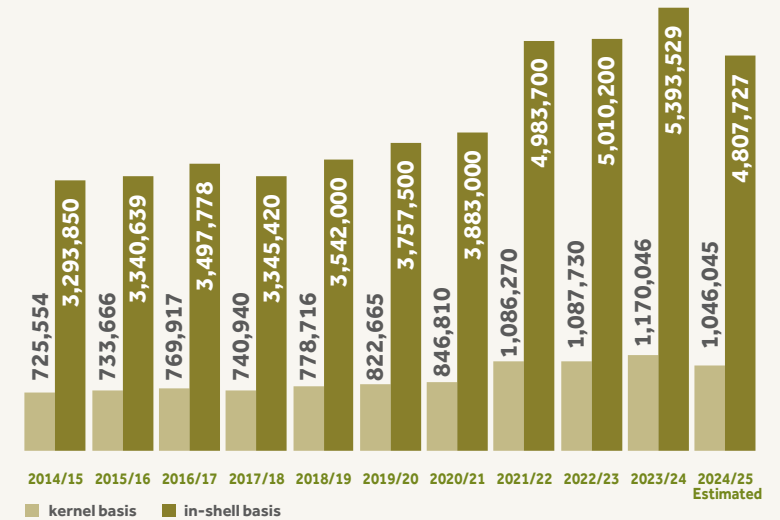
Global cashew production has shown steady growth over the past decade, going from 3.29 million metric tons of raw cashew nuts in 2014/15 to 5.39 M MT in 2023/25 (725,554 MT and 1,170,046 MT kernel basis, respectively), with a total crop of 4.81 M MT estimated for 2024/25.

Western Africa contributed 55% of the total production in 2023/24 with

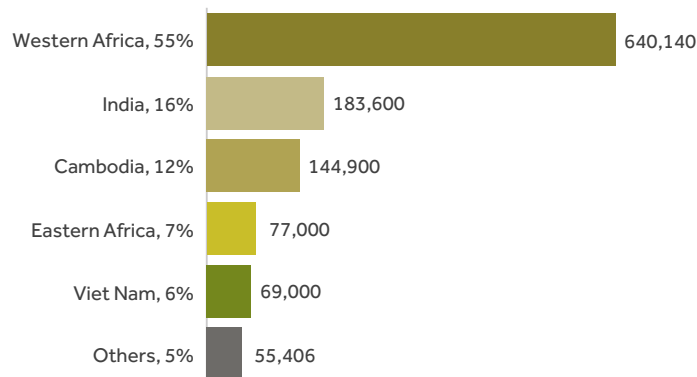
640,140 MT (kernel basis). Over the five-year average (2019/20–2023/24), the region consistently accounted for more than half of the world's production. India follows as the second-largest producer, contributing 16% in 2023/24, with 183,600 MT. Cambodia, a rapidly emerging producer, accounted for 12%, while Eastern Africa and Viet Nam also play important roles, producing 7% and 6%, respectively.



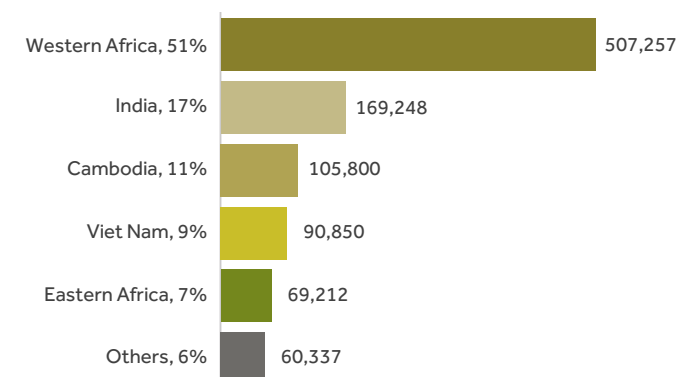
WORLD CASHEW PRODUCTION
(Metric Tons)



WORLD CASHEW PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons, kernel basis)



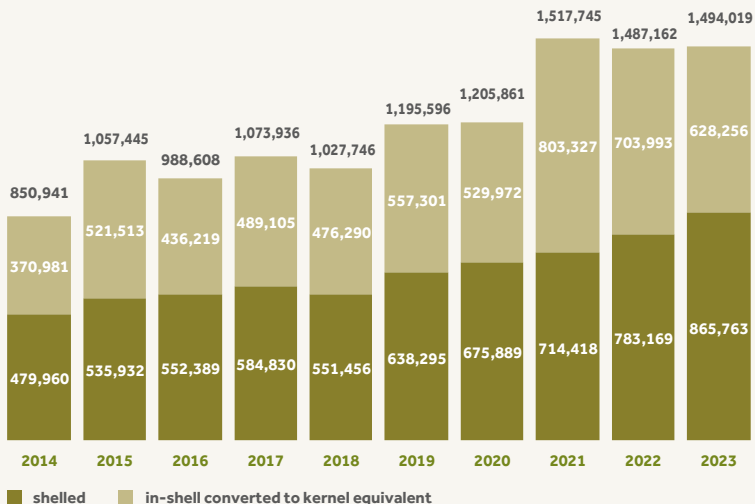
WORLD CASHEW PRODUCTION, TOP PRODUCERS
5-year Average (2019/20–2023/24, Metric Tons, kernel basis)



CASHEWS



WORLD CASHEW EXPORTS (Metric Tons, January-December)



EXPORTS

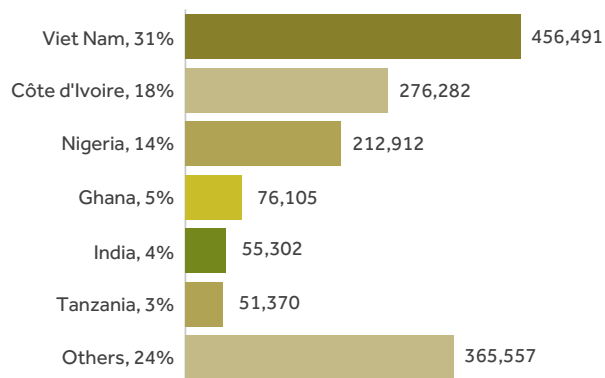
Global cashew exports reveal a steady growth trend, with 2023 maintaining near-record levels at 1.49 million metric tons (kernel equivalent).

Viet Nam and India dominate shelled exports. Nonetheless, processing capacity in Africa keeps growing year on year.

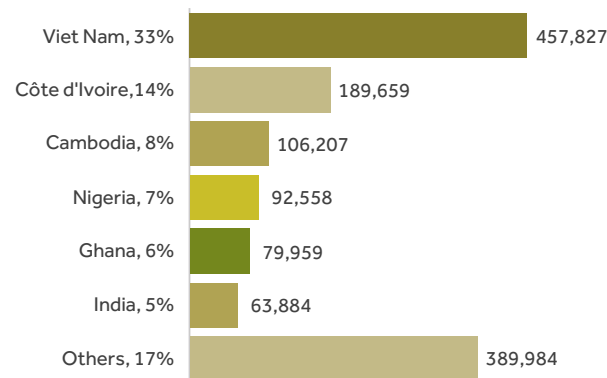
Viet Nam leads global cashew exports, averaging 33% over five years and contributing 31% in 2023, followed by Côte d'Ivoire (18%) and Nigeria (14%). African countries and Cambodia are key in-shell exporters, primarily supplying Viet Nam and India for processing, while Viet

Nam and India together accounted for 92% of the total import share of cashews (49% and 43%, respectively). As for the shelled market, imports into Europe amounted to 288,155 MT, representing 33% of the total, followed by the USA with 144,241 (17%).

WORLD CASHEW EXPORTS, TOP EXPORTERS 2023 (Metric Tons, kernel equivalent, January-December)



WORLD CASHEW EXPORTS, TOP EXPORTERS 5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



CASHEWS

WORLD CASHEW IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Viet Nam**	146,417	211,529	255,328	313,686	251,985	351,318	371,419	615,838	434,681	482,785	14%
India**	250,951	292,149	194,205	190,031	234,311	239,085	219,294	231,968	345,378	332,499	3%
USA	136,399	151,386	148,068	155,417	154,414	161,050	170,467	185,828	148,703	144,518	1%
Germany*	28,283	37,628	48,137	72,070	65,198	47,195	43,164	74,632	67,667	77,025	12%
Netherlands*	49,210	56,463	49,918	46,096	40,578	64,232	76,593	51,149	67,183	50,186	0%
China	59,529	58,504	53,129	50,413	38,348	70,356	68,887	38,162	62,439	47,927	-2%
UAE*	27,527	37,118	27,525	27,772	32,841	19,585	17,190	30,362	38,345	43,864	5%
UK	18,418	22,221	21,942	25,273	23,075	22,728	22,137	23,572	27,319	28,345	5%
Türkiye	3,572	2,984	2,569	4,066	3,998	8,172	12,101	14,954	13,565	25,603	24%
Belgium	5,464	6,284	9,493	11,539	12,340	11,471	7,307	11,330	11,760	22,283	17%
France	10,200	10,655	9,873	14,106	14,994	14,026	16,379	18,169	17,299	19,031	7%
Italy	8,644	7,693	7,823	7,640	8,928	11,570	13,709	15,228	15,196	17,327	8%
Canada	13,215	12,813	15,379	5,864	4,474	17,107	16,570	17,496	16,380	17,172	3%
Australia	16,734	16,955	16,637	15,357	11,661	15,559	18,286	15,922	16,187	16,640	0%
Spain	4,837	5,663	3,734	6,333	7,700	9,891	8,974	11,874	13,067	16,480	15%
Saudi Arabia	8,681	9,522	9,038	8,949	8,832	11,833	11,348	10,139	12,990	15,516	7%
Japan	11,574	11,235	8,042	10,247	10,428	10,979	12,490	13,827	11,346	13,829	2%
Thailand	8,457	8,939	7,804	9,020	9,123	10,465	10,537	11,283	11,418	13,628	5%
Poland	2,995	3,501	3,851	6,609	7,329	6,490	7,694	13,361	11,822	13,463	18%
Singapore	10,781	24,761	19,575	22,652	17,426	12,632	5,327	14,200	14,755	9,533	-1%
Others	29,054	69,442	76,537	70,797	69,763	79,851	75,987	98,453	129,663	86,364	13%
WORLD TOTAL	850,941	1,057,445	988,608	1,073,936	1,027,746	1,195,596	1,205,861	1,517,745	1,487,162	1,494,019	6%

*Transit country

**Processing country

CASHEWS



WORLD CASHEW ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	341,775	0.247	0.494	329,419	0.236	0.472	331,460	0.235	0.471	431,593	0.305	0.609	460,797	0.323	0.645
USA	158,234	0.473	1.434	167,151	0.498	1.508	182,793	0.542	1.644	144,033	0.426	1.290	141,219	0.415	1.259
Germany	29,979	0.361	1.093	22,084	0.265	0.803	53,578	0.642	1.947	44,569	0.535	1.620	51,583	0.619	1.877
China	70,214	0.049	0.150	68,838	0.048	0.146	37,364	0.026	0.079	61,136	0.043	0.130	47,013	0.033	0.100
UK	20,731	0.310	0.941	19,956	0.298	0.902	22,481	0.334	1.013	25,836	0.383	1.160	27,260	0.402	1.220
Belgium	2,070	0.180	0.360	7,163	0.620	1.239	10,795	0.930	1.859	11,236	0.964	1.928	21,724	1.859	2.479
Türkiye	7,386	0.088	0.268	10,597	0.126	0.382	11,537	0.136	0.412	9,546	0.112	0.339	21,176	0.247	0.748
France	13,817	0.215	0.858	16,050	0.249	0.996	17,314	0.268	1.073	16,774	0.260	1.038	18,422	0.284	1.138
Indonesia	4,276	0.016	0.021	1,113	0.004	0.005	4,046	0.015	0.020	15,371	0.056	0.074	16,695	0.060	0.080
Canada	16,028	0.427	0.854	15,465	0.408	0.816	16,022	0.420	0.840	16,310	0.424	0.848	16,693	0.430	0.861
Australia	15,506	0.611	1.223	18,217	0.710	1.419	15,855	0.612	1.223	16,074	0.614	1.228	16,624	0.629	1.258
Italy	10,585	0.177	1.181	12,626	0.212	1.415	13,834	0.234	1.557	13,852	0.235	1.564	15,983	0.271	1.810
Saudi Arabia	11,831	0.330	1.001	11,334	0.315	0.954	10,008	0.278	0.844	12,984	0.357	1.081	15,510	0.420	1.272
Japan	10,979	0.087	0.175	12,466	0.100	0.199	13,813	0.111	0.222	11,297	0.091	0.182	13,829	0.112	0.224
Spain	9,212	0.195	0.782	7,641	0.161	0.645	9,380	0.198	0.790	10,080	0.212	0.848	13,713	0.289	1.154
Poland	6,349	0.165	0.660	7,478	0.195	0.778	12,812	0.334	1.338	11,434	0.287	1.147	13,042	0.318	1.272
Brazil	14,072	0.066	0.133	11,793	0.055	0.111	7,094	0.033	0.066	22,214	0.103	0.206	12,455	0.058	0.115
Thailand	8,329	0.117	0.156	8,174	0.114	0.152	8,755	0.122	0.163	8,879	0.124	0.165	11,632	0.162	0.216
Iran	6,162	0.071	0.216	5,107	0.059	0.177	7,390	0.084	0.255	7,622	0.086	0.261	9,267	0.104	0.315
Israel	7,143	0.830	1.660	8,007	0.914	1.829	6,173	0.694	1.387	8,637	0.956	1.911	6,138	0.669	1.338
WORLD TOTAL	873,740	0.094	0.608	896,702	0.103	0.662	1,144,903	0.141	1.141	1,147,954	0.158	1.248	1,245,208	0.127	0.956

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

HAZELNUTS PRODUCTION



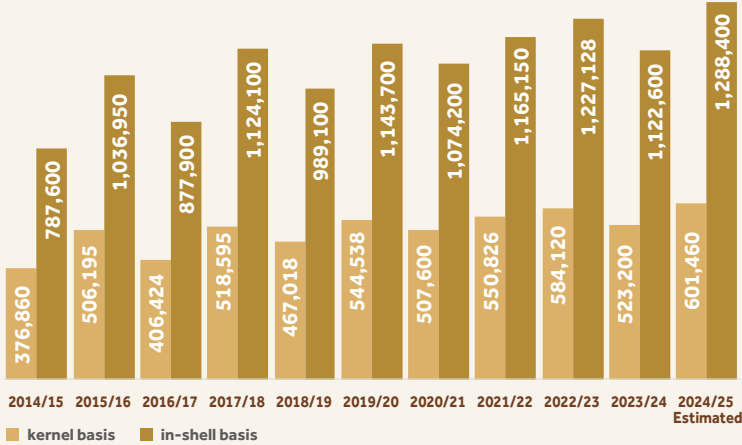
World hazelnut production shows consistent growth, with the total crop for 2023/24 reaching 1.12 million metric tons on an in-shell basis (523,200 MT kernel basis), and a 2024/25 production estimated at 1.29 MMT.

Türkiye continues to dominate as the leading producer, averaging 69% over the past five years and contributing 62% of global output in 2023/24. Italy (8%), the

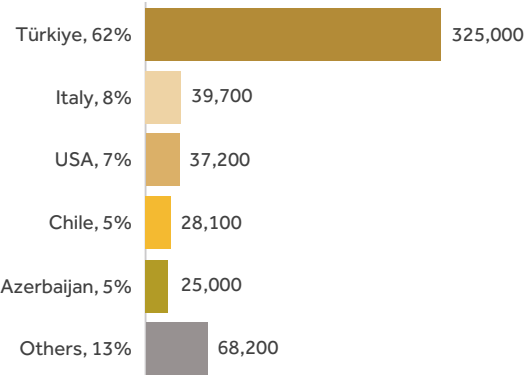
USA (7%), Chile (5%), and Azerbaijan (5%) followed as key contributors. Over the five-year average (2019/20–2023/24), Italy has maintained its position as the second-largest producer, contributing 8%, reflecting its long-standing tradition of hazelnut cultivation. The USA follows with 5% (28,050 MT), driven largely by production in Oregon. Chile contributed 4% of the total, indicating its growing role in the market.



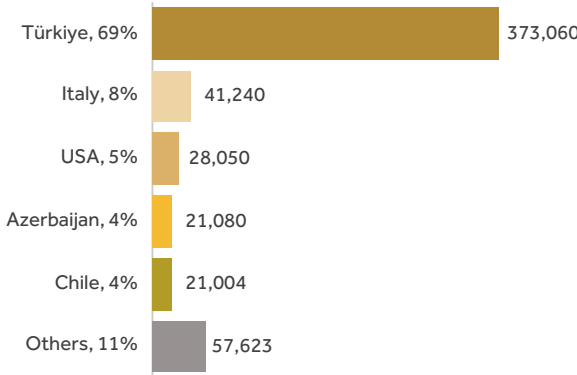
WORLD HAZELNUT PRODUCTION
(Metric Tons)



WORLD HAZELNUT PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons, kernel basis)



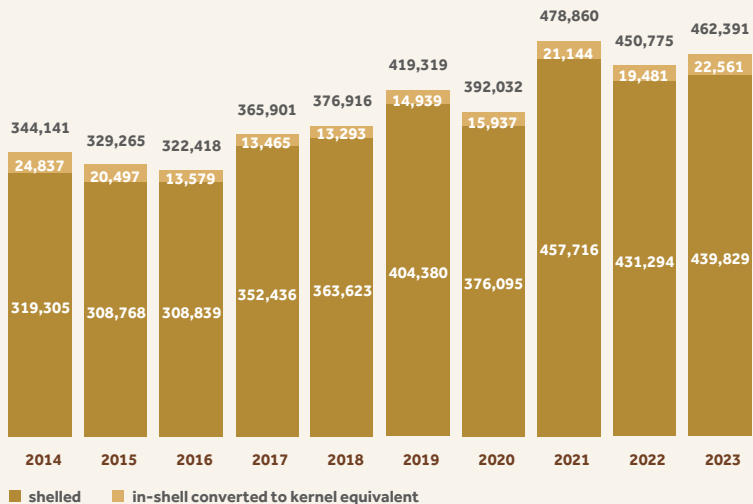
WORLD HAZELNUT PRODUCTION, TOP PRODUCERS
5-year Average (2019/20–2023/24, Metric Tons, kernel basis)



HAZELNUTS



WORLD HAZELNUT EXPORTS (Metric Tons, January-December)



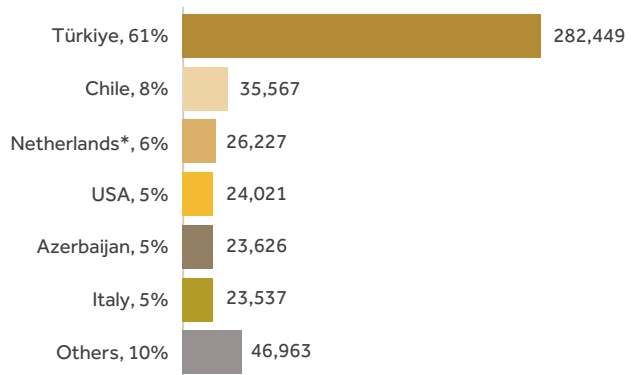
EXPORTS

Over the last decade, world hazelnut exports have grown from 344,141 metric tons in 2014 (kernel equivalent) to 462,391 MT in 2023.

Europe remains the primary destination for hazelnut exports, receiving 82% of in-shell shipments and 58% of shelled shipments in 2023. Germany led the way in shelled hazelnut imports, while Italy, a major processing hub, dominated in-shell imports.

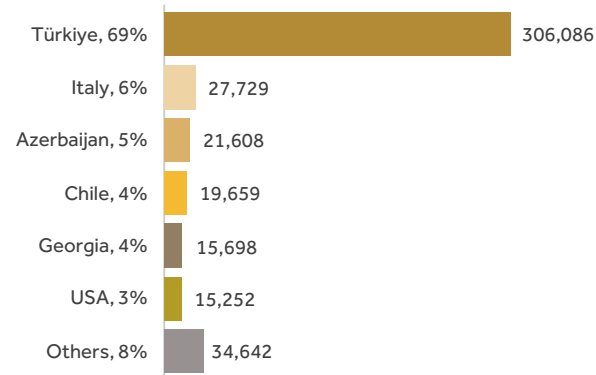
Türkiye dominates the export market, averaging 69% over the past five years and accounting for 61% of total global exports in 2023. Other notable exporters include Chile (8%), the USA (5%), and Azerbaijan (5%).

