

Nuts and Dried Fruit Global Statistical Review 2025 Edition





INDEX

INTRODUCTION	04	PECANS	33
WORLD PRODUCTION	05	PINE NUTS	37
PRODUCTION TRENDS	09	PISTACHIOS	41
WORLD CONSUMPTION	10	WALNUTS	45
CONSUMPTION TRENDS	11	PEANUTS	49
SUPPLY VALUE	12	DATES	53
ALMONDS	13	DRIED APRICOTS	57
AMAZONIA (BRAZIL) NUTS	17	DRIED CRANBERRIES	61
CASHEWS	21	DRIED FIGS	65
HAZELNUTS	25	DRIED GRAPES	69
MACADAMIAS	29	PRUNES	73

INTRODUCTION

The International Nut and Dried Fruit Council Foundation (INC), founded in 1983, is the leading international source for information on nuts and dried fruits for health, nutrition, statistics, food safety, and quality standards. The INC's mission is to drive sustainable and innovative growth in the consumption and supply of nuts and dried fruit worldwide by promoting their health benefits and natural goodness.

This statistical review provides an overview of the latest statistics on nut and dried fruit production, trade, and consumption globally. Statistical data have been gathered from different information sources, countries, and formats.

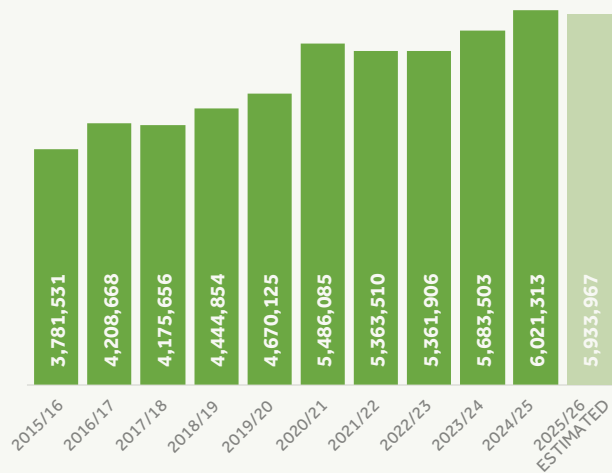
Statistics are classified by product, which in turn are classified as follows:

- Production: total metric tons produced from 2015/16 to 2024/25 and estimates for 2025/26, top producing countries and five-year average share (carry-in and carry-out stocks are not included).
- Exports: total metric tons exported or re-exported from transit countries from 2015 to 2024 (January-December), top exporting countries and five-year average share.
- Imports: total metric tons imported by the twenty largest importers between 2015 and 2024.
 - Some countries are identified as transit points or processors. For example, the Netherlands and Germany are major re-exporters to the rest of Europe and Viet Nam and India are important processing countries of raw cashew nuts..
- Consumption: estimated for the 20 leading consuming countries from 2020 to 2024 as the apparent availability annually, which may generate discrepancies with the actual consumption per capita. Consumption data is presented as follows:
 - Estimated total metric tons.
 - Consumption per capita in kilograms per year: total volume consumed throughout the total population of the country.
 - Estimated consumption per capita in kilograms per year: total volume consumed by the estimated percentage of population considered to be regular consumers of the specified nut or dried fruit.

Data sources: INC Database, DESA/UNSD United Nations Comtrade Database, European Commission Eurostat (Comext), U.S. Department of Agriculture Global Agricultural Trade System (GATS), Chinese Customs, Turkish Statistical Institute Foreign Trade Statistics, Black Sea Exporters Association, World Bank, and United Nations Department of Economic and Social Affairs, Population Division.

WORLD PRODUCTION

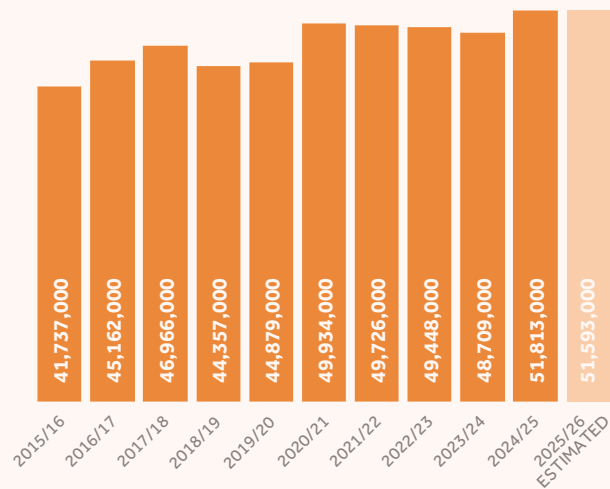
WORLD TREE NUT PRODUCTION
(Metric Tons, kernel basis, except pistachios in-shell)



World tree nut production has continued to rise over the past decade, reaching a decade-high of 6.02 million metric tons in 2024/25 on a kernel basis (pistachios reported in-shell). The 2025/26 estimate places output at 5.93 M MT, remaining close to the record set in the previous season and well above the levels seen earlier in the period. This marks the highest point in global production so far, nearly doubling the volumes reported in 2015/16.

Growth has been steady throughout the period, although the pace has become more moderate in the most recent seasons following the sharp expansion around 2020/21. Even so, the overall trajectory remains positive, supported by stable demand and gradual advances in planted areas and yields worldwide.

WORLD PEANUT PRODUCTION
(Metric Tons, in-shell basis)



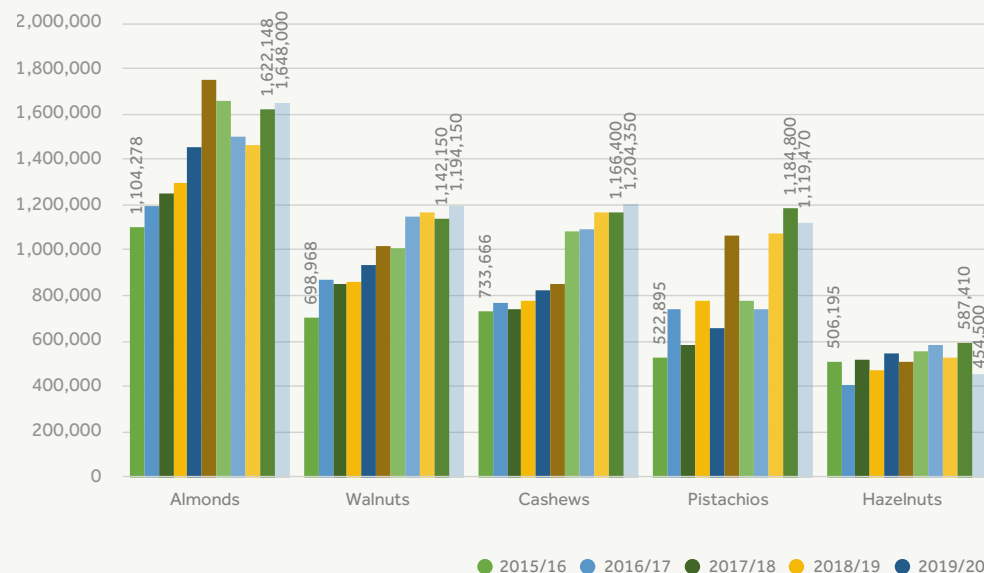
Global peanut production, expressed on an in-shell basis, has generally trended upward over the past decade, despite some fluctuations across individual seasons. Output rose from 41.74 million metric tons in 2015/16 to nearly 50 M MT by 2020/21. Production then remained relatively stable through the following couple of seasons. The most recent figures indicate renewed growth, with output reaching a record 51.81 M MT in 2024/25 and projected at 51.59 M MT for 2025/26.

These developments point to a sector that continues to expand over time, even as seasonal conditions and area adjustments introduce some variability along the way.

WORLD PRODUCTION

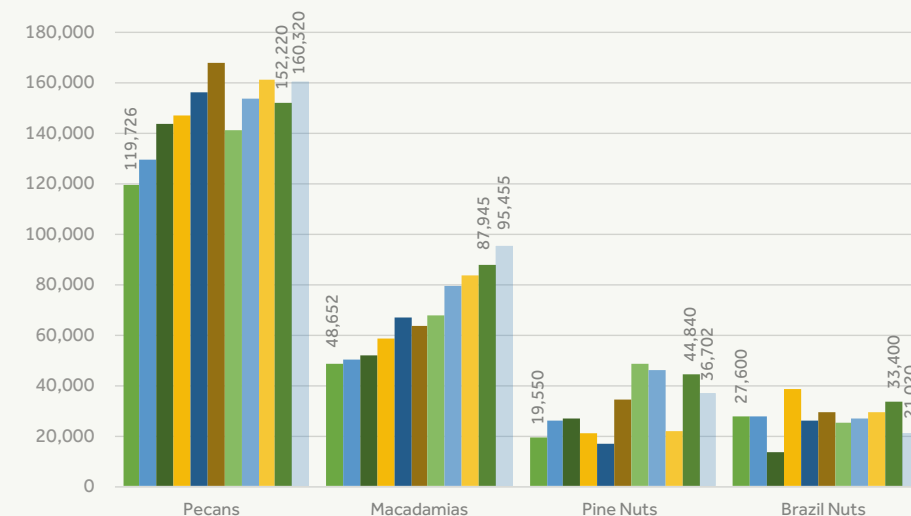
WORLD TREE NUT PRODUCTION

(Metric Tons, kernel basis, except pistachios in-shell)



WORLD TREE NUT PRODUCTION

(Metric Tons, kernel basis)

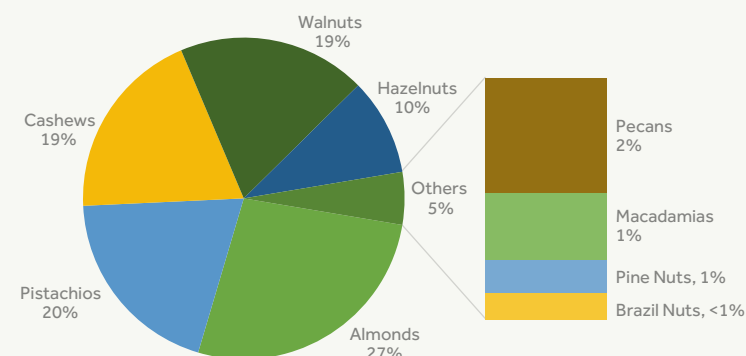


Between 2015/16 and 2024/25, pistachios, macadamias and walnuts recorded the strongest annual average gains, each expanding at an estimated annual rate of around 10%, 7% and 6%, respectively. Cashews and almonds followed with a pace of 5% and 4%, respectively, while hazelnuts grew at 2%. Almonds and pecans showed more moderate increases of about % per year. Forest-sourced Brazil nuts and pine nuts maintained their usual year-to-year variability, with output shifting according to natural yield cycles. Taken together, global tree nut production has trended upward throughout the period.

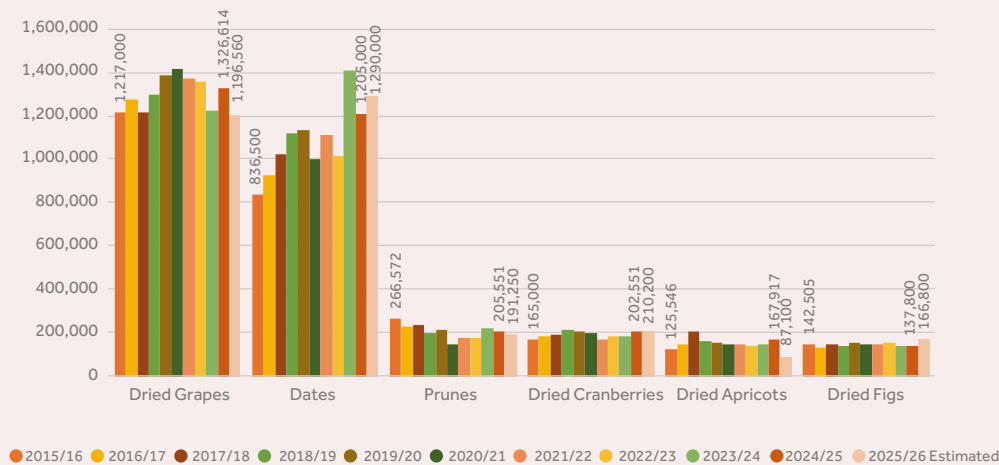
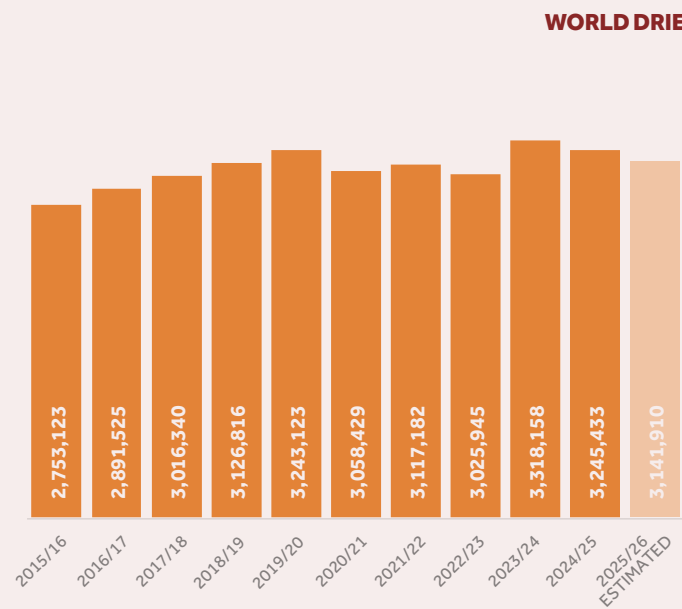
Almonds remain the leading tree nut produced worldwide in 2024/25, accounting for 27% of the total volume. Pistachios and cashews follow with similar shares, contributing 20% and 19%, respectively. Walnuts also represent a significant portion of global output at 19%. Hazelnuts comprise 10% of the crop. The group of smaller-volume nuts, including pecans, macadamias, pine nuts, and Brazil nuts, collectively represents the remaining 5% of worldwide production.

2024/25 WORLD TREE NUT PRODUCTION

(Metric Tons, kernel basis, except pistachios in-shell)



WORLD PRODUCTION



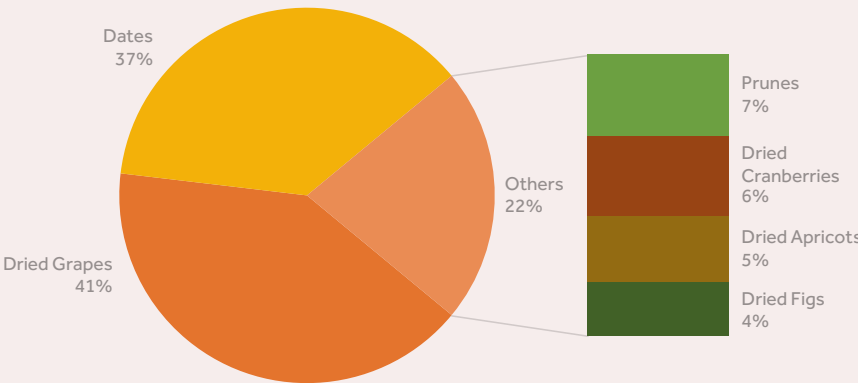
Between 2015/16 and 2024/25, global dried fruit production hovered around 3 million metric tons, with moderate year-to-year shifts. Volumes rose from about 2.75 M MT in 2015/16 to a peak of roughly 3.32 M MT in 2023/24, easing to around 3.24 M MT in 2024/25. Expectations for 2025/26 pointed to a slight softening to about 3.14 M MT, maintaining an overall stable outlook.

Dates recorded the strongest average growth, rising by around 4% per year, followed by dried apricots and dried cranberries at 3% and 2%,

respectively. Dried grapes showed a modest 1% annual increase, while prunes and dried figs declined slightly over the period.

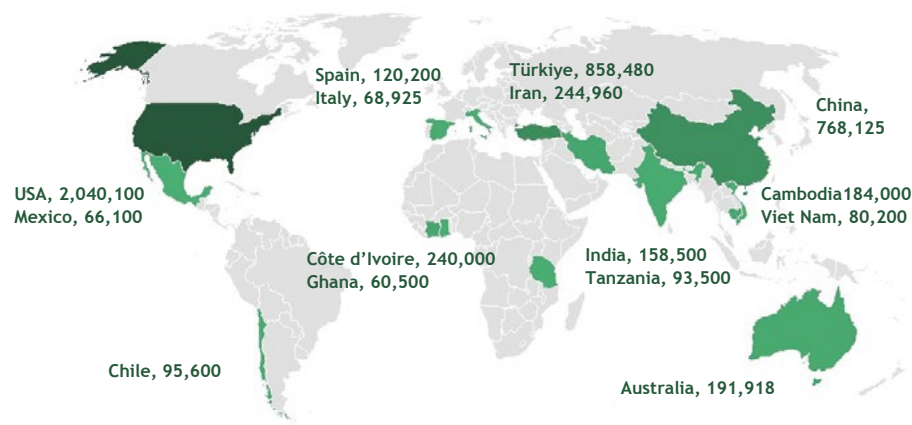
In 2024/25, dried grapes and dates continued to dominate global dried fruit production, together accounting for 78% of the total. Dried grapes represented the largest share at 41%, followed by dates at 37%. The remaining 22% consisted of prunes (7%), dried cranberries (6%), dried apricots (5%), and dried figs (4%).

2024/25 WORLD DRIED FRUIT PRODUCTION (Metric Tons)



WORLD PRODUCTION

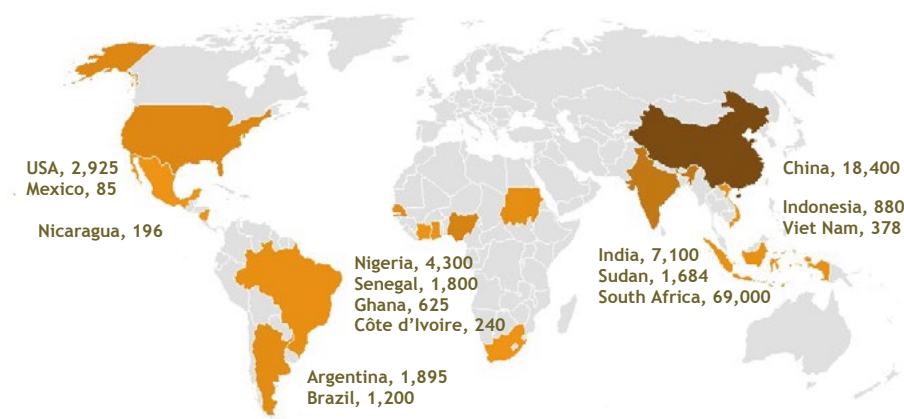
2024/25 TOP TREE NUT PRODUCING COUNTRIES (Metric Tons, kernel basis, except pistachios in-shell)



2024/25 TOP DRIED FRUIT PRODUCING COUNTRIES (Metric Tons)



2024/25 TOP PEANUT PRODUCING COUNTRIES (Metric Tons, in-shell basis)



The USA led global tree nut production in 2024/25, representing 34% of the world total, with almonds, pistachios, and walnuts as the main crops. Türkiye ranked second at 14%, primarily producing pistachios and hazelnuts. China followed closely with 13%, where walnuts made up 89% of its tree nut output.

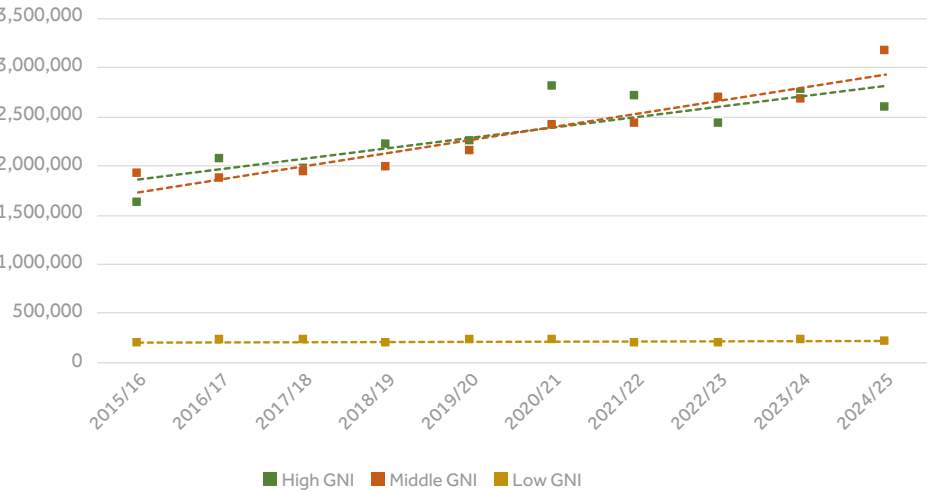
China and India dominated global peanut production, contributing 36% and 14% of the total, respectively, in 2024/25. Nigeria came third with

8%, while the USA accounted for 6%. Argentina produced 4%, and Senegal and Sudan each contributed 3%.

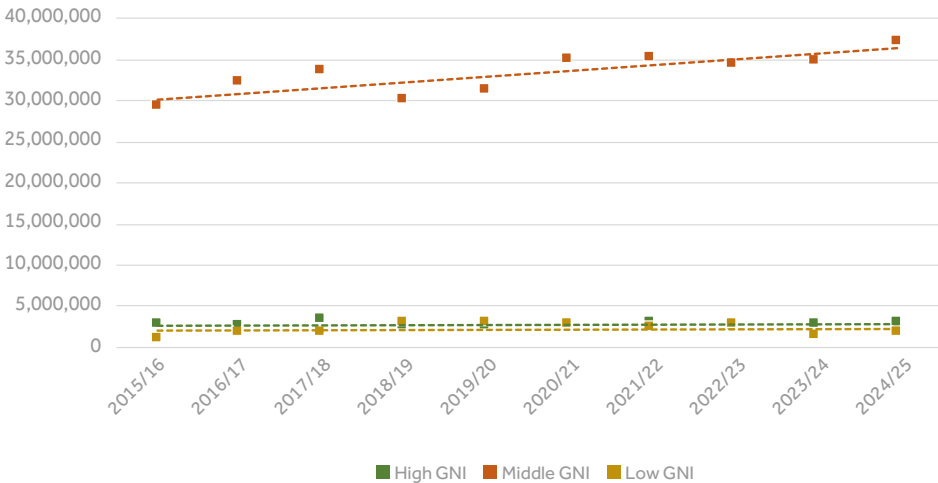
Iran, the USA, and Türkiye were the top producers of dried fruit in 2024/25, each accounting for 7% of global output. Iran's production is largely driven by dried grapes and dates. In the USA, dried grapes, cranberries, and prunes form the bulk of output, while Türkiye focuses on dried grapes, apricots, and figs.

PRODUCTION TRENDS

WORLD TREE NUT PRODUCTION
(Metric Tons, kernel basis, except pistachios in-shell)



WORLD PEANUT PRODUCTION
(Metric Tons, in-shell basis)

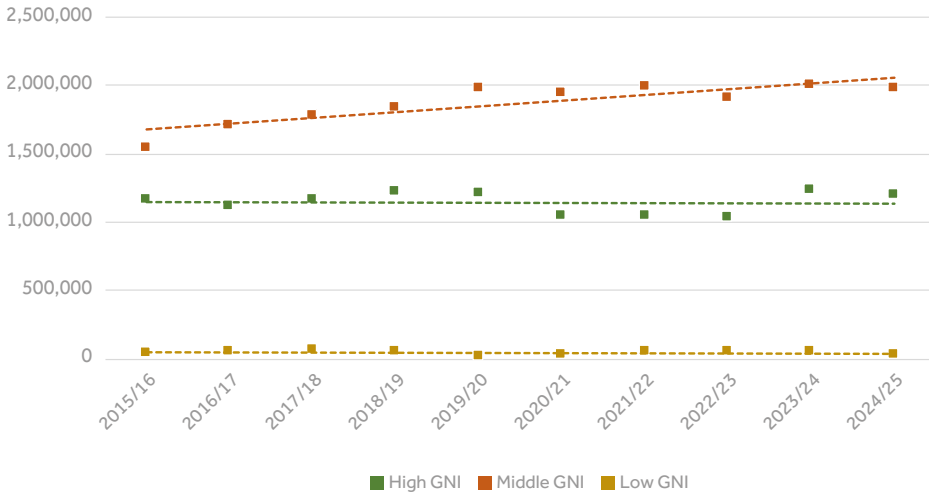


Producing countries were classified by per capita gross national income (GNI) using the World Bank Atlas method. Low-income economies report a GNI per capita of US\$1,135 or below, middle-income economies (covering lower- and upper-middle-income groups) range from US\$1,136 to US\$13,935, while high-income economies exceed US\$13,936.

Over the past decade, tree nut production alternated between high- and middle-GNI countries, with

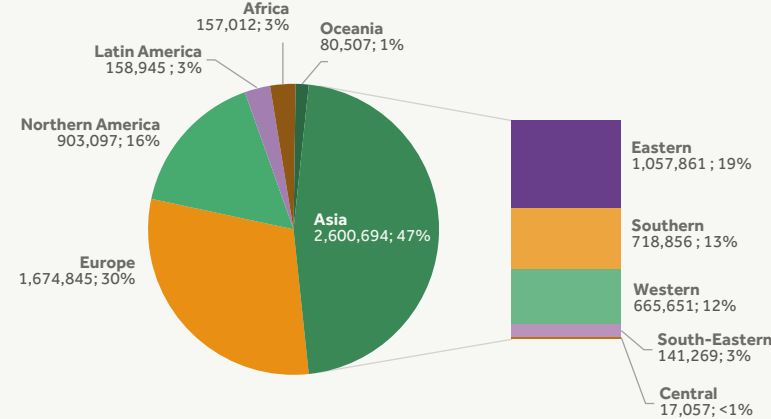
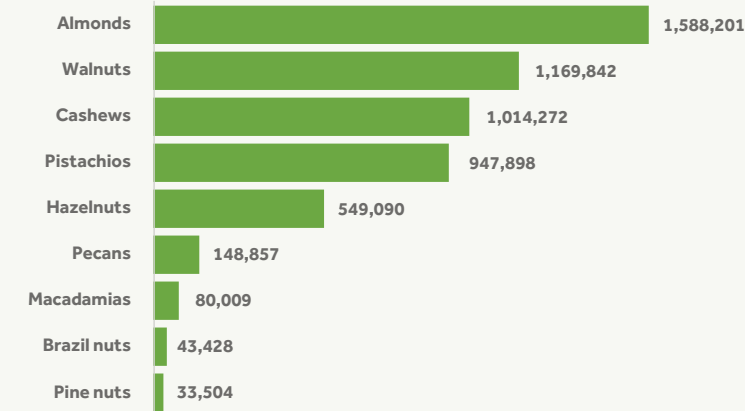
compound annual growth rates (CAGR) of 5% and 6%, respectively. Low-GNI economies remained smaller in scale and expanded at a modest 1%. Middle-GNI countries dominated peanut output (CAGR 3%), while high- and low-GNI economies contributed far less. For dried fruits, middle-GNI countries were the main producers (CAGR 3%), whereas high-GNI output stayed flat. Low-GNI economies played a minimal role across all categories.