WORLD HAZELNUT EXPORTS, TOP EXPORTERS 2023 (Metric Tons, kernel equivalent, January-December)



*Transit country

WORLD HAZELNUT EXPORTS, TOP EXPORTERS 5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



HAZELNUTS

WORLD HAZELNUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Germany	77,876	84,846	78,004	93,680	92,907	98,848	92,557	119,678	115,282	127,120	6%
Italy**	69,048	64,062	71,383	71,255	70,667	106,447	82,927	98,529	90,547	80,612	2%
France	27,707	28,766	28,012	29,501	27,897	29,828	27,168	31,635	27,329	29,439	1%
Poland	9,889	13,240	12,325	14,139	14,807	15,761	17,160	22,417	19,976	21,015	9%
Canada	19,035	20,895	13,630	14,043	11,548	11,655	12,305	12,053	13,350	18,968	0%
Russian Fed.	13,397	7,932	6,238	12,354	16,087	15,752	14,075	14,507	16,768	18,387	4%
Spain	7,748	6,570	6,738	7,436	9,602	10,096	9,979	11,398	12,705	13,451	6%
Austria	12,476	10,257	10,278	10,565	10,744	12,123	12,637	13,914	12,460	12,896	0%
China	4,240	5,794	6,366	9,652	11,882	17,020	11,360	18,870	13,633	12,874	13%
Netherlands*	8,771	9,538	8,732	12,248	11,775	12,080	11,839	13,688	12,734	12,327	4%
Switzerland	11,316	10,005	10,565	11,358	11,136	10,572	10,303	10,850	11,235	11,686	0%
Belgium	12,325	11,829	11,436	11,459	11,349	10,147	10,695	11,068	10,570	11,033	-1%
Brazil	3,017	3,082	2,708	3,150	4,101	4,643	5,406	6,701	6,962	8,568	12%
UK	5,895	5,653	6,028	6,038	6,059	5,850	6,428	9,705	5,327	4,887	-2%
Ukraine	4,538	1,588	1,830	2,504	3,652	3,647	3,512	4,807	3,263	4,181	-1%
Egypt	3,359	3,118	2,949	2,425	3,824	4,047	5,856	7,388	3,773	4,022	2%
Greece	2,461	1,856	1,821	2,537	2,905	3,267	3,292	4,291	3,588	3,658	5%
Australia	2,956	2,901	3,132	3,292	3,402	3,746	4,334	3,835	3,665	3,441	2%
Türkiye	1,145	1,051	1,201	900	1,212	600	538	1,042	3,550	3,339	13%
USA	4,386	2,839	3,792	5,507	7,666	6,341	5,515	5,269	4,547	3,328	-3%
Others	42,557	33,445	35,251	41,857	43,695	36,850	44,144	57,218	59,512	57,161	3%
WORLD TOTAL	344,141	329,265	322,418	365,901	376,916	419,319	392,032	478,860	450,775	462,391	3%

*Transit country

**Processing country

HAZELNUTS



WORLD HAZELNUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Germany	93,115	1.120	2.240	86,335	1.036	2.072	113,239	1.358	2.715	107,832	1.293	2.587	118,697	1.425	2.850
Italy	113,899	1.907	2.543	122,974	2.067	2.756	89,125	1.504	2.006	106,591	1.805	2.407	98,015	1.665	2.220
Türkiye	74,569	0.893	1.786	37,583	0.447	0.893	48,471	0.572	1.144	52,423	0.614	1.229	85,890	1.001	2.002
China	25,206	0.018	0.071	18,939	0.013	0.053	29,534	0.021	0.083	25,692	0.018	0.072	36,558	0.026	0.103
France	31,791	0.494	1.975	27,786	0.431	1.724	32,672	0.506	2.025	27,616	0.427	1.709	31,085	0.480	1.920
Poland	14,918	0.388	1.550	16,217	0.422	1.688	21,369	0.558	2.231	18,933	0.475	1.900	19,437	0.474	1.895
Canada	11,562	0.308	0.934	11,773	0.311	0.942	11,819	0.310	0.939	13,342	0.347	1.051	18,924	0.488	1.479
Russian Fed.	15,687	0.108	0.431	14,055	0.097	0.386	14,430	0.099	0.398	16,699	0.115	0.462	18,272	0.126	0.506
USA	11,863	0.035	0.108	18,855	0.056	0.170	18,624	0.055	0.167	23,240	0.069	0.208	17,167	0.050	0.153
Spain	13,170	0.279	0.559	9,873	0.208	0.417	11,175	0.235	0.471	13,686	0.288	0.576	14,239	0.300	0.599
Austria	11,897	1.340	2.680	12,069	1.355	2.710	13,421	1.504	3.008	12,160	1.360	2.720	12,731	1.421	2.842
Switzerland	10,285	1.199	1.599	10,142	1.174	1.565	10,535	1.212	1.616	10,934	1.251	1.668	11,495	1.307	1.742
Belgium	9,803	0.852	1.136	10,580	0.915	1.220	10,934	0.942	1.255	10,126	0.869	1.158	10,662	0.912	1.217
Brazil	4,642	0.022	0.088	5,406	0.025	0.101	6,701	0.031	0.125	6,956	0.032	0.129	8,568	0.040	0.158
Iran	11,454	0.132	0.147	8,897	0.102	0.113	12,749	0.145	0.161	6,489	0.073	0.081	7,236	0.081	0.090
UK	5,618	0.084	0.255	6,201	0.092	0.280	9,607	0.143	0.433	5,180	0.077	0.232	4,828	0.071	0.216
Ukraine	3,647	0.082	0.330	3,512	0.080	0.320	4,807	0.110	0.442	3,192	0.080	0.322	4,093	0.111	0.446
Egypt	4,047	0.038	0.153	5,856	0.054	0.218	7,388	0.068	0.270	3,751	0.034	0.135	4,022	0.036	0.143
Greece	3,067	0.290	1.160	3,121	0.297	1.188	4,086	0.391	1.565	3,388	0.326	1.305	3,474	0.336	1.344
Australia	3,740	0.148	0.447	4,327	0.169	0.511	3,834	0.148	0.448	3,613	0.138	0.418	3,421	0.129	0.392
WORLD TOTAL	530,038	0.154	0.629	494,751	0.148	0.718	547,912	0.140	0.701	539,369	0.126	0.600	588,551	0.132	0.621

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

MACADAMIAS

MACADAMIAS PRODUCTION

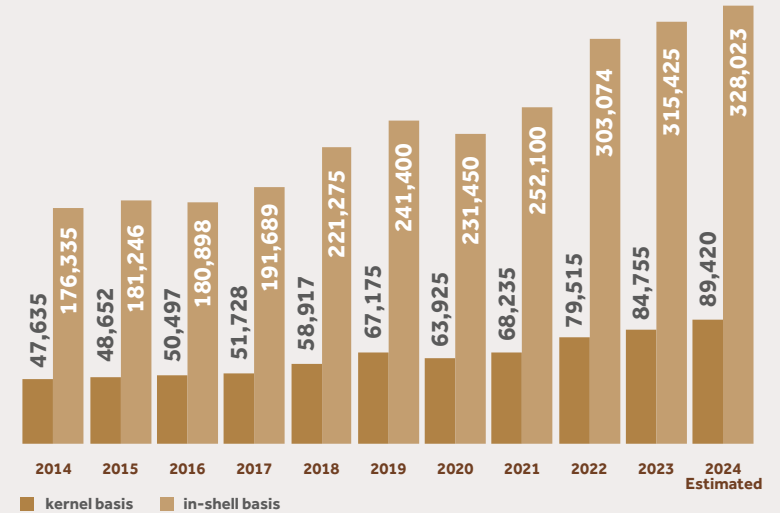
Global macadamia production has experienced steady growth over the past decade, with estimated production reaching 328,023 metric tons in 2024 on an in-shell basis (89,420 MT kernel basis), up from 176,335 MT in 2014.

South Africa leads global production, averaging 29% over the past five years and accounting for 32% (28,800 MT, kernel basis) of the total in 2024.

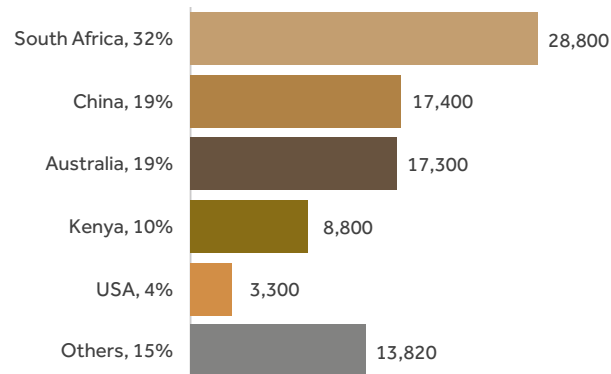
China follows with 19% (17,400 MT), Australia also contributes 19% (17,300 MT), highlighting its long-standing presence in the industry. Kenya also plays a significant role, producing 10% (8,800 MT). Other producers collectively account for 19% of global output.



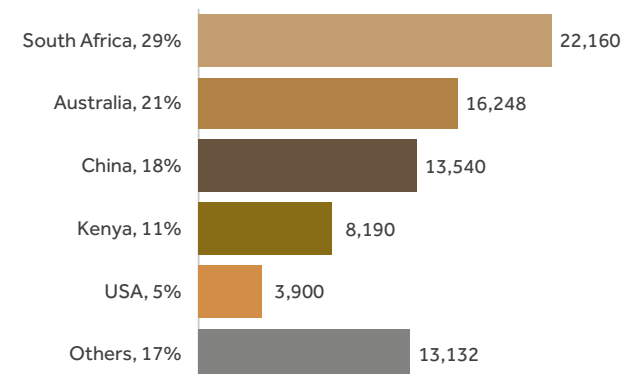
WORLD MACADAMIA PRODUCTION
(Metric Tons, 3.5% nut-in-shell moisture content)



WORLD MACADAMIA PRODUCTION, TOP PRODUCERS
2024 (Metric Tons, kernel basis, 3.5% NIS m.c.)



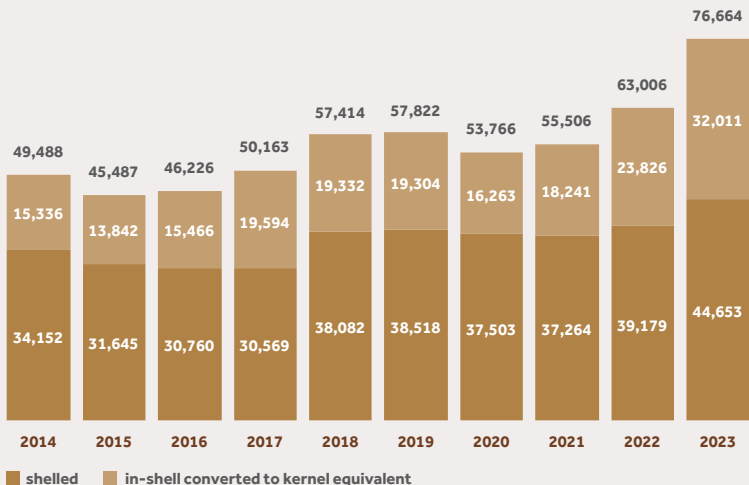
WORLD MACADAMIA PRODUCTION, TOP PRODUCERS
5-year Average (2020-2024, Metric Tons, kernel basis, 3.5% NIS m.c.)



MACADAMIAS



WORLD MACADAMIA EXPORTS (Metric Tons, January-December)



EXPORTS

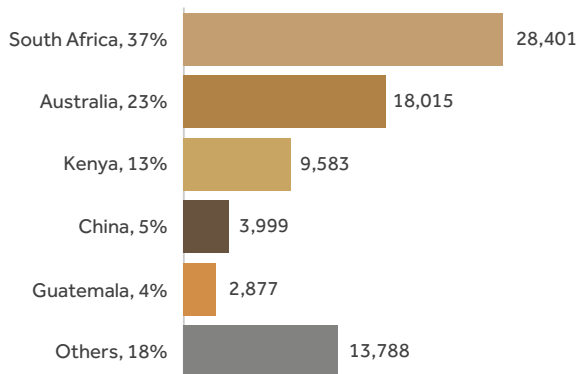
World macadamia exports have grown steadily over the past decade, reaching a record high of 76,664 metric tons in 2023 (kernel equivalent), up by 55% from 2014. A notable trend is the increasing share of in-shell exports, which accounted for 42% of the total in 2023, compared to 31% in 2014.

leads global exports. Australia follows as the second-largest exporter, averaging 24% over the 2019-2023 period and contributing 23% (18,015 MT) in 2023. Kenya, China, and Guatemala accounted for 13%, 5%, and 4%, respectively.

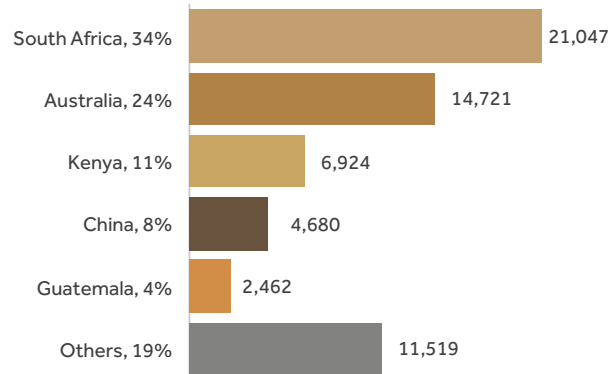
Maintaining an average of 34% over the past five years and accounting for 37% (28,401 MT) in 2023 South Africa

Led by China, Asia dominates the shelled demand, amounting to 16,948 MT (38% of the total), followed closely by Europe with 13,543 MT (30%). China is the top in-shell importer, with 77% of the global share.

WORLD MACADAMIA EXPORTS, TOP EXPORTERS 2023 (Metric Tons, kernel equivalent, January-December)



WORLD MACADAMIA EXPORTS, TOP EXPORTERS 5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



MACADAMIAS

WORLD MACADAMIA IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
China	11,133	10,961	10,992	12,915	13,683	13,389	14,856	16,411	17,781	28,585	11%
USA	8,446	9,992	7,264	9,040	12,310	12,665	9,613	10,475	16,422	10,204	2%
South Africa	1,305	1,215	965	336	1,651	1,837	1,509	1,997	2,640	4,124	14%
Germany*	2,666	2,918	3,095	2,269	5,072	3,878	3,710	4,338	3,160	3,945	4%
Netherlands*	2,618	2,299	2,860	2,200	2,861	2,366	2,460	2,839	2,309	3,685	4%
Japan	2,188	2,343	3,266	3,143	2,778	3,176	3,022	2,741	3,091	2,968	3%
Viet Nam	7,348	5,424	7,373	11,310	7,524	9,277	7,533	6,069	3,512	2,960	-10%
Australia	2,203	1,432	1,529	1,676	1,318	2,293	1,867	2,024	1,810	1,979	-1%
Korea, South	306	533	678	670	905	624	728	1,037	936	1,685	21%
Spain	2,681	575	628	538	945	705	613	1,051	862	1,011	-10%
France	203	225	232	319	524	365	878	397	969	1,003	19%
Belgium	559	798	677	447	768	854	1,128	931	790	803	4%
Mozambique	31	376	421	-	428	979	523	707	19	783	43%
UK	542	742	190	560	559	521	438	393	540	687	3%
Canada	2,274	1,235	1,104	1,157	882	958	540	612	430	598	-14%
Malaysia	146	201	240	271	392	274	252	335	346	518	15%
Italy	341	339	288	301	430	388	281	359	323	516	5%
Israel	66	109	127	74	264	193	199	308	268	507	25%
UAE	46	70	79	55	341	203	168	168	363	457	29%
Saudi Arabia	106	102	143	125	140	211	254	67	186	406	16%
Others	4,279	3,598	4,074	2,759	3,639	2,665	3,194	2,246	6,250	9,241	9%
WORLD TOTAL	49,488	45,487	46,226	50,163	57,414	57,822	53,766	55,506	63,006	76,664	5%

*Transit country

MACADAMIAS



WORLD MACADAMIA ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	15,962	0.011	0.110	18,400	0.012	0.116	20,795	0.014	0.143	29,860	0.021	0.208	41,481	0.029	0.288
USA	15,054	0.045	0.180	12,781	0.038	0.152	14,794	0.044	0.176	18,223	0.054	0.215	12,568	0.037	0.148
Viet Nam	10,155	0.106	1.060	8,830	0.091	0.914	7,811	0.080	0.801	3,754	0.038	0.382	4,746	0.048	0.480
Australia	4,000	0.158	0.315	3,200	0.125	0.249	3,400	0.131	0.262	3,300	0.126	0.252	3,600	0.136	0.272
Japan	3,176	0.025	0.077	3,016	0.024	0.073	2,736	0.022	0.067	3,089	0.025	0.076	2,961	0.024	0.073
Germany	2,862	0.034	0.172	2,434	0.029	0.146	3,383	0.041	0.203	2,363	0.028	0.142	2,845	0.034	0.171
Netherlands	437	0.025	0.076	730	0.042	0.127	755	0.043	0.131	634	0.036	0.109	2,273	0.129	0.391
Korea, South	622	0.012	0.120	727	0.014	0.140	1,027	0.020	0.198	936	0.018	0.181	1,685	0.033	0.325
Brazil	590	0.003	0.028	397	0.002	0.019	608	0.003	0.028	1,334	0.006	0.062	1,350	0.006	0.062
Spain	682	0.014	0.048	571	0.012	0.040	972	0.020	0.068	760	0.016	0.053	880	0.019	0.062
Belgium	15	0.001	0.013	1,119	0.097	0.968	922	0.079	0.794	782	0.067	0.671	787	0.067	0.674
UK	472	0.007	0.035	357	0.005	0.027	333	0.005	0.025	508	0.008	0.038	672	0.010	0.050
Canada	874	0.023	0.047	494	0.013	0.026	591	0.015	0.031	402	0.010	0.021	582	0.015	0.030
Malaysia	274	0.008	0.033	244	0.007	0.029	324	0.010	0.039	336	0.010	0.040	515	0.015	0.060
Israel	193	0.022	0.149	199	0.023	0.152	308	0.035	0.231	268	0.030	0.198	507	0.055	0.368
Italy	332	0.006	0.022	235	0.004	0.016	337	0.006	0.023	309	0.005	0.021	472	0.008	0.032
Saudi Arabia	211	0.006	0.059	254	0.007	0.071	67	0.002	0.019	154	0.004	0.042	403	0.011	0.109
Poland	124	0.003	0.016	84	0.002	0.011	101	0.003	0.013	154	0.004	0.019	375	0.009	0.046
Singapore	62	0.011	0.042	177	0.030	0.120	216	0.036	0.146	134	0.022	0.089	315	0.052	0.210
France	355	0.006	0.022	424	0.007	0.026	337	0.005	0.021	793	0.012	0.049	294	0.005	0.018
WORLD TOTAL	68,269	0.016	0.096	64,842	0.021	0.118	69,447	0.012	0.075	80,757	0.015	0.085	90,069	0.019	0.106

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PECANS

PRODUCTION

World pecan production has grown from 259,832 metric tons on an in-shell basis (122,984 MT kernel basis) in 2014/15 to 323,491 MT (161,746 MT kernel basis) in 2023/24.

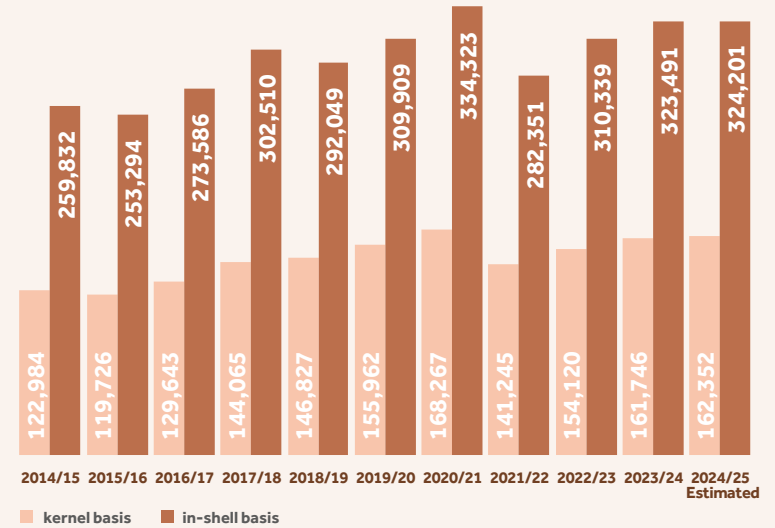
Mexico and the USA dominate global production, contributing 44% and 43% in 2023/24, respectively. Over the past five years, Mexico has led with an average of 47% of global output, followed by the USA at 41%.

highlighting the North American dominance in pecan cultivation.

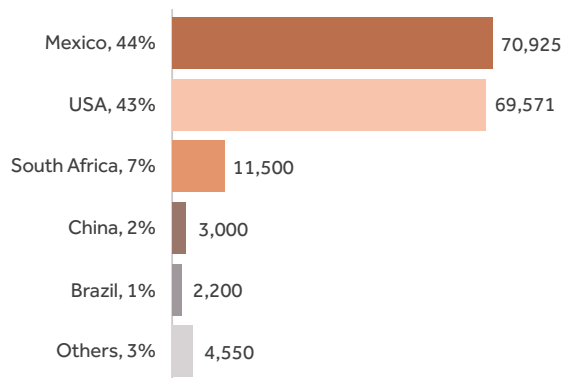
South Africa emerges as a notable secondary producer, contributing 7% (11,500 MT) in 2023/24 and averaging a similar share over five years. Other contributors, include China and Brazil, each accounting for 2% or less of total production.



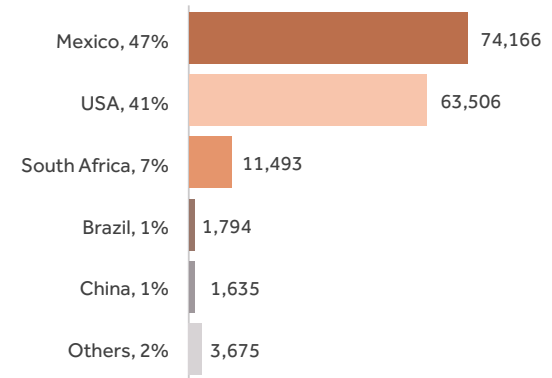
WORLD PECAN PRODUCTION (Metric Tons)



WORLD PECAN PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons, kernel basis)



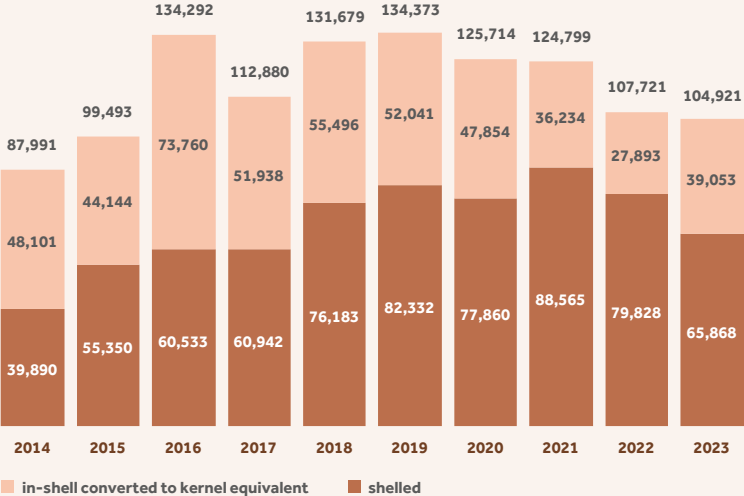
WORLD PECAN PRODUCTION, TOP PRODUCERS 5-year Average (2019/20-2023/24, Metric Tons, kernel basis)



PECANS



WORLD PECAN EXPORTS (Metric Tons, January-December)



EXPORTS

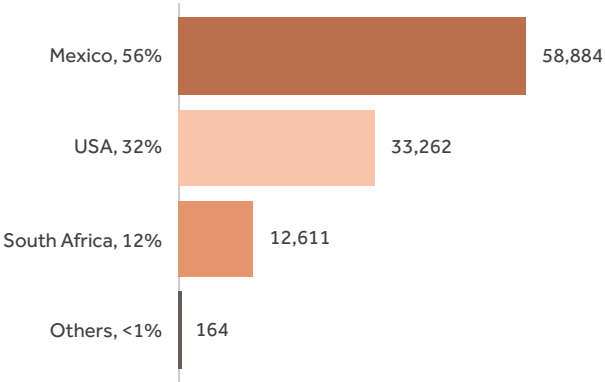
World pecan exports over the past decade have fluctuated between 87,991 metric tons (kernel equivalent) in 2014 and a peak of 134,373 MT in 2019, amounting to 104,921 MT in 2023.