WORLD DRIED FRUIT PRODUCTION
(Metric Tons)



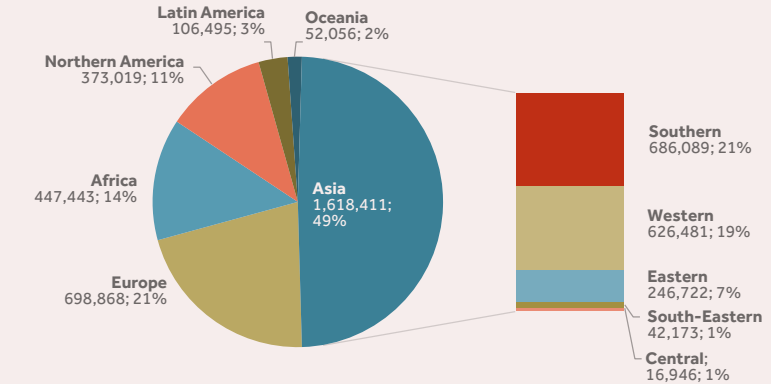
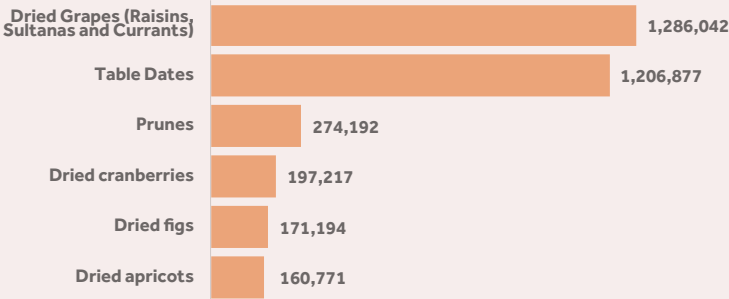
WORLD CONSUMPTION

2024 WORLD TREE NUT ESTIMATED CONSUMPTION (Metric Tons) Kernel equivalent, except pistachios in in-shell equivalent



Almonds were the most consumed tree nut in 2024, accounting for 28% of global intake. Walnuts and cashews followed with shares of 21% and 18%, respectively. Pistachios represented 17%, while hazelnuts comprised 10% of the total. Combined, pecans, macadamias, Brazil nuts, and pine nuts made up the remaining 5%. Asia was the top consuming region, holding 47% of global demand, led by Eastern, Western, and Southern Asia. Europe ranked second with 30%, and North America followed with a 16% share.

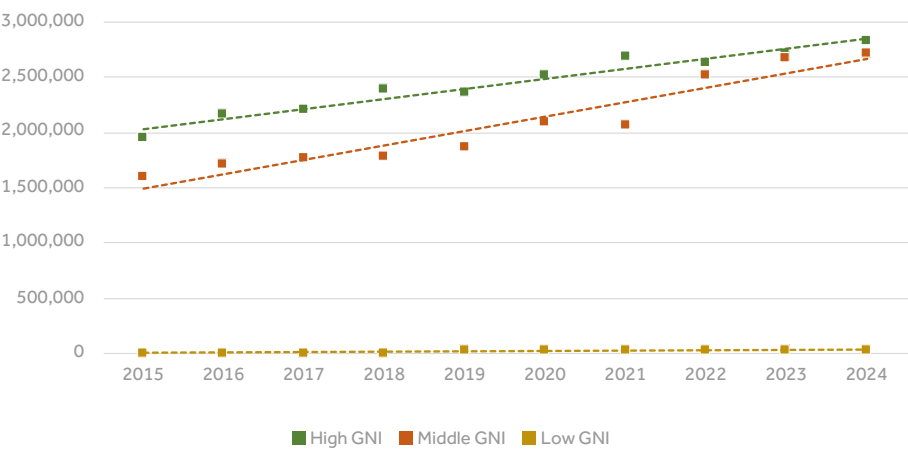
2024 WORLD DRIED FRUIT ESTIMATED CONSUMPTION (Metric Tons)



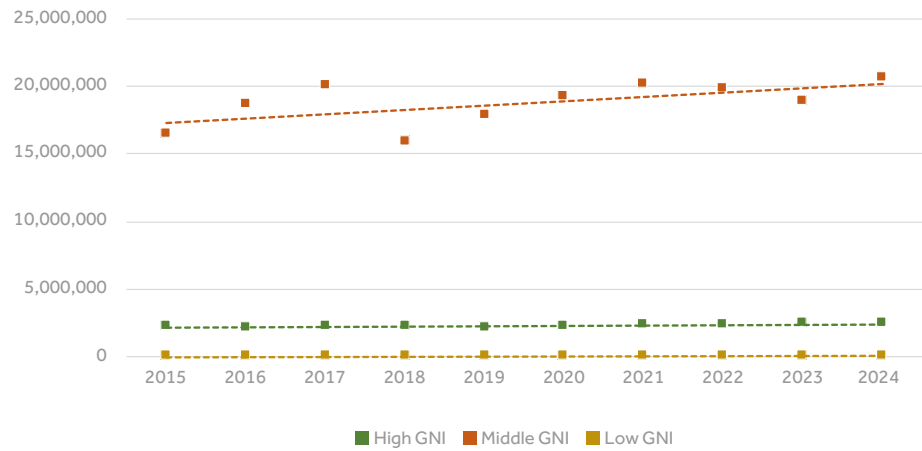
Dried grapes (39%) and dates (37%) dominated global dried fruit consumption, followed by prunes (8%), cranberries (6%), figs (5%), and apricots (5%). Asia led with 49%, driven mainly by Southern and Western Asia (21% and 18%, respectively), while Europe and Northern Africa and America were also significant consumers.

CONSUMPTION TRENDS

WORLD TREE NUT ESTIMATED CONSUMPTION
(Metric tons, kernel equivalent, except pistachios in-shell)



WORLD PEANUT ESTIMATED CONSUMPTION
(Metric tons, kernel equivalent)



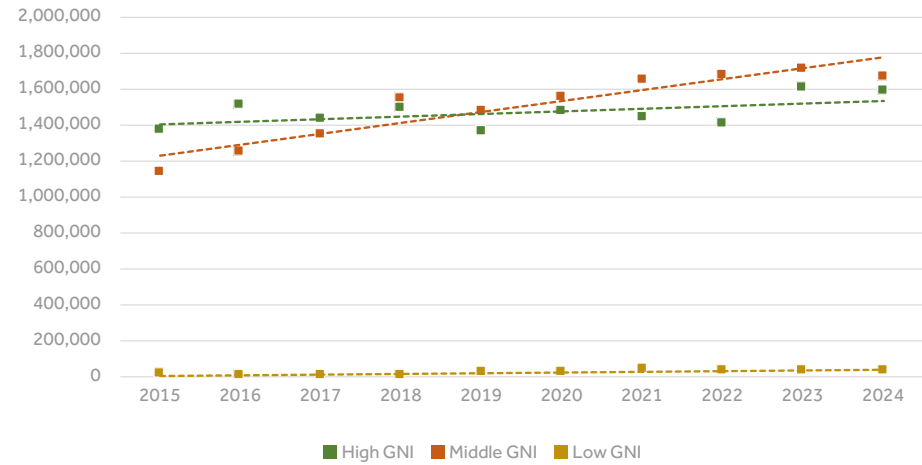
Since 2015, high-income economies posted the highest consumption levels, growing steadily at a compound annual growth rate (CAGR) of 4%. Middle-income countries also showed strong growth, expanding at a CAGR of 6%. These countries accounted for most global peanut consumption, increasing at an average rate of 3%.

Middle-GNI economies became the main drivers of dried fruit consumption growth, achieving a CAGR of 4% and leading overall intake in the last five

years. In contrast, high-GNI countries maintained stable yet notable consumption (CAGR 2%).

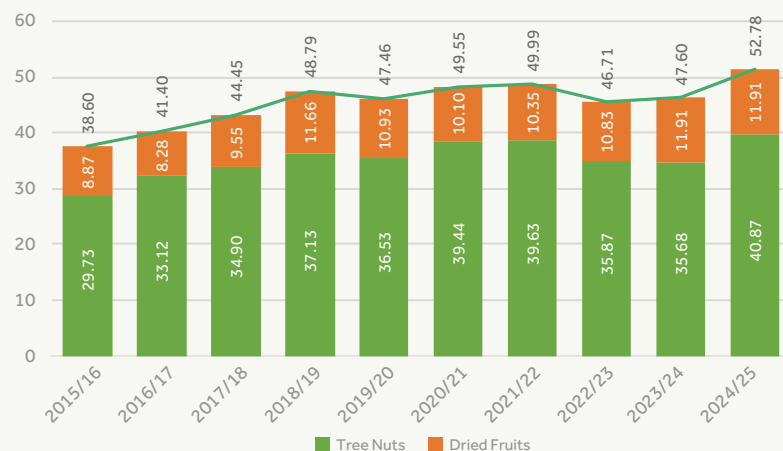
This data underscores a clear link between income levels and consumption trends, with higher- and middle-income economies favoring tree nuts and dried fruits, while peanut demand is largely concentrated in middle-income regions.

WORLD DRIED FRUIT ESTIMATED CONSUMPTION
(Metric Tons)



SUPPLY VALUE

TREE NUT AND DRIED FRUIT SUPPLY VALUE (Billion \$)

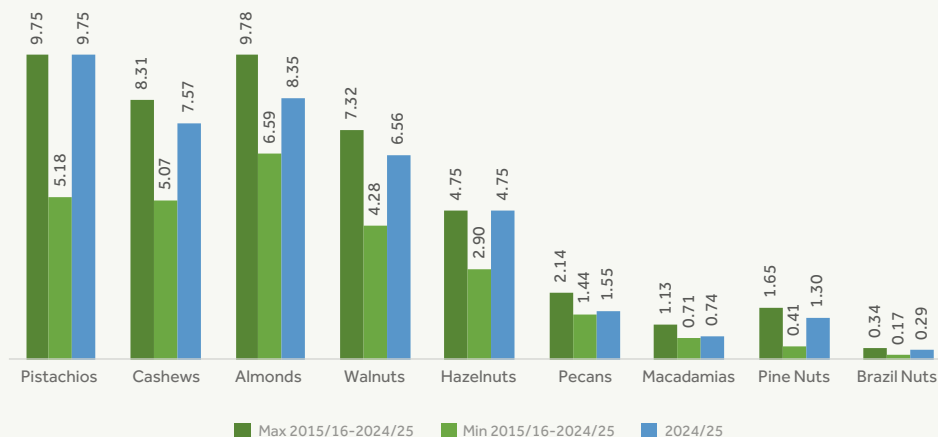


The supply value of tree nuts and dried fruits was estimated by multiplying production by the monthly unit price averaged annually (including customs upon arrival in Europe).

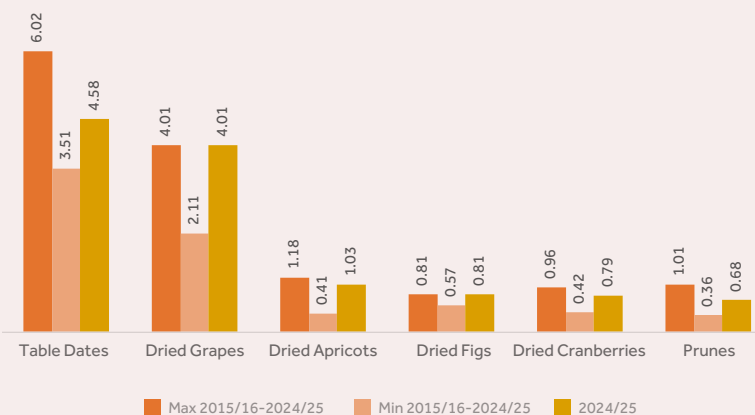
Despite yearly fluctuations, the combined supply value of tree nuts and dried fruits showed a gradual upward trend from 2015/16 to 2024/25, peaking at US\$52.78 billion in 2024/25. Over the decade, the overall compound annual growth rate (CAGR) was 4%, with tree nuts growing at 4% and dried fruits at 3%.

In 2024/25, pistachios, cashews, almonds, and walnuts dominated in value. Except for pistachios and hazelnuts, which reached their highest levels, most values remained below previous peaks. Table dates led dried fruit value, while dried grapes and figs hit their maximum in 2024/25. Apricots, cranberries, and prunes were below peak levels yet significantly above their minimums.

TREE NUT SUPPLY VALUE (Billion \$)



DRIED FRUIT SUPPLY VALUE (Billion \$)



ALMONDS

PRODUCTION

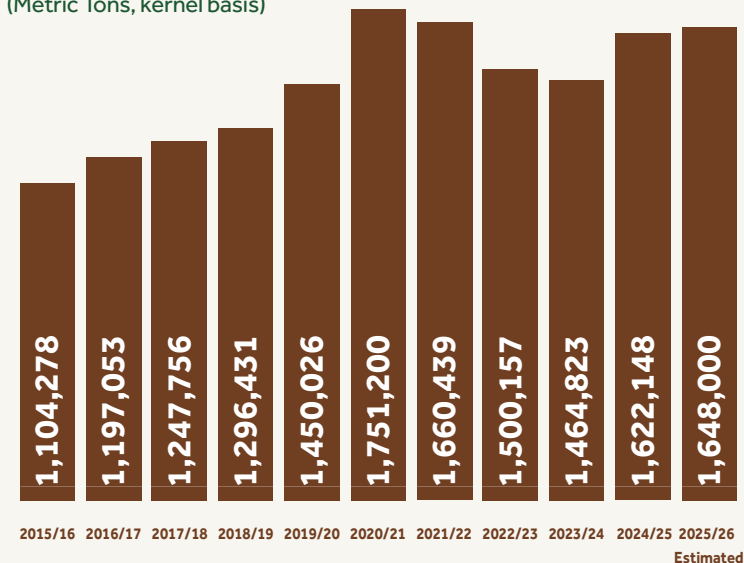
Global almond production has maintained a gradual upward trend over the past decade, reaching a high of 1.75 million metric tons in 2020/21. Although output declined slightly in subsequent years, production levels remain strong, totaling 1.62 M MT in 2023/24 and projected at about 1.65 M MT for 2025/26.

California (USA) continues to lead world production, supplying 74% of total

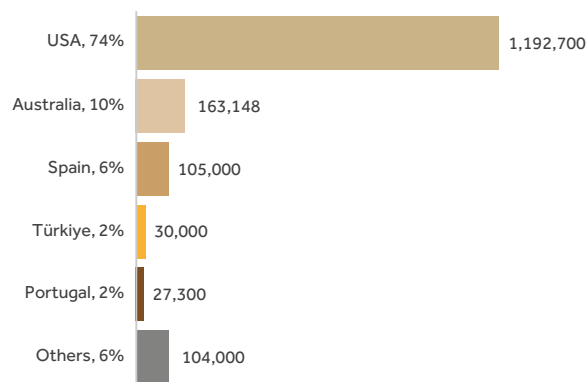
output in 2024/25, equivalent to around 1.19 MMT. Australia remains the second-largest producer with 10% of global output (163,148 MT), followed by Spain at 6% (105,000 MT). Türkiye and Portugal each represent about 2%, producing 30,000 and 27,300 MT, respectively. Over the 2020/21–2024/25 five-year period, the US has consistently led production with an average of 1.22 MT.



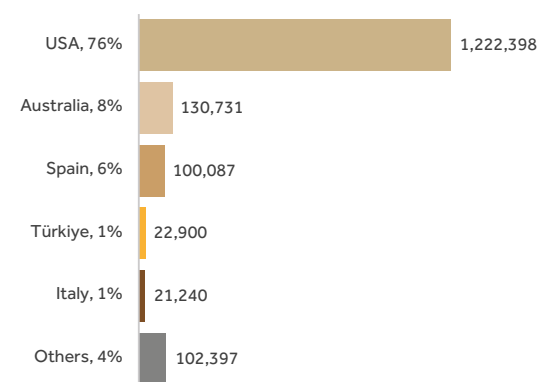
WORLD ALMOND PRODUCTION
(Metric Tons, kernel basis)



WORLD ALMOND PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)

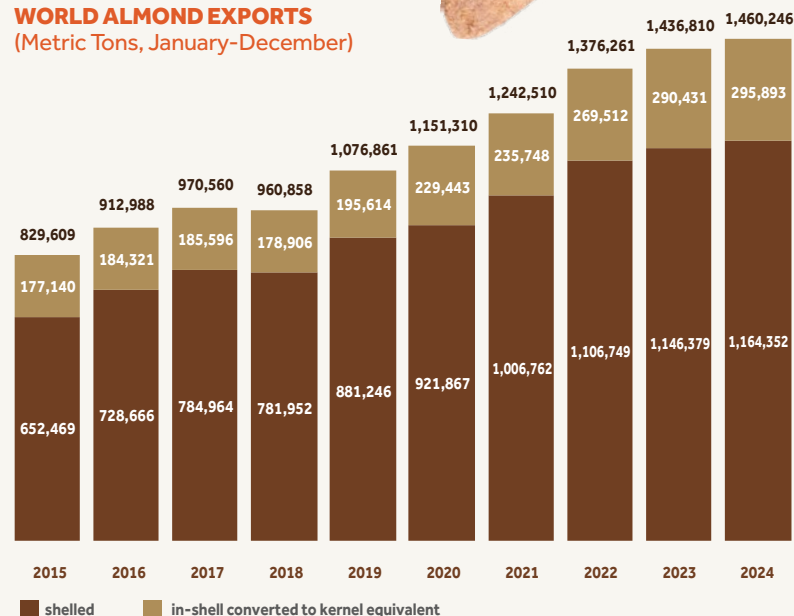


WORLD ALMOND PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons, kernel basis)



ALMONDS

WORLD ALMOND EXPORTS (Metric Tons, January-December)



EXPORTS

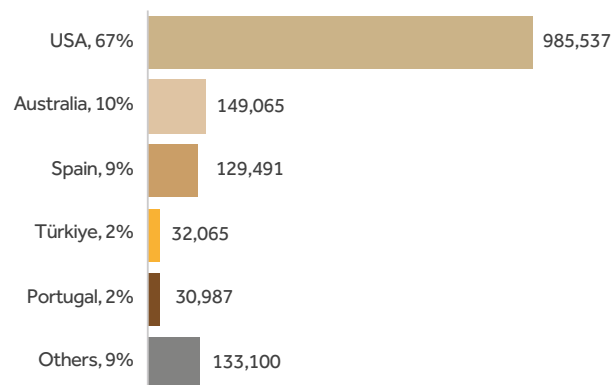
Global almond exports followed a steady upward momentum over the past decade, reaching a record 1.46 million metric tons in 2024 (kernel equivalent). Both shelled and in-shell almonds contributed to this growth, though shelled almonds keep representing the largest share.

The USA continued to dominate exports in 2024, shipping 67% of the total share. Australia and Spain followed with 10% and 9%, respectively. Türkiye, Portugal, and other smaller exporters accounted for the

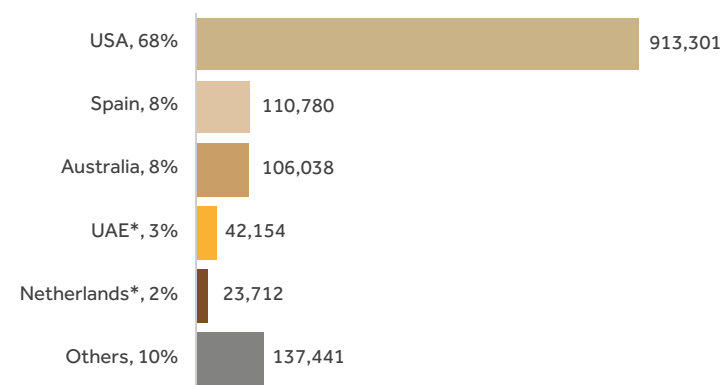
remaining share. Over the 2020–2024 period, the US averaged 68% share, with Spain and Australia close behind, and the UAE and the Netherlands as key transit hubs.

In 2024, Europe remained the leading destination for shelled almonds, importing 590,927 MT, led by Spain and Germany. Asia ranked second with 428,143 MT, supported by strong demand from Türkiye, the UAE, China, and Japan. For in-shell almonds, India and China dominated shipments with 273,320 and 83,830 MT, respectively.

WORLD ALMOND EXPORTS, TOP EXPORTERS 2024 (Metric Tons, kernel equivalent, January-December)



WORLD ALMOND EXPORTS, TOP EXPORTERS Average 2020–2024 (Metric Tons, kernel equivalent, Jan-Dec)



*Transit country

ALMONDS

WORLD ALMOND IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
India	61,921	64,204	86,750	73,487	82,807	120,175	124,651	117,619	138,301	142,864	10%
Spain*	84,644	100,118	109,340	97,480	110,926	105,878	117,372	137,600	128,671	120,750	4%
Germany*	85,644	86,714	92,938	85,150	93,990	101,934	105,762	117,554	106,753	109,286	3%
China	48,750	70,720	69,141	75,698	79,509	81,285	81,507	80,251	82,224	99,540	8%
UAE*	47,319	40,944	37,944	35,430	45,133	38,473	55,374	77,191	66,047	80,630	6%
Türkiye	15,059	25,129	24,419	17,494	30,760	33,655	27,433	47,205	62,112	79,982	20%
Italy	40,282	44,103	44,596	47,951	57,675	65,017	68,367	65,432	70,617	73,645	7%
Netherlands*	24,965	28,258	36,491	41,953	49,167	55,333	60,606	64,866	59,598	71,871	12%
France	38,235	37,655	41,438	42,832	44,735	41,236	47,541	47,037	46,971	56,083	4%
Japan	34,863	26,919	32,415	36,753	40,037	37,467	48,985	44,871	43,107	42,002	2%
Viet Nam	30,226	54,613	36,806	47,607	18,849	20,112	20,689	19,360	33,337	36,210	2%
Korea, South	19,794	23,872	25,590	22,900	25,433	29,425	36,661	23,901	27,768	29,499	5%
Canada	26,122	30,176	29,747	30,385	29,901	29,920	30,852	27,245	26,951	25,917	0%
UK	25,349	25,429	31,431	26,468	30,507	27,997	20,577	21,430	21,492	25,590	0%
Poland	5,579	5,463	6,769	6,573	7,546	8,685	10,878	12,316	15,304	17,768	14%
Saudi Arabia	9,940	10,801	11,507	10,980	12,918	14,218	10,623	17,964	18,281	17,300	6%
Mexico	10,631	9,588	9,720	10,435	11,812	13,310	14,290	14,862	15,899	17,150	5%
Pakistan	4,518	15,729	15,426	7,319	5,417	11,379	4,839	10,822	10,368	16,831	16%
Belgium	15,657	15,762	15,966	14,292	16,667	16,154	20,485	21,471	16,937	16,026	0%
Russian Fed.	4,069	3,139	4,617	5,642	8,322	3,445	3,859	6,063	13,330	12,515	13%
Others	196,042	193,653	207,508	224,029	274,749	296,212	331,161	401,203	432,743	368,789	7%
WORLD TOTAL	829,609	912,988	970,560	960,858	1,076,861	1,151,310	1,242,510	1,376,261	1,436,810	1,460,246	6%

*Transit country



ALMONDS



WORLD ALMOND ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	357,277	1.090	2.180	376,537	1.140	2.280	324,496	0.980	1.960	321,984	0.970	1.940	325,972	0.970	1.940
India	120,025	0.086	0.172	124,301	0.088	0.177	116,942	0.083	0.165	138,076	0.097	0.193	142,530	0.098	0.196
China	97,959	0.069	0.208	102,113	0.072	0.217	94,841	0.067	0.202	89,462	0.063	0.190	113,298	0.080	0.242
Spain	110,281	2.328	3.105	112,763	2.375	3.166	89,325	1.878	2.504	132,274	2.784	3.711	106,159	2.216	2.954
Germany	83,806	1.006	1.341	86,647	1.039	1.385	97,659	1.171	1.562	77,202	0.927	1.236	85,197	1.008	1.343
Italy	72,442	1.217	1.623	73,490	1.241	1.654	70,795	1.199	1.599	77,308	1.313	1.751	81,145	1.367	1.823
Türkiye	36,860	0.438	0.584	28,816	0.340	0.453	51,001	0.598	0.797	58,087	0.677	0.903	77,916	0.891	1.188
Morocco	29,967	0.817	1.089	37,374	1.008	1.344	44,205	1.180	1.573	47,504	1.255	1.674	55,581	1.460	1.946
France	39,428	0.611	0.815	45,310	0.702	0.936	44,032	0.681	0.908	43,941	0.679	0.905	53,144	0.799	1.065
Netherlands	35,480	2.035	2.713	38,508	2.200	2.934	41,120	2.341	3.122	35,470	2.013	2.684	43,137	2.366	3.155
Japan	37,465	0.299	0.399	48,985	0.393	0.524	44,865	0.362	0.483	43,100	0.350	0.466	41,978	0.339	0.452
Viet Nam	17,633	0.182	0.365	20,689	0.212	0.425	14,829	0.151	0.302	30,006	0.304	0.607	30,917	0.306	0.612
Korea, South	29,411	0.567	0.756	36,520	0.705	0.939	23,890	0.461	0.615	27,749	0.536	0.714	29,433	0.569	0.759
Canada	29,833	0.787	1.050	29,866	0.783	1.044	26,386	0.686	0.915	26,597	0.686	0.914	25,280	0.636	0.848
Australia	28,114	1.095	1.460	26,463	1.021	1.361	24,216	0.925	1.233	24,423	0.924	1.232	26,029	0.974	1.299
UK	25,775	0.384	0.769	19,257	0.286	0.572	19,759	0.293	0.585	20,715	0.306	0.612	24,604	0.356	0.712
Saudi Arabia	14,157	0.393	0.524	10,511	0.292	0.390	17,963	0.493	0.658	18,277	0.495	0.660	17,300	0.509	0.679
Mexico	13,187	0.105	0.209	14,290	0.113	0.226	14,825	0.116	0.233	15,887	0.124	0.247	17,127	0.131	0.262
Pakistan	11,140	0.049	0.098	4,545	0.020	0.039	10,577	0.045	0.090	9,978	0.041	0.083	16,422	0.065	0.131
Poland	7,660	0.199	0.399	10,501	0.274	0.548	12,001	0.301	0.602	13,112	0.320	0.639	15,840	0.411	0.822
WORLD TOTAL	1,408,773	0.287	0.829	1,474,717	0.314	0.872	1,453,650	0.355	0.753	1,545,497	0.377	0.952	1,588,201	0.335	0.851

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

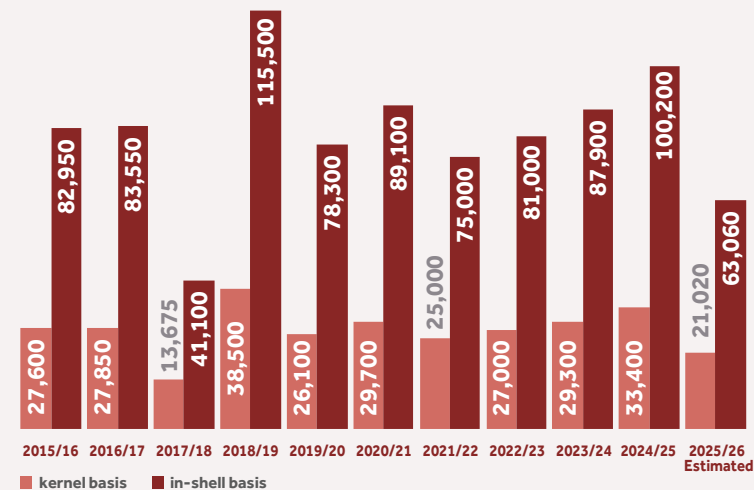
BRAZIL NUTS

PRODUCTION

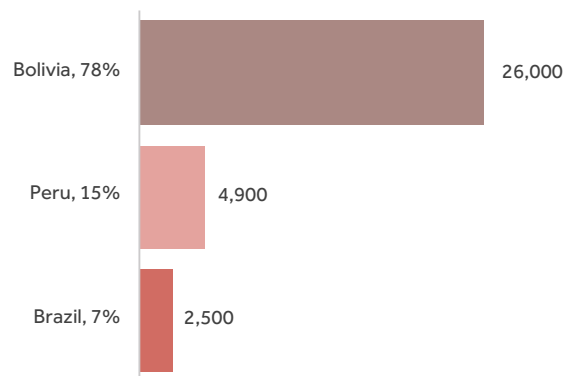
Brazil nuts are collected from the Amazon rainforest, with production levels influenced by seasonal patterns as well as economic and sociopolitical conditions, leading to year-to-year variability and directly impacting collection. Global production has continued to swing accordingly, reaching 100,200 metric tons on an in-shell basis (33,400 MT kernel basis) in 2024/25, with a lower estimated crop of 63,060 MT (21,020 MT kernel basis) projected for 2025/26.

Bolivia remains the leading origin, supplying 78% of world production in 2024/25, or 26,000 MT on a kernel basis. Peru and Brazil rank next, representing 15% and 7% of the 2024/25 output, respectively, equal to 4,900 MT for Peru and 2,500 MT for Brazil. On the five-year average (2020/21–2024/25), Bolivia continues to dominate with a 74% share, while their five-year shares average 17% and 9%.

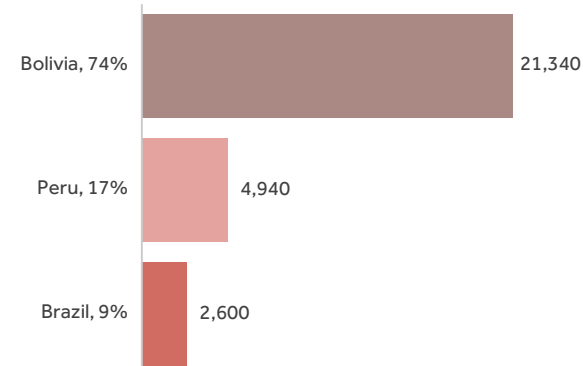
WORLD BRAZIL NUT PRODUCTION
(Metric Tons)



WORLD BRAZIL NUT PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)



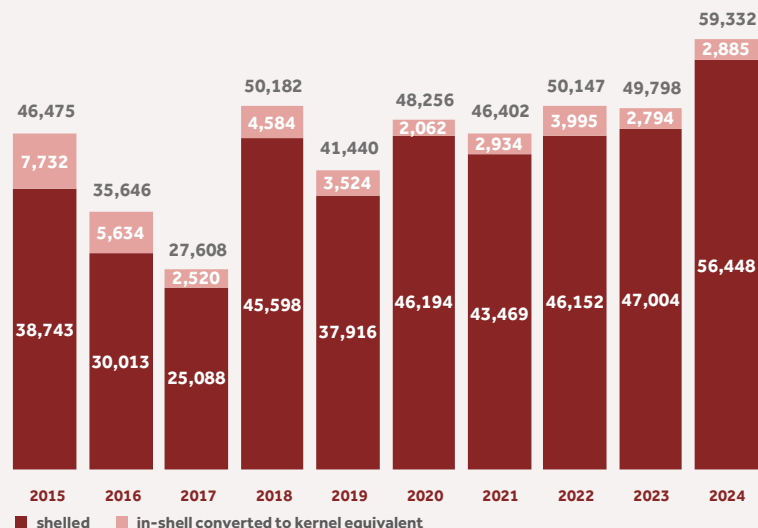
WORLD BRAZIL NUT PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons, kernel basis)





WORLD BRAZIL NUT EXPORTS

(Metric Tons, January-December)



EXPORTS

BRAZIL NUTS



Global exports reached 49,798 metric tons in 2023 and increased further to 59,332 MT (kernel equivalent) in 2024, the highest level in the period shown. Shelled nuts continue to represent the main share of total exports.

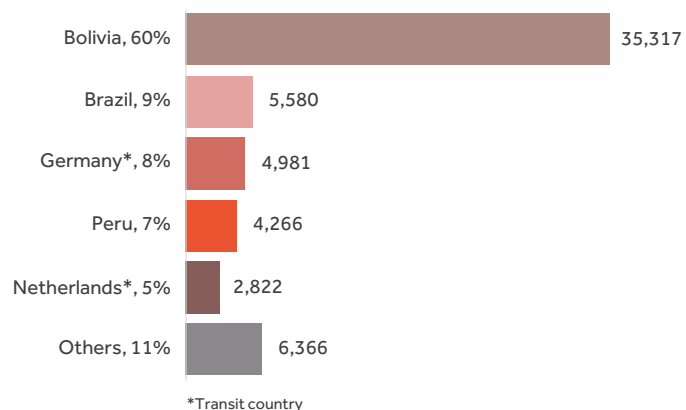
Bolivia remains the leading exporter, holding 60% of global exports in 2024, equal to 35,317 MT. Brazil follows with 9% (5,580 MT), while Peru accounts for 7% (4,266 MT). Germany and the Netherlands continue to act as a transit hub, representing about 8%

and 5% of exports, respectively. The five-year averages reflect similar shares.

Europe dominated the shelled Brazil nut export market in 2024, importing 37,260 MT, or 66% of global shipments, largely driven by demand from the Netherlands and Germany. The USA ranked second with 8,900 MT (16%). For in-shell exports, Peru and Bolivia, as processing hubs, were the leading destinations, accounting for 46% of total volumes, followed by China with 18%.

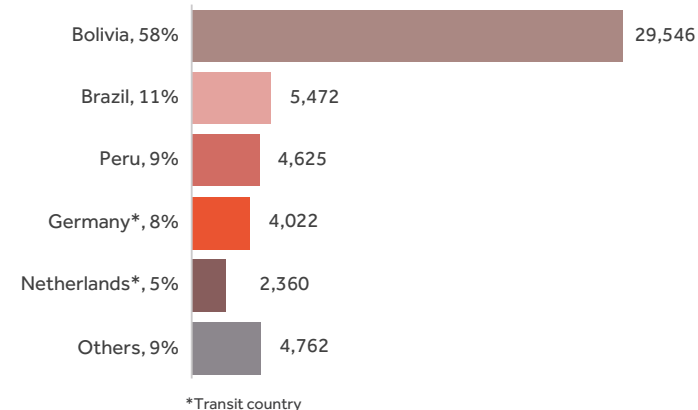
WORLD BRAZIL NUT EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January-December)



WORLD BRAZIL NUT EXPORTS, TOP EXPORTERS

Average 2020-2024 (Metric Tons, kernel equivalent, Jan-Dec)



BRAZIL NUTS

WORLD BRAZIL NUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Netherlands*	4,812	2,171	1,940	5,642	2,026	9,231	8,516	9,288	7,874	9,564	8%
USA*	9,420	3,936	4,205	5,884	5,557	6,044	7,501	8,739	7,305	8,996	-1%
Germany*	6,093	7,190	3,796	6,590	9,409	9,907	7,266	6,964	6,506	7,365	2%
UK	7,267	7,342	4,084	5,495	5,019	5,677	3,808	4,669	4,494	6,293	-2%
Canada	1,670	1,107	1,462	1,631	998	1,354	1,477	2,442	1,710	2,538	5%
France	737	845	807	898	1,699	1,175	1,175	1,252	1,341	2,426	14%
Spain	550	702	317	509	575	643	681	1,049	1,169	2,177	17%
Italy	864	1,602	427	1,004	1,234	883	929	1,130	1,127	1,535	7%
Poland	434	546	276	429	747	849	842	750	1,366	1,534	15%
China	153	90	13	343	500	275	45	155	638	1,458	28%
Korea, South	1	189	2,870	7,178	2,318	2,344	2,111	948	1,473	1,439	124%
Peru**	1,846	1,433	1,108	1,578	880	947	2,139	2,136	1,302	1,420	-3%
Australia	1,454	524	620	1,021	1,005	1,088	840	1,114	993	1,238	-2%
Hungary	18	27	34	34	37	39	23	26	55	1,003	57%
Lithuania	148	220	139	324	252	225	190	242	342	883	22%
Brazil**	40	230	414	99	121	562	956	600	1,747	834	40%
Colombia	813	75	446	967	777	543	1,121	522	932	784	0%
Ireland	257	258	304	279	324	211	179	181	223	574	9%
Czechia	166	199	222	276	429	383	293	382	465	502	13%
Belgium	528	447	759	3,461	841	587	476	384	614	497	-1%
Others	9,205	6,512	3,365	6,541	6,692	5,286	5,835	7,174	8,123	6,273	-4%
WORLD TOTAL	46,475	35,646	27,608	50,182	41,440	48,256	46,402	50,147	49,798	59,332	3%

*Transit country **Processing country

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BRAZIL NUTS



WORLD BRAZIL NUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	5,442	0.016	0.049	6,357	0.019	0.057	7,009	0.021	0.063	6,280	0.018	0.056	8,070	0.023	0.071
Netherlands	7,085	0.406	0.813	6,352	0.363	0.726	6,992	0.398	0.796	5,503	0.312	0.625	6,742	0.370	0.740
UK	4,634	0.069	0.209	3,484	0.052	0.157	4,382	0.065	0.197	4,150	0.061	0.186	5,840	0.084	0.256
Germany	5,447	0.065	0.218	3,419	0.041	0.137	4,000	0.048	0.160	2,648	0.032	0.106	2,384	0.028	0.094
France	1,138	0.018	0.059	1,147	0.018	0.059	1,151	0.018	0.059	1,194	0.018	0.061	2,318	0.035	0.116
Canada	1,081	0.029	0.086	1,315	0.034	0.104	2,341	0.061	0.185	1,566	0.040	0.122	2,013	0.051	0.153
Poland	801	0.021	0.083	730	0.019	0.076	676	0.017	0.068	1,313	0.032	0.128	1,491	0.039	0.155
Korea, South	2,344	0.045	0.090	2,097	0.040	0.081	935	0.018	0.036	1,463	0.028	0.057	1,435	0.028	0.055
China	275	0.000	0.002	45	0.000	0.000	149	0.000	0.001	603	0.000	0.004	1,430	0.001	0.010
Italy	719	0.012	0.048	781	0.013	0.053	975	0.017	0.066	1,000	0.017	0.068	1,300	0.022	0.088
Australia	1,070	0.042	0.167	825	0.032	0.127	1,069	0.041	0.163	950	0.036	0.144	1,176	0.044	0.176
Hungary	28	0.003	0.009	20	0.002	0.006	21	0.002	0.006	36	0.004	0.011	920	0.095	0.288
Spain	437	0.009	0.031	62	0.001	0.004	470	0.010	0.033	236	0.005	0.017	881	0.018	0.061
Lithuania	137	0.049	0.097	85	0.030	0.061	134	0.049	0.097	262	0.096	0.193	839	0.293	0.587
Colombia	543	0.011	0.043	1,121	0.022	0.087	522	0.010	0.040	932	0.018	0.072	777	0.015	0.059
Ireland	203	0.041	0.124	178	0.036	0.108	173	0.034	0.104	222	0.044	0.133	573	0.109	0.330
Czechia	335	0.032	0.127	237	0.023	0.090	327	0.031	0.125	422	0.040	0.161	471	0.044	0.175
Switzerland	256	0.030	0.118	240	0.028	0.111	468	0.054	0.214	422	0.048	0.192	421	0.047	0.189
Austria	369	0.041	0.138	321	0.036	0.120	270	0.030	0.101	221	0.025	0.082	387	0.042	0.142
Belgium	569	0.049	0.164	449	0.039	0.129	276	0.024	0.079	366	0.031	0.104	386	0.033	0.110
WORLD TOTAL	35,831	0.018	0.099	32,087	0.017	0.093	36,273	0.020	0.119	34,017	0.023	0.130	43,428	0.030	0.167

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division. Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product. The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

CASHEWS

PRODUCTION

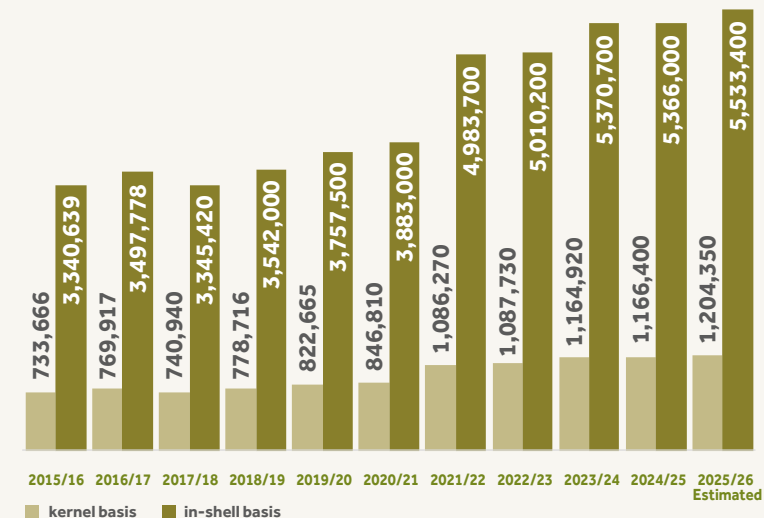
Global cashew production continues its upward trend, rising from 3.34 million metric tons of raw cashew nuts in 2015/16 to 5.37 M MT in 2024/25 (733,666 MT and 1,166,400 MT kernel basis, respectively), with the 2025/26 crop projected at 5.53 M MT.

Led by Côte d'Ivoire, Western Africa remains the dominant producing region, accounting for 48% of global output in 2024/25, or about 562,500

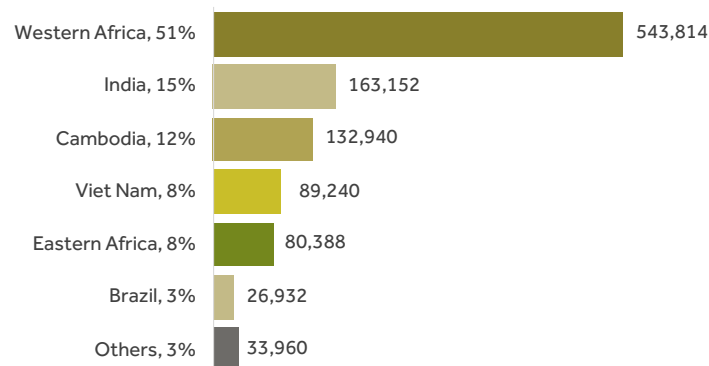
MT (kernel basis). Over the five-year average (2020/21–2024/25), the region contributed just over half of world production. Cambodia has strengthened its position as a key producer, reaching 16% (184,000 MT) in 2024/25, while India follows with 13% (147,600 MT). Eastern Africa holds 11%, with Tanzania leading the way, and Viet Nam and other regions together make up the remaining 13%.



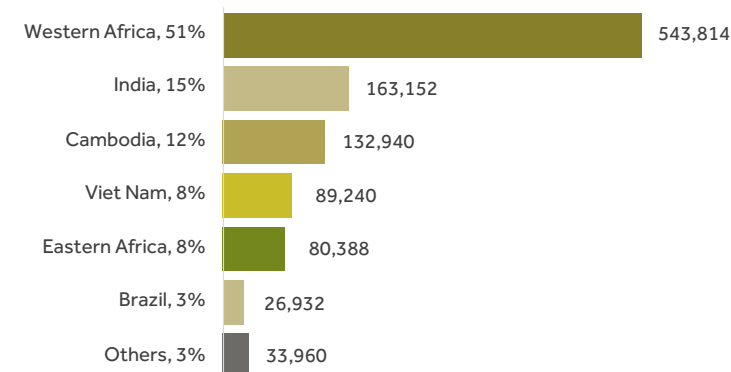
WORLD CASHEW PRODUCTION
(Metric Tons)



WORLD CASHEW PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)



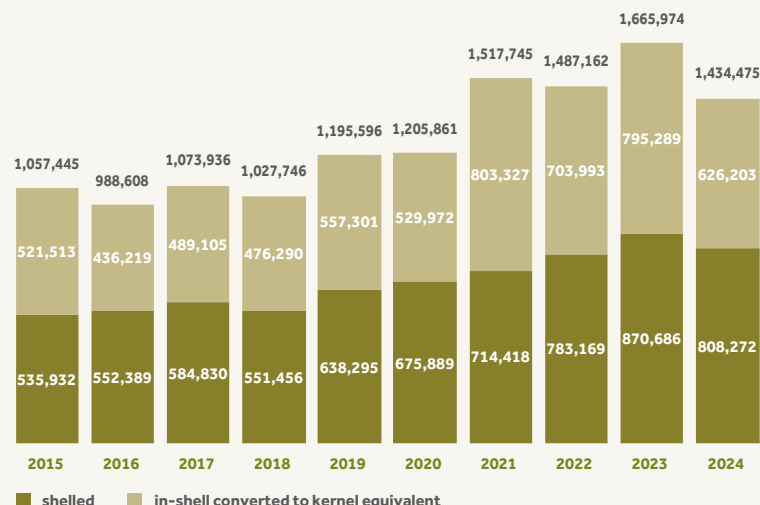
WORLD CASHEW PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons, kernel basis)





WORLD CASHEW EXPORTS

(Metric Tons, January–December)



EXPORTS

Total cashew exports reached 1.43 million metric tons (kernel equivalent) in 2024, a slight easing from the 2023 peak but still among the highest levels recorded. The trade in shelled and in-shell cashews remains robust.

Viet Nam remained the largest exporter in 2024, accounting for 33% of the total, followed by Côte d'Ivoire with 14% and Nigeria with 10%. Cambodia and Tanzania each contributed around 7%, while India

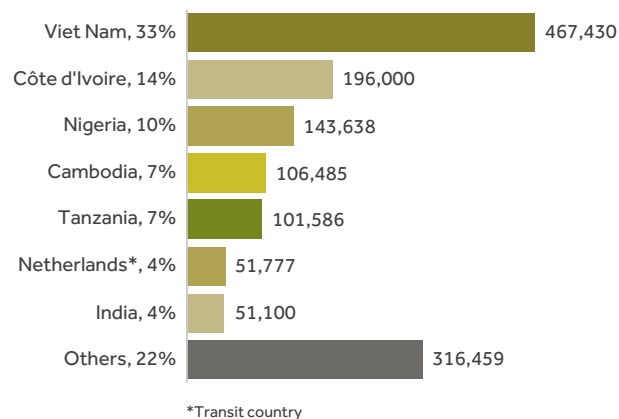
represented 4%, with similar shares over the five-year average (2020–2024).

Most in-shell shipments continue to come from Africa and Cambodia to Viet Nam and India for processing, although processing capacity in Africa is steadily increasing. In 2024, India and Viet Nam continued to dominate in-shell imports, taking 54% and 41% of the global share. Europe led the consumer markets with a 44% share, while the United States followed with 22%.



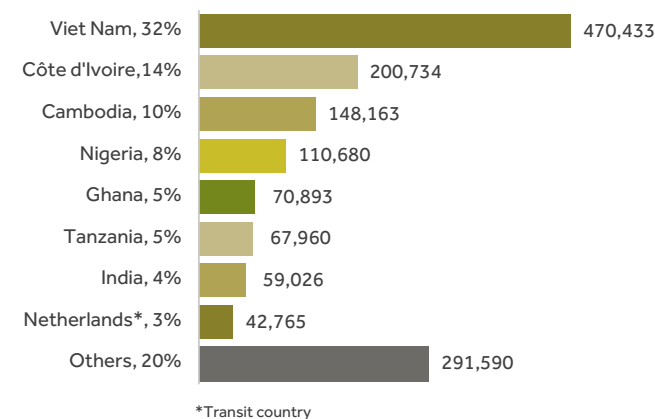
WORLD CASHEW EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January–December)



WORLD CASHEW EXPORTS, TOP EXPORTERS

Average 2020–2024 (Metric Tons, kernel equivalent, Jan–Dec)



CASHEWS



WORLD CASHEW IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Viet Nam**	211,529	255,328	313,686	251,985	351,318	371,419	615,838	434,681	652,305	398,129	7%
India**	292,149	194,205	190,031	234,311	239,085	219,294	231,968	345,378	332,499	299,136	0%
USA	151,386	148,068	155,417	154,414	161,050	170,467	185,828	148,703	144,518	177,758	2%
Netherlands*	56,463	49,918	46,096	40,578	64,232	76,593	51,149	67,183	50,186	85,117	5%
Germany*	37,628	48,137	72,070	65,198	47,195	43,164	74,632	67,667	77,025	79,885	9%
China	22,221	21,942	25,273	23,075	22,728	22,137	23,572	27,319	28,345	29,661	3%
UK	22,221	21,942	25,273	23,075	22,728	22,137	23,572	27,319	28,345	29,661	3%
Türkiye	2,984	2,569	4,066	3,998	8,172	12,101	14,954	13,565	25,603	28,174	28%
France	10,655	9,873	14,106	14,994	14,026	16,379	18,169	17,299	19,031	26,635	11%
Spain	5,663	3,734	6,333	7,700	9,891	8,974	11,874	13,067	16,480	20,671	15%
Singapore	24,761	19,575	22,652	17,426	12,632	5,327	14,200	14,755	9,533	20,422	-2%
Italy	7,693	7,823	7,640	8,928	11,570	13,709	15,228	15,196	17,327	19,604	11%
UAE*	37,118	27,525	27,772	32,841	19,585	17,190	30,362	38,345	43,864	19,360	-7%
Australia	16,955	16,637	15,357	11,661	15,559	18,286	15,922	16,187	16,640	18,137	1%
Canada	12,813	15,379	5,864	4,474	17,107	16,570	17,496	16,380	17,172	17,999	4%
Poland	3,501	3,851	6,609	7,329	6,490	7,694	13,361	11,822	13,463	17,823	20%
Thailand	8,939	7,804	9,020	9,123	10,465	10,537	11,283	11,418	13,628	14,527	6%
Japan	11,235	8,042	10,247	10,428	10,979	12,490	13,827	11,346	13,829	12,348	1%
Belgium	6,284	9,493	11,539	12,340	11,471	7,307	11,330	11,760	22,283	8,694	4%
Israel	4,354	4,094	4,149	4,389	7,143	8,018	6,173	8,637	6,155	8,552	8%
Others	110,894	112,667	100,737	89,480	132,169	126,067	117,008	169,135	107,743	102,184	-1%
WORLD TOTAL	1,057,445	988,608	1,073,936	1,027,746	1,195,596	1,205,861	1,517,745	1,487,162	1,655,974	1,434,475	3%

*Transit country

**Processing country



CASHEWS



WORLD CASHEW ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	329,419	0.236	0.472	331,460	0.235	0.471	431,593	0.305	0.609	460,797	0.323	0.645	395,636	0.273	0.545
USA	167,151	0.498	0.663	182,793	0.542	0.723	144,033	0.426	0.568	141,219	0.415	0.554	174,264	0.504	0.673
Germany	22,084	0.265	0.353	53,578	0.642	0.856	44,569	0.535	0.713	51,583	0.619	0.826	55,592	0.657	0.877
China	68,838	0.048	0.146	37,364	0.026	0.079	61,136	0.043	0.130	47,013	0.033	0.100	43,774	0.031	0.093
Brazil	11,793	0.055	0.111	7,094	0.033	0.066	22,214	0.103	0.206	13,089	0.060	0.121	29,700	0.140	0.280
UK	19,956	0.298	0.595	22,481	0.334	0.668	25,836	0.383	0.765	27,260	0.402	0.805	28,386	0.411	0.821
France	16,050	0.249	0.498	17,314	0.268	0.537	16,774	0.260	0.519	18,422	0.284	0.569	25,846	0.388	0.777
Türkiye	10,597	0.126	0.382	11,537	0.136	0.412	9,546	0.112	0.339	21,176	0.247	0.748	20,928	0.239	0.725
Italy	12,626	0.212	0.424	13,834	0.234	0.467	13,852	0.235	0.469	15,983	0.271	0.543	18,185	0.306	0.613
Australia	18,217	0.710	0.946	15,855	0.612	0.816	16,074	0.614	0.819	16,624	0.629	0.838	18,090	0.677	0.903
Spain	7,641	0.161	0.323	9,380	0.198	0.395	10,080	0.212	0.424	13,713	0.289	0.577	17,596	0.367	0.735
Canada	15,465	0.408	0.816	16,022	0.420	0.840	16,310	0.424	0.848	16,693	0.430	0.861	17,270	0.435	0.869
Poland	7,478	0.195	0.389	12,812	0.334	0.669	11,434	0.287	0.574	13,042	0.318	0.636	17,183	0.446	0.892
Japan	12,466	0.100	0.199	13,813	0.111	0.222	11,297	0.091	0.182	13,829	0.112	0.224	12,344	0.100	0.199
Thailand	8,174	0.114	0.152	8,755	0.122	0.163	8,879	0.124	0.165	11,632	0.162	0.216	10,446	0.146	0.194
Israel	8,007	0.914	1.219	6,173	0.694	0.925	8,637	0.956	1.274	6,138	0.669	0.892	8,535	0.909	1.212
Belgium	7,163	0.620	0.826	10,795	0.930	1.240	11,236	0.964	1.285	21,724	1.859	2.479	8,406	0.716	0.955
Czechia	2,068	0.196	0.262	3,780	0.360	0.480	4,408	0.420	0.560	5,513	0.525	0.700	6,574	0.612	0.817
Korea, South	3,575	0.069	0.276	4,637	0.089	0.358	3,847	0.074	0.297	5,076	0.098	0.392	5,661	0.109	0.438
Saudi Arabia	11,334	0.315	0.630	10,008	0.278	0.557	12,984	0.357	0.713	15,510	0.420	0.840	4,881	0.144	0.287
WORLD TOTAL	846,625	0.131	0.282	899,067	0.181	0.358	1,011,528	0.184	0.349	1,049,124	0.191	0.547	1,014,272	0.185	0.331

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division. Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product. The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

HAZELNUTS

PRODUCTION

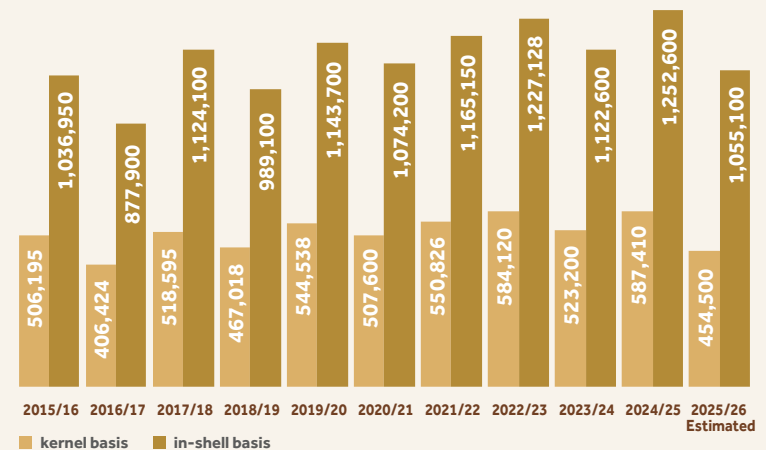
World hazelnut production was consistent throughout the last decade and reached a high of 1.25 million metric tons on an in-shell basis (587,410 MT kernel) in 2024/25. For 2025/26, global output was expected to ease slightly to 1.06 million metric tons in-shell (454,500 MT kernel), due to weather-related low crops in some major producing origins.