The export market is dominated by Mexico, which accounted for 56% of global exports in 2023 and maintained a five-year average of 54%. The USA follows as the second-largest exporter, contributing 32% in 2023 and averaging 34% over the past five

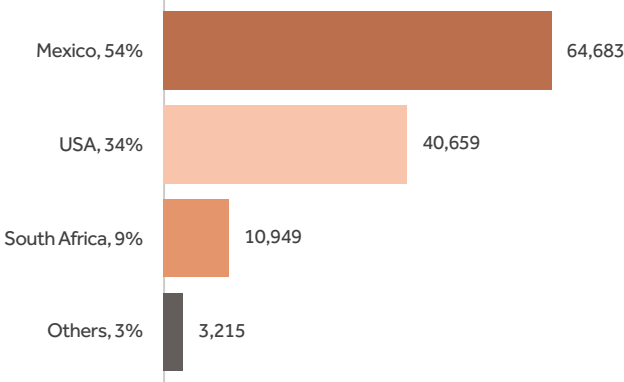
years. South Africa has increased its role, contributing 12% in 2023 and averaging 9% over the same period.

China dominates in-shell pecan imports with 64% of the market, followed by the USA, a processing hub, which also accounts for 64% of imports, primarily sourced from Mexico. The USA leads the shelled market as well, importing 47,338 MT in 2023 and representing 72% of global imports, with Europe accounting for the following 10%.

WORLD PECAN EXPORTS, TOP EXPORTERS 2023 (Metric Tons, kernel equivalent, January-December)



WORLD PECAN EXPORTS, TOP EXPORTERS 5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



PECANS



WORLD PECAN IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
USA*	34,417	44,741	53,342	46,462	69,894	71,471	61,529	61,783	49,669	57,693	6%
China	16,410	18,036	22,267	15,460	12,471	19,704	23,510	18,558	16,964	24,206	4%
Canada	4,803	5,160	5,635	5,637	5,436	5,251	5,546	6,146	4,838	4,510	-1%
Mexico*	11,873	12,787	5,721	7,738	15,016	14,128	13,293	12,324	8,530	4,071	-11%
Netherlands	3,025	3,465	4,853	5,020	4,245	5,996	4,520	5,890	5,111	2,308	-3%
Germany	668	1,245	1,023	1,993	2,331	2,750	3,160	4,582	3,724	1,918	12%
UK	2,592	3,040	3,020	3,106	2,662	2,551	2,743	2,853	1,949	1,630	-5%
Korea, South	425	477	617	703	708	920	1,000	1,652	1,109	1,595	16%
Israel	1,628	1,330	1,625	1,879	2,083	2,439	2,119	3,000	1,866	1,399	-2%
Saudi Arabia	145	206	156	299	367	461	587	764	667	912	23%
France	645	962	1,072	1,034	1,195	1,099	685	870	1,966	877	3%
Spain	110	144	257	158	345	740	704	808	1,355	558	20%
UAE	102	163	150	211	202	340	225	395	370	419	17%
Viet Nam	9,455	5,964	30,626	16,813	8,338	388	247	396	110	355	-31%
Japan	145	280	593	247	374	346	270	406	390	231	5%
Belgium	161	263	373	455	598	941	616	721	409	230	4%
Italy	209	247	330	375	81	248	333	466	699	210	0%
Thailand	50	28	79	77	366	1,520	791	130	43	153	13%
Lithuania	123	155	129	150	176	199	305	284	194	138	1%
Lebanon	26	62	17	41	69	22	16	31	29	131	20%
Others	981	739	2,407	5,022	4,724	2,859	3,517	2,741	7,730	1,380	4%
WORLD TOTAL	87,991	99,493	134,292	112,880	131,679	134,373	125,714	124,799	107,721	104,921	2%

*Processing country

PECANS



WORLD PECAN ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	79,997	0.239	0.479	96,939	0.289	0.577	69,506	0.206	0.413	93,268	0.276	0.551	90,476	0.266	0.532
China	18,578	0.013	0.131	23,637	0.017	0.166	20,466	0.014	0.144	19,214	0.013	0.134	27,181	0.019	0.189
Mexico	22,124	0.177	0.354	24,146	0.192	0.383	17,756	0.140	0.280	23,020	0.181	0.361	15,111	0.118	0.235
Canada	5,251	0.140	0.280	5,543	0.146	0.293	5,466	0.143	0.287	4,622	0.120	0.240	4,510	0.116	0.233
Netherlands	5,996	0.345	1.727	4,520	0.259	1.296	5,871	0.335	1.677	1,827	0.104	0.520	2,308	0.131	0.655
Brazil	850	0.004	0.040	1,750	0.008	0.082	2,750	0.013	0.128	1,502	0.007	0.070	2,200	0.010	0.102
Germany	2,730	0.033	0.328	3,135	0.038	0.376	4,571	0.055	0.548	974	0.012	0.117	1,918	0.023	0.230
UK	2,551	0.038	0.153	2,743	0.041	0.164	2,853	0.042	0.170	1,947	0.029	0.115	1,628	0.024	0.096
Korea, South	920	0.018	0.178	1,000	0.019	0.193	1,652	0.032	0.319	1,109	0.021	0.214	1,595	0.031	0.308
Israel	2,439	0.283	0.567	2,119	0.242	0.484	3,000	0.337	0.674	1,866	0.206	0.413	1,399	0.152	0.305
Australia	635	0.025	0.100	759	0.030	0.118	1,607	0.062	0.248	1,061	0.041	0.162	1,211	0.046	0.183
Saudi Arabia	461	0.013	0.129	587	0.016	0.163	764	0.021	0.213	667	0.018	0.183	912	0.025	0.247
France	1,099	0.017	0.085	685	0.011	0.053	870	0.013	0.067	1,681	0.026	0.130	877	0.014	0.068
Spain	740	0.016	0.157	704	0.015	0.149	808	0.017	0.170	1,001	0.021	0.210	558	0.012	0.117
UAE	340	0.037	0.074	225	0.024	0.048	395	0.042	0.084	370	0.039	0.078	419	0.044	0.088
Viet Nam	388	0.004	0.040	247	0.003	0.026	396	0.004	0.041	110	0.001	0.011	355	0.004	0.036
Japan	346	0.003	0.028	270	0.002	0.022	406	0.003	0.033	390	0.003	0.031	231	0.002	0.019
Belgium	941	0.082	0.818	616	0.053	0.533	721	0.062	0.621	197	0.017	0.169	230	0.020	0.196
Italy	248	0.004	0.041	333	0.006	0.056	466	0.008	0.079	652	0.011	0.110	210	0.004	0.036
Lebanon	22	0.004	0.038	16	0.003	0.028	31	0.006	0.056	29	0.005	0.053	131	0.024	0.244
WORLD TOTAL	151,427	0.029	0.141	175,362	0.029	0.138	146,766	0.030	0.149	166,633	0.031	0.209	158,305	0.020	0.099

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

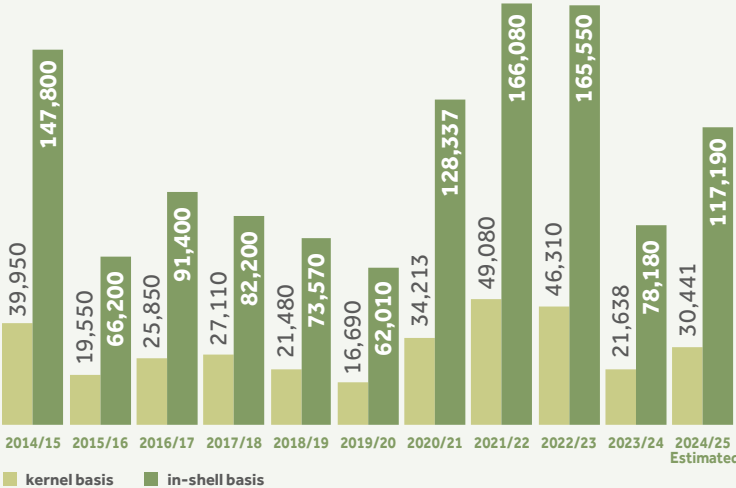
The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PINE NUTS PRODUCTION

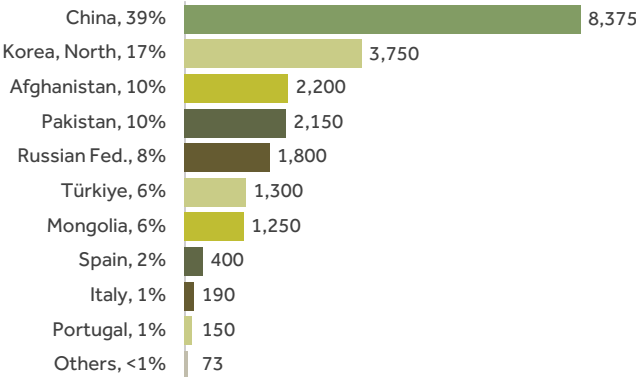
Since most marketable pine nuts are sourced from natural forests and pine trees typically yield a bumper crop every 3-5 years, annual production fluctuates significantly. Production peaked in 2021/22 at 166,080 metric tons on an in-shell basis (49,080 MT kernel basis), while it amounted to 78,180 MT in 2023/24. Estimations for 2024/25 add up to 117,190 MT and 30,441 MT in-shell and kernel basis, respectively.

China dominates both global and Asian production, maintaining a five-year average of 27% (9,358 MT) and contributing 39% (8,375 MT) in 2023/24. Other key producers include the Russian Federation (19%), North Korea (16%), and Mongolia (14%). Afghanistan and Pakistan also play important roles, contributing 10% and 8%, respectively. Türkiye, Italy, Spain, and Portugal are the main producers of Mediterranean pine nut (*Pinus pinea*).

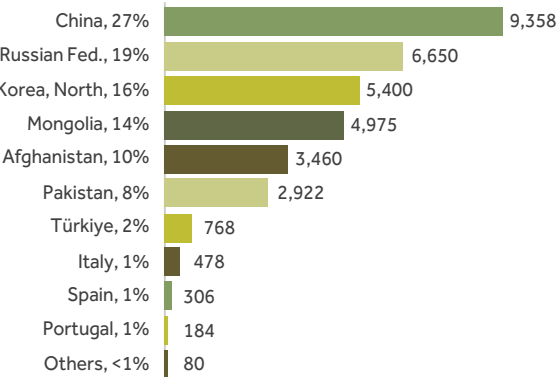
WORLD PINE NUT PRODUCTION (Metric Tons)



WORLD PINE NUT PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons, kernel basis)



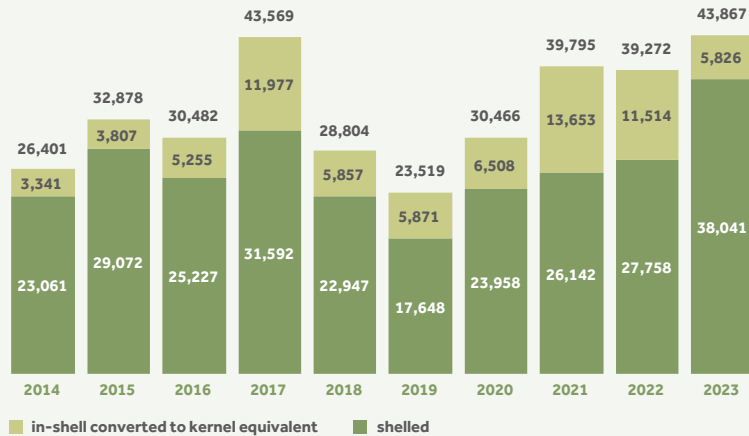
WORLD PINE NUT PRODUCTION, TOP PRODUCERS 5-year Average (2019/20-2023/24, Metric Tons, kernel basis)



PINE NUTS



WORLD PINE NUT EXPORTS
(Metric Tons, January-December)



EXPORTS

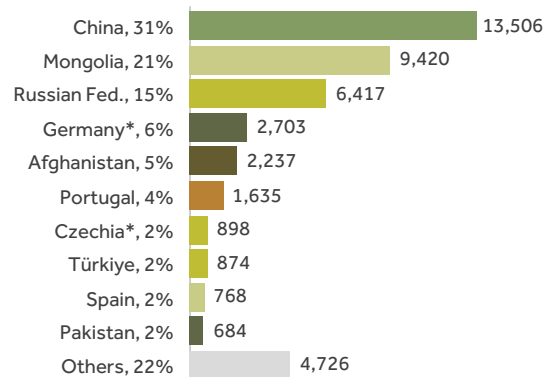
World pine nut exports have experienced fluctuations over the past decade, peaking at 43,569 metric tons (kernel equivalent) in 2017 and reaching 43,867 MT in 2023. Shelled exports dominate the market.

Spain dominates Mediterranean exports, with significant in-shell pine nut flows from Portugal to processing hubs like Türkiye, Spain, and Italy.

China leads global exports, averaging 36% over five years and contributing 31% in 2023, followed by Mongolia with 21%, primarily exporting in-shell pine nuts to China for processing. Russia ranks third with 15%, while Portugal, Türkiye, and

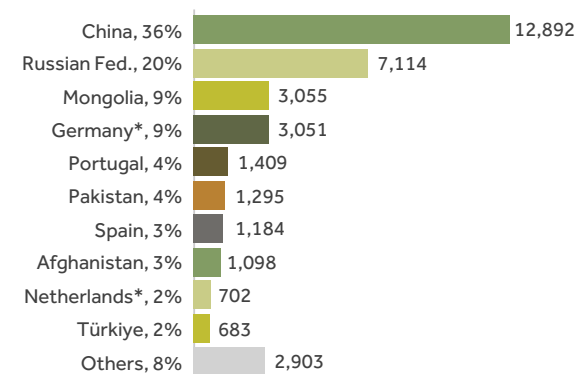
Europe leads global shelled imports with a 45% share, driven primarily by Germany, followed by Asia, led by China, at 33% and the USA at 10%. For in-shell imports, China dominates with a 58% share.

WORLD PINE NUT EXPORTS, TOP EXPORTERS
2023 (Metric Tons, kernel equivalent, January-December)



* Transit country

WORLD PINE NUT EXPORTS, TOP EXPORTERS
5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



* Transit country

PINE NUTS

WORLD PINE NUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
China**	3,589	7,169	11,013	18,594	8,406	3,999	5,032	8,505	11,885	15,411	18%
Germany*	4,415	5,640	5,433	6,319	4,872	3,652	5,689	6,955	5,136	4,994	1%
USA	3,395	3,880	273	427	3,536	2,568	3,071	3,873	3,380	3,986	2%
Italy**	5,168	4,706	3,070	2,763	2,301	3,019	3,861	3,940	3,296	2,998	-6%
Spain**	2,146	1,154	761	3,696	620	1,930	2,555	2,196	763	2,308	1%
Netherlands*	1,926	2,344	2,250	2,103	2,156	1,516	1,701	2,441	1,853	1,720	-1%
France	938	964	1,031	1,226	1,322	1,116	1,233	1,515	1,146	1,299	4%
UK	1,285	1,237	1,187	1,368	1,198	1,117	986	1,077	1,060	998	-3%
Czechia	63	25	31	31	23	86	179	912	1,234	973	36%
Israel	1	364	57	77	386	454	324	752	568	693	107%
Australia	623	723	905	51	498	517	602	823	679	532	-2%
Belgium	317	355	395	451	294	335	353	451	406	495	5%
Canada	1	212	12	43	154	168	255	396	537	470	108%
Switzerland	260	229	249	266	273	265	316	306	404	395	5%
Türkiye	57	69	76	749	47	469	103	22	354	387	24%
Ireland	78	103	66	95	83	89	84	108	128	306	16%
Austria	255	205	246	240	186	223	342	327	301	277	1%
UAE	26	72	38	122	24	40	20	29	276	271	30%
Greece	152	107	164	310	109	143	133	205	156	181	2%
Japan	3	194	20	9	134	145	72	112	177	176	60%
Others	1,705	3,128	3,206	4,627	2,182	1,669	3,557	4,851	5,534	4,998	13%
WORLD TOTAL	26,401	32,878	30,482	43,569	28,804	23,519	30,466	39,795	39,272	43,867	6%

*Transit country

**Processing country

PINE NUTS

WORLD PINE NUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	3,190	0.002	0.007	5,506	0.004	0.012	7,821	0.005	0.017	3,073	0.002	0.007	12,623	0.009	0.027
USA	2,568	0.008	0.031	3,071	0.009	0.037	3,857	0.011	0.046	2,414	0.007	0.029	3,527	0.010	0.041
Italy	3,170	0.053	0.212	3,733	0.063	0.251	3,859	0.065	0.261	3,626	0.061	0.246	2,745	0.047	0.187
Germany	459	0.006	0.028	2,164	0.026	0.130	3,466	0.042	0.208	2,790	0.033	0.167	2,292	0.028	0.138
Spain	1,383	0.029	0.147	1,107	0.023	0.117	1,308	0.028	0.138	980	0.021	0.103	2,033	0.043	0.214
Pakistan	1,872	0.008	0.034	2,759	0.012	0.049	1,598	0.007	0.028	242	0.001	0.004	1,750	0.007	0.029
France	1,005	0.016	0.078	1,158	0.018	0.090	1,376	0.021	0.107	1,056	0.016	0.082	1,221	0.019	0.094
Netherlands	790	0.045	0.182	773	0.044	0.177	1,777	0.102	0.406	1,244	0.071	0.283	1,138	0.065	0.258
UK	997	0.015	0.060	888	0.013	0.053	1,004	0.015	0.060	1,044	0.015	0.062	965	0.014	0.057
Israel	454	0.053	0.211	324	0.037	0.148	752	0.084	0.338	568	0.063	0.251	693	0.076	0.302
Australia	517	0.020	0.082	602	0.023	0.094	823	0.032	0.127	674	0.026	0.103	527	0.020	0.080
Canada	168	0.004	0.045	255	0.007	0.067	396	0.010	0.104	537	0.014	0.140	441	0.011	0.114
Belgium	309	0.027	0.134	317	0.027	0.137	408	0.035	0.176	384	0.033	0.165	434	0.037	0.186
Switzerland	264	0.031	0.123	316	0.037	0.146	306	0.035	0.141	344	0.039	0.157	380	0.043	0.173
Ireland	88	0.018	0.071	84	0.017	0.068	104	0.021	0.084	116	0.023	0.092	299	0.059	0.237
Mexico	68	0.001	0.005	121	0.001	0.010	82	0.001	0.006	343	0.003	0.027	279	0.002	0.022
Austria	196	0.022	0.110	289	0.032	0.162	256	0.029	0.143	255	0.029	0.143	262	0.029	0.146
Japan	145	0.001	0.012	72	0.001	0.006	112	0.001	0.009	177	0.001	0.014	176	0.001	0.014
Greece	102	0.010	0.039	114	0.011	0.043	188	0.018	0.072	128	0.012	0.049	144	0.014	0.056
Libya	14	0.002	0.021	14	0.002	0.021	24	0.004	0.036	103	0.015	0.151	129	0.019	0.187
WORLD TOTAL	24,722	0.020	0.149	38,826	0.058	0.511	49,776	0.037	0.283	35,037	0.024	0.184	41,244	0.014	0.089

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PISTACHIOS PRODUCTION



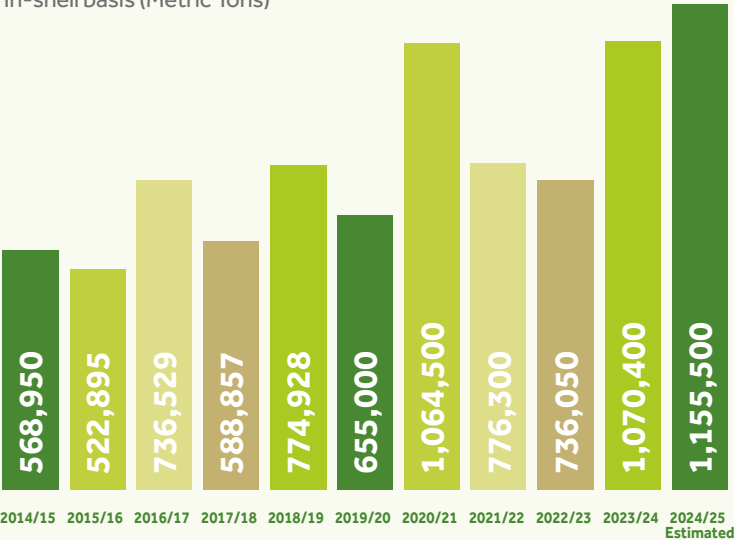
Despite interannual fluctuations caused by pistachios' alternate bearing production cycle, world production has shown significant growth over the past decade, rising from 568,950 metric tons (in-shell basis) in 2014/15 to over one million metric tons in 2023/24, with estimations for 2024/25 at 1.16 M MT.

The USA dominates global production, maintaining a five-year average of 56%

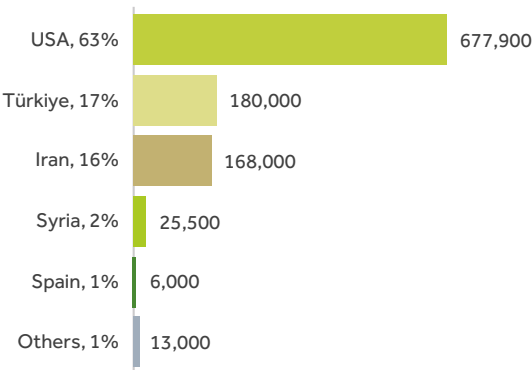
and contributing 63% (677,900 metric tons) in 2023/24. Türkiye and Iran were the next largest producers, accounting for 17% (180,000 MT) and 16% (168,000 MT) of 2023/24 production, respectively. Syria contributes 2%, while Spain, despite currently holding one of the smallest shares, is poised for significant growth in the coming years due to its expanding non-bearing acreage.



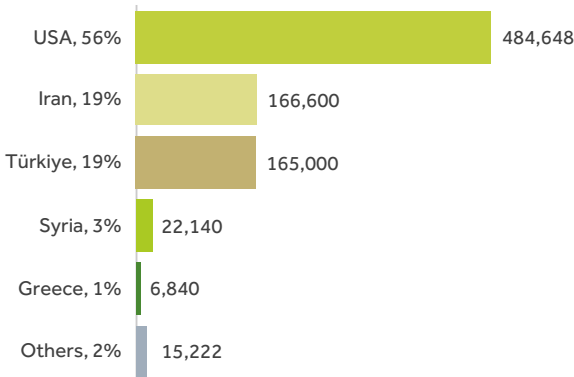
WORLD PISTACHIO PRODUCTION
In-shell basis (Metric Tons)



WORLD PISTACHIO PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons, in-shell basis)



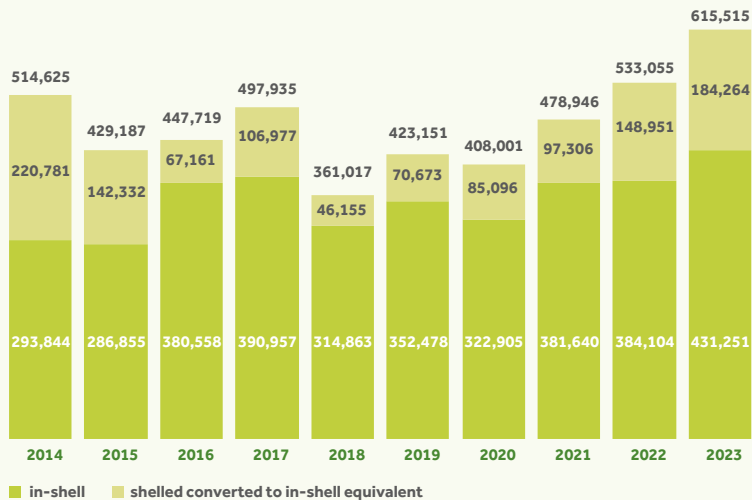
WORLD PISTACHIO PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons, in-shell basis)



PISTACHIOS



WORLD PISTACHIO EXPORTS (Metric Tons, January-December)



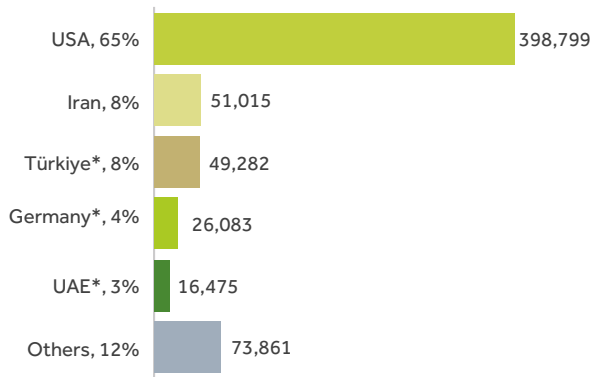
EXPORTS

Global pistachio exports have expanded over the past decade, climbing from 514,625 metric tons (in-shell equivalent) in 2014 to a record 615,515 MT in 2023.