Türkiye remains the dominant producer, accounting for 67% of global supply

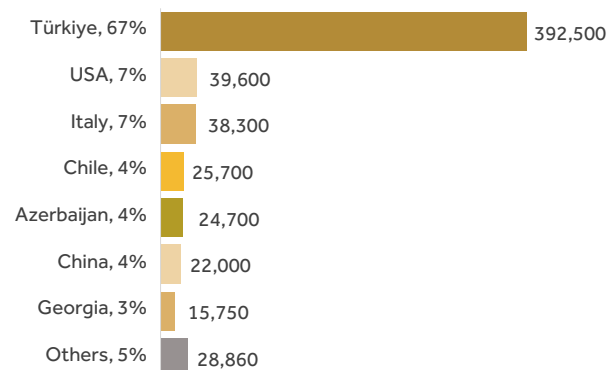
in 2024/25. The USA and Italy follow with 7% each. Chile and Azerbaijan each represent around 4%. Over the 2020/21–2024/25 period, Türkiye kept the average of 67% of the total, with Italy and the USA accounting for 8% and 6% respectively. These shares reflect stable production among the leading origins and gradual growth from emerging regions, such as the USA and Chile.



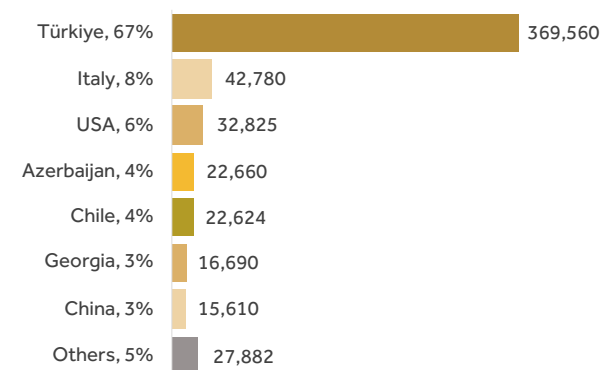
WORLD HAZELNUT PRODUCTION
(Metric Tons)



WORLD HAZELNUT PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)



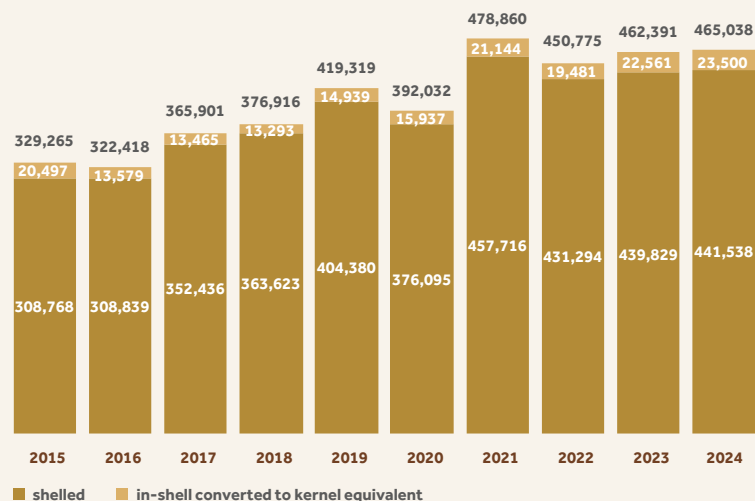
WORLD HAZELNUT PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons, kernel basis)





WORLD HAZELNUT EXPORTS

(Metric Tons, January–December)



EXPORTS

Over the past decade, world hazelnut exports have increased steadily, rising from 329,265 metric tons in 2015 to a high of 478,860 in 2021 and remaining above the 450,000 MT threshold since then. Total shipments added up to 465,038 MT in 2024 (kernel equivalent).

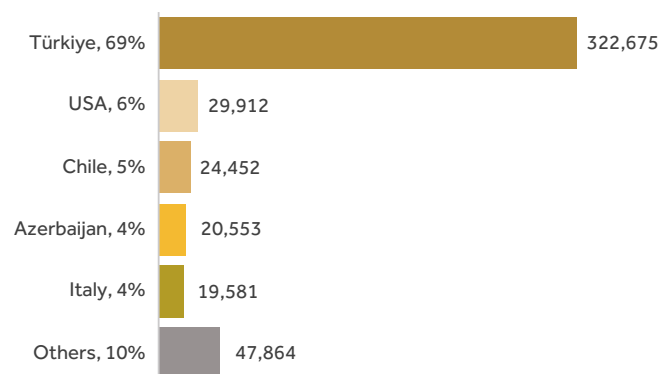
Türkiye remains the leading exporter, accounting for 69% of global trade in 2024 and averaging 68% over the past five years. The USA follows with 6%,

while Chile, Azerbaijan, and Italy each contribute around 4–5%.

Europe continues to be the main destination for global hazelnut exports, absorbing 67% of in-shell and 80% of shelled shipments in 2024. Germany remained the largest buyer of shelled hazelnuts, while Italy, serving as a key processing hub, led imports of in-shell product.

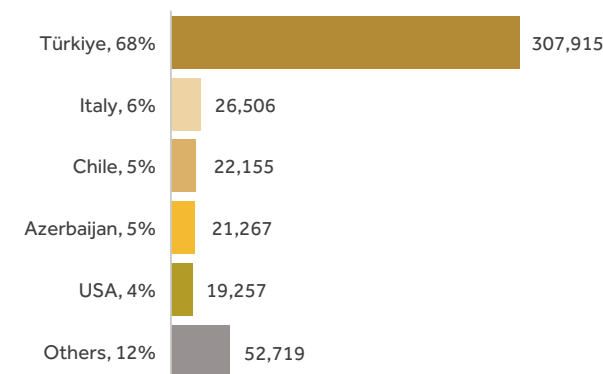
WORLD HAZELNUT EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January–December)



WORLD HAZELNUT EXPORTS, TOP EXPORTERS

Average 2020–2024 (Metric Tons, kernel equivalent, Jan–Dec)



HAZELNUTS

WORLD HAZELNUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Germany	84,846	78,004	93,680	92,907	98,848	92,557	119,678	115,282	127,120	114,969	3%
Italy**	64,062	71,383	71,255	70,667	106,447	82,927	98,529	90,547	80,612	88,812	4%
Poland	13,240	12,325	14,139	14,807	15,761	17,160	22,417	19,976	21,015	26,910	8%
France	28,766	28,012	29,501	27,897	29,828	27,168	31,635	27,329	29,439	26,136	-1%
Canada	20,895	13,630	14,043	11,548	11,655	12,305	12,053	13,350	18,968	21,103	0%
Russian Fed.	7,932	6,238	12,354	16,087	15,752	14,075	14,507	16,768	18,387	15,807	8%
Spain	6,570	6,738	7,436	9,602	10,096	9,979	11,398	12,705	13,451	13,773	9%
Austria	10,257	10,278	10,565	10,744	12,123	12,637	13,914	12,460	12,896	13,009	3%
Netherlands*	9,538	8,732	12,248	11,775	12,080	11,839	13,688	12,734	12,327	12,905	3%
China	5,794	6,366	9,652	11,882	17,020	11,360	18,870	14,721	15,669	14,293	11%
Switzerland	10,005	10,565	11,358	11,136	10,572	10,303	10,850	11,235	11,686	10,595	1%
Belgium	11,829	11,436	11,459	11,349	10,147	10,695	11,068	10,570	11,033	9,835	-2%
Brazil	3,082	2,708	3,150	4,101	4,643	5,406	6,701	6,962	8,568	8,015	11%
UK	5,653	6,028	6,038	6,059	5,850	6,428	9,705	5,327	4,887	5,077	-1%
Egypt	3,118	2,949	2,425	3,824	4,047	5,856	7,388	3,773	4,022	4,993	5%
USA	2,839	3,792	5,507	7,666	6,341	5,515	5,269	4,547	3,328	4,734	6%
Greece	1,856	1,821	2,537	2,905	3,267	3,292	4,291	3,588	3,658	4,093	9%
Australia	2,901	3,132	3,292	3,402	3,746	4,334	3,835	3,665	3,441	4,077	4%
Ukraine	1,588	1,830	2,504	3,652	3,647	3,512	4,807	3,263	4,181	3,640	10%
Mexico	2,184	2,230	2,064	1,889	2,326	3,361	3,387	3,595	2,916	3,415	5%
Others	32,312	34,222	40,693	43,018	35,124	41,321	54,872	58,380	54,788	58,852	7%
WORLD TOTAL	329,265	322,418	365,901	376,916	419,319	392,032	478,860	450,775	462,391	465,038	4%

*Transit country

**Processing country



HAZELNUTS



WORLD HAZELNUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Germany	86,335	1.036	1.151	113,239	1.358	1.508	107,832	1.293	1.437	118,697	1.425	1.583	110,052	1.302	1.446
Italy	122,974	2.067	2.296	89,125	1.504	1.672	106,591	1.805	2.006	98,015	1.665	1.850	106,241	1.790	1.989
Türkiye	37,583	0.447	0.496	48,471	0.572	0.635	52,423	0.614	0.683	85,890	1.001	1.112	64,249	0.734	0.816
China	18,939	0.013	0.053	29,534	0.021	0.083	25,692	0.018	0.072	36,558	0.026	0.103	33,740	0.024	0.095
France	27,786	0.431	0.575	32,672	0.506	0.675	27,616	0.427	0.570	31,085	0.480	0.640	26,063	0.392	0.522
Poland	16,217	0.422	0.563	21,369	0.558	0.744	18,933	0.475	0.633	19,437	0.474	0.632	24,919	0.647	0.862
Canada	11,773	0.311	0.414	11,819	0.310	0.413	13,342	0.347	0.463	18,924	0.488	0.651	21,002	0.528	0.705
Russian Fed.	14,055	0.097	0.386	14,430	0.099	0.398	16,699	0.115	0.462	18,272	0.126	0.506	15,799	0.109	0.436
Spain	9,873	0.208	0.417	11,175	0.235	0.471	13,686	0.288	0.576	14,239	0.300	0.599	14,628	0.305	0.611
USA	18,855	0.056	0.170	18,624	0.055	0.167	23,240	0.069	0.208	17,167	0.050	0.153	14,421	0.042	0.127
Austria	12,069	1.355	1.505	13,421	1.504	1.671	12,160	1.360	1.511	12,731	1.421	1.579	12,512	1.372	1.524
Switzerland	10,142	1.174	1.304	10,535	1.212	1.347	10,934	1.251	1.390	11,495	1.307	1.452	10,436	1.170	1.300
Belgium	10,580	0.915	1.017	10,934	0.942	1.046	10,126	0.869	0.965	10,662	0.912	1.014	9,564	0.815	0.905
Iran	8,897	0.102	0.204	12,749	0.145	0.290	6,489	0.073	0.147	7,236	0.081	0.162	9,070	0.099	0.198
Brazil	5,406	0.025	0.101	6,701	0.031	0.125	6,956	0.032	0.129	8,568	0.040	0.158	8,015	0.038	0.151
Algeria	756	0.017	0.174	1,940	0.044	0.439	1,887	0.042	0.420	2,834	0.062	0.621	5,381	0.115	1.150
UK	6,201	0.092	0.280	9,607	0.143	0.433	5,180	0.077	0.232	4,828	0.071	0.216	5,050	0.073	0.221
Egypt	5,856	0.054	0.218	7,388	0.068	0.270	3,751	0.034	0.135	4,022	0.036	0.143	4,972	0.043	0.171
Australia	4,327	0.169	0.511	3,834	0.148	0.448	3,613	0.138	0.418	3,421	0.129	0.392	4,064	0.152	0.461
Greece	3,121	0.297	0.594	4,086	0.391	0.782	3,388	0.326	0.652	3,474	0.336	0.672	3,877	0.386	0.772
WORLD TOTAL	469,070	0.128	0.450	519,078	0.151	0.444	512,858	0.140	0.450	567,767	0.150	0.449	549,090	0.147	0.419

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

MACADAMIAS

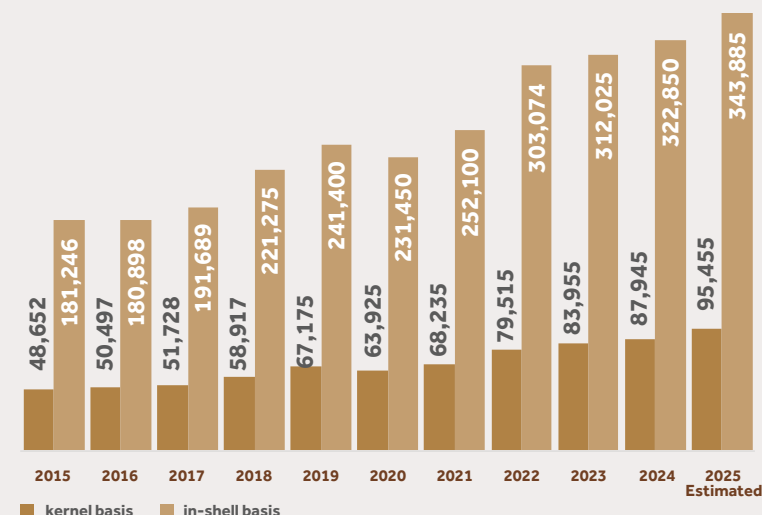
PRODUCTION

Global macadamia production has continued its upward trajectory, with 2025 output estimated at 334,885 metric tons in-shell (95,455 MT kernel basis), extending the steady gains seen over the past decade. Production has nearly doubled since 2018, supported by expanding orchards in Asia and Africa and increasing investment in processing capacity.

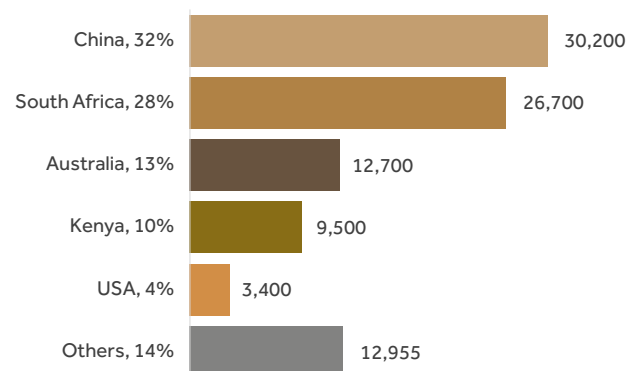
While South Africa has led production over the last five years (with 29% of the total production share), China has emerged as the largest producer, accounting for 32% of global output in 2025 (30,200 MT kernel basis), followed by South Africa with 28% (26,700 MT). Australia contributes 13% (12,700 MT), maintaining its long-established role in the sector. Kenya represents 10% (9,500 MT).



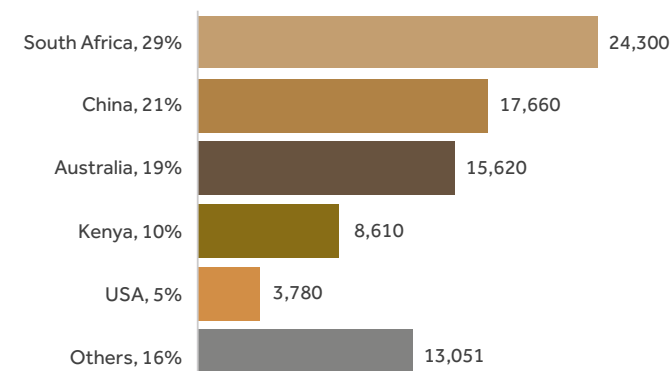
WORLD MACADAMIA PRODUCTION
(Metric Tons, 3.5% nut-in-shell moisture content)



WORLD MACADAMIA PRODUCTION, TOP PRODUCERS
2025 Estimated (Metric Tons, kernel basis, 3.5% NIS m.c.)



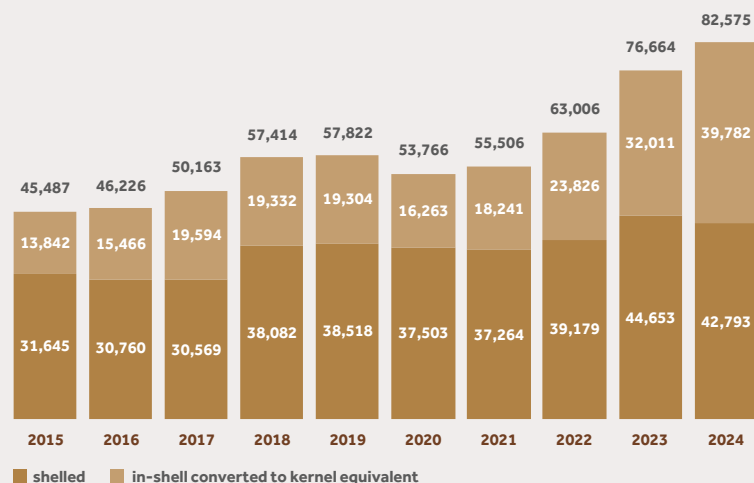
WORLD MACADAMIA PRODUCTION, TOP PRODUCERS
Average 2021-2025 (Metric Tons, kernel basis, 3.5% NIS m.c.)





WORLD MACADAMIA EXPORTS

(Metric Tons, January-December)



EXPORTS

MACADAMIAS



Global exports continued to expand, reaching a new high of 82,575 metric tons in 2024 (kernel equivalent), marking a 8% increase from the previous year. The share of in-shell exports rose further, representing nearly 48% of total trade compared with 42% in 2023 and 30% in 2015, reflecting growing demand in Asia.

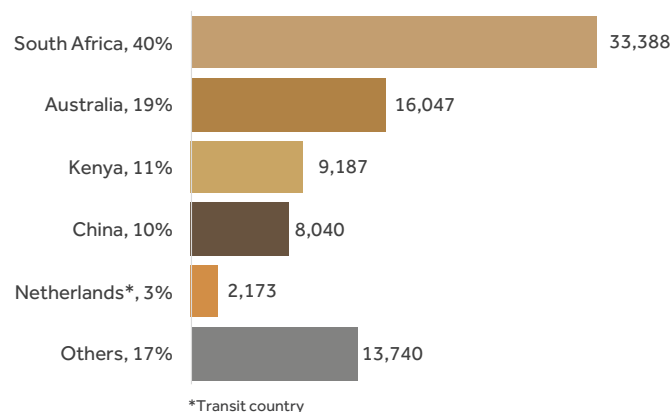
South Africa remains the leading exporter, averaging 36% over the past five years and accounting for 40% of total shipments in

2024. Australia follows with 19% in 2024, while Kenya holds 11% and China 10%.

Shelled demand is concentrated in Europe and Asia, led respectively by Germany and the Netherlands, and by China, Japan, and South Korea, accounting for 34% and 33% of total imports. The USA follows with 24%. China remains the leading in-shell importer, holding 66% of global trade.

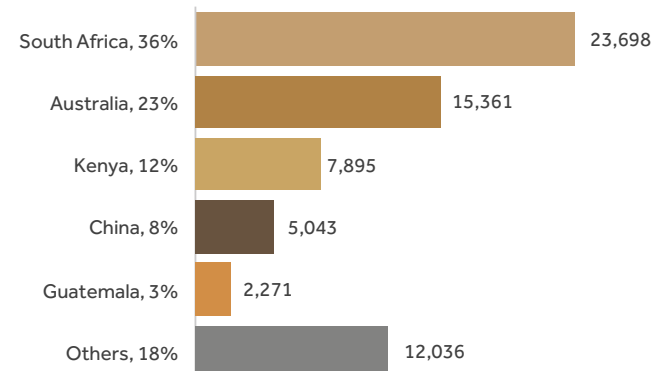
WORLD MACADAMIA EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January-December)



WORLD MACADAMIA EXPORTS, TOP EXPORTERS

Average 2020-2024 (Metric Tons, kernel equivalent, Jan-Dec)



MACADAMIAS

WORLD MACADAMIA IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2025
China	10,961	10,992	12,915	13,683	13,389	14,856	16,411	17,781	28,585	28,948	11%
USA	9,992	7,264	9,040	12,310	12,665	9,613	10,475	16,422	10,204	10,650	1%
Germany*	2,918	3,095	2,269	5,072	3,878	3,710	4,338	3,160	3,945	4,483	5%
Japan	2,343	3,266	3,143	2,778	3,176	3,022	2,741	3,091	2,968	3,491	5%
Viet Nam	5,424	7,373	11,310	7,524	9,277	7,533	6,069	3,512	2,960	3,269	-5%
South Africa	1,215	965	336	1,651	1,837	1,509	1,997	2,640	4,124	3,221	11%
Netherlands*	2,299	2,860	2,200	2,861	2,366	2,460	2,839	2,309	3,685	2,899	3%
Australia	1,432	1,529	1,676	1,318	2,293	1,867	2,024	1,810	1,979	2,010	4%
Korea, South	533	678	670	905	624	728	1,037	936	1,685	1,984	16%
Spain	575	628	538	945	705	613	1,051	862	1,011	1,503	11%
Belgium	798	677	447	768	854	1,128	931	790	803	1,267	5%
UK	742	190	560	559	521	438	393	540	687	1,074	4%
Canada	1,235	1,104	1,157	882	958	540	612	430	598	662	-7%
Thailand	149	221	257	471	264	440	216	502	394	600	17%
France	225	232	319	524	365	878	397	969	1,003	565	11%
Italy	339	288	301	430	388	281	359	323	516	464	4%
Switzerland	204	217	242	570	307	271	235	473	303	390	7%
Poland	68	141	137	246	130	94	109	161	383	372	21%
Malaysia	201	240	271	392	274	252	335	346	518	326	6%
Lithuania	12	16	16	26	17	41	20	60	211	323	44%
Others	3,822	4,248	2,360	3,499	3,531	3,492	2,917	5,891	10,102	14,075	16%
WORLD TOTAL	45,487	46,226	50,163	57,414	57,822	53,766	55,506	63,006	76,664	82,575	7%

*Transit country



MACADAMIAS



WORLD MACADAMIA ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	18,400	0.012	0.116	20,795	0.014	0.143	29,860	0.021	0.208	40,681	0.028	0.282	38,246	0.027	0.268
USA	12,781	0.038	0.152	14,794	0.044	0.176	18,223	0.054	0.215	12,568	0.037	0.148	12,643	0.037	0.146
Viet Nam	8,830	0.091	0.914	7,811	0.080	0.801	3,754	0.038	0.382	4,746	0.048	0.480	3,846	0.038	0.381
Japan	3,016	0.024	0.073	2,736	0.022	0.067	3,089	0.025	0.076	2,961	0.024	0.073	3,486	0.028	0.085
Germany	2,434	0.029	0.146	3,383	0.041	0.203	2,363	0.028	0.142	2,845	0.034	0.171	3,456	0.041	0.204
Australia	3,200	0.125	0.249	3,400	0.131	0.262	3,300	0.126	0.252	3,600	0.136	0.272	4,320	0.162	0.323
Korea, South	727	0.014	0.140	1,027	0.020	0.198	936	0.018	0.181	1,685	0.033	0.325	1,979	0.038	0.383
Spain	571	0.012	0.040	972	0.020	0.068	760	0.016	0.053	880	0.019	0.062	1,370	0.029	0.095
Belgium	1,119	0.097	0.968	922	0.079	0.794	782	0.067	0.671	787	0.067	0.674	1,259	0.107	1.073
Brazil	397	0.002	0.019	608	0.003	0.028	1,334	0.006	0.062	1,350	0.006	0.062	1,198	0.006	0.057
UK	357	0.005	0.027	333	0.005	0.025	508	0.008	0.038	672	0.010	0.050	1,035	0.015	0.075
Netherlands	730	0.042	0.127	755	0.043	0.131	634	0.036	0.109	2,273	0.129	0.391	726	0.040	0.121
Canada	494	0.013	0.026	591	0.015	0.031	402	0.010	0.021	582	0.015	0.030	629	0.016	0.032
France	424	0.007	0.026	337	0.005	0.021	793	0.012	0.049	294	0.005	0.018	509	0.008	0.031
Italy	235	0.004	0.016	337	0.006	0.023	309	0.005	0.021	472	0.008	0.032	442	0.007	0.030
Switzerland	256	0.030	0.040	232	0.027	0.036	457	0.052	0.070	282	0.032	0.043	386	0.043	0.058
Malaysia	244	0.007	0.029	324	0.010	0.039	336	0.010	0.040	515	0.015	0.060	322	0.009	0.036
Lithuania	33	0.012	0.117	18	0.006	0.065	60	0.022	0.217	207	0.076	0.763	309	0.108	1.082
Poland	84	0.002	0.011	101	0.003	0.013	154	0.004	0.019	375	0.009	0.046	308	0.008	0.040
Saudi Arabia	254	0.007	0.071	67	0.002	0.019	154	0.004	0.042	403	0.011	0.109	301	0.009	0.089
WORLD TOTAL	56,963	0.013	0.087	61,813	0.014	0.086	70,452	0.013	0.084	81,150	0.017	0.120	80,009	0.018	0.124

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PECANS

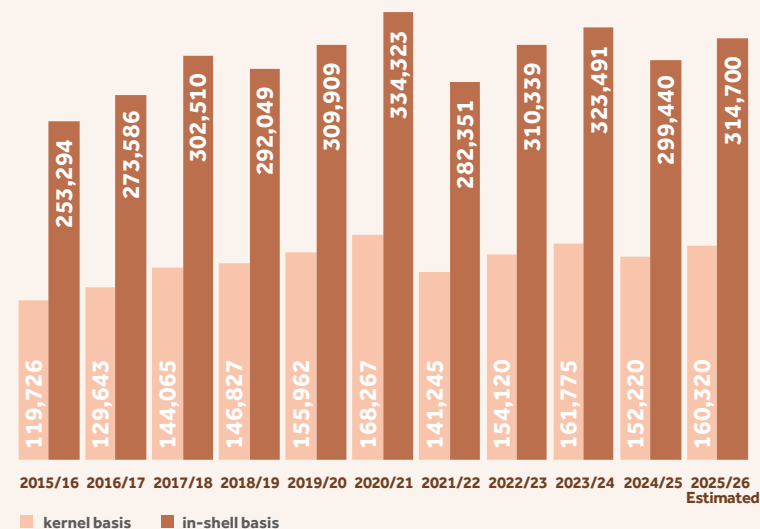
PRODUCTION

Over the past decade, world pecan production showed an overall upward trend until 2020/21, when it peaked at 334,323 metric tons in-shell (168,267 MT kernel basis). In recent seasons, production has shown moderate fluctuations, totaling 299,440 MT in 2024/25, with a slight recovery projected for 2025/26 at 314,700 MT.

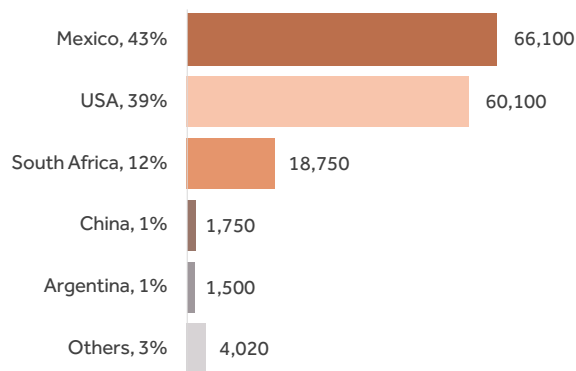
Mexico and the USA remain dominant in 2024/25, with 43% and 39% of global output, respectively—66,100 MT and 60,100 MT on a kernel basis—while South Africa accounts for 12% (18,750 MT). Over 2020/21–2024/25, Mexico averaged 46% (70,286 MT), the USA 42% (63,951 MT), and South Africa 9% (13,323 MT).



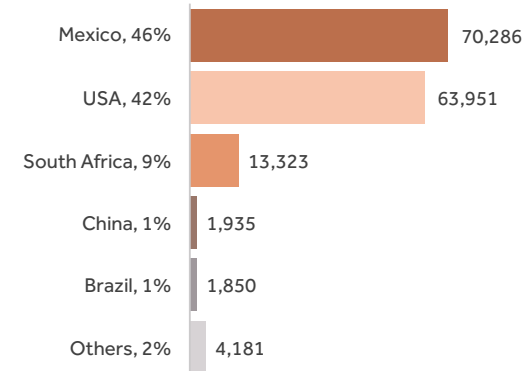
WORLD PECAN PRODUCTION
(Metric Tons)



WORLD PECAN PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)



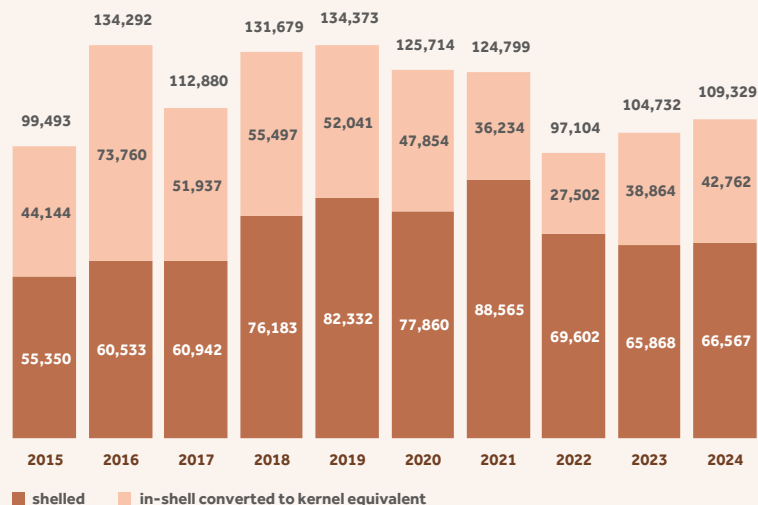
WORLD PECAN PRODUCTION, TOP PRODUCERS Average
Average 2020/21–2024/25 (Metric Tons, kernel basis)





WORLD PECAN EXPORTS

(Metric Tons, January-December)



EXPORTS

World pecan exports have fluctuated over the past decade; ranging between a record of 134,373 metric tons (kernel equivalent) in 2019 and minimum of 97,104 in 2022. Afterwards, shipments have rebounded to 109,329 MT in 2024, following 104,732 MT in 2023.

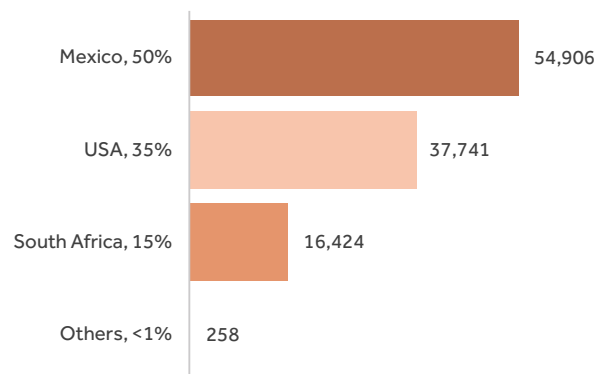
The export market is largely dominated by Mexico and the USA, which accounted for 56% and 35% of global exports in 2024, respectively, maintaining a five-year average

of 54% and 35%. South Africa has also strengthened its position, contributing 15% of total exports in 2024, with China remaining the main destination for its in-shell shipments.

In 2024, China remained the largest importer of in-shell pecans with a 55% market share, followed by the USA (20%) and Mexico (16%). The US is also a processing hub, sourcing mainly from Mexico, and also dominates the shelled pecan market, representing 66% of global imports, followed by Europe at 15%.

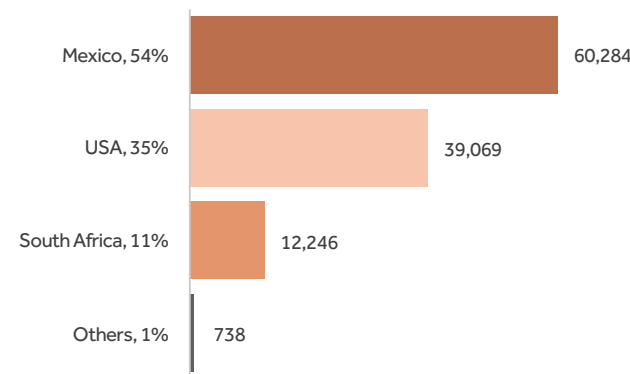
WORLD PECAN EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January-December)



WORLD PECAN EXPORTS, TOP EXPORTERS

Average 2020-2024 (Metric Tons, kernel equivalent, Jan-Dec)



PECANS



WORLD PECAN IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
USA**	44,741	53,342	46,462	69,894	71,471	61,529	61,783	49,642	57,693	52,280	2%
China	18,765	22,981	16,035	13,095	20,224	24,175	19,165	18,490	24,209	23,967	3%
Mexico**	12,787	5,721	7,738	15,016	14,128	13,293	12,324	8,497	4,071	7,721	-5%
Netherlands	3,465	4,853	5,020	4,245	5,996	4,520	5,890	4,507	2,296	4,308	2%
Canada	5,160	5,635	5,637	5,436	5,251	5,546	6,146	4,838	4,510	4,147	-2%
Germany	1,245	1,023	1,993	2,331	2,750	3,160	4,582	2,336	1,909	3,377	12%
Israel	1,330	1,625	1,879	2,083	2,439	2,119	3,000	1,866	1,399	2,876	9%
UK	3,040	3,020	3,106	2,662	2,551	2,743	2,853	1,420	1,603	1,749	-6%
Korea, South	477	617	703	708	920	1,000	1,652	1,109	1,496	1,419	13%
Saudi Arabia	206	156	299	367	461	587	764	667	912	1,212	22%
France	962	1,072	1,034	1,195	1,099	685	870	887	877	933	0%
Spain	144	257	158	345	740	704	808	733	546	879	22%
UAE	163	150	211	202	340	225	395	360	417	603	16%
Viet Nam	5,964	30,626	16,813	8,338	388	247	396	110	355	483	-24%
Belgium	263	373	455	598	941	616	721		230	426	6%
Japan	280	593	247	374	346	270	406	390	231	239	-2%
Australia	162	59	186	165	327	292	197	45	68	201	2%
Lithuania	155	129	150	176	199	305	284	157	138	184	2%
Lebanon	62	17	41	69	22	16	31	42	131	173	12%
India	13	20	4	12	20	25	57	105	97	170	33%
Others	110	2,024	4,709	4,370	3,759	3,658	2,475	902	1,547	1,980	38%
WORLD TOTAL	99,493	134,292	112,880	131,679	134,373	125,714	124,799	97,104	104,732	109,329	1%

*Processing country



PECANS



WORLD PECAN ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	96,939	0.289	0.577	69,506	0.206	0.413	93,267	0.276	0.551	87,731	0.258	0.516	78,938	0.229	0.457
China	24,303	0.017	0.171	21,073	0.015	0.148	20,740	0.014	0.145	27,184	0.019	0.189	25,732	0.018	0.178
Mexico	24,146	0.192	0.383	17,756	0.140	0.280	22,987	0.180	0.361	15,111	0.118	0.235	18,875	0.144	0.288
Netherlands	4,520	0.259	0.518	5,871	0.335	0.671	4,507	0.257	0.513	2,296	0.130	0.261	4,308	0.236	0.473
Canada	5,543	0.146	0.293	5,466	0.143	0.287	4,622	0.120	0.240	4,510	0.116	0.233	4,146	0.104	0.209
Germany	3,135	0.038	0.376	4,571	0.055	0.548	2,336	0.028	0.280	1,909	0.023	0.229	3,377	0.040	0.399
Israel	2,119	0.242	0.484	3,000	0.337	0.674	1,866	0.206	0.413	1,399	0.152	0.305	2,876	0.306	0.613
UK	2,743	0.041	0.164	2,853	0.042	0.170	1,420	0.021	0.084	1,602	0.024	0.095	1,748	0.025	0.101
Australia	759	0.030	0.118	1,607	0.062	0.248	1,315	0.050	0.201	1,211	0.046	0.183	1,445	0.054	0.216
Korea, South	1,000	0.019	0.193	1,652	0.032	0.319	1,109	0.021	0.214	1,496	0.029	0.289	1,419	0.027	0.274
Saudi Arabia	587	0.016	0.163	764	0.021	0.213	667	0.018	0.183	912	0.025	0.247	1,212	0.036	0.357
France	685	0.011	0.053	870	0.013	0.067	887	0.014	0.069	877	0.014	0.068	933	0.014	0.070
Spain	704	0.015	0.149	808	0.017	0.170	733	0.015	0.154	546	0.011	0.115	879	0.018	0.183
UAE	225	0.024	0.048	395	0.042	0.084	360	0.038	0.076	417	0.044	0.088	603	0.055	0.109
Viet Nam	247	0.003	0.026	396	0.004	0.041	110	0.001	0.011	355	0.004	0.036	483	0.005	0.048
Japan	270	0.002	0.022	406	0.003	0.033	390	0.003	0.031	231	0.002	0.019	239	0.002	0.019
Lithuania	305	0.108	1.082	284	0.102	1.019	157	0.057	0.571	138	0.051	0.508	184	0.064	0.645
Lebanon	16	0.003	0.028	31	0.006	0.056	42	0.008	0.076	131	0.024	0.244	173	0.030	0.298
India	25	<0.000	<0.000	57	<0.000	<0.000	105	<0.000	0.001	97	<0.000	0.001	170	<0.000	0.001
Italy	333	0.006	0.056	466	0.008	0.079	237	0.004	0.040	210	0.004	0.036	162	0.003	0.027
WORLD TOTAL	170,400	0.032	0.117	139,293	0.034	0.133	158,756	0.029	0.105	149,148	0.023	0.101	148,857	0.030	0.125

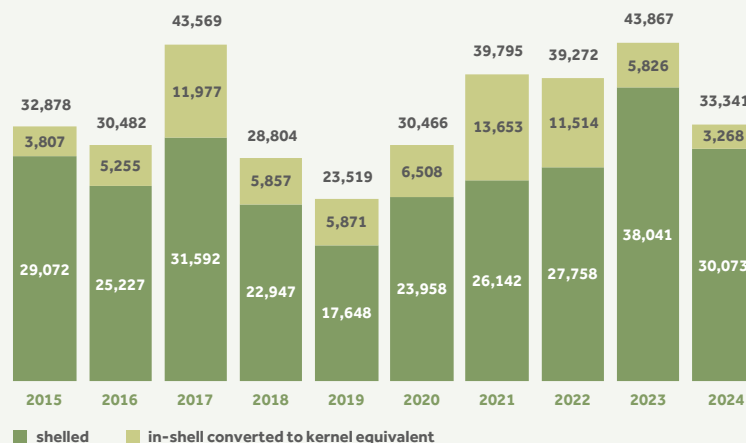
Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

WORLD PINE NUT EXPORTS

(Metric Tons, January–December)



EXPORTS

World pine nut exports have shown marked variability over the past decade, peaking at 43,867 metric tons (kernel equivalent) in 2023. In 2024, shipments declined to 33,341 MT. Pine nut kernels (shelled product) continue to dominate international trade.

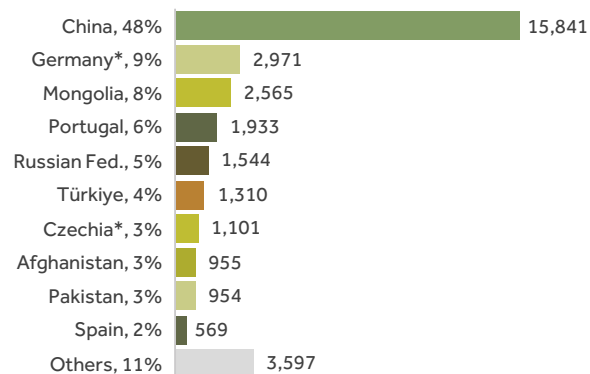
respectively. In the Mediterranean, Portugal (6%), Türkiye (4%), and Spain (2%) are the main suppliers, with in-shell pine nuts flowing from Portugal to processing centers in Türkiye, Spain, and Italy.

China remains the leading exporter, averaging 37% over 2020–2024 and reaching 48% in 2024. Germany follows with 9% as a transit hub, while Mongolia and Russia account for 8% and 5%,

In 2024, Europe led global shelled imports with a 63% share, driven primarily by Germany, Italy and the Netherlands. For in-shell imports, Spain and China dominated shipments, with a 43% and 25%, respectively.

WORLD PINE NUT EXPORTS, TOP EXPORTERS

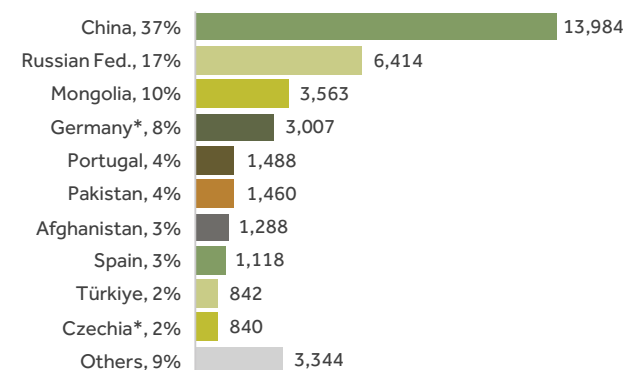
2024 (Metric Tons, kernel equivalent, January–December)



*Transit count

WORLD PINE NUT EXPORTS, TOP EXPORTERS

Average 2020–2024 (Metric Tons, kernel equivalent, Jan–Dec)



*Transit country

PINE NUTS

WORLD PINE NUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)

Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Germany*	5,640	5,433	6,319	4,872	3,652	5,689	6,955	5,136	4,994	4,656	-2%
USA	3,880	273	427	3,536	2,568	3,071	3,873	3,380	3,986	4,561	2%
Italy**	4,706	3,070	2,763	2,301	3,019	3,861	3,940	3,296	2,998	3,420	-3%
Spain**	1,154	761	3,696	620	1,930	2,555	2,196	763	2,308	2,824	10%
China**	7,169	11,013	18,592	8,406	3,999	5,032	8,505	11,883	15,129	2,684	-10%
Netherlands*	2,344	2,250	2,103	2,156	1,516	1,701	2,441	1,853	1,720	2,195	-1%
France	964	1,031	1,226	1,322	1,116	1,233	1,515	1,146	1,299	1,636	6%
UK	1,237	1,187	1,368	1,198	1,117	986	1,077	1,060	998	1,224	0%
Czechia	25	31	31	23	86	179	912	1,234	973	925	50%
Australia	723	905	51	498	517	602	823	679	532	767	1%
Israel	364	57	77	386	454	324	752	568	693	750	8%
Canada	212	12	43	154	168	255	396	537	470	577	12%
Ireland	103	66	95	83	89	84	108	128	306	569	21%
Belgium	355	395	451	294	335	353	451	406	495	553	5%
Switzerland	229	249	266	273	265	316	306	404	395	459	8%
Austria	205	246	240	186	223	342	327	301	277	416	8%
UAE	72	38	122	24	40	20	29	276	271	347	19%
Mexico	52	-	16	99	68	121	82	344	281	315	22%
Poland	52	73	96	41	39	114	221	164	148	298	21%
Türkiye	69	76	749	47	469	103	22	354	387	212	13%
Others	3,325	3,317	4,837	2,285	1,851	3,527	4,865	5,361	5,208	3,954	2%
WORLD TOTAL	32,878	30,482	43,569	28,804	23,519	30,466	39,795	39,272	43,867	33,341	0%

*Transit country

**Processing country

PINE NUTS

WORLD PINE NUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	5,506	0.004	0.012	7,821	0.005	0.017	3,073	0.002	0.007	14,998	0.011	0.032	12,218	0.009	0.026
USA	3,071	0.009	0.037	3,857	0.011	0.046	2,414	0.007	0.029	3,527	0.010	0.041	4,108	0.012	0.048
Italy	3,733	0.063	0.251	3,859	0.065	0.261	3,626	0.061	0.246	2,745	0.047	0.187	2,978	0.050	0.201
Spain	1,107	0.023	0.117	1,308	0.028	0.138	980	0.021	0.103	2,033	0.043	0.214	2,373	0.050	0.248
Germany	2,164	0.026	0.130	3,466	0.042	0.208	2,790	0.033	0.167	2,292	0.028	0.138	1,684	0.020	0.100
Netherlands	773	0.044	0.177	1,777	0.102	0.406	1,244	0.071	0.283	1,138	0.065	0.258	1,627	0.089	0.357
France	1,158	0.018	0.090	1,376	0.021	0.107	1,056	0.016	0.082	1,221	0.019	0.094	1,576	0.024	0.118
UK	888	0.013	0.053	1,004	0.015	0.060	1,044	0.015	0.062	965	0.014	0.057	1,156	0.017	0.067
Australia	602	0.023	0.094	823	0.032	0.127	674	0.026	0.103	527	0.020	0.080	761	0.028	0.114
Israel	324	0.037	0.148	752	0.084	0.338	568	0.063	0.251	693	0.076	0.302	750	0.080	0.320
Canada	255	0.007	0.067	396	0.010	0.104	537	0.014	0.140	441	0.011	0.114	568	0.014	0.143
Ireland	84	0.017	0.068	104	0.021	0.084	116	0.023	0.092	299	0.059	0.237	566	0.108	0.430
Belgium	317	0.027	0.137	408	0.035	0.176	384	0.033	0.165	434	0.037	0.186	489	0.042	0.208
Switzerland	316	0.037	0.146	306	0.035	0.141	344	0.039	0.157	380	0.043	0.173	428	0.048	0.192
Austria	289	0.032	0.162	256	0.029	0.143	255	0.029	0.143	262	0.029	0.146	375	0.041	0.205
Mexico	121	0.001	0.010	82	0.001	0.006	343	0.003	0.027	279	0.002	0.022	309	0.002	0.024
Libya	14	0.002	0.021	24	0.004	0.036	103	0.015	0.151	129	0.019	0.187	140	0.019	0.189
Denmark	150	0.026	0.103	177	0.030	0.121	111	0.019	0.076	108	0.018	0.073	132	0.022	0.088
Japan	72	0.001	0.006	112	0.001	0.009	177	0.001	0.014	176	0.001	0.014	129	0.001	0.010
Sweden	117	0.011	0.045	102	0.010	0.039	82	0.008	0.031	117	0.011	0.044	129	0.012	0.049
WORLD TOTAL	24,739	0.013	0.069	33,419	0.017	0.096	22,967	0.017	0.080	34,534	0.018	0.088	33,504	0.021	0.097

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PISTACHIOS

PRODUCTION



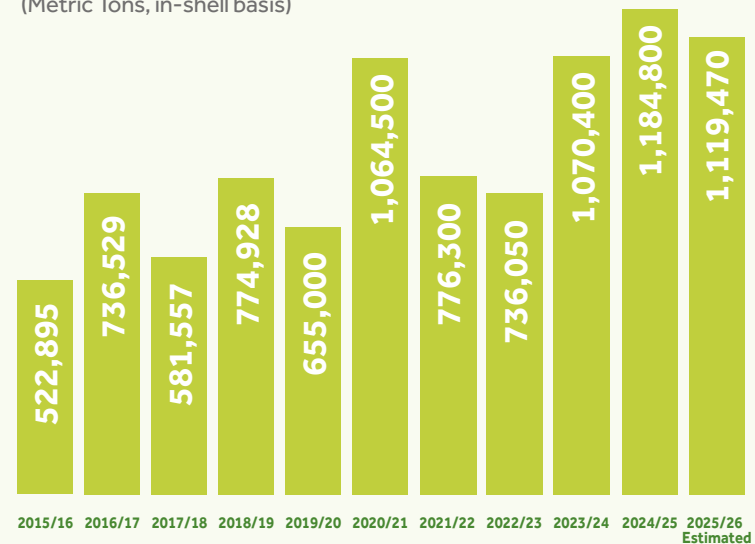
Despite yearly fluctuations linked to the alternate bearing cycle, global pistachio production has expanded notably over the past decade, increasing from 522,895 metric tons (in-shell basis) in 2015/16 to 1.18 million MT in 2024/25, with 1.12 million MT projected for 2025/26.

The USA remains the leading producer, with a five-year average share of 54% (517,388 MT) and 43% of global output in

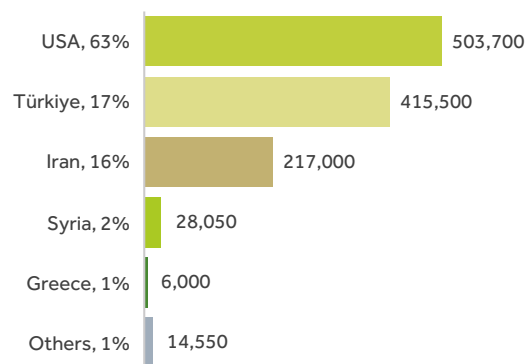
2024/25 (503,700 MT). Türkiye recorded an exceptional crop that year, with 35% (415,500 MT), while Iran followed with 18% (217,000 MT). Iran was expected to regain its position as the second-largest producer in 2025/26, as Türkiye's production returns to typical levels. Syria contributed 2%, and Greece about 1%. Although still minor in scale, Spain continues expanding its planted area, signaling stronger production potential in the coming years.



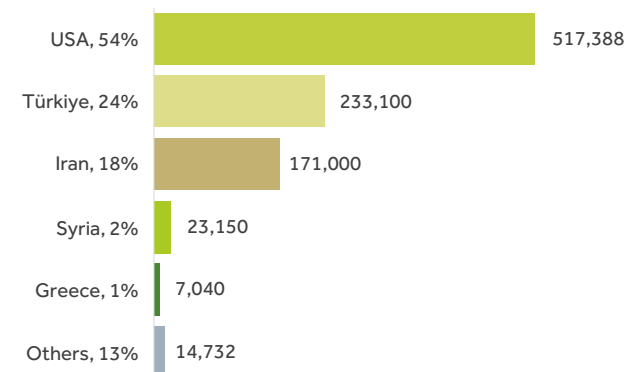
WORLD PISTACHIO PRODUCTION
(Metric Tons, in-shell basis)



WORLD PISTACHIO PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, in-shell basis)

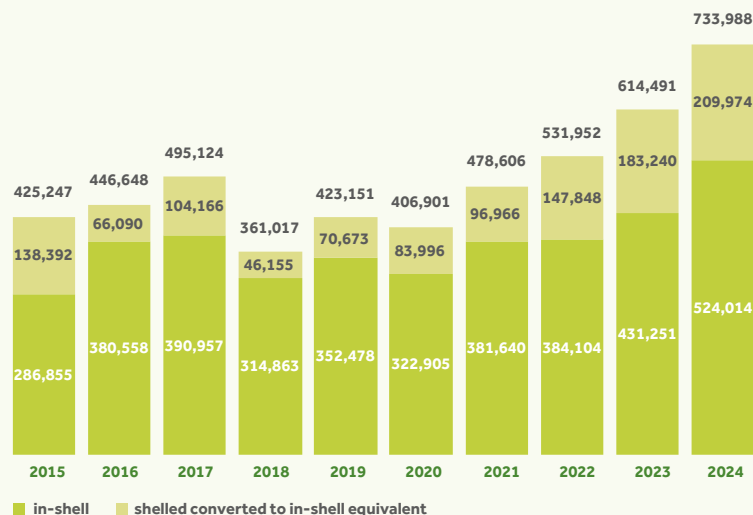


WORLD PISTACHIO PRODUCTION, TOP PRODUCERS
Average 2020/21-2024/25 (Metric Tons, in-shell basis)





WORLD PISTACHIO EXPORTS (Metric Tons, January-December)



EXPORTS

Global pistachio exports have significantly expanded over the past decade, rising from 425,247 metric tons (in-shell equivalent) in 2015 to a record 733,988 MT in 2024. Over the last few years, both in-shell and shelled exports have increased steadily, with the latter accounting for a growing share of total trade.

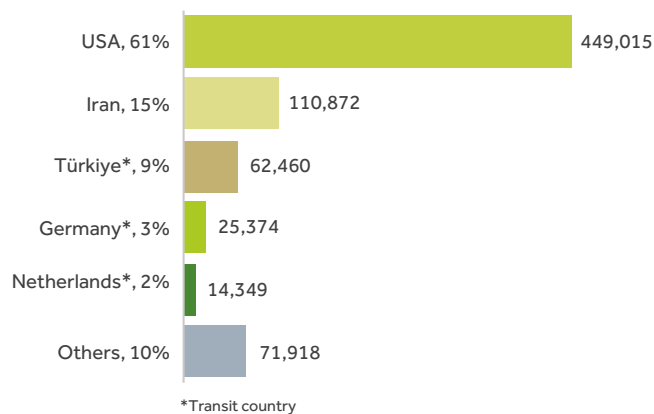
The USA remains the dominant exporter, representing 61% of global shipments in 2024 and averaging 58% over the past

five years. Iran follows with 15% and an average of 17%, while Türkiye accounts for 9% and 8%.

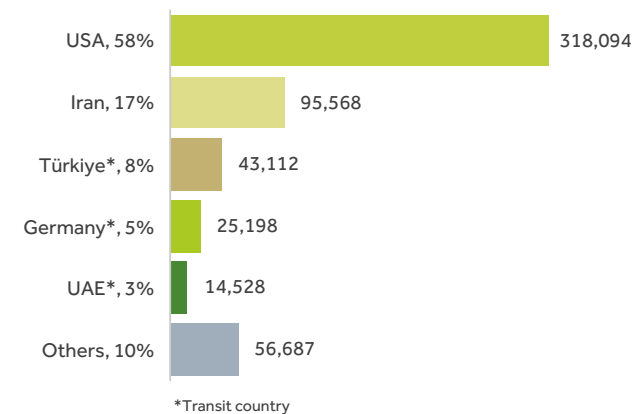
Asia and Europe dominated 2024 imports in-shell, accounting for 63% and 33% of the total, respectively. China led Asian demand with 26%, followed by Türkiye and Viet Nam (7% each) and India (6%). In the shelled segment, Europe held 59% of global imports, driven mainly by Italy and Germany.