The USA leads the market, accounting for 65% of the global share (398,799 MT) in 2023 and averaging 56% over the past five years. Iran is the second-largest exporter with a five-year average of 88,338 MT (18% of the global share), followed by Türkiye with 35,802 MT (7%).

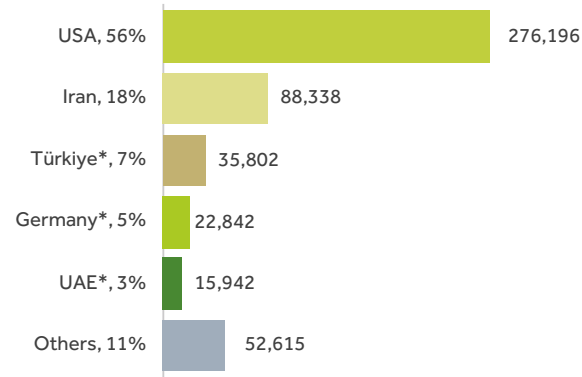
Asia and Europe accounted for the majority of 2023 in-shell imports at 62% and 34%, respectively. China dominates Asian imports with 23% of the share, followed by Türkiye and India. Germany led European imports with 9%. As for the shelled market, Europe accounts for 50% of global imports, with Italy (17%) and Germany (16%) leading demand.

WORLD PISTACHIO EXPORTS, TOP EXPORTERS 2023 (January-December, Metric Tons, in-shell equivalent)



* Transit country

WORLD PISTACHIO EXPORTS, TOP EXPORTERS 5-year Average, 2019-2023 (Metric Tons, in-shell equivalent, January-December)



* Transit country

PISTACHIOS

WORLD PISTACHIO IMPORTS, TOP IMPORTERS / (Metric Tons, in-shell equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
China	145,487	83,882	112,233	120,437	93,430	147,193	135,787	144,903	119,474	118,109	-2%
Germany*	34,013	38,860	33,853	45,180	40,174	38,643	53,138	55,606	55,694	67,886	8%
Türkiye*	20,540	10,783	6,695	10,368	13,024	11,782	15,938	15,660	37,831	56,857	12%
Italy	13,051	14,363	16,606	15,796	17,723	21,524	25,543	34,936	32,915	48,476	16%
India	15,087	11,791	10,970	15,273	9,489	10,577	21,903	28,021	30,249	38,133	11%
Viet Nam	68,825	75,947	95,617	125,739	31,462	27,909	9,507	17,629	18,529	26,665	-10%
Belgium	18,719	18,617	18,488	17,231	18,346	17,388	23,534	22,229	33,124	20,949	1%
Spain	8,954	9,604	11,032	12,843	14,462	16,914	16,671	18,723	18,740	19,102	9%
UAE*	22,713	25,204	18,284	9,501	9,759	10,022	3,246	9,756	21,731	19,066	-2%
France	12,750	11,493	11,714	12,838	11,656	10,747	9,977	10,716	13,387	11,691	-1%
Netherlands*	14,522	11,959	11,051	12,215	12,250	8,419	8,083	8,967	12,019	10,921	-3%
Poland	2,646	2,220	3,516	3,827	4,518	3,064	3,312	4,835	7,292	10,903	17%
UK	4,550	5,472	6,005	5,375	7,195	6,142	8,330	6,744	7,828	10,402	10%
Iraq	7,532	9,779	8,732	7,610	4,342	3,041	718	3,101	6,128	10,237	3%
Saudi Arabia	6,029	9,995	6,046	6,931	6,601	8,783	8,897	7,887	10,492	10,112	6%
Israel	5,811	3,202	3,909	4,675	3,967	6,310	5,918	7,910	6,698	6,644	2%
Kazakhstan	26,020	8,771	7,814	7,327	4,367	1,965	80	505	3,492	6,150	-15%
Mexico	1,840	1,689	1,323	2,530	2,422	2,269	1,753	3,890	4,365	5,418	13%
Luxembourg	1,651	2,640	8,931	2,352	957	3,205	687	2,453	1,336	4,939	13%
Czechia	303	261	862	609	718	447	843	506	1,886	4,673	36%
Others	83,582	72,654	54,038	59,281	54,155	66,806	54,137	73,971	89,844	108,181	3%
World Total	514,625	429,187	447,719	497,935	361,017	423,151	408,001	478,946	533,055	615,515	2%

* Transit country

PISTACHIOS



WORLD PISTACHIO, TOP CONSUMERS / (IN-SHELL EQUIVALENT)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	99,112	0.296	0.593	230,166	0.685	1.370	264,075	0.784	1.567	164,731	0.487	0.974	270,336	0.795	1.590
Türkiye	85,876	1.029	1.372	178,450	2.121	2.828	100,750	1.188	1.585	236,411	2.770	3.694	232,574	2.710	3.614
China	129,792	0.091	0.365	130,778	0.092	0.367	141,232	0.099	0.396	102,890	0.072	0.289	97,287	0.068	0.273
Italy	21,425	0.359	1.435	27,465	0.462	1.846	35,018	0.591	2.364	32,179	0.545	2.180	49,026	0.833	3.331
Germany	25,050	0.301	0.913	31,839	0.382	1.158	33,073	0.397	1.202	24,993	0.300	0.908	41,803	0.502	1.521
India	10,551	0.008	0.076	21,805	0.016	0.156	27,958	0.020	0.199	30,183	0.021	0.213	37,451	0.026	0.262
Viet Nam	26,242	0.274	0.304	6,914	0.072	0.079	17,629	0.181	0.201	15,748	0.160	0.178	25,922	0.262	0.291
Syria	24,899	1.239	1.652	21,662	1.043	1.390	22,814	1.070	1.426	16,366	0.740	0.986	25,641	1.104	1.472
Spain	17,009	0.361	1.444	16,190	0.342	1.367	18,566	0.391	1.564	17,753	0.373	1.493	18,692	0.393	1.573
Iran	10,400	0.120	0.200	31,000	0.355	0.592	30,000	0.341	0.569	20,000	0.226	0.376	15,000	0.168	0.280
Jordan	5,584	0.522	0.696	5,278	0.483	0.644	4,744	0.425	0.567	9,135	0.809	1.079	12,419	1.095	1.461
Belgium	9,612	0.835	0.928	21,055	1.821	2.023	19,294	1.662	1.846	27,223	2.336	2.595	11,644	0.996	1.107
Poland	2,988	0.078	0.235	3,278	0.085	0.258	4,656	0.122	0.368	7,177	0.180	0.546	10,540	0.257	0.778
France	9,475	0.147	0.446	9,229	0.143	0.434	10,209	0.158	0.479	12,549	0.194	0.588	10,315	0.159	0.483
UK	5,811	0.087	0.264	8,098	0.121	0.366	6,563	0.098	0.296	7,698	0.114	0.346	10,258	0.151	0.459
Iraq	3,041	0.073	0.122	718	0.017	0.028	3,101	0.071	0.119	6,003	0.135	0.225	10,237	0.225	0.375
Saudi Arabia	8,783	0.245	0.409	8,895	0.247	0.412	7,673	0.213	0.356	10,492	0.288	0.480	10,086	0.273	0.455
Israel	6,310	0.733	2.221	5,917	0.676	2.047	7,910	0.889	2.693	6,658	0.737	2.232	6,588	0.718	2.176
Kazakhstan	1,844	0.098	0.197	80	0.004	0.008	505	0.026	0.053	3,226	0.166	0.333	5,425	0.277	0.553
Mexico	2,269	0.018	0.073	1,753	0.014	0.056	3,890	0.031	0.123	4,339	0.034	0.136	5,408	0.042	0.168
WORLD TOTAL	571,698	0.145	0.880	820,058	0.128	0.561	833,050	0.129	0.662	852,591	0.161	0.839	1,011,212	0.209	1.291

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

WALNUTS PRODUCTION

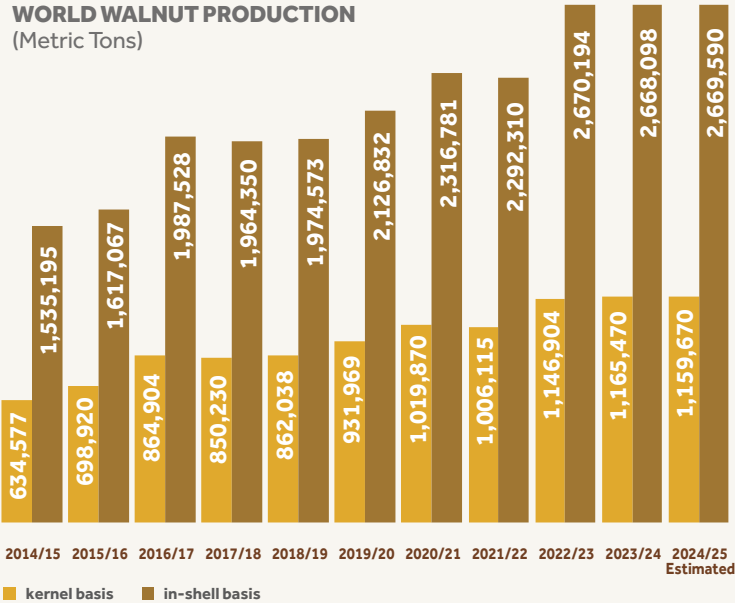
World walnut production has shown a steady upward trend over the past decade, growing from 1.54 million metric tons on an in-shell basis (634,577 MT kernel basis) in 2014/15 to 2.67 M MT in 2023/24, with estimations for 2024/25 also at 2.67 M MT.

China dominates global production, contributing 51% (594,000 MT, kernel basis) in 2023/24 and maintaining a five-

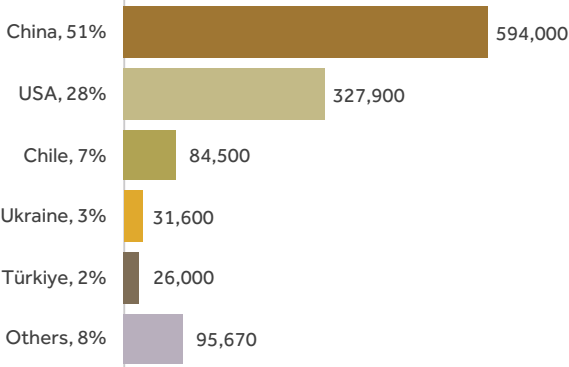
year average of 50% of total output. The USA is the second-largest producer, accounting for 28% (327,900 MT) in 2023/24. Chile ranks third with 7% (84,500 MT).



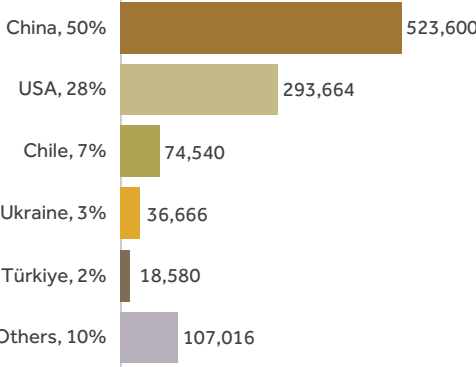
WORLD WALNUT PRODUCTION (Metric Tons)



WORLD WALNUT PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons, kernel basis)



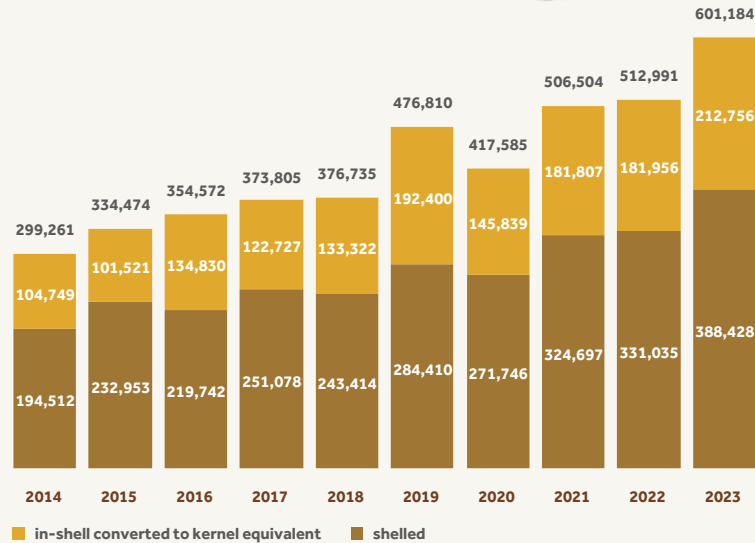
WORLD WALNUT PRODUCTION, TOP PRODUCERS 5-year Average (2019/20-2023/24, Metric Tons, kernel basis)



WALNUTS



WORLD WALNUT EXPORTS
(Metric Tons, January-December)



EXPORTS

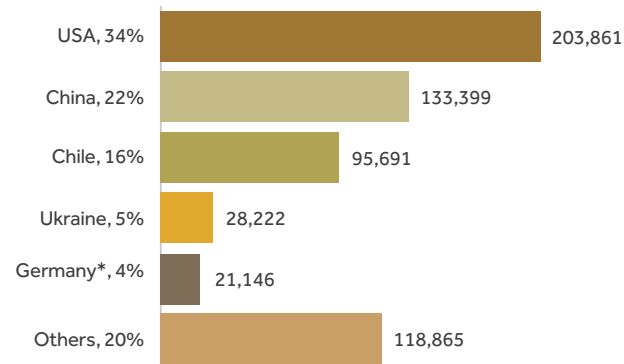
World walnut exports have increased significantly over the past decade, growing from 299,261 metric tons (kernel equivalent) in 2014 to 601,184 MT in 2023. Both shelled and in-shell walnut exports have shown consistent growth, with shelled exports increasing steadily year-on-year and in-shell exports contributing a larger share in recent years.

The USA leads global walnut exports, accounting for 34% (203,861 MT) in 2023

and averaging 39% over the last five years. China is the second-largest exporter, contributing 22% (133,399 MT) in 2023, followed by Chile with 16% (95,691 MT).

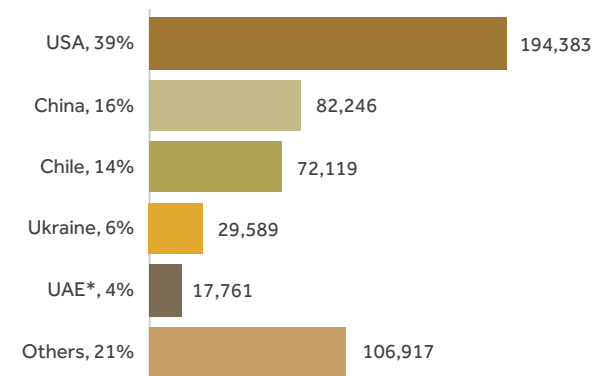
Europe dominated shelled walnut imports with 53% of the global share in 2023, led by Germany (11%), while Asia followed with 38%, driven by Japan and Türkiye. For in-shell walnuts, Asia led with 68% of imports, with Türkiye, the UAE, and India as key players.

WORLD WALNUT EXPORTS, TOP EXPORTERS
2023 (Metric Tons, kernel equivalent, January-December)



*Transit country

WORLD WALNUT EXPORTS, TOP EXPORTERS
5-year Average, 2019-2023 (Metric Tons, kernel equivalent, January-December)



*Transit country

WALNUTS

WORLD WALNUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Türkiye	19,046	38,027	45,251	38,883	42,305	53,380	37,166	44,261	45,790	52,531	12%
Germany*	24,750	29,615	31,472	38,757	42,460	48,009	48,635	54,867	60,051	48,829	8%
UAE*	5,102	6,288	9,843	13,509	13,892	28,454	17,750	26,276	39,487	39,935	26%
Italy	17,861	21,066	28,661	27,611	25,126	30,920	24,948	28,236	21,831	27,595	5%
Spain	17,449	18,850	21,892	21,842	23,689	25,474	22,146	27,796	24,103	26,767	5%
India	1,810	8,087	6,143	9,115	6,006	8,559	17,621	10,859	14,131	26,762	35%
Netherlands*	9,092	14,898	14,706	19,302	15,805	19,899	17,716	20,906	22,481	25,289	12%
Japan	15,046	14,955	18,392	21,174	19,241	19,019	18,532	24,757	17,522	18,981	3%
Russian Fed.	1,590	661	813	2,633	3,926	7,022	7,024	9,909	8,814	18,650	31%
Korea, South	13,163	12,694	16,143	12,733	12,503	12,816	13,606	17,583	16,256	17,461	3%
Iraq	4,234	7,270	2,508	6,766	5,630	7,330	7,948	10,643	11,609	14,562	15%
UK	7,806	9,097	9,998	11,112	10,123	9,953	12,031	11,564	11,007	13,555	6%
Canada	9,616	9,985	11,364	10,785	12,162	11,997	12,944	13,265	11,314	11,368	2%
France	4,888	10,387	10,239	13,764	11,393	13,115	11,810	14,052	11,473	10,320	9%
Mexico	2,776	3,164	6,388	3,136	4,289	4,678	4,925	4,412	8,711	9,950	15%
Morocco	567	784	1,763	2,244	3,529	4,281	4,443	6,617	6,428	9,652	37%
Pakistan	58	244	1,368	2,736	6,096	6,564	6,250	4,410	3,144	9,268	76%
Romania	2,563	2,266	857	2,703	2,142	2,767	2,358	4,309	6,041	9,203	15%
Algeria	962	1,446	2,304	526	1,118	3,773	3,771	2,753	6,453	8,548	27%
Austria	2,513	3,964	3,983	5,319	5,247	5,385	6,552	8,237	7,337	5,845	10%
Others	138,369	120,725	110,485	109,156	110,052	153,416	119,411	160,795	159,009	196,113	4%
WORLD TOTAL	299,261	334,474	354,572	373,805	376,735	476,810	417,585	506,504	512,991	601,184	8%

*Transit country



WALNUTS



WORLD WALNUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	378,875	0.266	0.533	433,742	0.304	0.609	398,403	0.279	0.559	516,100	0.362	0.724	493,583	0.346	0.692
USA	73,341	0.219	0.548	125,564	0.374	0.934	73,614	0.218	0.546	81,128	0.240	0.600	135,154	0.398	0.994
Türkiye	55,383	0.663	1.327	37,868	0.450	0.900	46,560	0.549	1.098	51,404	0.602	1.205	60,329	0.703	1.406
India	19,597	0.014	0.057	29,310	0.021	0.084	21,541	0.015	0.061	24,187	0.017	0.068	34,759	0.024	0.097
Italy	36,991	0.619	1.239	32,478	0.546	1.092	34,233	0.578	1.156	28,985	0.491	0.982	32,205	0.547	1.094
Spain	30,382	0.645	1.074	27,513	0.581	0.968	33,271	0.701	1.168	28,947	0.609	1.014	29,508	0.621	1.035
Germany	34,160	0.411	0.685	34,036	0.408	0.681	38,197	0.458	0.763	45,828	0.550	0.916	27,683	0.332	0.554
Romania	11,467	0.587	0.979	11,575	0.595	0.992	8,352	0.432	0.720	12,018	0.611	1.019	20,460	1.029	1.714
Japan	19,019	0.151	0.216	18,532	0.148	0.211	24,757	0.199	0.284	17,522	0.141	0.202	18,981	0.154	0.220
Russian Fed.	6,894	0.047	0.473	6,994	0.048	0.480	9,367	0.065	0.646	8,048	0.056	0.556	18,444	0.128	1.277
Korea, South	12,786	0.247	0.748	13,582	0.262	0.794	17,530	0.338	1.025	16,255	0.314	0.951	17,461	0.337	1.022
Netherlands	14,097	0.812	1.353	11,920	0.684	1.140	15,451	0.883	1.471	17,713	1.008	1.681	16,374	0.929	1.549
Iran	27,399	0.317	0.452	10,760	0.123	0.176	23,396	0.266	0.380	32,892	0.371	0.531	15,743	0.177	0.252
Iraq	7,330	0.176	0.534	7,948	0.187	0.566	10,643	0.244	0.741	11,609	0.261	0.791	14,562	0.320	0.970
UK	9,645	0.144	0.438	7,253	0.108	0.328	11,275	0.168	0.508	10,864	0.161	0.488	13,383	0.198	0.599
Canada	11,968	0.319	0.638	12,921	0.341	0.682	13,221	0.346	0.693	11,215	0.292	0.583	11,192	0.289	0.577
France	14,964	0.232	0.704	16,045	0.249	0.754	17,813	0.276	0.836	20,728	0.321	0.972	10,560	0.163	0.494
Morocco	4,281	0.118	0.157	4,443	0.121	0.161	6,617	0.178	0.238	6,428	0.172	0.229	9,641	0.255	0.340
Pakistan	6,385	0.029	0.114	6,202	0.027	0.109	4,348	0.019	0.075	3,141	0.013	0.053	9,268	0.039	0.154
Algeria	3,773	0.088	0.883	3,771	0.087	0.868	2,753	0.062	0.623	6,453	0.144	1.437	8,548	0.187	1.874
WORLD TOTAL	919,499	0.165	1.085	1,014,042	0.154	0.897	978,443	0.167	1.091	1,116,846	0.167	1.033	1,207,610	0.206	1.376

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PEANUTS

PRODUCTION



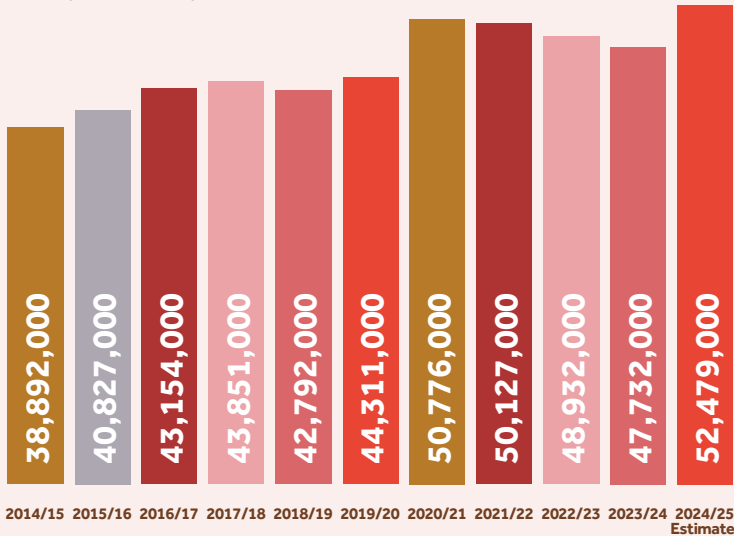
Global peanut production has remained relatively stable over the past decade, with an output of 47.73 million metric tons for 2023/24 and an estimated output of 52.48 M MT (in-shell basis) for 2024/25.