WORLD PISTACHIO EXPORTS, TOP EXPORTERS 2024 (January-December. Metric Tons, in-shell equivalent)



WORLD PISTACHIO EXPORTS, TOP EXPORTERS Average 2020-2024 (Metric Tons, kernel equivalent, Jan-Dec)



PISTACHIOS



WORLD PISTACHIO IMPORTS, TOP IMPORTERS / (Metric Tons, in-shell equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
China	83,882	112,233	120,437	93,430	147,193	135,787	144,903	119,474	118,109	152,971	7%
Germany*	38,860	33,853	45,180	40,174	38,643	53,138	55,606	55,694	67,886	89,874	10%
Italy	14,363	16,606	15,796	17,723	21,524	25,543	34,936	32,915	48,476	59,770	17%
Türkiye*	10,783	6,695	10,368	13,024	11,782	15,938	15,660	37,831	56,857	57,728	20%
India	11,791	10,970	15,273	9,489	10,577	21,903	28,021	30,249	38,133	50,942	18%
Viet Nam	75,947	95,617	125,739	31,462	27,909	9,507	17,629	18,529	26,665	42,868	-6%
Spain	9,604	11,032	12,843	14,462	16,914	16,671	18,723	18,740	19,102	23,434	10%
Poland	2,220	3,516	3,827	4,518	3,064	3,312	4,835	7,292	10,903	17,797	26%
Netherlands*	11,959	11,051	12,215	12,250	8,419	8,083	8,967	12,019	10,921	17,696	4%
France	11,493	11,714	12,838	11,656	10,747	9,977	10,716	13,387	11,691	17,672	5%
Belgium	18,617	18,488	17,231	18,346	17,388	23,534	22,229	33,124	20,949	16,533	-1%
UAE*	25,204	18,284	9,501	9,759	10,022	3,246	9,756	21,731	19,066	13,958	-6%
Saudi Arabia	9,995	6,046	6,931	6,601	8,783	8,897	7,887	10,492	10,112	12,241	2%
UK	5,472	6,005	5,375	7,195	6,142	8,330	6,744	7,828	10,402	11,893	9%
Jordan	4,650	2,348	5,692	4,739	5,685	5,353	5,017	9,456	12,798	10,948	10%
Iraq	9,779	8,732	7,610	4,342	3,041	718	3,101	6,128	10,237	7,907	-2%
Pakistan	7,623	6,340	7,498	1,005	1,233	3,953	7,216	2,819	3,281	7,066	-1%
Mexico	1,689	1,323	2,530	2,422	2,269	1,753	3,890	4,365	5,418	6,869	17%
Thailand	961	956	883	2,014	5,208	686	710	1,458	3,490	6,647	24%
Malaysia	1,393	1,012	887	792	771	1,138	1,349	1,047	2,905	6,644	19%
Others	68,961	63,827	56,473	55,614	65,836	49,433	70,711	87,372	107,089	102,532	5%
World Total	425,247	446,648	495,124	361,017	423,151	406,901	478,606	531,952	614,491	733,988	6%

* Transit country



PISTACHIOS



WORLD PISTACHIO, TOP CONSUMERS / (IN-SHELL EQUIVALENT)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Türkiye	178,450	2.121	2.357	100,750	1.188	1.320	236,411	2.770	3.078	232,574	2.710	3.011	217,368	2.485	2.761
China	130,778	0.092	0.367	141,232	0.099	0.396	115,411	0.072	0.289	109,880	0.068	0.273	139,917	0.093	0.373
USA	107,405	0.320	0.639	113,418	0.337	0.673	113,011	0.334	0.668	119,207	0.351	0.701	112,036	0.324	0.649
Germany	31,839	0.382	0.509	33,073	0.397	0.529	24,993	0.300	0.400	41,803	0.502	0.669	64,500	0.763	1.017
Italy	27,465	0.462	0.513	35,018	0.591	0.657	32,179	0.545	0.606	49,026	0.833	0.925	54,711	0.922	1.024
India	21,805	0.016	0.047	27,958	0.020	0.060	30,183	0.021	0.065	37,451	0.026	0.079	50,752	0.035	0.106
Viet Nam	6,914	0.072	0.143	17,629	0.181	0.362	15,748	0.160	0.321	25,922	0.262	0.524	41,427	0.410	0.820
Iran	31,000	0.355	0.592	30,000	0.341	0.569	20,000	0.226	0.376	15,000	0.168	0.280	30,000	0.328	0.546
Syria	21,662	1.043	1.159	22,814	1.070	1.189	16,366	0.740	0.822	25,641	1.104	1.227	27,049	1.096	1.218
Spain	16,190	0.342	0.684	18,566	0.391	0.782	17,753	0.373	0.747	18,692	0.393	0.787	18,622	0.389	0.777
Poland	3,278	0.085	0.258	4,656	0.122	0.368	7,177	0.180	0.546	10,540	0.257	0.778	17,329	0.450	1.363
France	9,229	0.143	0.434	10,209	0.158	0.479	12,549	0.194	0.588	10,315	0.159	0.483	15,919	0.239	0.725
Saudi Arabia	8,895	0.247	0.412	7,673	0.213	0.356	10,492	0.288	0.480	10,086	0.273	0.455	12,227	0.360	0.600
UK	8,098	0.121	0.366	6,563	0.098	0.296	7,698	0.114	0.346	10,258	0.151	0.459	11,744	0.170	0.515
Belgium	21,055	1.821	2.023	19,294	1.662	1.846	27,223	2.336	2.595	11,644	0.996	1.107	10,040	0.855	0.950
Jordan	5,278	0.483	0.537	4,744	0.425	0.473	9,135	0.809	0.899	12,419	1.095	1.217	9,247	0.800	0.889
Iraq	718	0.017	0.028	3,101	0.071	0.119	6,003	0.135	0.225	10,237	0.225	0.375	7,856	0.171	0.284
Pakistan	3,946	0.017	0.035	7,216	0.031	0.062	2,810	0.012	0.024	3,276	0.014	0.027	7,065	0.028	0.056
Greece	7,177	0.683	0.975	6,293	0.602	0.861	6,859	0.660	0.943	4,670	0.452	0.645	6,991	0.696	0.994
Mexico	1,753	0.014	0.056	3,890	0.031	0.123	4,339	0.034	0.136	5,408	0.042	0.168	6,869	0.052	0.210
WORLD TOTAL	689,533	0.118	0.390	674,475	0.129	0.392	780,204	0.167	0.541	838,143	0.178	0.565	947,898	0.185	0.628

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

WALNUTS

PRODUCTION

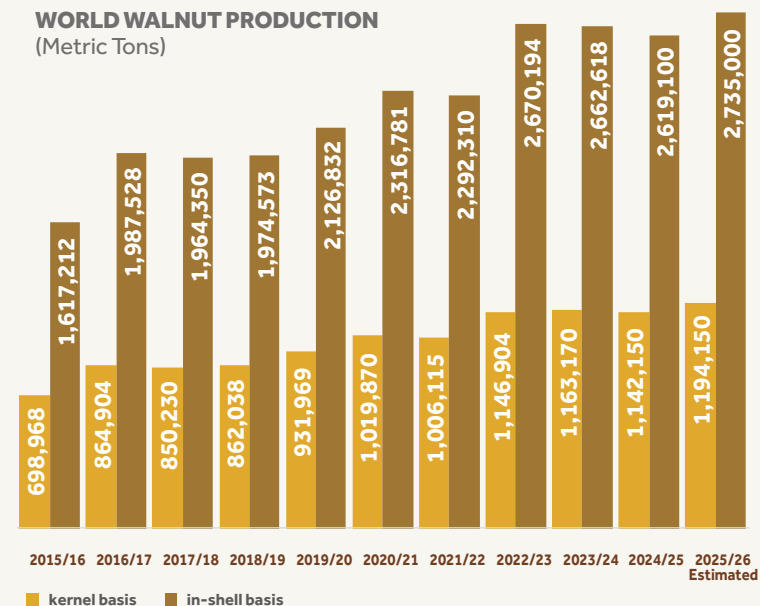
World walnut production has followed a steady upward trend over the past decade, rising from 1.62 million metric tons on an in-shell basis (698,968 MT kernel basis) to 2.62 M MT in 2024/25 and a record of 2.73 M MT expected for 2025/26.

China remains the dominant producer, averaging 52% over the past five years, and accounting for 60% of global output

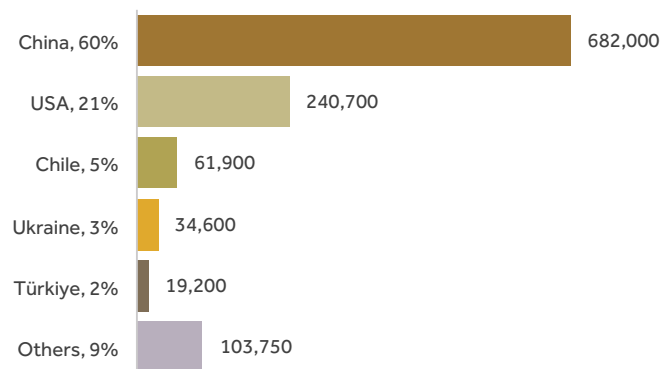
in 2024/25 (682,000 MT kernel basis). The USA follows with 21% (240,700 MT), while Chile ranks third with 5% (61,900 MT). Ukraine and Türkiye contribute smaller volumes, each below 3%, alongside other producers across Europe and Central Asia.



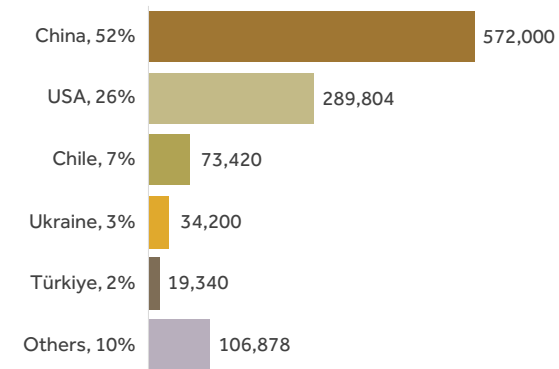
WORLD WALNUT PRODUCTION
(Metric Tons)



WORLD WALNUT PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, kernel basis)



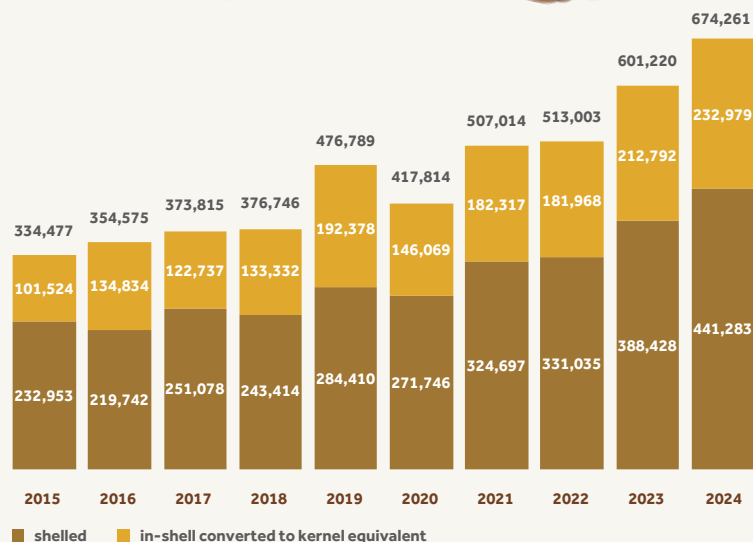
WORLD WALNUT PRODUCTION, TOP PRODUCERS
Average 2020/21-2024/25 (Metric Tons, kernel basis)





WORLD WALNUT EXPORTS

(Metric Tons, January-December)



EXPORTS

World walnut exports have grown sharply over the past decade, rising from 334,477 metric tons (kernel equivalent) in 2015, surpassing the 600,000 MT mark in 2023, and reaching a record 674,261 MT in 2024. Both shelled and in-shell exports continue to expand, with in-shell shipments now representing a growing share of total trade.

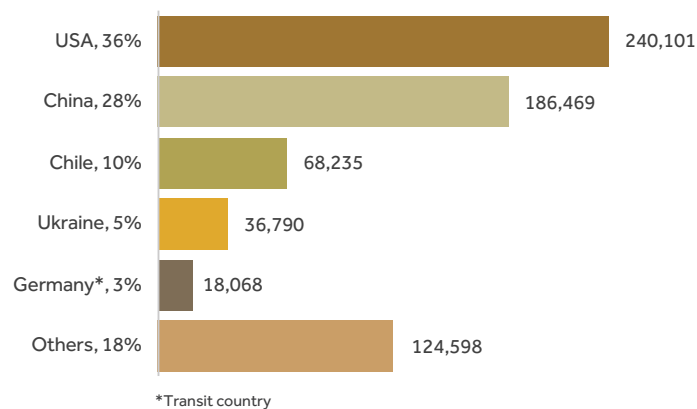
The USA remains the leading exporter, averaging 38% of global exports over the past five years and accounting for 36% in

2024 (240,101 MT). China follows with 28% (186,469 MT), continuing to expand its share each year, while Chile ranks third with 10% (68,235 MT).

Europe led global shelled walnut imports in 2024 with 55% of total trade, driven primarily by Germany (12%), while Asia followed with 36%, supported by strong demand from Türkiye and Japan. In the in-shell segment, Asia dominated with 67% of imports, led by Türkiye, the UAE, and India.

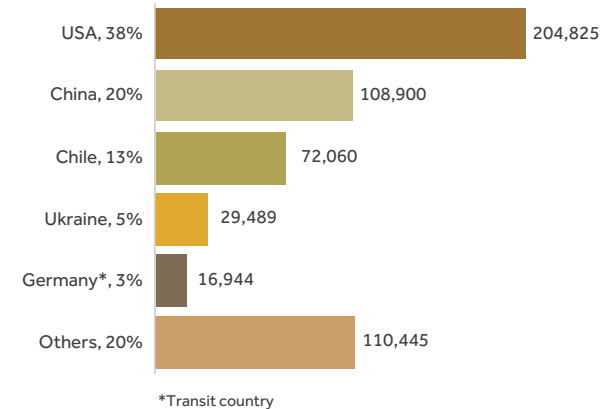
WORLD WALNUT EXPORTS, TOP EXPORTERS

2024 (Metric Tons, kernel equivalent, January-December)



WORLD WALNUT EXPORTS, TOP EXPORTERS

Average 2020-2024 (Metric Tons, kernel equivalent, Jan-Dec)



WALNUTS



WORLD WALNUT IMPORTS, TOP IMPORTERS / (Metric Tons, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Türkiye	38,027	45,251	38,883	42,305	53,380	37,166	44,261	45,790	52,531	64,310	6%
Germany*	29,615	31,472	38,757	42,460	48,002	48,749	55,007	60,051	48,829	58,773	8%
UAE*	6,288	9,843	13,509	13,892	28,431	18,014	26,745	39,487	39,935	49,360	26%
Italy	21,066	28,661	27,611	25,126	30,920	24,948	28,236	21,831	27,595	32,835	5%
Spain	18,850	21,892	21,842	23,689	25,474	22,146	27,789	24,103	26,767	31,536	6%
Netherlands*	14,898	14,706	19,302	15,805	19,898	17,730	20,942	22,481	25,289	29,712	8%
India	8,087	6,143	9,115	6,006	8,559	17,621	10,859	14,131	26,762	22,999	12%
Japan	14,955	18,392	21,174	19,241	19,019	18,533	24,757	17,522	18,981	19,386	3%
Iraq	7,270	2,508	6,766	5,630	7,325	8,061	10,792	11,609	14,562	17,014	10%
Korea, South	12,694	16,143	12,733	12,503	12,816	13,606	17,583	16,256	17,461	16,905	3%
Mexico	3,164	6,388	3,136	4,289	4,674	5,008	4,473	8,711	9,950	16,478	20%
UK	9,097	9,998	11,112	10,123	9,952	12,040	11,571	11,007	13,555	15,912	6%
France	10,387	10,239	13,764	11,393	13,115	11,810	14,052	11,473	10,320	15,488	5%
Russian Fed.	661	813	2,633	3,926	7,020	7,065	9,992	8,814	18,650	13,969	40%
Canada	9,985	11,364	10,785	12,162	11,997	12,956	13,273	11,314	11,368	11,491	2%
Morocco	784	1,763	2,244	3,529	4,277	4,540	6,768	6,428	9,652	10,779	34%
Romania	2,266	857	2,703	2,142	2,767	2,358	4,306	6,041	9,203	9,741	18%
Pakistan	244	1,368	2,736	6,096	6,558	6,389	4,506	3,144	9,268	9,408	50%
Algeria	1,446	2,304	526	1,118	3,770	3,851	2,803	6,453	8,548	8,829	22%
Austria	3,964	3,983	5,319	5,247	5,385	6,558	8,244	7,337	5,845	7,959	8%
Others	120,728	110,489	109,166	110,062	153,452	118,666	160,057	159,021	196,149	211,378	6%
WORLD TOTAL	334,477	354,575	373,815	376,746	476,789	417,814	507,014	513,003	601,220	674,261	8%

*Transit country



WALNUTS



WORLD WALNUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	433,742	0.304	0.406	398,403	0.279	0.373	516,100	0.362	0.483	493,583	0.346	0.462	512,809	0.361	0.482
USA	100,315	0.299	0.597	90,341	0.268	0.536	119,200	0.352	0.705	121,578	0.358	0.715	87,037	0.252	0.504
Türkiye	37,868	0.450	0.500	46,560	0.549	0.610	51,404	0.602	0.669	60,329	0.703	0.781	67,844	0.776	0.862
Germany	34,141	0.410	0.683	38,330	0.460	0.766	45,828	0.550	0.916	27,683	0.332	0.554	40,705	0.481	0.802
Italy	32,478	0.546	0.728	34,233	0.578	0.770	28,985	0.491	0.655	32,205	0.547	0.729	38,178	0.643	0.858
India	29,310	0.021	0.084	21,541	0.015	0.061	24,187	0.017	0.068	34,759	0.024	0.097	34,990	0.024	0.096
Spain	27,513	0.581	0.775	33,265	0.701	0.934	28,947	0.609	0.812	29,508	0.621	0.828	32,538	0.679	0.906
Romania	11,575	0.595	0.794	8,349	0.432	0.576	12,018	0.611	0.815	20,460	1.029	1.371	23,942	1.259	1.679
Japan	18,533	0.148	0.211	24,757	0.199	0.284	17,522	0.141	0.202	18,981	0.154	0.220	19,386	0.157	0.224
Netherlands	11,912	0.683	0.759	15,470	0.884	0.982	17,713	1.008	1.121	16,374	0.929	1.033	17,358	0.952	1.058
Iraq	8,061	0.189	0.379	10,792	0.248	0.496	11,609	0.261	0.522	14,562	0.320	0.640	16,969	0.369	0.737
Korea, South	13,582	0.262	0.524	17,530	0.338	0.676	16,255	0.314	0.627	17,461	0.337	0.674	16,857	0.326	0.652
Mexico	5,008	0.040	0.120	4,473	0.035	0.107	8,275	0.065	0.197	9,950	0.077	0.235	16,478	0.126	0.382
France	16,045	0.249	0.754	17,813	0.276	0.836	20,728	0.321	0.972	8,260	0.128	0.387	16,114	0.242	0.734
UK	7,163	0.107	0.324	11,282	0.168	0.508	10,864	0.161	0.488	13,383	0.198	0.599	15,630	0.226	0.685
Russian Fed.	7,035	0.048	0.193	9,440	0.065	0.260	8,048	0.056	0.222	18,444	0.128	0.511	13,257	0.092	0.366
Iran	10,760	0.123	0.176	23,396	0.266	0.380	32,892	0.371	0.531	15,743	0.177	0.252	12,329	0.135	0.192
Canada	12,933	0.341	0.683	13,230	0.347	0.693	11,215	0.292	0.583	11,192	0.289	0.577	10,963	0.276	0.552
Morocco	4,540	0.124	0.165	6,768	0.183	0.243	6,428	0.172	0.229	9,641	0.255	0.340	10,759	0.283	0.377
Pakistan	6,340	0.028	0.112	4,443	0.019	0.077	3,141	0.013	0.053	9,268	0.039	0.154	9,398	0.037	0.150
WORLD TOTAL	938,357	0.151	0.259	962,681	0.174	0.312	1,119,875	0.183	0.336	1,120,866	0.202	0.374	1,169,842	0.221	0.492

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PEANUTS

PRODUCTION

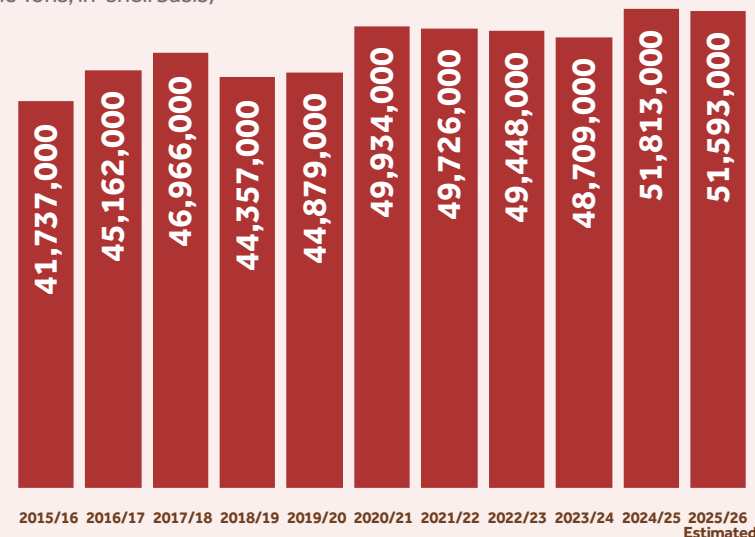
Global peanut production has remained relatively steady over the past decade, reaching 51.8 million metric tons (in-shell basis) in 2024/25. Production was forecasted to remain near this level, at 51.6 M MT in 2025/26.

China continues to dominate global production, maintaining a five-year average share of 36% (18 M MT) and contributing 36% (18.4 M MT) in

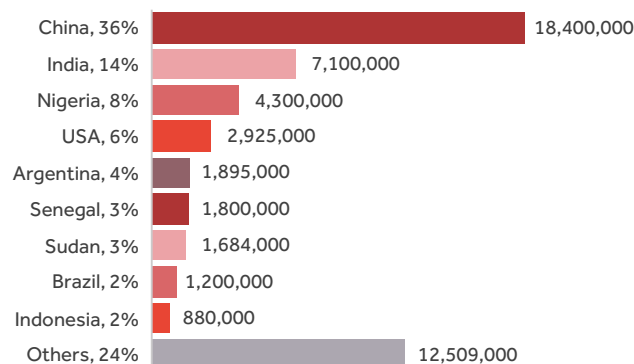
2024/25. India follows with 14% (7.1 M MT), while Nigeria ranks third with 8% (4.3 M MT). The USA contributes 6% (2.9 M MT), and Argentina, Senegal, and Sudan each add around 4%-3%. Brazil and Indonesia remain smaller contributors at 2%, while other producing countries collectively account for nearly a quarter of global supply.



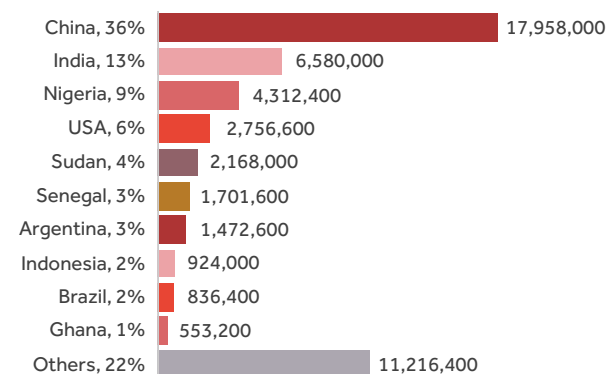
WORLD PEANUT PRODUCTION
(Metric Tons, in-shell basis)



WORLD PEANUT PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons, in-shell basis)



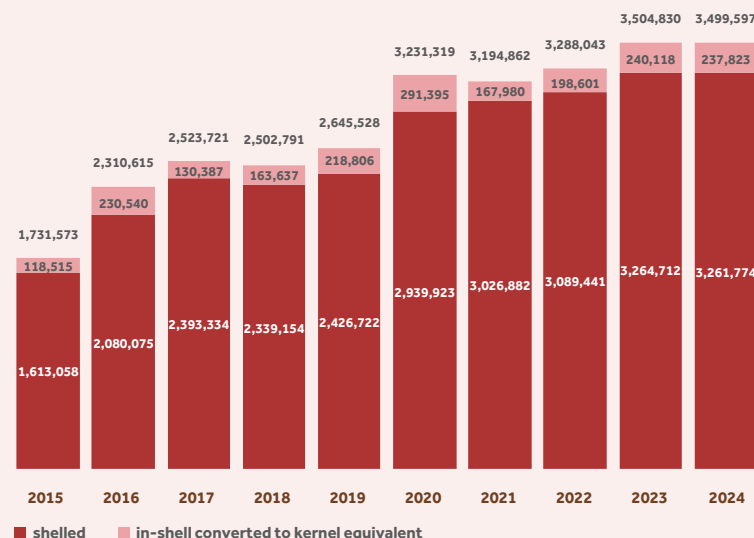
WORLD PEANUT PRODUCTION, TOP PRODUCERS
Average 2020/21-2024/25 (Metric Tons, in-shell basis)





WORLD PEANUT EXPORTS

(Metric Tons, HS codes 120241 and 120242, January–December)



EXPORTS

Global peanut exports have continued to grow steadily, rising from 1.73 million metric tons (kernel equivalent) in 2015 to a record 3.50 million MT in 2023 and maintaining similar levels in 2024. Shelled peanuts dominate global trade, representing the majority of exported volume.

India remains the leading exporter, averaging 19% of global exports over the past five years and accounting for 22% (756,711 MT) in 2024. Argentina follows with 17% (605,489

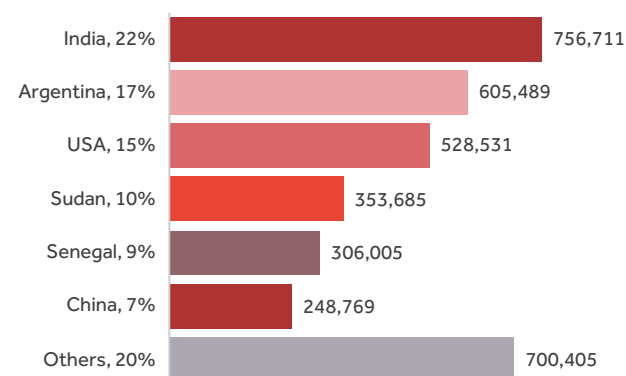
MT), while the USA ranks third with 15% (528,531 MT). Sudan and Senegal contribute 10% and 9%, respectively, and China 7%. Other origins together supply about one-fifth of global peanut exports.

Asia and Europe remained the main destinations for shelled peanuts in 2024. Asia led with 47% of global imports, driven largely by China, which alone accounted for 20% of total demand. Europe followed with 36%, led by strong imports through the Netherlands.



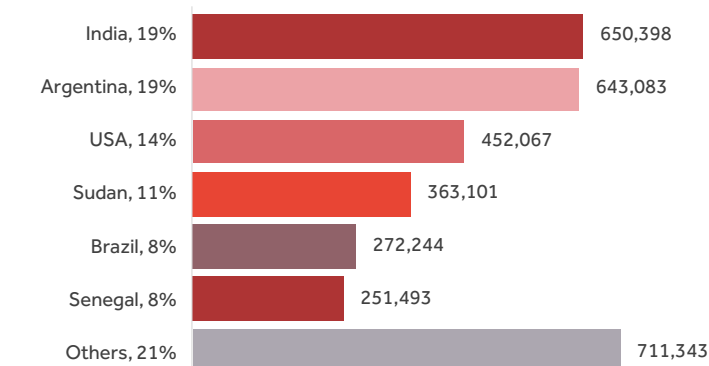
WORLD PEANUT EXPORTS, TOP EXPORTERS

2024 (Metric Tons, HS codes 120241 and 120242, kernel eq., Jan-Dec)



WORLD PEANUT EXPORTS, TOP EXPORTERS

Average 2020–2024 (MT, HS codes 120242 and 120241, kernel eq., Jan-Dec)



PEANUTS



WORLD PEANUT IMPORTS, TOP IMPORTERS (Metric Tons, HS codes 120242 and 120241, kernel equivalent, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
China	77,553	275,361	172,772	163,457	415,106	896,500	865,776	649,661	629,842	739,526	28%
Netherlands*	167,277	313,040	323,236	299,977	236,433	348,986	308,218	376,449	384,201	410,047	10%
Indonesia	175,757	191,363	274,501	255,091	300,347	260,968	269,667	272,672	260,207	282,508	5%
Mexico	125,892	102,099	143,112	137,724	123,482	114,841	125,733	131,584	147,757	187,535	5%
Germany*	119,818	121,185	186,086	204,591	110,397	117,365	110,542	142,528	130,236	138,822	2%
Viet Nam	114,047	246,410	182,576	108,997	208,253	174,099	131,483	122,102	256,773	126,601	1%
Canada	94,243	99,989	111,899	103,846	107,370	115,358	101,875	109,337	113,833	125,597	3%
Russian Fed.	65,661	79,629	130,511	126,650	131,392	146,511	161,349	135,966	121,378	125,175	7%
UK	72,780	87,744	85,875	105,469	94,421	132,706	99,998	119,104	103,339	106,188	4%
Philippines	62,371	61,124	87,405	73,695	71,102	52,804	59,297	79,805	78,726	103,438	6%
Poland	24,864	48,848	68,039	79,183	51,417	67,772	65,556	94,167	87,457	97,594	16%
Algeria	34,629	51,320	51,565	51,118	46,480	59,619	55,672	49,387	88,171	67,458	8%
Malaysia	89,069	74,529	62,855	42,369	49,780	45,607	52,743	59,327	68,774	66,468	-3%
Thailand	70,919	76,514	24,491	51,203	53,642	48,430	49,213	54,532	51,986	65,770	-1%
Spain	25,113	43,240	53,760	31,548	31,426	35,379	41,737	47,489	53,053	58,393	10%
France	18,817	28,797	36,520	37,709	28,655	35,112	44,995	40,978	43,222	55,799	13%
Italy	27,157	37,076	24,922	58,634	33,503	43,128	44,531	56,369	44,106	47,361	6%
UAE	12,403	11,982	7,840	14,454	20,098	16,206	33,758	29,010	37,436	40,459	14%
Japan	26,756	29,947	47,736	38,903	36,369	33,698	29,926	40,414	29,143	33,306	2%
Ukraine	13,275	12,513	22,386	26,050	25,694	30,480	31,083	25,629	24,385	33,171	11%
Others	313,171	317,908	425,633	492,123	470,161	455,751	511,709	651,531	750,804	588,380	7%
WORLD TOTAL	1,731,573	2,310,615	2,523,721	2,502,791	2,645,528	3,231,319	3,194,862	3,288,043	3,504,830	3,499,597	8%

*Transit country

PEANUTS

WORLD PEANUT ESTIMATED CONSUMPTION, TOP CONSUMERS / (kernel equivalent)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	12,822,406	8.999	9.998	13,567,616	9.515	10.572	12,981,261	9.104	10.116	12,566,597	8.815	9.794	13,452,657	9.478	10.531
India	3,857,843	2.763	3.070	4,079,011	2.898	3.220	4,070,970	2.873	3.192	3,535,281	2.475	2.750	4,178,487	2.880	3.200
USA	1,505,034	4.480	4.978	1,523,084	4.520	5.022	1,489,042	4.402	4.891	1,594,514	4.690	5.211	1,495,842	4.330	4.812
Indonesia	940,145	3.458	3.842	925,232	3.380	3.755	955,860	3.470	3.855	873,776	3.148	3.498	897,183	3.165	3.516
Brazil	207,620	0.974	1.082	234,917	1.096	1.218	322,924	1.500	1.666	229,429	1.060	1.178	576,787	2.721	3.023
Viet Nam	465,041	4.812	5.346	424,783	4.358	4.842	399,451	4.068	4.520	531,715	5.379	5.976	389,668	3.859	4.287
Mexico	187,641	1.489	2.978	175,422	1.384	2.769	196,363	1.540	3.080	199,856	1.556	3.112	244,551	1.869	3.738
Côte d'Ivoire	147,000	5.483	6.092	147,155	5.355	5.950	180,398	6.406	7.118	168,367	5.831	6.479	168,401	5.273	5.859
Canada	115,267	3.042	4.056	101,857	2.670	3.559	109,310	2.843	3.790	113,799	2.934	3.913	125,495	3.158	4.210
Russian Fed.	144,276	0.991	3.963	158,693	1.094	4.375	135,212	0.934	3.737	120,876	0.837	3.347	125,152	0.864	3.457
Germany	97,955	1.176	2.351	92,729	1.112	2.223	113,069	1.356	2.712	96,041	1.153	2.306	105,601	1.249	2.498
UK	131,729	1.964	3.929	97,454	1.448	2.897	117,607	1.742	3.484	101,479	1.498	2.996	104,880	1.517	3.034
Philippines	52,786	0.470	0.627	59,290	0.521	0.694	79,805	0.691	0.921	78,721	0.671	0.895	103,434	0.893	1.190
Poland	66,350	1.727	3.453	64,537	1.685	3.369	91,309	2.291	4.582	85,500	2.084	4.168	94,954	2.464	4.928
Algeria	59,619	1.372	2.744	55,672	1.260	2.520	49,380	1.100	2.199	88,161	1.933	3.866	67,458	1.441	2.882
Thailand	47,853	0.670	0.893	48,551	0.678	0.904	54,508	0.760	1.014	51,644	0.719	0.959	63,033	0.880	1.173
Malaysia	45,206	1.362	1.816	51,564	1.536	2.048	59,285	1.747	2.329	62,695	1.827	2.436	59,922	1.685	2.247
South Africa	65,272	1.110	2.220	48,595	0.818	1.636	52,099	0.870	1.740	80,555	1.333	2.667	55,230	0.863	1.726
France	34,915	0.541	1.641	44,669	0.692	2.098	40,483	0.626	1.898	42,388	0.655	1.984	54,761	0.823	2.494
Spain	32,514	0.686	1.373	39,403	0.830	1.660	43,887	0.923	1.846	47,945	1.009	2.018	50,359	1.051	2.102
WORLD TOTAL	21,493,987	0.714	2.932	22,445,677	0.725	2.901	22,141,457	0.877	3.377	21,325,221	0.923	3.346	23,040,211	0.891	3.547

Estimations might also include peanuts destined to processed products such as crush products like oil and meal, in addition to paste.

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DATES



PRODUCTION

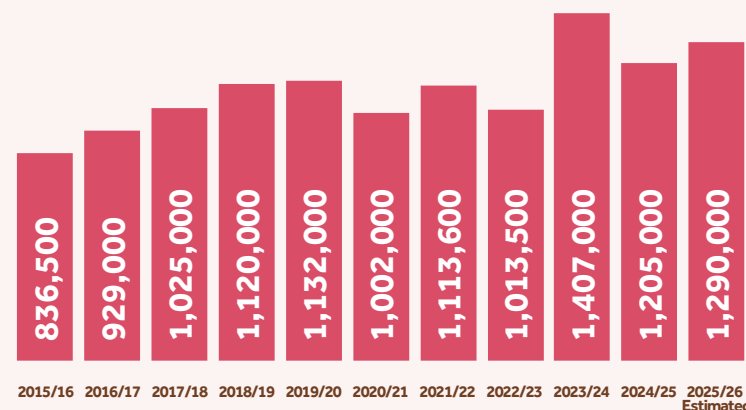
Global table date production has expanded over the past decade, increasing from 836,500 metric tons in 2015/16 to a record 1.41 million metric tons in 2023/24, before easing slightly to 1.21 million metric tons in 2024/25, and an estimated 1.29 M MT in 2025/26.

Saudi Arabia remains the leading producer, maintaining a five-year average of 22% and accounting for 22% of global output

(270,000 MT) in 2024/25. Egypt follows with 15% (180,000 MT), while the UAE ranks third with 14% (170,000 MT). Iran contributes 11% (130,000 MT), and Tunisia 8% (100,000 MT). Algeria, a key producer in previous years, recorded a smaller crop in 2024/25.

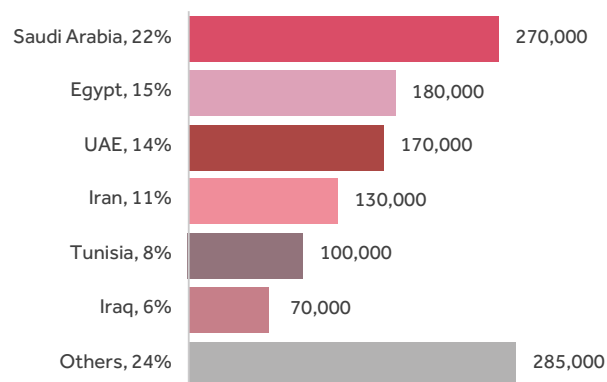


WORLD TABLE DATE* PRODUCTION (Metric Tons)

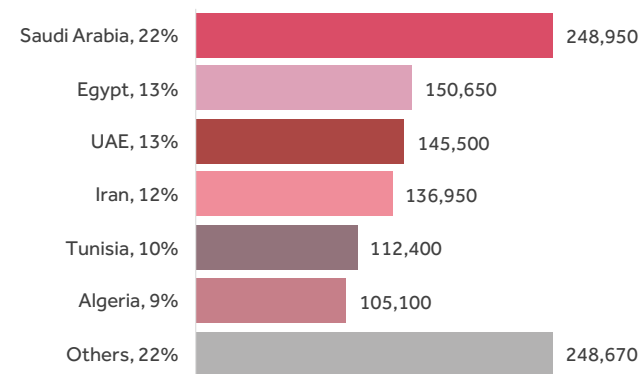


*Dates that have been packaged and presented for sale as such (approx. 15% of raw dates global production). Dates consumed in bulk and destined for processing are not included.

WORLD TABLE DATE PRODUCTION, TOP PRODUCERS 2024/25 (Metric Tons)



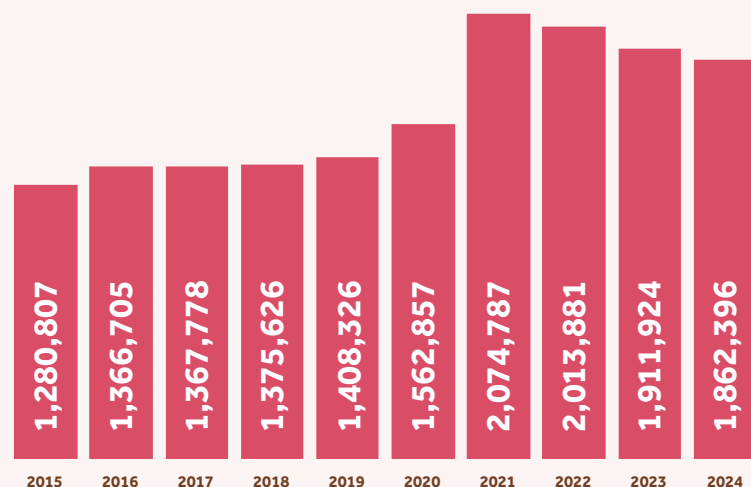
WORLD TABLE DATE PRODUCTION, TOP PRODUCERS Average 2020/21-2024/25 (Metric Tons)





WORLD DATE EXPORTS

(Metric Tons, HS code 080410, January-December)



EXPORTS

Global date exports have expanded overall over the past decade, reaching a record 2.07 million metric tons in 2021 before easing slightly in recent years to 1.86 million metric tons in 2024.

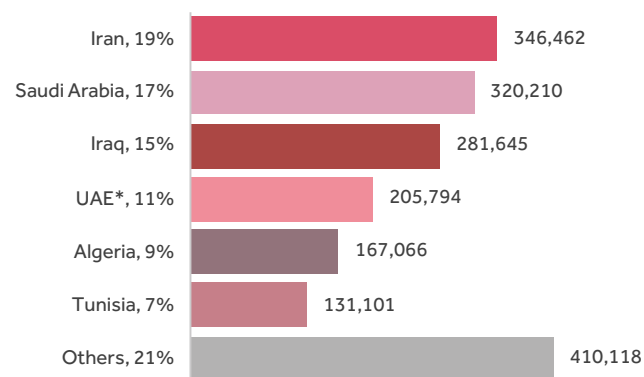
Iran led exports in 2024 with 19% of the global share (346,462 MT), followed by Saudi Arabia with 17% (320,210 MT) and Iraq with 15% (281,645 MT). The UAE accounted for 11% (205,794 MT), while Algeria and Tunisia represented 9% and 7%, respectively. Over the 2020-2024

period, Iran has led the way, averaging 16% of global exports, followed closely by Saudi Arabia, Iraq and the UAE.

Asia dominated global date imports in 2024, accounting for 68% of total volumes, led by India (28%) and the UAE (12%). Europe followed with 16%, driven by France and Germany (3% each) and the UK (2%). Africa represented 10% of global imports, mainly from Niger (5%) and Morocco (2%).

WORLD DATE EXPORTS, TOP EXPORTERS

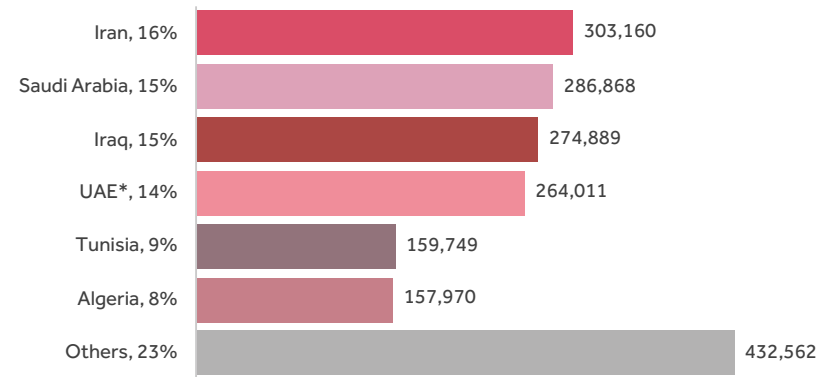
2024 (Metric Tons, HS code 080410, January-December)



*Transit count

WORLD TABLE DATE EXPORTS, TOP EXPORTERS

Average 2020-2024 (Metric Tons, HS code 080410, Jan-Dec)



*Transit count

DATES



WORLD DATE IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 080410, January-December)

Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
India	452,078	458,208	441,948	385,173	282,578	349,589	430,188	440,203	489,198	526,993	2%
UAE*	192,252	214,646	163,042	153,630	166,764	177,284	261,689	248,141	293,081	232,156	2%
Niger	17,231	19,730	18,498	28,488	56,057	61,072	88,544	114,480	82,384	99,957	22%
Pakistan	36,500	53,135	49,743	57,338	32,710	75,611	78,962	78,264	56,620	96,361	11%
Türkiye	37,649	29,809	39,600	40,745	45,844	54,413	65,934	54,138	64,977	71,930	7%
Yemen	35,334	32,360	26,325	44,031	48,919	47,648	73,227	78,780	70,152	70,426	8%
France	35,384	34,227	40,589	33,682	54,614	61,257	78,315	59,736	52,321	59,118	6%
Germany*	18,212	20,292	26,999	26,830	32,217	42,036	52,470	35,757	36,702	47,480	11%
Morocco	61,894	72,088	61,005	82,057	96,318	83,734	146,676	117,027	132,464	46,543	-3%
Kazakhstan	18,476	22,938	25,672	32,738	28,334	36,609	37,619	36,971	36,209	44,446	10%
Indonesia	18,473	23,730	36,832	40,355	38,752	51,847	62,878	63,501	57,429	39,832	9%
USA	18,529	28,560	21,812	37,756	26,699	24,117	30,877	27,268	26,596	36,618	8%
China	8,856	8,104	9,492	10,855	13,611	13,064	13,503	25,569	29,095	35,308	17%
UK	24,460	18,978	28,759	27,562	26,896	31,305	35,703	30,170	27,371	34,036	4%
Netherlands*	16,431	13,125	20,612	17,612	21,704	24,643	47,679	29,971	26,781	30,533	7%
Uzbekistan*	682	777	1,084	1,391	2,619	8,964	7,614	10,115	12,720	22,767	48%
Italy	12,228	9,579	12,952	12,397	13,895	14,002	33,193	18,170	18,364	22,357	7%
Malaysia	14,136	18,442	26,199	19,380	44,995	23,055	34,714	24,830	18,384	20,790	4%
Canada	10,770	11,127	14,406	14,327	15,437	13,038	19,855	15,669	17,012	20,584	7%
Spain	12,239	9,717	16,653	13,125	21,337	14,754	25,486	19,652	21,705	19,202	5%
Others	238,993	267,132	285,559	296,154	338,027	354,816	449,662	485,467	342,362	284,958	2%
WORLD TOTAL	1,280,807	1,366,705	1,367,778	1,375,626	1,408,326	1,562,857	2,074,787	2,013,881	1,911,924	1,862,396	4%

*Transit country



DATES



WORLD TABLE DATE ESTIMATED CONSUMPTION, TOP CONSUMERS

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Saudi Arabia	164,633	4.574	5.082	177,626	4.941	5.490	183,872	5.050	5.611	299,035	8.094	8.993	217,003	6.389	7.099
Egypt	95,817	0.892	0.991	139,464	1.276	1.418	136,459	1.229	1.366	175,469	1.557	1.730	175,013	1.502	1.669
UAE	125,499	13.513	15.014	130,042	13.886	15.429	136,589	14.467	16.075	150,261	15.789	17.543	165,485	15.007	16.675
Tunisia	83,447	6.861	7.624	74,153	6.047	6.719	106,125	8.589	9.543	100,090	8.034	8.927	94,444	7.693	8.547
India	52,204	0.037	0.075	64,217	0.046	0.091	65,425	0.046	0.092	72,743	0.051	0.102	78,817	0.054	0.109
Iran	85,452	0.979	1.088	100,653	1.145	1.272	123,410	1.394	1.549	98,477	1.104	1.227	78,542	0.858	0.953
Algeria	73,536	1.692	1.880	85,980	1.946	2.162	103,442	2.304	2.560	102,354	2.244	2.494	57,960	1.238	1.376
Morocco	41,021	1.118	1.242	43,120	1.163	1.292	35,488	0.947	1.053	68,494	1.810	2.011	44,754	1.175	1.306
Israel	18,173	2.075	2.306	16,897	1.899	2.110	23,545	2.605	2.895	32,634	3.557	3.952	44,427	4.733	5.259
USA	32,382	0.096	0.386	28,443	0.084	0.338	27,122	0.080	0.321	31,942	0.094	0.376	29,212	0.085	0.338
Oman	20,417	4.494	4.993	21,558	4.769	5.299	22,401	4.895	5.439	27,471	5.915	6.572	26,595	5.036	5.595
Iraq	31,309	0.736	0.817	13,251	0.304	0.338	23,996	0.539	0.599	10,210	0.224	0.249	24,758	0.538	0.597
Jordan	16,722	1.530	1.700	18,624	1.671	1.856	17,555	1.555	1.728	19,060	1.681	1.868	22,657	1.961	2.179
Pakistan	16,131	0.071	0.079	23,658	0.102	0.114	22,390	0.095	0.105	12,063	0.050	0.056	19,370	0.077	0.086
Niger	9,161	0.376	0.418	13,209	0.523	0.581	5,517	0.211	0.234	11,188	0.411	0.457	14,897	0.551	0.612
Yemen	7,147	0.221	0.246	10,984	0.333	0.370	11,817	0.351	0.390	10,522	0.305	0.339	10,564	0.260	0.289
Türkiye	6,320	0.075	0.083	7,104	0.084	0.093	5,605	0.066	0.073	7,165	0.083	0.093	8,079	0.092	0.103
Kazakhstan	5,431	0.286	0.409	5,492	0.286	0.409	4,937	0.255	0.364	4,311	0.220	0.314	6,664	0.324	0.462
Sudan	6,789	0.153	0.170	10,199	0.223	0.248	9,001	0.192	0.213	9,508	0.198	0.220	6,158	0.122	0.136
France	6,547	0.102	0.677	9,842	0.153	1.017	7,114	0.110	0.734	5,578	0.086	0.574	5,974	0.090	0.598
WORLD TOTAL	968,442	0.223	0.562	1,092,600	0.246	0.737	1,169,413	0.265	0.696	1,322,940	0.290	0.651	1,206,877	0.272	0.653

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

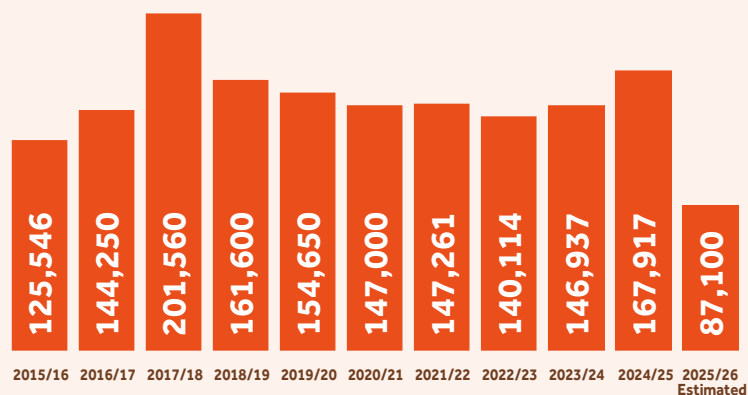
Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED APRICOTS

PRODUCTION

WORLD DRIED APRICOT PRODUCTION (Metric Tons)

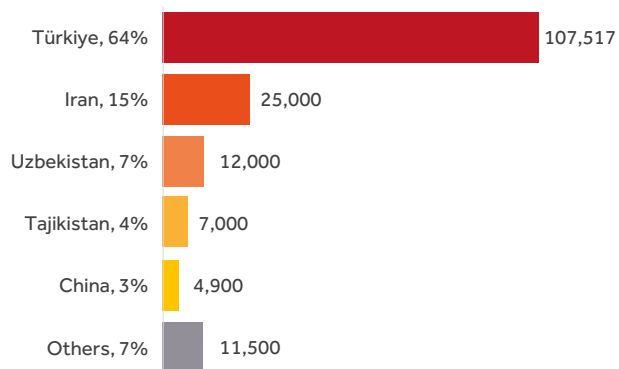


Global dried apricot production rose from 125,546 metric tons in 2015/16 to a peak of 201,560 MT in 2017/18, then settled within the 140,000–160,000 MT range in subsequent years. Output reached 167,917 MT in 2024/25 but was expected to fall sharply in 2025/26 due to severe frost that damaged orchards and curtailed yields in Türkiye. Even so, carryover stocks from the previous season were anticipated to sustain adequate market supply.

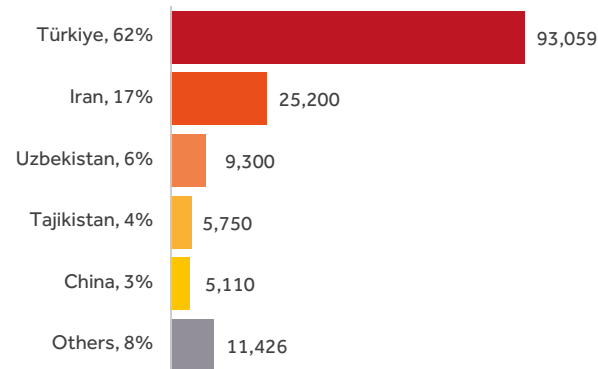
Türkiye remains by far the leading producer, averaging 62% over the 2020–2024 period and representing 64% of global production in 2024/25 (107,517 MT). Iran follows with about 15% (25,000 MT), ahead of Uzbekistan (7%), Tajikistan (4%), and China (3%).



WORLD DRIED APRICOT PRODUCTION, TOP PRODUCERS 2024/25 (Metric Tons)



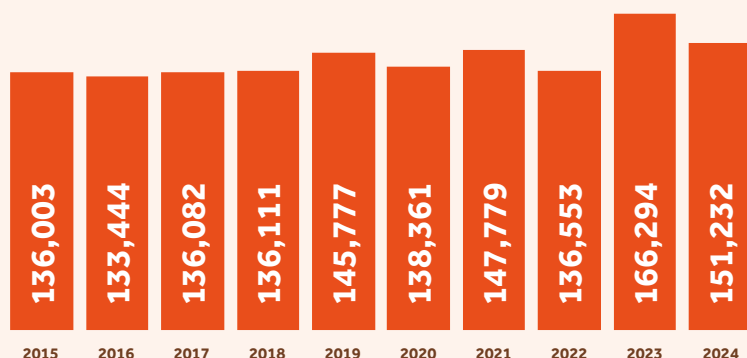
WORLD DRIED APRICOT PRODUCTION, TOP PRODUCERS Average 2020/21–2024/25 (Metric Tons)



DRIED APRICOTS

EXPORTS

WORLD DRIED APRICOT EXPORTS (Metric Tons, January-December)



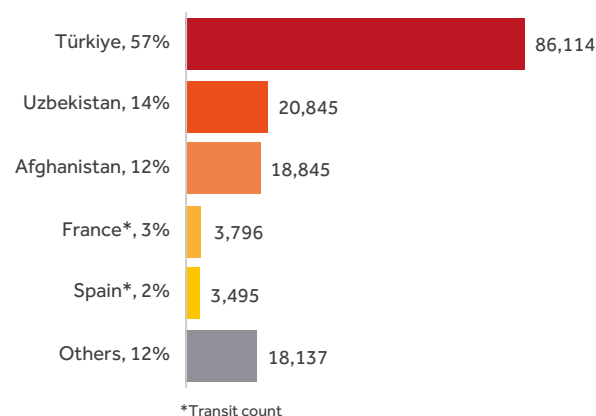
Over the past decade, global dried apricot exports have shown steady performance, fluctuating between 133,444 metric tons in 2016 and a record 166,294 MT in 2023, before easing slightly to 151,232 MT in 2024.