China is the dominant producer, averaging 36% over the past five years and contributing 38% (17.99 M MT) in 2023/24. India follows with 13% (6 M

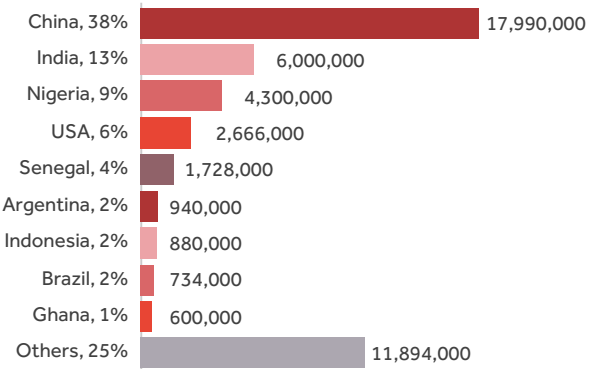
MT), while Nigeria ranks third at 9% (4.3 M MT). The USA contributes 6% (2.67 M MT). Other producers such as Senegal, Argentina, Indonesia, Brazil, and Ghana collectively add to global supply, contributing between 1% and 4% each.



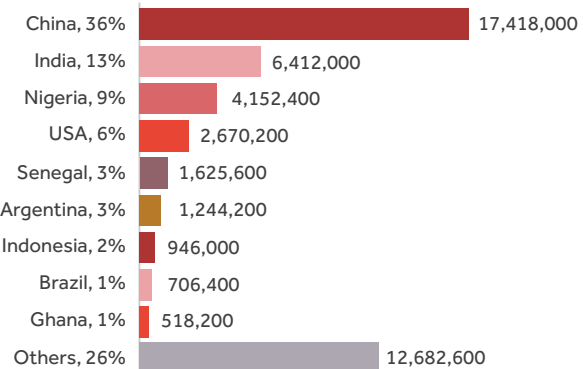
WORLD PEANUT PRODUCTION
In-shell basis (Metric Tons)



WORLD PEANUT PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons, in-shell basis)



WORLD PEANUT PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons, in-shell basis)

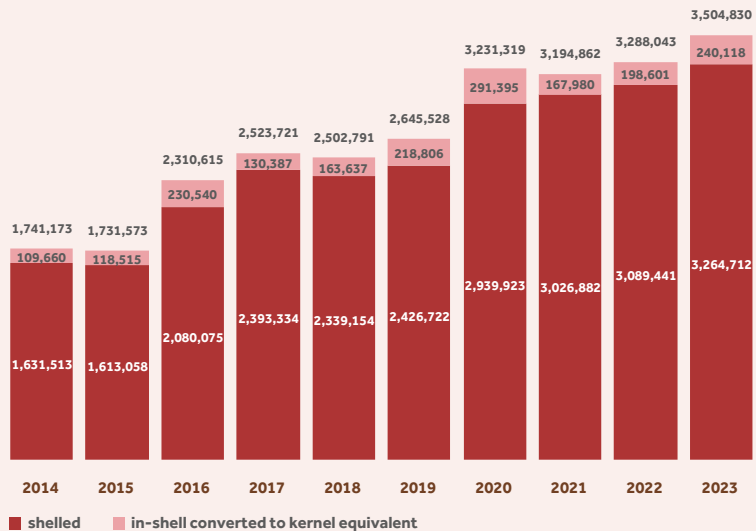


PEANUTS



WORLD PEANUT EXPORTS

(Metric Tons, HS codes 120241 and 120242, January-December)



EXPORTS

Global peanut exports have experienced consistent expansion, reaching 3.50 million metric tons in 2023 (kernel equivalent), up from 1.74 M MT in 2014. Shelled peanuts dominate the trade, representing the bulk of shipments.

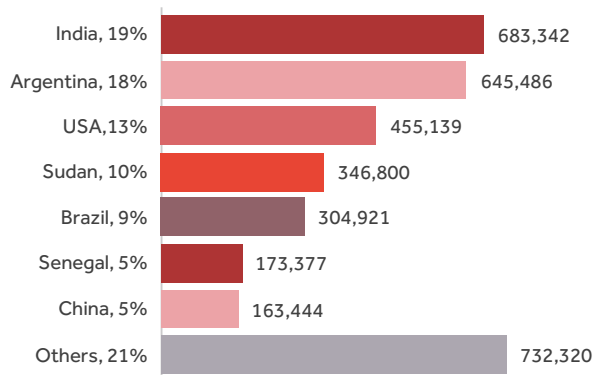
India led with 19% (683,342 MT) of global exports in 2023, closely followed by Argentina at 18% (645,486 MT). The USA ranked third with 13% (455,139 MT), while Sudan (10%) and Brazil (9%) also

contributed significantly. Senegal and China added 5% each.

Asia and Europe are the top markets for shelled peanuts. In 2023, Asia led with 46% of global imports, driven largely by China, which accounts for 17% (545,029 MT). Europe followed with 35% of the share, with the Netherlands as the largest importer in the region.

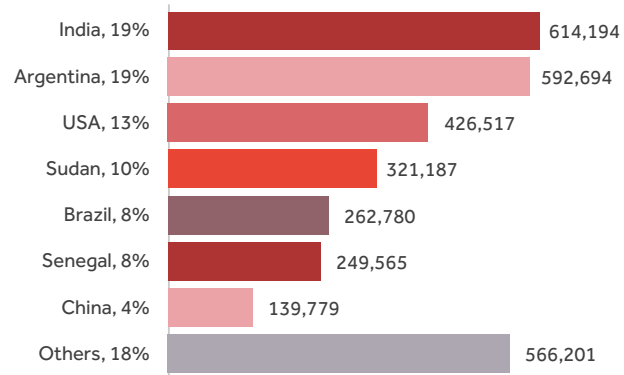
WORLD PEANUT EXPORTS, TOP EXPORTERS

2023 (Metric Tons, HS codes 120241 and 120242, kernel equivalent, January-December)



WORLD PEANUT EXPORTS, TOP EXPORTERS

5-year Average, 2019-2023 (Metric Tons, HS codes 120241 and 120242, kernel equivalent, January-December)



PEANUTS

WORLD PEANUT IMPORTS, TOP IMPORTERS (Metric Tons, HS codes 120242 and 120241, kernel equivalent, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
China	43,165	77,553	275,361	172,772	163,457	415,106	896,500	865,776	649,661	629,842	35%
Netherlands	191,346	167,277	313,040	323,236	299,977	236,433	348,986	308,218	376,449	384,201	8%
Indonesia	205,751	175,757	191,363	274,501	255,091	300,347	260,968	269,667	272,672	260,207	3%
Viet Nam	166,592	114,047	246,410	182,576	108,997	208,253	174,099	131,483	122,102	256,773	5%
Mexico	112,469	125,892	102,099	143,112	137,724	123,482	114,841	125,733	131,584	147,757	3%
Germany	109,775	119,818	121,185	186,086	204,591	110,397	117,365	110,542	142,528	130,236	2%
Russian Fed.	72,723	65,661	79,629	130,511	126,650	131,392	146,511	161,349	135,966	121,378	6%
Canada	90,300	94,243	99,989	111,899	103,846	107,370	115,358	101,875	109,337	113,833	3%
UK	72,996	72,780	87,744	85,875	105,469	94,421	132,706	99,998	119,104	103,339	4%
Algeria	40,747	34,629	51,320	51,565	51,118	46,480	59,619	55,672	49,387	88,171	9%
Poland	29,621	24,864	48,848	68,039	79,183	51,417	67,772	65,556	94,167	87,457	13%
Philippines	70,474	62,371	61,124	87,405	73,695	71,102	52,804	59,297	79,805	78,726	1%
Malaysia	75,364	89,069	74,529	62,855	42,369	49,780	45,607	52,743	59,327	68,774	-1%
Spain	18,758	25,113	43,240	53,760	31,548	31,426	35,379	41,737	47,489	53,053	12%
Thailand	38,674	70,919	76,514	24,491	51,203	53,642	48,430	49,213	54,532	51,986	3%
Italy	17,255	27,157	37,076	24,922	58,634	33,503	43,128	44,531	56,369	44,106	11%
France	19,656	18,817	28,797	36,520	37,709	28,655	35,112	44,995	40,978	43,222	9%
UAE	9,883	12,403	11,982	7,840	14,454	20,098	16,206	33,758	29,010	37,436	16%
Türkiye	3,645	20,387	3,482	9,889	13,320	13,525	19,043	11,843	24,850	36,023	29%
South Africa	8,910	5,338	26,527	22,859	10,034	33,865	28,422	21,197	21,914	35,895	17%
Others	343,068	327,477	330,359	463,007	533,723	484,835	472,464	539,678	670,811	732,415	9%
WORLD TOTAL	1,741,173	1,731,573	2,310,615	2,523,721	2,502,791	2,645,528	3,231,319	3,194,862	3,288,043	3,504,830	8%

PEANUTS



WORLD PEANUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	11,287,511	7.939	12.601	12,822,406	8.999	14.284	13,567,616	9.515	15.103	12,981,261	9.104	14.451	12,924,297	9.065	14.390
India	3,872,503	2.800	4.444	3,857,843	2.763	4.385	4,079,011	2.898	4.600	4,070,970	2.873	4.560	3,535,281	2.475	3.928
USA	1,452,961	4.346	6.898	1,505,034	4.480	7.111	1,523,084	4.520	7.174	1,489,042	4.402	6.987	1,594,514	4.690	7.444
Indonesia	1,031,044	3.825	6.071	940,145	3.458	5.489	925,232	3.380	5.365	955,860	3.470	5.507	893,376	3.219	5.109
Viet Nam	471,848	4.927	14.076	465,041	4.812	13.748	424,783	4.358	12.452	399,451	4.068	11.624	531,715	5.379	15.367
Brazil	169,683	0.801	1.272	207,620	0.974	1.546	234,917	1.096	1.740	322,924	1.500	2.381	215,429	0.995	1.580
Mexico	210,590	1.684	4.810	187,641	1.489	4.255	175,422	1.384	3.956	196,363	1.540	4.400	197,756	1.539	4.399
Côte d'Ivoire	141,511	5.412	8.590	147,000	5.483	8.703	147,155	5.355	8.500	180,398	6.406	10.168	168,367	5.831	9.256
Russian Fed.	129,913	0.891	5.094	144,276	0.991	5.662	158,693	1.094	6.249	135,212	0.934	5.339	120,876	0.837	4.782
Canada	107,368	2.861	8.175	115,267	3.042	8.692	101,857	2.670	7.627	109,310	2.843	8.122	113,799	2.934	8.384
UK	93,648	1.402	4.007	131,729	1.964	5.612	97,454	1.448	4.138	117,607	1.742	4.977	101,479	1.498	4.280
Germany	96,096	1.156	5.003	97,955	1.176	5.089	92,729	1.112	4.813	113,069	1.356	5.871	96,041	1.153	4.991
Algeria	46,480	1.088	3.110	59,619	1.372	3.920	55,672	1.260	3.600	49,380	1.100	3.142	88,161	1.933	5.523
Poland	49,673	1.290	2.048	66,350	1.727	2.741	64,537	1.685	2.674	91,309	2.291	3.636	85,500	2.084	3.308
Philippines	71,102	0.644	1.840	52,786	0.470	1.344	59,290	0.521	1.488	79,805	0.691	1.973	78,721	0.671	1.917
South Africa	70,322	1.211	3.459	65,272	1.110	3.172	48,595	0.818	2.338	52,099	0.870	2.485	71,455	1.183	3.379
Malaysia	48,918	1.491	4.261	45,206	1.362	3.890	51,564	1.536	4.388	59,285	1.747	4.991	62,695	1.827	5.221
Thailand	52,735	0.740	2.113	47,853	0.670	1.913	48,551	0.678	1.937	54,508	0.760	2.172	51,644	0.719	2.055
Italy	33,199	0.556	2.406	42,763	0.719	3.111	44,253	0.747	3.234	55,509	0.940	4.070	42,704	0.725	3.140
France	28,474	0.442	1.914	34,915	0.541	2.344	44,669	0.692	2.997	40,483	0.626	2.712	42,388	0.655	2.834
WORLD TOTAL	30,939,405	0.846	4.312	35,595,996	0.831	4.803	35,598,397	0.738	4.516	35,634,987	0.992	6.813	34,445,389	0.985	6.912

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.
 Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.
 The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.
 Estimations might be accounting for peanut products, such as oil, paste or meal.

DATES



PRODUCTION

Global table date production has grown significantly, rising from 961,000 metric tons in 2014/15 to an estimated 1.41 M MT in 2023/24, representing an increment of 46%; with estimations for 2024/25 at 1.28 MMT.

Saudi Arabia leads production, contributing 25% (350,000 MT) in 2023/24, followed by Egypt at 14% (200,000 MT) and the UAE at 11%

(160,000 MT). Algeria and Tunisia each account for 10% (140,000 MT and 135,000 MT, respectively). Over the past five years, Saudi Arabia has maintained the lead, averaging 21% of global production.



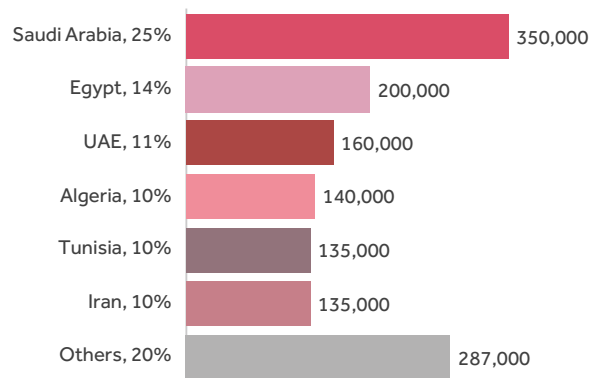
WORLD TABLE DATE* PRODUCTION
(Metric Tons)



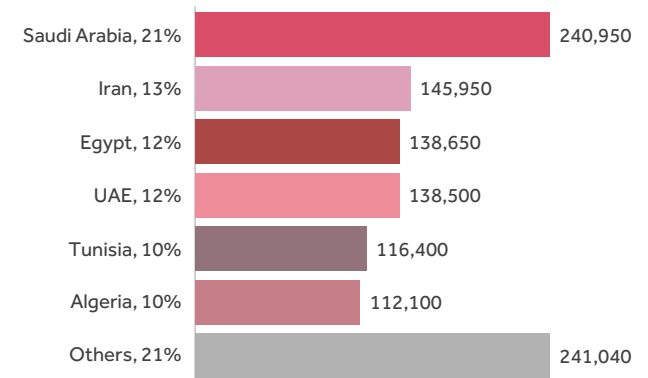
2014/15 2015/16 2016/17 2017/18 2018/19 2019/20 2020/21 2021/22 2022/23 2023/24 2024/25 Estimated

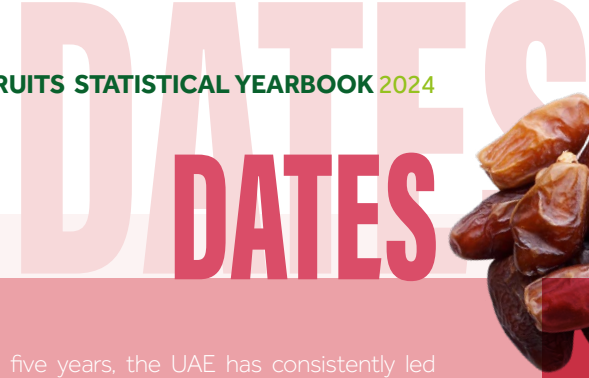
*Dates that have been packaged and presented for sale as such (approx. 15% of raw dates global production). Dates consumed in bulk and destined for processing are not included.

WORLD TABLE DATE PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons)



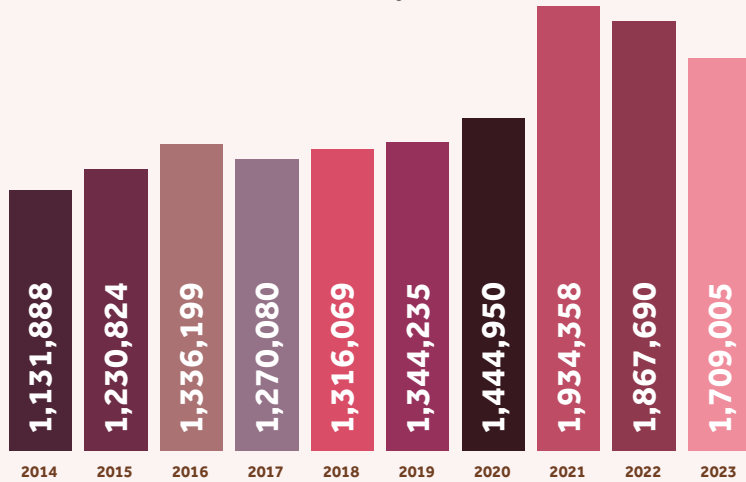
WORLD TABLE DATE PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons)





WORLD DATE EXPORTS

(Metric Tons, HS code 080410, January-December)



EXPORTS

Global date exports have shown gradual growth, rising from 1.13 million metric tons in 2014 to a peak of 1.93 M MT in 2021, before dipping to 1.71 M MT in 2023.

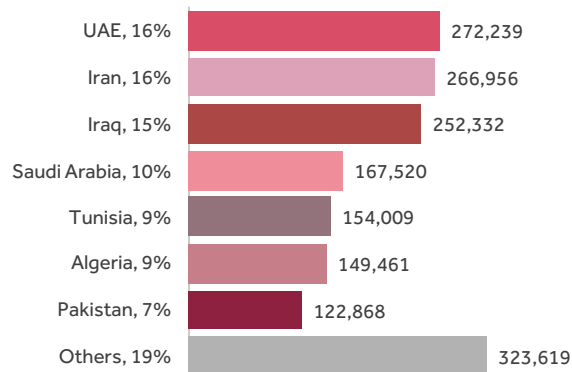
The UAE and Iran were the top exporters in 2023, each accounting for 16% (272,239 MT and 266,956 MT, respectively), followed by Iraq at 15% (252,332 MT). Saudi Arabia and Tunisia contribute 10% and 9%, respectively, alongside Algeria (9%) and Pakistan (7%). Over the past

five years, the UAE has consistently led exports, averaging 16%.

Asia dominated global date imports in 2023, accounting for 63% of the total, led by India (29%) and the UAE (11%). Africa follows with 17%, driven by Morocco (8%), while Europe accounts for 16%, with France, Germany, and the UK contributing shares of 3%, 2%, and 2%, respectively.

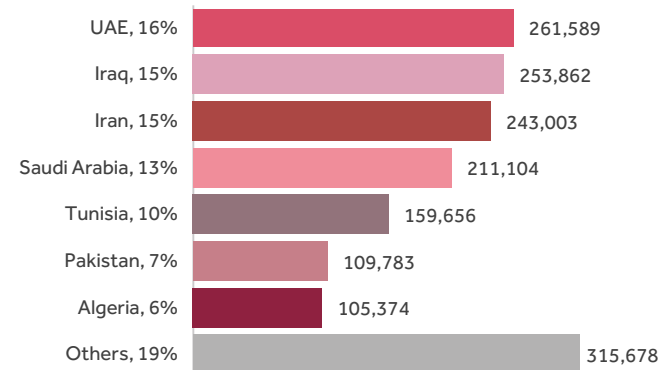
WORLD DATE EXPORTS, TOP EXPORTERS

2023 (Metric Tons, HS code 080410, January-December)



WORLD DATE EXPORTS, TOP EXPORTERS

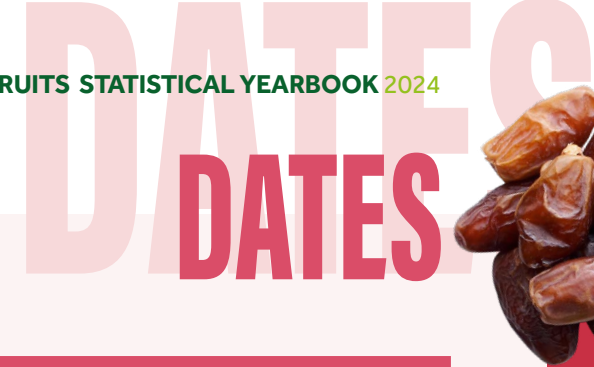
5-year Average, 2019-2023 (Metric Tons, HS code 080410, January-December)



DATES



WORLD DATE IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 080410, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
India	310,735	452,078	458,208	441,948	385,173	282,578	349,589	430,188	440,203	489,198	5%
UAE	245,414	170,243	212,605	109,150	151,635	166,764	174,377	260,660	246,856	187,710	-3%
Morocco	53,849	61,894	72,088	57,221	82,057	96,318	83,734	146,676	117,027	132,464	11%
Türkiye	28,153	37,129	27,155	38,830	40,423	45,844	54,413	65,934	54,138	64,977	10%
Indonesia	31,019	14,618	23,730	36,832	40,355	38,752	51,847	62,878	63,501	57,429	7%
Pakistan	33,634	31,368	53,135	49,743	57,338	32,710	75,611	78,962	78,264	56,620	6%
France	38,467	35,384	34,227	40,589	33,682	54,614	61,257	78,315	59,736	52,321	3%
Germany	17,704	18,212	20,292	26,999	26,830	32,217	42,036	52,470	35,757	36,702	8%
Kazakhstan	10,903	18,411	22,938	25,672	32,738	28,334	1,112	1,905	35,469	36,209	14%
China	6,043	8,856	8,104	9,492	10,855	13,611	13,064	13,503	20,842	29,095	19%
UK	27,444	24,460	18,978	28,759	20,533	26,896	31,305	35,703	30,170	27,371	0%
Netherlands	18,375	16,431	13,125	20,612	17,612	21,704	24,643	47,679	29,971	26,781	4%
USA	25,480	18,529	28,560	21,812	37,756	26,699	24,117	30,877	27,268	26,596	0%
Spain	11,245	12,239	9,717	16,653	13,125	21,337	14,754	25,486	19,652	21,705	8%
Malaysia	17,756	14,136	18,442	26,199	19,380	44,995	23,055	34,714	24,830	18,384	0%
Italy	11,488	12,228	9,579	12,952	12,397	13,895	14,002	33,193	18,170	18,364	5%
Canada	8,768	10,770	11,127	14,406	7,385	14,068	13,038	19,855	15,669	17,012	8%
Russian Fed.	21,430	17,405	17,380	29,753	27,967	26,549	15,082	23,364	16,406	16,121	-3%
Kuwait	12,477	12,397	10,848	13,696	18,447	22,334	21,985	17,322	11,859	12,779	0%
Bangladesh	39,211	28,822	34,546	42,540	28,309	33,820	40,727	57,243	36,760	12,025	-12%
Others	162,292	215,214	231,415	206,224	252,070	300,196	315,202	417,431	485,141	369,146	10%
WORLD TOTAL	1,131,888	1,230,824	1,336,199	1,270,080	1,316,069	1,344,235	1,444,950	1,934,358	1,867,690	1,709,005	5%



WORLD TABLE DATE ESTIMATED CONSUMPTION, TOP CONSUMERS

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Saudi Arabia	102,155	2.851	3.168	164,633	4.574	5.082	177,626	4.941	5.490	204,016	5.603	6.226	315,027	8.526	9.474
Egypt	93,917	0.889	0.988	95,812	0.892	0.991	139,367	1.276	1.417	136,449	1.229	1.366	175,469	1.557	1.730
UAE	95,097	10.324	11.471	125,062	13.466	14.962	129,888	13.869	15.410	136,396	14.447	16.052	137,321	14.429	16.032
Algeria	79,713	1.867	2.074	82,683	1.903	2.114	99,354	2.249	2.499	103,442	2.304	2.560	102,591	2.249	2.499
Iran	121,653	1.405	1.562	93,694	1.073	1.193	108,246	1.231	1.368	125,185	1.414	1.571	102,474	1.149	1.277
Tunisia	88,000	7.303	8.115	83,740	6.886	7.651	74,153	6.047	6.719	106,125	8.589	9.543	100,090	8.034	8.927
India	41,947	0.030	0.061	52,204	0.037	0.075	64,217	0.046	0.091	65,425	0.046	0.092	72,743	0.051	0.102
Morocco	35,390	0.975	1.083	41,021	1.118	1.242	43,120	1.163	1.292	35,488	0.947	1.053	68,494	1.810	2.011
USA	24,191	0.072	0.482	32,382	0.096	0.643	28,443	0.084	0.563	27,122	0.080	0.534	31,942	0.094	0.626
Oman	20,996	4.562	5.702	20,417	4.494	5.617	21,558	4.769	5.961	21,367	4.669	5.836	27,471	5.915	7.394
Israel	20,702	2.405	2.672	18,173	2.075	2.306	16,897	1.899	2.110	23,545	2.605	2.895	23,634	2.576	2.862
Iraq	15,865	0.382	0.424	31,314	0.736	0.818	1,348	0.031	0.034	24,006	0.540	0.599	17,298	0.380	0.422
Pakistan	19,997	0.090	0.100	16,131	0.071	0.079	23,658	0.102	0.114	24,390	0.103	0.115	10,063	0.042	0.046
Sudan	7,011	0.162	0.180	6,789	0.153	0.170	10,199	0.223	0.248	9,001	0.192	0.213	9,508	0.198	0.220
Indonesia	5,813	0.022	0.024	7,766	0.029	0.032	9,425	0.034	0.038	9,514	0.035	0.038	8,557	0.031	0.034
Türkiye	5,600	0.067	0.075	6,320	0.075	0.083	7,104	0.084	0.093	5,605	0.066	0.073	7,165	0.083	0.093
France	5,811	0.090	0.602	6,547	0.102	0.677	9,842	0.153	1.017	7,114	0.110	0.734	5,578	0.086	0.574
Germany	3,216	0.039	0.258	4,697	0.056	0.376	6,498	0.078	0.519	4,217	0.051	0.337	4,483	0.054	0.359
UK	3,636	0.054	0.363	4,348	0.065	0.432	5,054	0.075	0.501	4,292	0.064	0.424	3,917	0.058	0.385
China	648	0.000	0.005	704	0.000	0.005	359	0.000	0.003	2,119	0.001	0.015	3,218	0.002	0.023
WORLD TOTAL	874,840	0.223	0.469	974,510	0.243	0.512	1,098,850	0.266	0.669	1,189,050	0.268	0.596	1,327,000	0.280	0.571

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.
 Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.
 The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED APRICOTS PRODUCTION

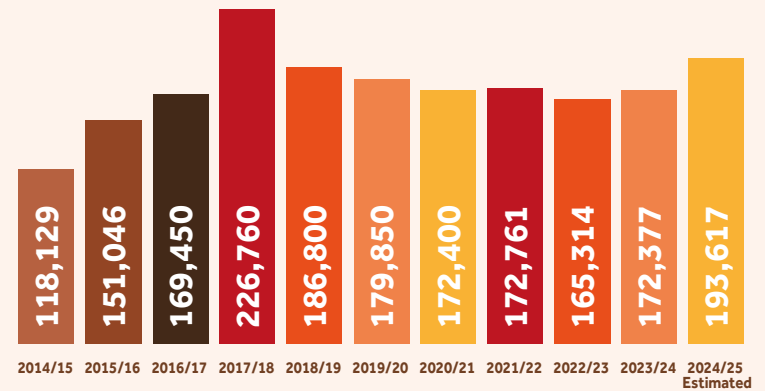
Global dried apricot production varied over the last decade. Production increased from 118,129 metric tons in 2014/15 to a peak of 226,760 MT in 2017/18, and amounting to 172,377 in 2023/24; with estimations for 2024/25 at 193,617MT.

Türkiye is the dominant world producer, accounting for an average of 53% over the past five years and 51% of the

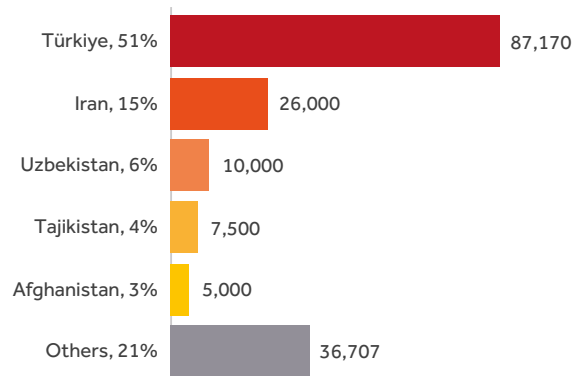
2023/24 production (87,170 MT). Iran ranks second with 15% (26,000 MT), followed by Uzbekistan (6%), Tajikistan (4%), and Afghanistan (3%).



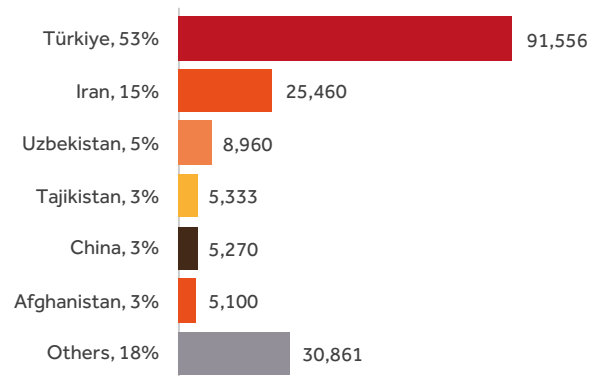
WORLD DRIED APRICOT PRODUCTION (Metric Tons)



WORLD DRIED APRICOT PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons)



WORLD DRIED APRICOT PRODUCTION, TOP PRODUCERS 5-year Average (2019/20-2023/24, Metric Tons)

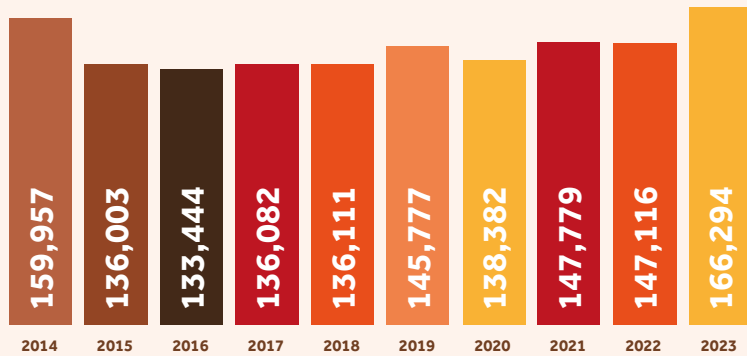




DRIED APRICOTS



WORLD DRIED APRICOT EXPORTS
(Metric Tons, January-December)



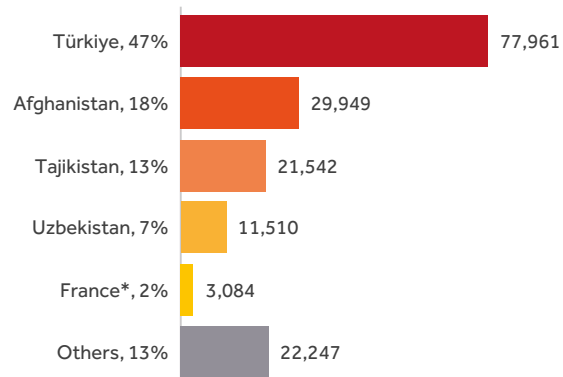
EXPORTS

Over the last decade, global dried apricot export volumes have remained relatively stable, ranging from 133,444 metric tons in 2016 to a peak of 166,294 metric tons in 2023.

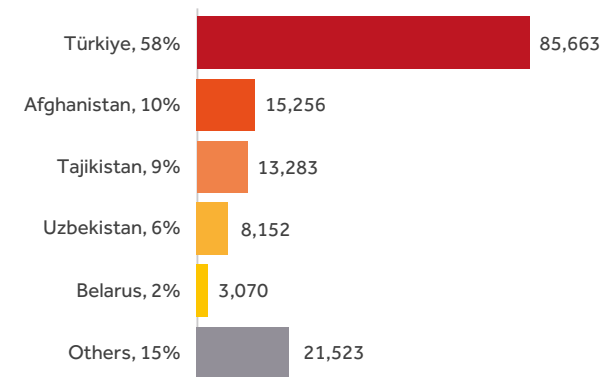
Türkiye is the dominant exporter, contributing an average of 58% over the past five years (85,663 MT) and 47% of exports in 2023 (77,961 MT). Afghanistan ranks second with 18% in 2023, followed by Tajikistan (13%) and Uzbekistan (7%).

In 2023, Asia accounted for 45% of dried apricot imports with Kazakhstan being the largest importer at 14%. Pakistan followed with 9%, and China accounted for 8%. Europe was the second-largest market with 36%, driven by Germany (6%), France (5%), and the UK (4%). The USA alone accounted for 9% of global exports.

WORLD DRIED APRICOT EXPORTS, TOP EXPORTERS
2023 (Metric Tons, January-December)



WORLD DRIED APRICOT EXPORTS, TOP EXPORTERS
5-year Average, 2019-2023 (Metric Tons, January-December)



*Transit country

DRIED APRICOTS

WORLD DRIED APRICOT IMPORTS, TOP IMPORTERS / (Metric Tons, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Kazakhstan	34,667	25,112	22,679	17,007	8,823	4,258	4,907	16,433	20,356	22,796	-5%
USA	11,102	10,228	11,198	14,547	12,053	12,130	13,623	15,448	13,757	15,245	4%
China	16,147	25,839	9,913	3,220	5,116	7,905	10,524	6,204	8,453	12,718	-3%
Germany*	8,777	5,645	7,426	7,493	8,895	9,153	8,252	8,387	7,286	9,352	1%
Türkiye	4,705	2,119	2,451	2,046	2,030	2,653	2,602	2,086	1,561	8,850	7%
France	9,449	5,665	7,648	8,191	9,602	8,867	8,244	8,467	7,007	7,745	-2%
UK	7,869	5,774	6,647	6,515	6,950	6,997	6,650	6,084	5,240	6,349	-2%
Russian Fed.	15,132	6,769	8,014	10,649	11,812	14,655	12,260	12,053	9,001	6,222	-9%
India	3,370	3,861	2,271	4,990	5,319	3,949	3,834	4,421	5,727	6,085	7%
Netherlands*	3,197	2,832	3,416	3,480	3,752	3,719	4,042	4,190	4,038	4,463	4%
Australia	5,139	4,317	4,402	5,406	5,489	4,873	5,027	4,516	4,046	4,018	-3%
Ukraine	1,470	1,284	3,168	4,031	4,757	6,109	5,967	5,313	1,818	3,472	10%
Brazil	3,226	2,250	3,647	4,207	4,648	4,223	4,790	3,373	3,096	3,089	0%
Poland	3,284	3,108	3,128	3,060	3,197	3,167	3,064	2,666	2,244	2,713	-2%
Italy	1,945	1,950	2,376	2,015	2,358	2,234	2,516	2,458	1,922	2,607	3%
Algeria	1,136	1,509	1,570	2,150	1,674	2,966	2,347	1,553	1,111	2,370	9%
Canada	2,303	1,573	1,929	2,682	2,668	2,412	2,382	2,321	2,418	2,306	0%
Spain	1,958	2,061	1,922	2,625	2,119	2,229	1,477	1,787	1,871	1,890	0%
Azerbaijan	1,307	872	1,148	1,247	1,662	1,708	1,243	1,888	1,537	1,607	2%
Israel	858	1,177	1,525	1,717	1,614	1,709	1,539	1,798	1,655	1,577	7%
Others	22,915	22,060	26,966	28,803	31,573	39,862	33,092	36,332	32,411	40,820	7%
WORLD TOTAL	159,957	136,003	133,444	136,082	136,111	145,777	138,382	147,779	136,553	166,294	0%

*Transit country



DRIED APRICOTS



WORLD DRIED APRICOT ESTIMATED CONSUMPTION, TOP CONSUMERS

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Iran	26,594	0.307	0.931	22,699	0.260	0.788	27,179	0.309	0.937	25,953	0.293	0.888	24,053	0.270	0.817
Türkiye	2,491	0.030	0.050	14,564	0.173	0.289	9,429	0.111	0.185	10,672	0.125	0.208	18,059	0.210	0.351
China	13,460	0.009	0.029	16,327	0.011	0.035	11,971	0.008	0.025	13,238	0.009	0.028	16,011	0.011	0.034
USA	12,194	0.036	0.073	13,148	0.039	0.078	15,603	0.046	0.093	14,153	0.042	0.084	15,774	0.046	0.093
Pakistan	1,423	0.006	0.064	997	0.004	0.044	3,437	0.015	0.149	6,050	0.026	0.257	15,028	0.062	0.625
Germany	7,442	0.090	0.179	5,903	0.071	0.142	5,840	0.070	0.140	5,032	0.060	0.121	6,968	0.084	0.167
Russian Fed.	14,398	0.099	0.141	11,505	0.079	0.113	11,279	0.078	0.111	8,942	0.062	0.088	6,177	0.043	0.061
UK	6,669	0.100	0.200	6,317	0.094	0.188	5,833	0.087	0.173	5,119	0.076	0.152	6,067	0.090	0.179
India	3,847	0.003	0.008	3,810	0.003	0.008	4,382	0.003	0.009	5,645	0.004	0.012	5,786	0.004	0.012
France	7,168	0.111	0.223	6,829	0.106	0.212	6,966	0.108	0.216	4,602	0.071	0.142	4,661	0.072	0.144
Australia	4,750	0.187	0.375	5,009	0.195	0.390	4,485	0.173	0.346	3,994	0.153	0.305	3,981	0.151	0.301
Ukraine	6,088	0.138	0.275	5,881	0.134	0.268	5,272	0.121	0.242	1,804	0.045	0.091	3,460	0.094	0.188
Brazil	4,068	0.019	0.077	4,790	0.022	0.090	3,373	0.016	0.063	3,055	0.014	0.057	3,069	0.014	0.057
Netherlands	1,502	0.086	0.173	2,568	0.147	0.295	2,412	0.138	0.276	2,242	0.128	0.255	2,747	0.156	0.312
Poland	2,685	0.070	0.139	2,799	0.073	0.146	2,398	0.063	0.125	2,085	0.052	0.105	2,477	0.060	0.121
Algeria	2,886	0.068	0.135	2,307	0.053	0.106	1,473	0.033	0.067	1,107	0.025	0.049	2,250	0.049	0.099
Italy	1,560	0.026	0.104	1,893	0.032	0.127	1,718	0.029	0.116	960	0.016	0.065	2,071	0.035	0.141
Canada	2,091	0.056	0.111	2,128	0.056	0.112	2,068	0.054	0.108	2,006	0.052	0.104	1,862	0.048	0.096
Azerbaijan	1,708	0.167	0.334	1,231	0.120	0.239	1,888	0.183	0.366	1,453	0.140	0.281	1,534	0.147	0.295
Israel	1,709	0.198	0.397	1,529	0.175	0.349	1,798	0.202	0.404	1,655	0.183	0.366	1,534	0.167	0.334
WORLD TOTAL	189,278	0.047	0.308	194,048	0.043	0.282	199,553	0.050	0.343	198,348	0.043	0.299	215,867	0.049	0.345

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

CRANBERRIES

DRIED CRANBERRIES PRODUCTION

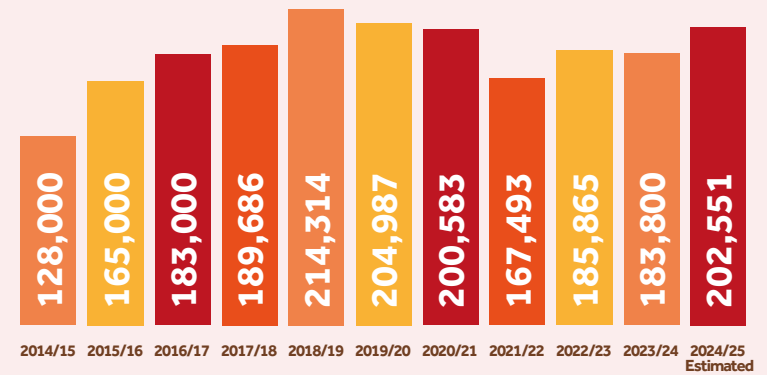


Between 2014/15 and 2024/25, global production of sweetened dried cranberries has fluctuated, with a peak of 214,314 metric tons in 2018/19. After a decline to 167,493 MT in 2021/22, production rebounded to 183,800 MT in 2023/24, with an increase to an estimated 202,551 MT in 2024/25.

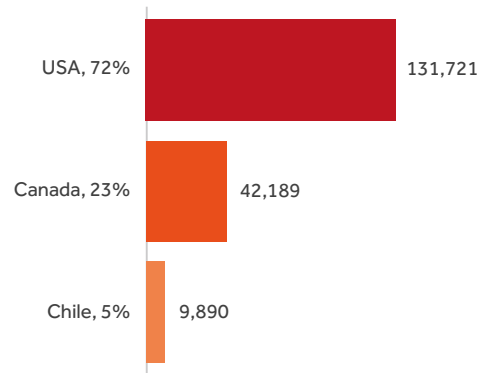
The USA is the dominant producer, contributing 72% of the total in 2023/24 (131,721 MT) and maintaining an average of 74% over the past five years (139,594 MT). Canada ranks second with 23% (42,189 MT in 2023/24), followed by Chile with 5% (9,890 MT).



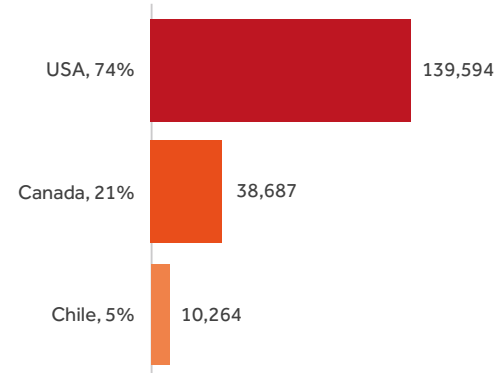
WORLD SWEETENED DRIED CRANBERRY PRODUCTION
(Metric Tons)



WORLD SWEETENED DRIED CRANBERRY PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons)



WORLD SWEETENED DRIED CRANBERRY PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons)

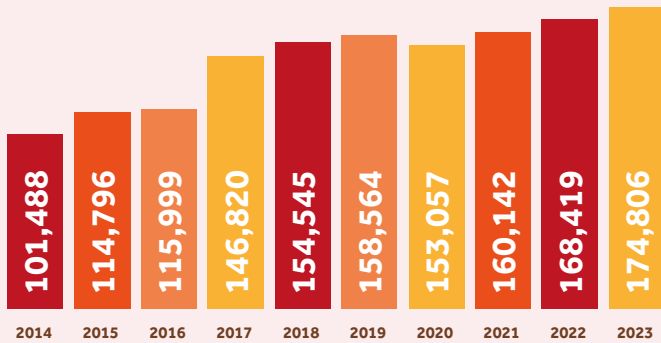


CRANBERRIES

EXPORTS DRIED CRANBERRIES



WORLD DRIED CRANBERRY EXPORTS
(Metric tons, HS code 200893, January-December)



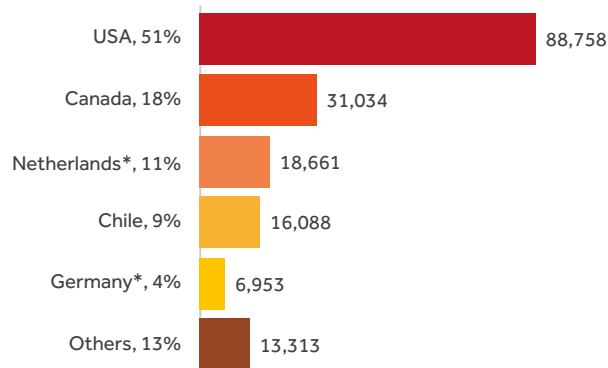
Global dried cranberry exports showed consistent growth over the last decade, from 101,488 metric tons in 2014 to 174,806 MT in 2023.

The USA is the leading exporter, accounting for 51% of the total share in 2023 (88,758 MT) and maintaining a five-year average of 51%. Canada ranks second with 18% (31,034 MT in 2023), followed by Chile (9%).

The Netherlands and Germany, as re-exporter countries, contribute with 11% and 4%, respectively.

In 2023, Europe was the largest importer of dried cranberries, accounting for 51% of global imports, with the Netherlands (14%) and Germany (12%) being the top importers. Asia followed with 21% of imports, dominated by China at 12%. Canada, as a processing hub, contributed 11%.

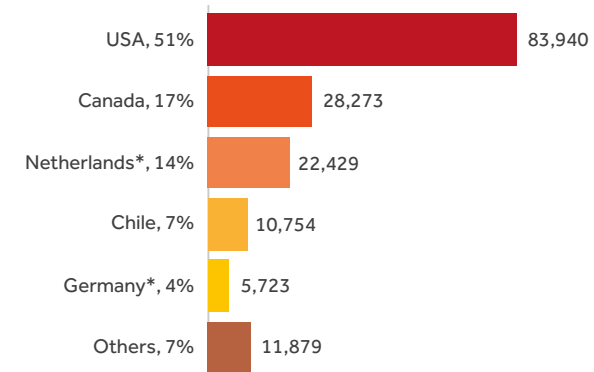
WORLD DRIED CRANBERRY EXPORTS, TOP EXPORTERS
2023 (Metric Tons, HS code 200893, January-December)



*Transit country

WORLD DRIED CRANBERRY EXPORTS, TOP EXPORTERS

5-year Average, 2019-2023 (Metric Tons, HS code 200893, January-December)



*Transit country

CRANBERRIES

DRIED CRANBERRIES

WORLD DRIED CRANBERRY IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 200893, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
Netherlands*	22,455	23,513	22,880	26,626	28,520	29,782	26,551	31,774	26,390	25,063	1%
China	5,143	6,907	13,706	18,989	25,183	30,708	25,419	20,064	16,223	21,777	17%
Germany*	4,654	5,928	5,595	10,140	9,290	10,848	15,447	15,076	20,171	20,310	18%
Canada**	10,095	11,170	8,205	9,098	8,747	9,825	9,482	8,485	17,882	20,025	8%
Mexico	7,835	9,723	7,969	11,347	10,644	10,006	10,701	11,956	10,947	11,385	4%
Poland	5,240	7,365	6,113	8,484	8,150	7,062	7,552	8,935	10,077	10,435	8%
USA**	7,259	7,756	8,162	9,913	8,717	4,336	5,058	6,617	8,668	7,287	0%
UK	4,463	5,239	5,249	6,141	6,433	4,638	5,811	3,421	6,235	5,253	2%
France	2,378	2,267	2,825	3,501	3,953	4,146	3,700	4,079	3,704	3,699	5%
Spain	1,552	1,303	1,260	1,544	1,922	2,073	2,478	2,487	2,745	3,676	10%
Australia	2,948	3,879	4,032	4,234	4,798	3,905	3,811	4,348	4,095	3,178	1%
India	196	221	373	673	621	1,064	1,109	1,470	2,028	2,587	33%
Korea, South	3,619	5,433	2,403	4,618	4,879	3,643	2,784	3,392	3,207	2,545	-4%
Italy	1,822	2,069	2,142	1,952	2,206	2,229	2,336	2,349	2,517	2,370	3%
Israel	1,839	1,184	2,286	2,527	1,870	2,740	1,656	1,889	2,301	2,032	1%
Malaysia	299	486	532	956	1,991	7,188	3,321	3,427	1,541	1,998	24%
Colombia	408	795	1,042	1,169	1,506	1,497	1,765	1,851	2,181	1,786	18%
Czechia	1,521	1,407	1,785	1,885	1,305	1,190	1,153	1,182	1,260	1,402	-1%
Japan	1,611	1,631	1,378	1,654	1,655	1,237	1,494	1,719	2,272	1,375	-2%
Austria	1,133	716	852	849	1,045	1,189	1,505	1,526	1,346	1,348	2%
Others	15,019	15,803	17,211	20,520	21,109	19,259	19,922	24,091	22,628	25,274	6%
WORLD TOTAL	101,488	114,796	115,999	146,820	154,545	158,564	153,057	160,142	168,419	174,806	6%

*Transit country

**Processing country

CRANBERRIES

DRIED CRANBERRIES



WORLD SWEETENED DRIED CRANBERRY ESTIMATED CONSUMPTION, TOP CONSUMERS

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	79,865	0.239	0.319	80,521	0.240	0.320	52,046	0.154	0.206	43,554	0.129	0.172	50,623	0.149	0.199
Canada	18,165	0.484	0.645	23,260	0.614	0.819	12,767	0.335	0.446	30,398	0.790	1.054	31,392	0.809	1.079
China	29,870	0.021	0.042	25,294	0.018	0.036	20,010	0.014	0.028	16,171	0.011	0.023	21,615	0.015	0.030
Germany	5,059	0.061	0.122	11,177	0.134	0.268	10,562	0.127	0.253	13,083	0.157	0.314	13,357	0.160	0.321
Mexico	10,005	0.080	0.160	10,701	0.085	0.170	11,956	0.094	0.189	10,934	0.086	0.172	11,378	0.089	0.177
Poland	6,703	0.174	0.348	6,635	0.173	0.345	6,918	0.181	0.361	7,770	0.195	0.390	8,880	0.216	0.433
Netherlands	8,538	0.492	0.656	431	0.025	0.033	4,990	0.285	0.380	7,053	0.402	0.535	6,402	0.363	0.485
UK	3,858	0.058	0.116	5,057	0.075	0.151	2,574	0.038	0.077	5,210	0.077	0.154	4,320	0.064	0.128
Australia	3,863	0.152	0.305	3,776	0.147	0.294	4,296	0.166	0.331	3,947	0.151	0.302	3,031	0.115	0.229
France	4,095	0.064	0.254	3,638	0.056	0.226	4,031	0.062	0.250	3,155	0.049	0.195	2,921	0.045	0.180
Korea, South	3,616	0.070	0.140	2,783	0.054	0.107	3,391	0.065	0.131	3,207	0.062	0.124	2,545	0.049	0.098
India	1,041	0.001	0.003	1,089	0.001	0.003	1,467	0.001	0.004	2,019	0.001	0.006	2,294	0.002	0.006
Israel	2,740	0.318	0.424	1,655	0.189	0.252	1,889	0.212	0.283	2,301	0.255	0.340	2,030	0.221	0.295
Italy	1,759	0.029	0.118	1,888	0.032	0.127	2,036	0.034	0.137	2,161	0.037	0.146	1,900	0.032	0.129
Colombia	1,486	0.030	0.118	1,739	0.034	0.137	1,828	0.035	0.142	2,156	0.042	0.166	1,753	0.034	0.135
Japan	1,237	0.010	0.039	1,492	0.012	0.048	1,717	0.014	0.055	2,268	0.018	0.073	1,375	0.011	0.045
Czechia	1,044	0.099	0.396	1,027	0.098	0.390	1,076	0.102	0.409	1,184	0.113	0.451	1,316	0.125	0.501
Greece	1,206	0.114	0.456	1,364	0.130	0.519	1,434	0.137	0.549	1,215	0.117	0.468	1,243	0.120	0.481
New Zealand	1,091	0.220	0.880	1,223	0.242	0.967	807	0.157	0.629	1,028	0.198	0.793	963	0.184	0.737
Russian Fed.	3,252	0.022	0.030	2,275	0.016	0.021	3,117	0.021	0.029	780	0.005	0.007	957	0.007	0.009
WORLD TOTAL	205,863	0.046	0.244	204,289	0.045	0.271	168,820	0.044	0.272	178,021	0.055	0.341	190,207	0.052	0.326

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED FIGS



DRIED FIGS

PRODUCTION

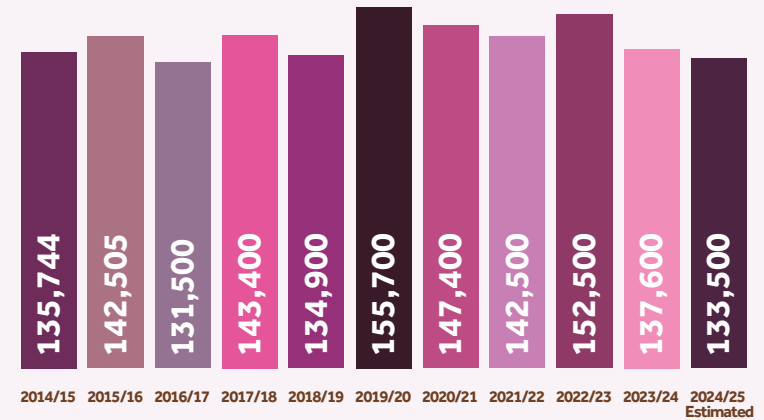
Over the past decade, world fig production has fluctuated interannually, peaking at 155,700 metric tons in 2019/20 before declining to 137,600 MT in 2023/24, with a decrease to an estimated 133,500 MT in 2024/25.

Türkiye dominates dried fig production, contributing 49% of the 2023/24 total (67,000 MT) and maintaining a five-

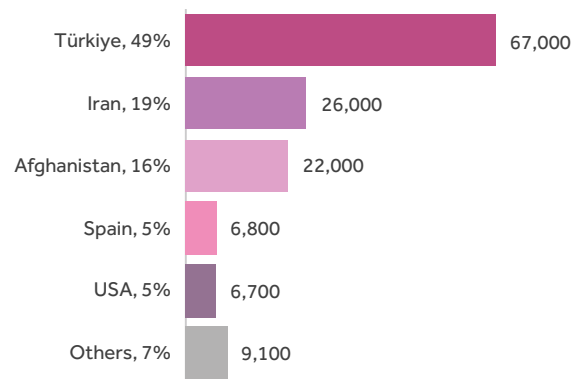
year average of 55% (80,300 MT). Iran ranks second with 19% (26,000 MT) in 2023/24 and an 18% five-year average, followed by Afghanistan with 16% in 2023/24 (22,000 MT). Spain and the USA contribute smaller shares, each around 5-6%.



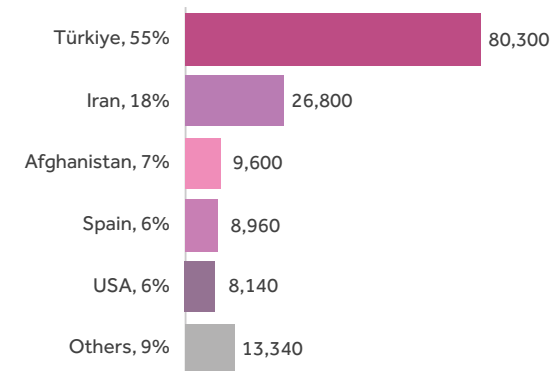
WORLD DRIED FIG PRODUCTION
(Metric Tons)



WORLD DRIED FIG PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons)



WORLD DRIED FIG PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons)



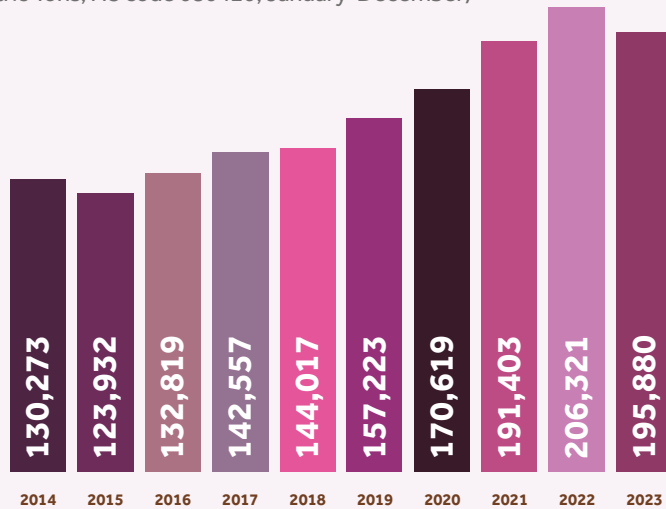
DRIED FIGS



EXPORTS

WORLD FIG EXPORTS

(Metric Tons, HS code 080420, January-December)



Between 2014 and 2023, global fig exports showed steady growth, rising from 130,273 metric tons in 2014 to 195,880 MT in 2023, with a peak of 206,321 MT in 2022.

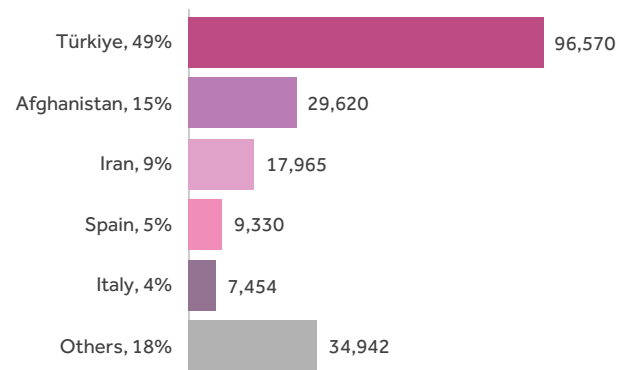
Türkiye leads the global market, accounting for 49% of exports in 2023 (96,570 MT) and maintaining a five-year average of 51% (93,618 MT). Afghanistan ranks second with 15%

(29,620 MT in 2023), followed by Iran at 9% and Spain at 5%.

In 2023, Europe was the largest importer of dried figs, accounting for 49% of the total, with Germany contributing 10%. Asia followed with 35%, driven by India (14%) and China (11%). The USA accounted for 10%.

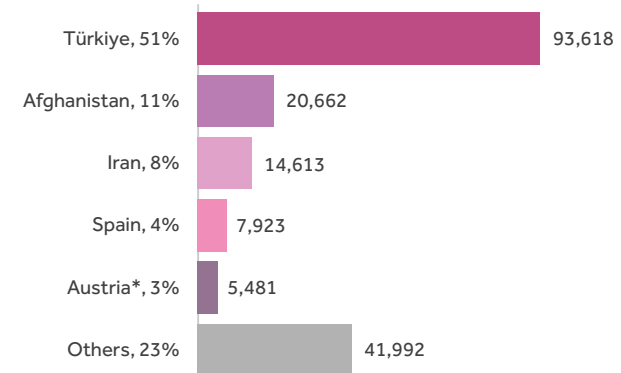
WORLD FIG EXPORTS, TOP EXPORTERS

2023 (Metric Tons, HS code 080420, January-December)



WORLD FIG EXPORTS, TOP EXPORTERS

5-year Average, 2019-2023 (Metric Tons, HS code 080420, January-December)



*Transit country

DRIED FIGS



WORLD FIG IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 080420, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
India	9,507	6,033	7,387	12,783	9,791	12,032	18,103	22,810	14,340	27,299	12%
China	3,559	4,476	3,066	2,557	2,863	4,626	8,717	11,905	15,765	22,275	23%
USA	6,315	6,617	7,067	11,417	9,973	12,685	14,821	15,041	16,452	19,773	14%
Germany*	16,477	16,372	16,298	16,083	19,297	21,442	22,496	28,155	26,892	18,792	1%
France	15,787	15,045	15,090	14,404	14,862	13,886	15,815	16,206	17,873	16,414	0%
UK	6,193	5,906	6,484	7,295	7,003	7,397	7,256	6,764	7,338	7,147	2%
Netherlands*	5,465	6,277	5,182	6,057	6,286	5,727	6,715	7,951	6,760	5,704	0%
Italy	4,510	5,399	4,818	4,531	4,394	5,390	4,533	6,440	5,708	5,531	2%
Canada	5,470	3,834	3,985	4,420	3,912	4,234	4,257	5,188	4,179	4,924	-1%
Switzerland	4,199	3,583	3,801	3,449	3,323	3,378	3,887	3,861	4,851	4,804	2%
Russian Fed.	5,514	3,485	4,072	5,743	5,715	7,212	8,339	6,694	6,877	4,719	-2%
Slovakia	1,258	736	1,109	941	1,031	1,786	1,930	2,776	3,599	4,041	14%
Austria*	2,467	2,508	8,019	2,976	3,203	3,458	4,077	3,426	10,913	3,290	3%
Poland	1,838	2,206	1,522	1,422	1,784	2,010	2,173	2,022	3,009	3,238	6%
Belgium	2,706	2,346	2,633	2,304	2,333	2,244	2,441	2,621	3,179	3,138	2%
Mexico	2,203	1,560	1,655	3,931	2,833	2,980	3,018	3,178	3,681	2,751	3%
Türkiye	522	583	524	476	1,114	766	495	343	3,155	2,534	19%
Japan	2,058	1,549	1,718	1,690	1,461	1,624	1,600	1,944	2,008	2,028	0%
Bulgaria	1,486	298	563	299	265	305	282	538	1,948	1,822	2%
UAE	2,281	2,190	2,249	2,273	2,937	3,351	3,172	3,625	1,728	1,781	-3%
Others	30,458	32,929	35,577	37,507	39,637	40,692	36,491	39,915	46,066	33,874	1%
WORLD TOTAL	130,273	123,932	132,819	142,557	144,017	157,223	170,619	191,403	206,321	195,880	5%

*Transit country



WORLD DRIED FIG ESTIMATED CONSUMPTION, TOP CONSUMERS

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	11,441	0.008	0.083	17,636	0.013	0.126	22,537	0.016	0.160	14,055	0.010	0.099	27,176	0.019	0.190
USA	18,841	0.056	0.225	20,553	0.061	0.245	23,864	0.071	0.283	21,018	0.062	0.249	25,081	0.074	0.295
China	4,583	0.003	0.032	8,638	0.006	0.060	11,765	0.008	0.082	17,742	0.011	0.110	23,685	0.016	0.155
France	12,264	0.190	0.762	14,291	0.222	0.887	14,578	0.226	0.904	16,108	0.249	0.997	14,729	0.227	0.910
Germany	17,585	0.211	0.846	17,714	0.213	0.850	23,037	0.276	1.105	20,244	0.243	0.971	13,358	0.160	0.641
UK	6,874	0.103	0.412	7,001	0.104	0.418	6,607	0.098	0.393	7,213	0.107	0.427	6,978	0.103	0.412
Russian Fed.	7,165	0.049	0.492	8,262	0.057	0.567	6,585	0.045	0.454	6,842	0.047	0.473	4,699	0.033	0.325
Switzerland	3,210	0.374	0.749	3,857	0.447	0.893	3,821	0.440	0.879	4,760	0.545	1.089	4,655	0.529	1.058
Canada	4,050	0.108	0.432	4,051	0.107	0.428	5,000	0.131	0.524	3,850	0.100	0.400	4,580	0.118	0.472
Poland	1,983	0.052	0.103	2,123	0.055	0.110	1,959	0.051	0.102	2,838	0.071	0.142	3,053	0.074	0.149
Belgium	1,535	0.133	0.534	1,861	0.161	0.644	1,872	0.161	0.645	2,497	0.214	0.857	2,559	0.219	0.876
Iran	23,882	0.276	0.836	10,482	0.120	0.364	10,976	0.125	0.378	16,586	0.187	0.568	2,035	0.023	0.069
Japan	1,624	0.013	0.052	1,600	0.013	0.051	1,944	0.016	0.062	1,977	0.016	0.064	1,956	0.016	0.063
Australia	1,601	0.063	0.253	1,509	0.059	0.235	1,866	0.072	0.288	1,891	0.072	0.289	1,547	0.059	0.234
Sweden	919	0.090	0.358	1,098	0.106	0.424	1,265	0.121	0.483	1,483	0.141	0.562	1,288	0.121	0.485
Netherlands	1,959	0.113	0.451	2,923	0.168	0.671	4,017	0.230	0.918	2,293	0.131	0.522	1,243	0.071	0.282
Portugal	773	0.075	0.300	642	0.062	0.249	883	0.086	0.343	1,002	0.098	0.390	1,100	0.107	0.429
Denmark	815	0.141	0.562	853	0.146	0.586	1,225	0.209	0.837	1,119	0.190	0.761	1,032	0.175	0.698
Romania	688	0.035	0.352	820	0.042	0.422	993	0.051	0.514	945	0.048	0.481	1,003	0.050	0.504
Czechia	686	0.065	0.651	717	0.068	0.681	727	0.069	0.692	1,061	0.101	1.011	968	0.092	0.922
WORLD TOTAL	173,598	0.053	0.389	171,389	0.056	0.406	191,610	0.069	0.540	192,195	0.073	0.588	173,924	0.058	0.466

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.
 Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.
 The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED GRAPES PRODUCTION



Over the last ten years, world production of dried grapes (Raisins, Sultanas and Currants) has shown fluctuations, peaking at 1.42 million metric tons in 2020/21 before declining to an estimated 1.22 M MT in 2023/24, with an increase to an estimated 1.31 MT in 2024/25.

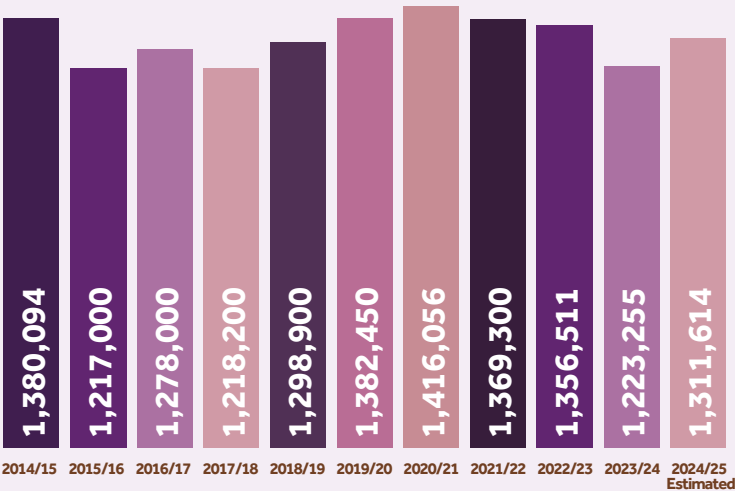
In 2023/24, India emerged as top producer, contributing with a bumper crop of 270,000 MT (22%), followed by

Türkiye with 206,346 MT (17%). However, with over 90% of India's crop consumed domestically, Türkiye continues to hold its position as the leading international supplier. Over the past five years, Türkiye has led the global market, producing an average of 21% of the total (278,469 MT).

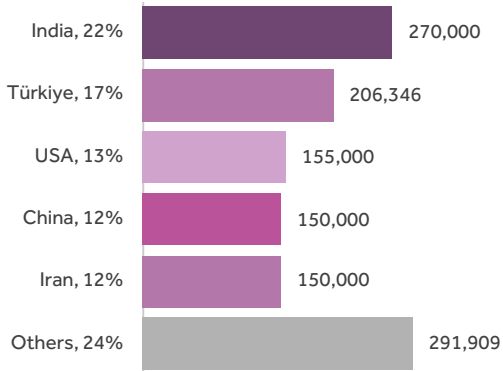
The USA produced 155,000 MT (11%), while China and Iran each accounted for 150,000 MT.



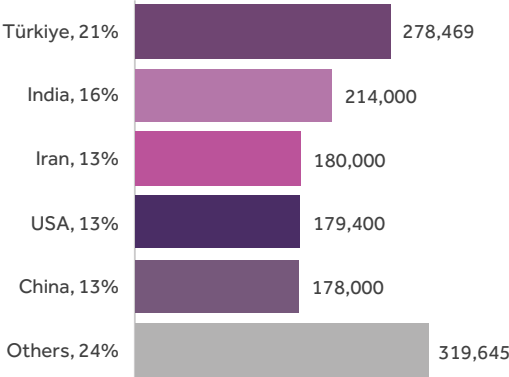
WORLD DRIED GRAPE PRODUCTION
(Metric Tons)



WORLD DRIED GRAPE PRODUCTION, TOP PRODUCERS
2023/24 (Metric Tons)



WORLD DRIED GRAPE PRODUCTION, TOP PRODUCERS
5-year Average (2019/20-2023/24, Metric Tons)

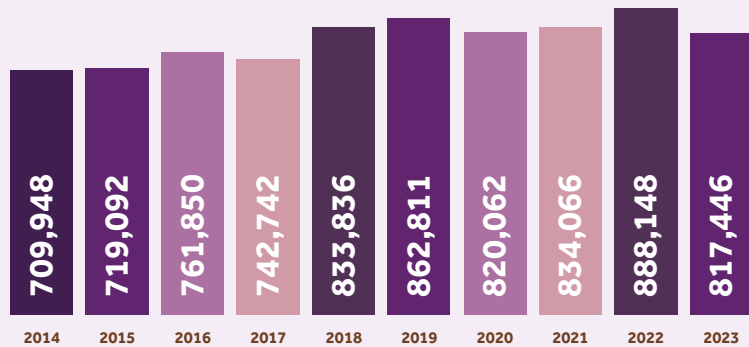


DRIED GRAPE

DRIED GRAPES



WORLD DRIED GRAPE EXPORTS
(Metric Tons, January-December)



EXPORTS

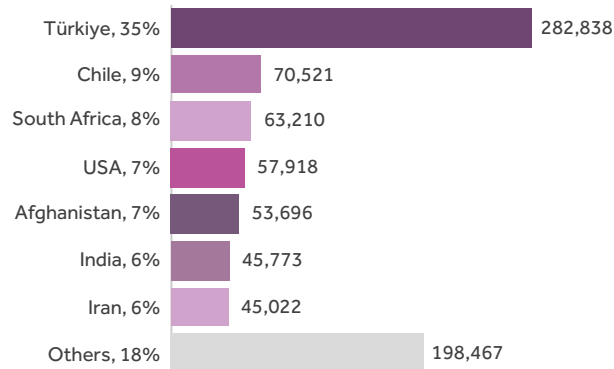
Between 2014 and 2023, exports of dried grapes (Raisins, Sultanas and Currants) fluctuated starting at 709,948 metric tons in 2014, peaking at 888,148 MT in 2022, and amounting to 817,446 MT in 2023.

Türkiye remains the dominant global exporter, contributing 35% of exports in 2023 (282,838 MT) and maintaining a five-year average of 32% (271,054 MT). Other key exporters include Chile (9%), South Africa (8%), the USA (7%), and Afghanistan

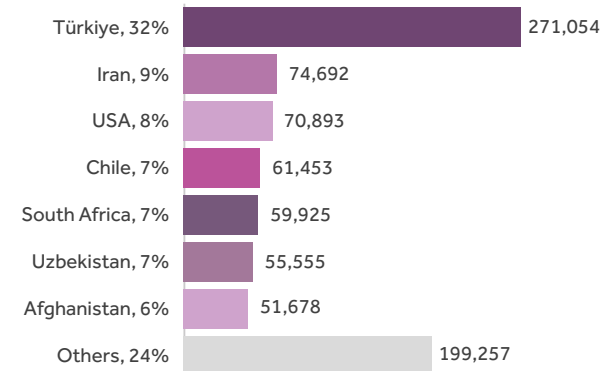
(7%). India, despite its high production, only accounted for 6% of exports due to significant domestic consumption.

Europe led dried grape imports in 2023 with 410,232 MT (50% of global imports), with the UK (10%), Germany (8%), and the Netherlands (7%) being the top contributors. Asia ranked second, accounting for 228,278 MT (28%), with India, Türkiye, and Japan importing around 4%, 3%, and 3% respectively.

WORLD DRIED GRAPE EXPORTS, TOP EXPORTERS
2023 (Metric Tons, January-December)



WORLD DRIED GRAPE EXPORTS, TOP EXPORTERS
5-year Average (2019-2023, Metric Tons, January-December)



DRIED GRAPES

WORLD DRIED GRAPE IMPORTS, TOP IMPORTERS (Raisins, Sultanas and Currants) / (Metric Tons, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
UK	106,776	103,589	105,762	100,521	96,159	93,404	99,233	94,643	85,688	83,198	-3%
Germany	72,770	71,289	77,825	72,651	72,837	73,707	80,174	77,038	72,183	69,217	-1%
Netherlands	52,428	49,824	50,341	51,412	51,791	50,127	48,781	49,742	55,861	61,077	2%
Brazil	22,654	24,465	27,977	23,814	26,661	27,534	28,287	25,720	30,545	31,351	4%
India	15,296	10,987	13,285	18,290	21,684	25,395	28,666	29,288	26,666	29,191	7%
Türkiye	3,151	5,477	3,549	2,857	7,083	28,181	27,666	31,512	25,929	28,131	28%
Japan	30,825	32,378	32,728	39,810	36,139	30,298	31,956	33,202	31,168	28,093	-1%
Kazakhstan	10,491	11,384	13,524	14,112	28,952	16,658	3,796	2,375	38,586	26,761	11%
USA	10,175	25,549	16,039	15,763	41,284	17,718	14,170	18,334	27,658	26,416	11%
France	24,735	25,344	26,395	29,918	28,261	28,893	26,387	26,971	26,538	26,256	1%
Canada	27,240	21,226	27,150	27,827	24,880	23,519	26,447	25,238	25,509	23,687	-2%
Italy	21,013	21,762	23,178	23,400	23,128	22,632	19,261	24,936	20,960	22,517	1%
Pakistan	6,271	9,220	6,909	11,611	7,925	5,550	11,887	6,683	16,927	22,376	15%
Australia	24,506	19,749	21,275	23,844	21,886	18,184	23,938	19,814	21,018	21,715	-1%
China	11,378	14,607	16,958	14,456	40,747	40,332	24,023	20,412	23,360	18,476	6%
Poland	15,465	12,961	17,655	15,983	13,517	16,507	16,148	15,698	13,956	17,124	1%
Morocco	588	349	600	687	4,387	7,982	14,660	13,800	19,225	14,558	43%
Spain	16,549	15,913	10,768	17,702	15,991	17,081	11,726	12,490	11,892	13,169	-3%
Romania	4,048	3,856	3,819	3,522	3,140	3,476	4,338	3,527	5,775	12,924	14%
Russian Fed.	19,579	20,185	29,178	21,469	25,630	29,188	16,722	12,267	15,647	11,794	-5%
Others	214,008	218,977	236,934	213,094	241,756	286,445	261,797	290,375	293,057	229,416	1%
WORLD TOTAL	709,948	719,092	761,850	742,742	833,836	862,811	820,062	834,066	888,148	817,446	2%

DRIED GRAPE

DRIED GRAPES



WORLD DRIED GRAPE ESTIMATED CONSUMPTION, TOP CONSUMERS (Raisins, Sultanas and Currants)

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	201,520	0.146	0.194	204,420	0.146	0.195	208,508	0.148	0.198	197,467	0.139	0.186	253,418	0.177	0.237
China	160,702	0.113	0.342	183,028	0.128	0.389	220,920	0.155	0.469	165,305	0.116	0.351	144,308	0.101	0.307
USA	175,211	0.524	1.588	159,961	0.476	1.443	137,559	0.408	1.237	118,602	0.351	1.062	138,498	0.407	1.234
Iran	61,761	0.713	0.951	150,059	1.719	2.292	100,002	1.137	1.516	113,788	1.285	1.713	113,024	1.267	1.690
UK	88,758	1.329	1.772	95,225	1.420	1.893	92,637	1.377	1.836	83,567	1.238	1.650	81,221	1.199	1.599
Germany	62,398	0.750	1.001	67,191	0.806	1.075	64,306	0.771	1.028	60,611	0.727	0.969	58,928	0.707	0.943
Netherlands	34,847	2.007	2.509	35,026	2.009	2.511	37,722	2.155	2.694	44,783	2.550	3.187	50,681	2.877	3.596
Brazil	27,531	0.130	0.260	28,190	0.132	0.264	25,702	0.120	0.240	30,497	0.142	0.283	31,021	0.143	0.287
Japan	30,297	0.241	0.268	31,956	0.255	0.283	33,201	0.266	0.296	31,133	0.251	0.279	28,072	0.228	0.253
Australia	32,255	1.272	1.696	31,385	1.223	1.630	28,860	1.113	1.485	32,080	1.225	1.634	27,344	1.034	1.379
France	27,205	0.422	1.280	25,040	0.388	1.177	25,035	0.388	1.176	24,850	0.385	1.165	24,607	0.380	1.151
Canada	22,775	0.607	0.809	26,102	0.689	0.919	24,616	0.645	0.860	24,397	0.634	0.846	22,237	0.573	0.765
Pakistan	5,533	0.025	0.248	11,853	0.052	0.522	6,667	0.029	0.288	16,081	0.068	0.682	21,376	0.089	0.889
Italy	21,952	0.368	0.735	17,830	0.300	0.599	23,571	0.398	0.796	17,604	0.298	0.596	21,161	0.359	0.719
Poland	15,468	0.402	0.804	15,287	0.398	0.796	14,873	0.388	0.777	13,198	0.331	0.662	16,062	0.392	0.783
Morocco	7,978	0.220	0.440	14,640	0.399	0.798	13,800	0.372	0.744	19,223	0.513	1.026	14,558	0.385	0.769
Romania	3,418	0.175	1.751	4,306	0.221	2.215	3,460	0.179	1.790	5,580	0.284	2.838	12,492	0.628	6.280
Türkiye	40,950	0.491	0.654	14,741	0.175	0.234	74,859	0.883	1.177	36,306	0.425	0.567	11,639	0.136	0.181
Russian Fed.	28,592	0.196	0.785	15,743	0.108	0.432	10,592	0.073	0.292	15,501	0.107	0.428	11,629	0.081	0.322
Spain	14,801	0.314	0.419	9,522	0.201	0.268	11,087	0.233	0.311	9,826	0.207	0.275	11,360	0.239	0.319
WORLD TOTAL	1,352,750	0.246	1.736	1,430,206	0.243	1.671	1,424,420	0.226	1.615	1,302,191	0.242	1.812	1,338,505	0.226	1.604

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.
 Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.
 The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PRUNES



PRODUCTION

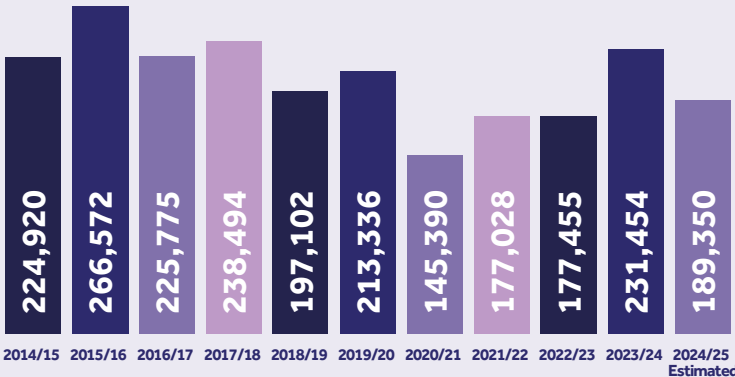
World prune production has fluctuated over the years, peaking at 266,572 metric tons in 2015/16 and amounting to 231,454 MT in 2023/24, with an estimation of 189,350 MT for 2024/25.

For the 2023/24 season, the USA led production with 82,000 MT (35%), followed by Chile with 68,000 MT (29%), France at 40,500 MT (17%), and Argentina with 33,000 MT (14%).

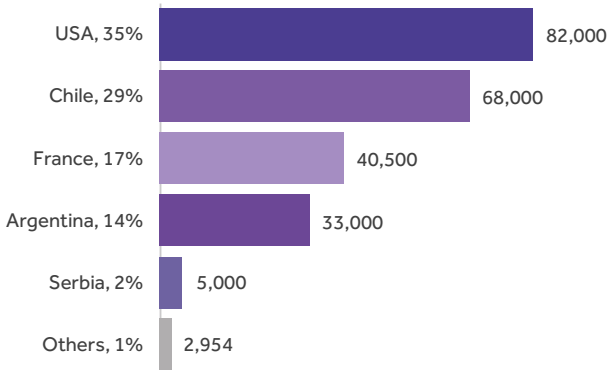
Over a five-year average (2019/20–2023/24), the USA consistently dominated with 37% of production, while Chile accounted for 31%, France 16%, and Argentina 10%.



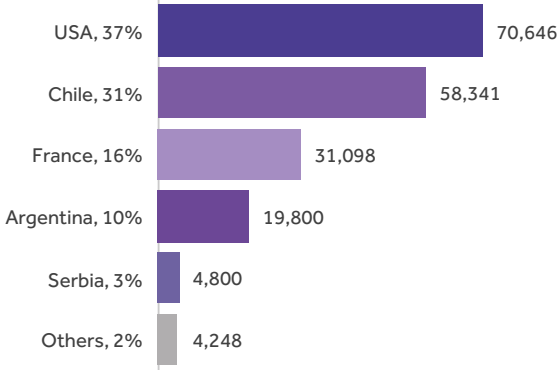
WORLD PRUNE PRODUCTION (Metric Tons)



WORLD PRUNE PRODUCTION, TOP PRODUCERS 2023/24 (Metric Tons)



WORLD PRUNE PRODUCTION, TOP PRODUCERS 5-year Average (2019–2023, Metric Tons, January–December)

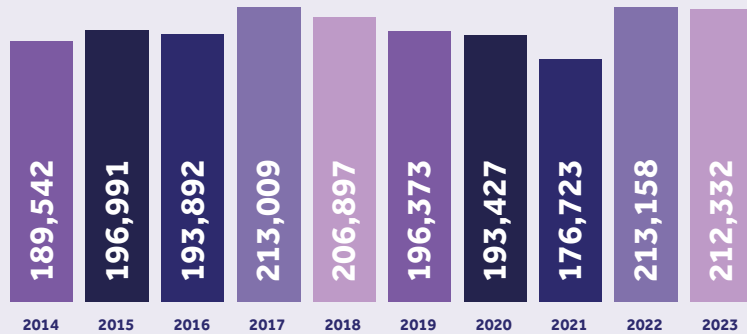


Note: These data do not account for carry-in and carry-over stocks.

PRUNES



WORLD PRUNE EXPORTS
(Metric Tons, January-December)



EXPORTS

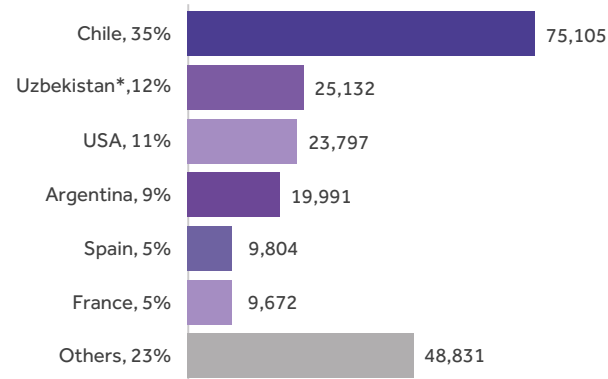
World prune exports have remained relatively stable from 2014 to 2023, peaking at 213,009 metric tons in 2017 and reaching 212,332 MT in 2023.

Chile dominates prune exports, contributing 35% (75,105 MT) in 2023 and averaging 32% over five years (2019–2023). In recent years, Uzbekistan has emerged as a significant prune exporter, primarily targeting the Chinese market, contributing 12% (25,132 MT) of global

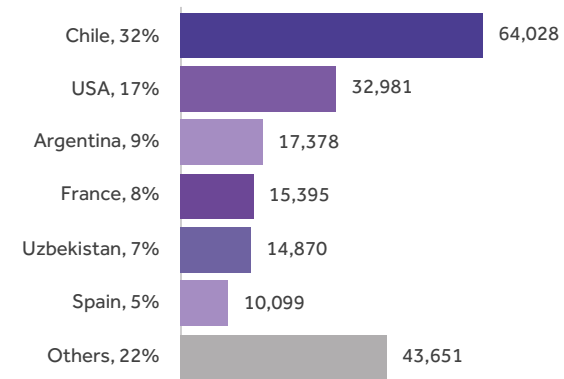
exports in 2023. The USA (11%) and Argentina (9%) followed.

In 2023, Europe accounted for 42% of global imports, led by Germany with 5%. Asia followed with 32%, with China dominating the region's imports at 19%.

WORLD PRUNE EXPORTS, TOP EXPORTERS
2023 (Metric Tons, January-December)



WORLD PRUNE EXPORTS, TOP EXPORTERS
5-year Average (2019-2023, Metric Tons, January-December)



*As of 2022, Uzbekistan has emerged as a significant exporter of prunes to China.

PRUNES



WORLD PRUNE IMPORTS, TOP IMPORTERS / (Metric Tons, January-December)											
COUNTRY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
China	5,328	4,784	5,994	7,027	8,179	11,240	11,784	9,259	26,777	40,201	25%
Germany	18,622	17,351	12,728	13,344	10,985	11,400	13,332	10,497	11,866	11,289	-5%
Poland	7,005	8,153	7,484	10,300	10,043	11,848	13,779	12,960	10,953	9,890	4%
USA	7,101	12,824	19,387	14,573	11,012	2,348	2,688	3,174	8,820	9,550	3%
Brazil	13,142	9,877	11,788	12,515	12,862	11,713	13,342	8,704	8,585	9,163	-4%
Spain	7,026	7,638	6,920	7,343	6,386	7,082	7,334	6,342	8,337	8,773	2%
Mexico	7,682	9,287	8,163	11,264	10,942	10,693	2,794	11,414	10,118	8,462	1%
Italy	11,666	10,580	9,967	9,878	9,161	8,966	9,280	9,891	10,524	7,815	-4%
Netherlands	4,744	3,903	4,887	5,177	4,571	5,458	4,515	4,537	6,254	6,401	3%
Japan	12,729	9,609	8,337	6,082	6,772	6,278	7,698	9,090	7,960	6,263	-8%
UK	8,779	8,140	8,510	7,887	8,369	8,098	8,531	6,825	8,802	5,242	-6%
Chile	1,678	3,447	1,630	620	1,234	2,690	4,786	397	1,602	4,982	13%
Algeria	4,891	5,389	4,874	5,517	1,632	5,357	5,463	4,381	6,012	4,873	0%
Türkiye	837	1,754	1,962	2,471	2,458	4,154	4,038	2,988	5,618	4,724	21%
Canada	6,357	4,598	3,946	4,122	3,731	4,002	4,053	4,071	3,596	4,045	-5%
France	1,837	3,180	3,577	3,126	2,040	1,922	1,555	3,389	6,922	3,530	8%
Slovakia	2,103	1,104	1,462	1,718	992	1,387	1,268	1,309	1,431	3,293	5%
Russian Fed.	14,142	13,395	12,802	14,458	19,214	18,948	15,516	11,184	9,511	3,244	-15%
Portugal	790	854	793	747	781	2,111	2,569	2,281	3,292	3,196	17%
Belgium	1,897	2,342	2,152	2,246	2,069	2,031	1,335	1,373	3,022	2,820	5%
Others	51,186	58,781	56,528	72,593	73,465	58,647	57,767	52,657	53,158	54,578	1%
WORLD TOTAL	189,542	196,991	193,892	213,009	206,897	196,373	193,427	176,723	213,158	212,332	1%

PRUNES



WORLD PRUNE ESTIMATED CONSUMPTION, TOP CONSUMERS

COUNTRY	2019			2020			2021			2022			2023		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	47,839	0.143	0.572	57,563	0.171	0.685	49,721	0.148	0.590	31,503	0.093	0.372	52,797	0.155	0.621
China	10,494	0.007	0.030	10,479	0.007	0.029	7,668	0.005	0.022	24,766	0.017	0.069	38,568	0.027	0.108
France	34,652	0.538	1.076	28,223	0.438	0.875	13,836	0.214	0.429	18,193	0.282	0.563	23,858	0.368	0.737
Brazil	11,709	0.055	0.168	13,339	0.063	0.190	8,702	0.041	0.123	8,584	0.040	0.121	9,161	0.042	0.128
Italy	9,921	0.166	1.107	10,567	0.178	1.184	10,633	0.179	1.197	11,721	0.199	1.324	8,693	0.148	0.984
Mexico	10,666	0.085	0.171	2,780	0.022	0.044	11,411	0.090	0.180	10,114	0.079	0.159	8,424	0.066	0.131
Germany	9,060	0.109	0.436	10,414	0.125	0.500	8,057	0.097	0.386	9,456	0.113	0.454	8,077	0.097	0.388
Poland	9,785	0.254	1.017	10,947	0.285	1.139	10,618	0.277	1.109	9,022	0.226	0.905	7,768	0.189	0.757
Japan	6,278	0.050	0.125	7,698	0.061	0.154	9,090	0.073	0.182	7,957	0.064	0.160	6,238	0.051	0.126
UK	7,444	0.111	0.338	7,990	0.119	0.361	6,183	0.092	0.278	8,552	0.127	0.384	4,937	0.073	0.221
Algeria	5,357	0.125	0.502	5,463	0.126	0.503	4,381	0.099	0.397	5,978	0.133	0.532	4,841	0.106	0.425
Canada	3,938	0.105	0.318	3,866	0.102	0.309	3,976	0.104	0.316	3,589	0.093	0.283	3,806	0.098	0.297
Russian Fed.	18,641	0.128	0.388	14,927	0.103	0.311	10,445	0.072	0.218	9,481	0.066	0.199	3,228	0.022	0.068
Portugal	2,091	0.203	0.813	2,473	0.240	0.961	2,141	0.208	0.832	3,130	0.305	1.219	3,174	0.310	1.239
Kazakhstan	2,339	0.125	0.378	2,133	0.112	0.341	1,206	0.063	0.190	4,223	0.218	0.660	3,144	0.160	0.486
Slovakia	1,091	0.200	2.000	886	0.162	1.625	968	0.178	1.776	916	0.162	1.624	2,835	0.489	4.891
Netherlands	2,648	0.152	0.610	1,329	0.076	0.305	969	0.055	0.222	2,874	0.164	0.655	2,769	0.157	0.629
Australia	4,794	0.189	0.573	5,352	0.208	0.632	3,409	0.132	0.399	4,552	0.174	0.527	2,534	0.096	0.290
Belgium	1,319	0.115	1.146	868	0.075	0.751	824	0.071	0.709	2,513	0.216	2.156	2,165	0.185	1.852
Romania	1,491	0.076	0.764	1,514	0.078	0.779	1,397	0.072	0.723	1,158	0.059	0.589	2,015	0.101	1.013
WORLD TOTAL	256,759	0.069	0.500	247,347	0.071	0.521	223,402	0.070	0.535	219,599	0.070	0.529	251,261	0.071	0.564

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

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