Türkiye continues to lead the global market, averaging 56% over the 2020–2024 period (82,854 MT) and accounting for 57% of exports in 2024 (86,114 MT) and. Uzbekistan has strengthened its

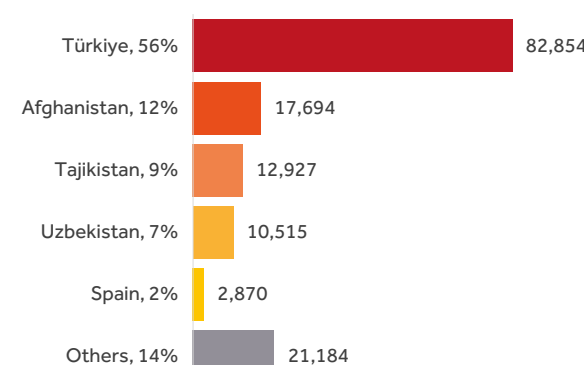
position, reaching 14% in 2024, followed by Afghanistan with 12%.

In 2024, Europe was the leading destination for dried apricot imports, representing 42% of global demand, with Germany and France each making up 6% of total imports. Asia followed with 32%, largely driven by strong demand from China (8%), while the USA accounted for 13% of worldwide imports.

WORLD DRIED APRICOT EXPORTS, TOP EXPORTERS 2024 (Metric Tons, January-December)



WORLD DRIED APRICOT EXPORTS, TOP EXPORTERS Average 2020-2024 (Metric Tons, January-December)



DRIED APRICOTS

WORLD DRIED APRICOT IMPORTS, TOP IMPORTERS / (Metric Tons, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
USA	10,228	11,198	14,547	12,053	12,130	13,623	15,448	13,757	15,245	20,231	8%
China	25,839	9,913	3,220	5,116	7,905	10,524	6,204	8,453	12,718	12,065	-8%
Germany	5,645	7,426	7,493	8,895	9,153	8,252	8,387	7,286	9,352	9,665	6%
France	5,665	7,648	8,191	9,602	8,867	8,244	8,467	7,007	7,745	8,951	5%
UK	5,774	6,647	6,515	6,950	6,997	6,650	6,084	5,240	6,349	6,965	2%
Russian Fed.	6,769	8,014	10,649	11,812	14,655	12,260	12,053	9,001	6,222	5,756	-2%
India	3,861	2,271	4,990	5,319	3,949	3,834	4,421	5,727	6,085	5,636	4%
Türkiye	2,119	2,451	2,046	2,030	2,653	2,602	2,086	1,561	8,850	5,090	10%
Ukraine	1,284	3,168	4,031	4,757	6,109	5,967	5,313	1,818	3,472	5,043	16%
Australia	4,317	4,402	5,406	5,489	4,873	5,027	4,516	4,046	4,018	4,364	0%
Netherlands	2,832	3,416	3,480	3,752	3,719	4,042	4,190	4,038	4,463	4,115	4%
Kazakhstan	25,112	22,679	17,007	8,823	4,258	4,886	16,433	20,356	22,796	3,721	-19%
Brazil	2,250	3,647	4,207	4,648	4,223	4,790	3,373	3,096	3,089	3,297	4%
Poland	3,108	3,128	3,060	3,197	3,167	3,064	2,666	2,244	2,713	3,285	1%
Algeria	1,509	1,570	2,150	1,674	2,966	2,347	1,553	1,111	2,370	2,972	8%
Azerbaijan	872	1,148	1,247	1,662	1,708	1,243	1,888	1,537	1,607	2,371	12%
Canada	1,573	1,929	2,682	2,668	2,412	2,382	2,321	2,418	2,306	2,366	5%
Italy	1,950	2,376	2,015	2,358	2,234	2,516	2,458	1,922	2,607	2,358	2%
Iraq	693	1,532	2,071	2,311	4,072	2,688	668	672	732	2,353	15%
Spain	2,061	1,922	2,625	2,119	2,229	1,477	1,787	1,871	1,890	1,799	-1%
Others	22,545	26,959	28,450	30,875	37,499	31,944	37,462	33,394	41,665	38,831	6%
WORLD TOTAL	136,003	133,444	136,082	136,111	145,777	138,361	147,779	136,553	166,294	151,232	1.2%

*Transit country



DRIED APRICOTS



WORLD DRIED APRICOT ESTIMATED CONSUMPTION, TOP CONSUMERS

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
Iran	22,699	0.260	0.520	27,179	0.309	0.618	25,953	0.293	0.586	24,053	0.270	0.539	22,818	0.249	0.498
USA	13,148	0.039	0.078	15,603	0.046	0.093	14,153	0.042	0.084	15,774	0.046	0.093	20,929	0.061	0.121
Türkiye	14,564	0.173	0.289	9,429	0.111	0.185	10,672	0.125	0.208	18,059	0.210	0.351	17,493	0.200	0.333
China	16,327	0.011	0.035	11,971	0.008	0.025	13,238	0.009	0.028	16,011	0.011	0.034	16,488	0.012	0.035
UK	6,317	0.094	0.188	5,833	0.087	0.173	5,119	0.076	0.152	6,067	0.090	0.179	6,858	0.099	0.198
Germany	5,903	0.071	0.142	5,840	0.070	0.140	5,032	0.060	0.121	6,968	0.084	0.167	6,834	0.081	0.162
Russian Fed.	11,526	0.079	0.113	11,279	0.078	0.111	8,942	0.062	0.088	6,177	0.043	0.061	5,732	0.040	0.057
India	3,810	0.003	0.008	4,382	0.003	0.009	5,645	0.004	0.012	5,786	0.004	0.012	5,546	0.004	0.012
France	6,829	0.106	0.212	6,966	0.108	0.216	4,602	0.071	0.142	4,661	0.072	0.144	5,155	0.077	0.155
Ukraine	5,881	0.134	0.268	5,272	0.121	0.242	1,804	0.045	0.091	3,460	0.094	0.188	5,034	0.133	0.266
Australia	5,009	0.195	0.390	4,485	0.173	0.346	3,994	0.153	0.305	3,981	0.151	0.301	4,331	0.162	0.324
Brazil	4,790	0.022	0.090	3,373	0.016	0.063	3,055	0.014	0.057	3,069	0.014	0.057	3,297	0.016	0.062
Poland	2,799	0.073	0.146	2,398	0.063	0.125	2,085	0.052	0.105	2,477	0.060	0.121	3,115	0.081	0.162
Algeria	2,307	0.053	0.106	1,473	0.033	0.067	1,107	0.025	0.049	2,250	0.049	0.099	2,972	0.063	0.127
Netherlands	2,568	0.147	0.295	2,412	0.138	0.276	2,242	0.128	0.255	2,747	0.156	0.312	2,699	0.148	0.296
Azerbaijan	1,231	0.120	0.239	1,888	0.183	0.366	1,453	0.140	0.281	1,534	0.147	0.295	2,371	0.229	0.459
Iraq	2,531	0.059	0.119	661	0.015	0.030	638	0.014	0.029	719	0.016	0.032	2,334	0.051	0.101
Italy	1,893	0.032	0.127	1,718	0.029	0.116	960	0.016	0.065	2,071	0.035	0.141	1,970	0.033	0.133
Canada	2,128	0.056	0.112	2,068	0.054	0.108	2,006	0.052	0.104	1,862	0.048	0.096	1,657	0.042	0.083
Switzerland	1,048	0.121	0.243	1,171	0.135	0.270	1,038	0.119	0.238	1,378	0.157	0.313	1,390	0.156	0.312
WORLD TOTAL	154,518	0.050	0.154	148,023	0.045	0.180	132,234	0.041	0.144	148,231	0.046	0.146	160,771	0.054	0.138

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

CRANBERRIES

DRIED CRANBERRIES PRODUCTION

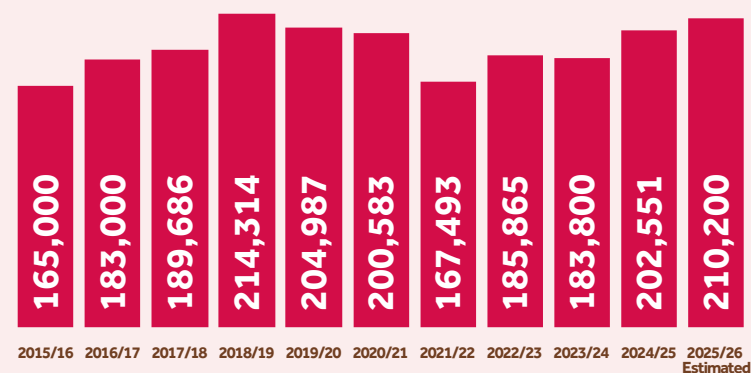


From 2015/16 to 2024/25, global production of sweetened dried cranberries has shown moderate variation, peaking at 214,314 metric tons in 2018/19. After declining to 167,493 MT in 2021/22, output gradually recovered, reaching 202,551 MT in 2024/25. Production for 2025/26 was projected to rise slightly to around 205,200 MT.

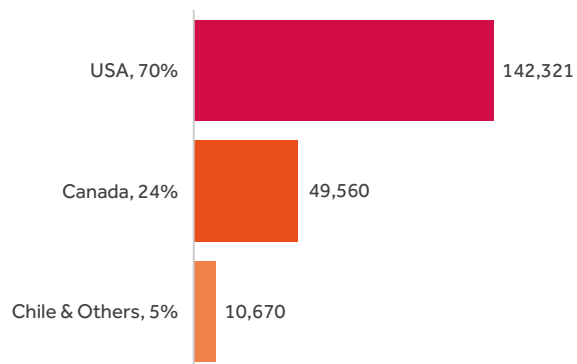
The USA remains the leading producer, averaging 74% over the 2020–2024 period (139,594 MT) and accounting for 70% of global output in 2024/25 (142,321 MT). Canada follows with 24% (49,560 MT), while Chile contributes around 5% (10,670 MT). These figures align closely with the five-year averages.



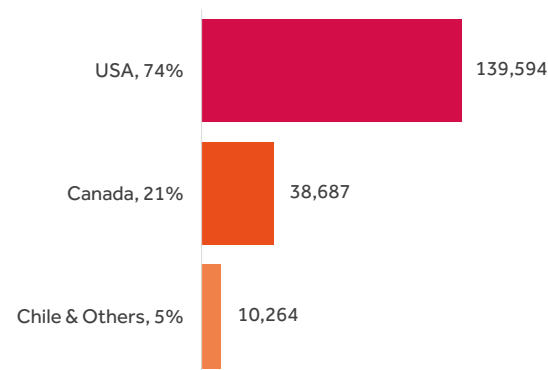
WORLD SWEETENED DRIED CRANBERRY PRODUCTION
(Metric Tons)



WORLD SWEETENED DRIED CRANBERRY PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons)



WORLD SWEETENED DRIED CRANBERRY PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons)



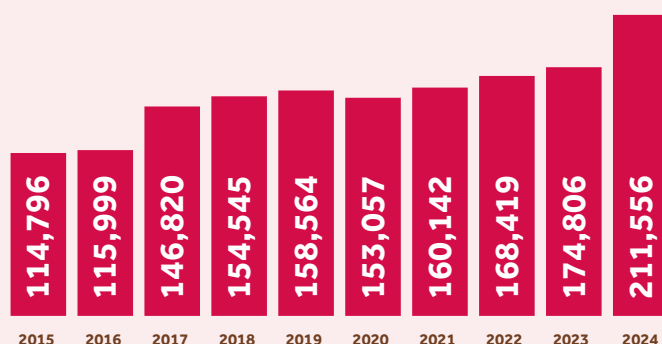
EXPORTS

DRIED CRANBERRIES



WORLD DRIED CRANBERRY EXPORTS

(Metric tons, HS code 200893, January–December)



Global dried cranberry exports have expanded steadily over the past decade, rising from 114,796 metric tons in 2015 to 211,556 MT in 2024.

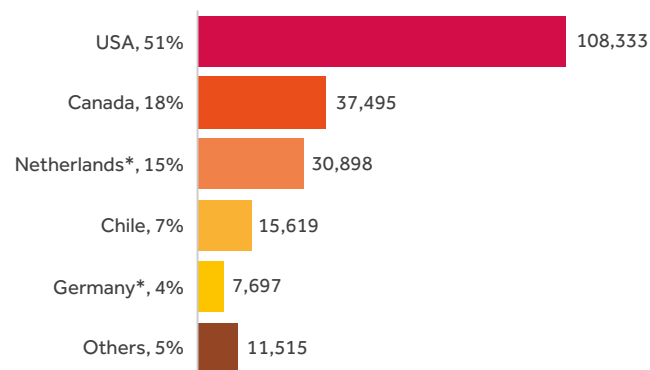
account for 15% (30,898 MT) and 4% (7,697 MT), respectively. Chile contributes around 7% (15,619 MT).

Dominating the global market, the USA averages 51% of global shipments over the 2020–2024 period (88,269 MT) and representing the same share in 2024 (108,333 MT). Canada follows with 18% (37,495 MT), while the Netherlands and Germany, both major re-exporters,

In 2024, Europe remained the leading destination for dried cranberry imports, representing 56% of global demand, led by Germany (15%) and the Netherlands (14%). Asia followed with 20%, driven mainly by China, which accounted for 12%. In the Americas, Canada, represented 9% of imports, while Mexico contributed 6%.

WORLD DRIED CRANBERRY EXPORTS, TOP EXPORTERS

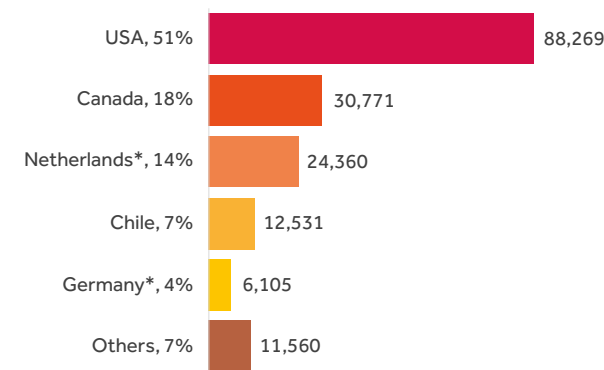
2024 (Metric Tons, HS code 200893, January–December)



*Transit country

WORLD DRIED CRANBERRY EXPORTS, TOP EXPORTERS

Average 2020–2024 (Metric Tons, HS code 200893, January–December)



*Transit country

CRANBERRIES

DRIED CRANBERRIES



WORLD DRIED CRANBERRY IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 200893, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
Germany*	5,928	5,595	10,140	9,290	10,848	15,447	15,076	20,171	20,310	32,088	21%
Netherlands*	23,513	22,880	26,626	28,520	29,782	26,551	31,774	26,390	25,063	30,342	3%
China	6,907	13,706	18,989	25,183	30,708	25,419	20,064	16,223	21,777	25,369	16%
Canada**	11,170	8,205	9,098	8,747	9,825	9,482	8,485	17,882	20,025	19,264	6%
Mexico	9,723	7,969	11,347	10,644	10,006	10,701	11,956	10,947	11,385	12,450	3%
Poland	7,365	6,113	8,484	8,150	7,062	7,552	8,935	10,077	10,435	9,371	3%
Hungary	540	542	451	418	352	338	385	476	525	9,043	37%
USA**	7,756	8,162	9,913	8,717	4,336	5,058	6,617	8,668	7,287	6,829	-1%
UK	5,239	5,249	6,141	6,433	4,638	5,811	3,421	6,235	5,253	6,020	2%
France	2,267	2,825	3,501	3,953	4,146	3,700	4,079	3,704	3,699	5,269	10%
Australia	3,879	4,032	4,234	4,798	3,905	3,811	4,348	4,095	3,178	4,297	1%
Spain	1,303	1,260	1,544	1,922	2,073	2,478	2,487	2,745	3,676	4,114	14%
Korea, South	5,433	2,403	4,618	4,879	3,643	2,784	3,392	3,207	2,545	2,907	-7%
India	221	373	673	621	1,064	1,109	1,470	2,028	2,587	2,878	33%
Italy	2,069	2,142	1,952	2,206	2,229	2,336	2,349	2,517	2,370	2,460	2%
Malaysia	486	532	956	1,991	7,188	3,321	3,427	1,541	1,998	2,233	18%
Türkiye	32	645	1,189	717	945	902	909	1,574	1,093	2,140	59%
Israel	1,184	2,286	2,527	1,870	2,740	1,656	1,889	2,301	2,032	2,128	7%
Japan	1,631	1,378	1,654	1,655	1,237	1,494	1,719	2,272	1,375	2,124	3%
Colombia	795	1,042	1,169	1,506	1,497	1,765	1,851	2,181	1,786	1,831	10%
Others	17,354	18,661	21,614	22,325	20,341	21,341	25,505	23,183	26,407	28,400	6%
WORLD TOTAL	114,796	115,999	146,820	154,545	158,564	153,057	160,142	168,419	174,806	211,556	7%

*Transit country

**Processing country

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DRIED CRANBERRIES

WORLD SWEETENED DRIED CRANBERRY ESTIMATED CONSUMPTION, TOP CONSUMERS

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
USA	80,521	0.240	0.320	52,046	0.154	0.206	43,554	0.129	0.172	50,623	0.149	0.199	41,303	0.120	0.159
Canada	23,260	0.614	0.819	12,767	0.335	0.446	30,398	0.790	1.054	31,392	0.809	1.079	31,757	0.799	1.065
China	25,294	0.018	0.036	20,010	0.014	0.028	16,171	0.011	0.023	21,615	0.015	0.030	25,231	0.018	0.036
Germany	11,177	0.134	0.268	10,562	0.127	0.253	13,083	0.157	0.314	13,357	0.160	0.321	24,391	0.288	0.577
Mexico	10,701	0.085	0.170	11,956	0.094	0.189	10,934	0.086	0.172	11,378	0.089	0.177	12,424	0.095	0.190
Poland	6,635	0.173	0.345	6,918	0.181	0.361	7,770	0.195	0.390	8,880	0.216	0.433	8,683	0.225	0.451
UK	5,057	0.075	0.151	2,574	0.038	0.077	5,210	0.077	0.154	4,320	0.064	0.128	5,095	0.074	0.147
France	3,638	0.056	0.226	4,031	0.062	0.250	3,155	0.049	0.195	2,921	0.045	0.180	4,816	0.072	0.289
Australia	3,776	0.147	0.294	4,296	0.166	0.331	3,947	0.151	0.302	3,031	0.115	0.229	4,107	0.154	0.308
Spain	2,383	0.050	0.201	2,156	0.045	0.182	2,380	0.050	0.200	943	0.020	0.079	3,330	0.069	0.278
Korea, South	2,783	0.054	0.107	3,391	0.065	0.131	3,207	0.062	0.124	2,545	0.049	0.098	2,883	0.056	0.111
India	1,089	0.001	0.003	1,467	0.001	0.004	2,019	0.001	0.006	2,294	0.002	0.006	2,811	0.002	0.008
Israel	1,655	0.189	0.252	1,889	0.212	0.283	2,301	0.255	0.340	2,030	0.221	0.295	2,128	0.227	0.302
Japan	1,492	0.012	0.048	1,717	0.014	0.055	2,268	0.018	0.073	1,375	0.011	0.045	2,124	0.017	0.069
Türkiye	889	0.011	0.042	909	0.011	0.043	1,537	0.018	0.072	949	0.011	0.044	1,915	0.022	0.088
Colombia	1,739	0.034	0.137	1,828	0.035	0.142	2,156	0.042	0.166	1,753	0.034	0.135	1,810	0.034	0.137
Italy	1,888	0.032	0.127	2,036	0.034	0.137	2,161	0.037	0.146	1,900	0.032	0.129	1,663	0.028	0.112
Czechia	1,027	0.098	0.390	1,076	0.102	0.409	1,184	0.113	0.451	1,316	0.125	0.501	1,524	0.142	0.568
Greece	1,364	0.130	0.519	1,434	0.137	0.549	1,215	0.117	0.468	1,243	0.120	0.481	1,445	0.144	0.575
Russian Fed.	2,275	0.016	0.021	3,117	0.021	0.029	780	0.005	0.007	957	0.007	0.009	1,349	0.009	0.012
WORLD TOTAL	201,271	0.043	0.171	160,490	0.048	0.148	169,205	0.045	0.216	180,183	0.055	0.201	197,217	0.064	0.200

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED FIGS

PRODUCTION

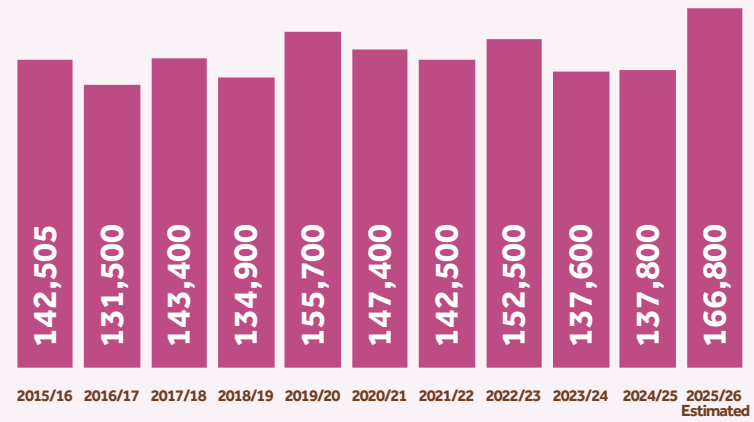
Global dried fig production was fairly steady with some slight fluctuations over the past decade, ranging between the 130,000-150,000 metric tons levels. Output in 2024/25 stood at 137,800 MT, with production expected to recover to around 166,800 MT in 2025/26.

Türkiye continues to lead production, averaging 52% of global output during

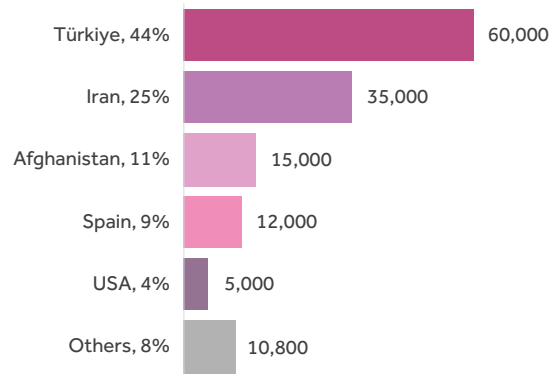
2020–2024 (74,500 MT) and accounting for 44% in 2024/25 (60,000 MT). Iran follows with 25% (35,000 MT), while Afghanistan contributes 11% (15,000 MT). Spain and the USA make up smaller shares, at 9% (12,000 MT) and 4% (5,000 MT), respectively.



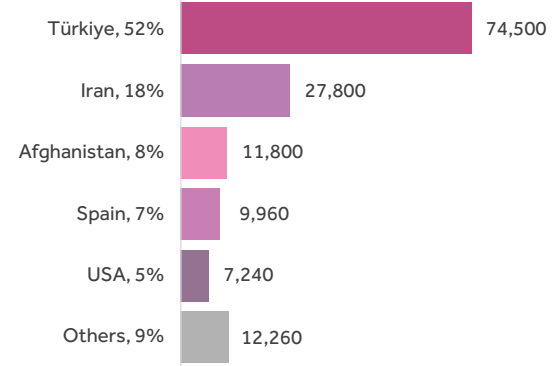
WORLD DRIED FIG PRODUCTION
(Metric Tons)



WORLD DRIED FIG PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons)



WORLD DRIED FIG PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons)

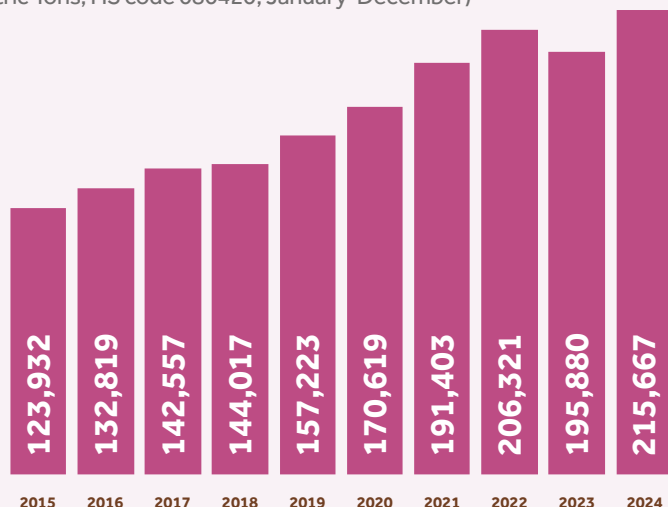


DRIED FIGS



WORLD FIG EXPORTS

(Metric Tons, HS code 080420, January–December)



EXPORTS

Global fig exports have expanded steadily over the past decade, rising from 123,932 metric tons in 2015 up to a decade-high of 215,667 MT in 2024.

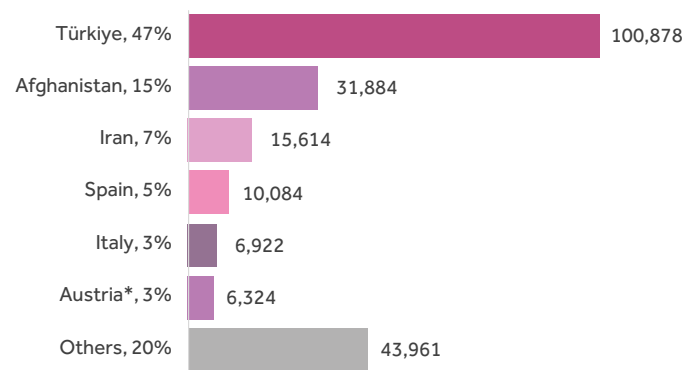
Türkiye holds a dominant position in the international market, averaging 49% of total exports over the 2020–2024 period (96,853 MT) and representing 47% in 2024 (100,878 MT). Afghanistan follows with 15% (31,884 MT), while Iran accounts for 7% (15,614 MT). Spain and Italy

contribute smaller shares of 5% (10,084 MT) and 3% (6,922 MT), respectively.

In 2024, Europe remained the leading destination for dried fig imports, representing 52% of the global total, with Germany accounting for 11%. Asia followed with 32%, led by strong demand from India (13%) and China (8%), while the USA made up 10% of worldwide imports.

WORLD FIG EXPORTS, TOP EXPORTERS

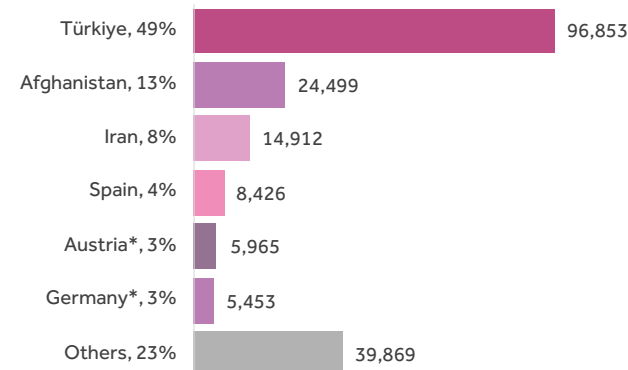
2024 (Metric Tons, HS code 080420, January–December)



*Transit count

WORLD FIG EXPORTS, TOP EXPORTERS

Average 2020–2024 (Metric Tons, HS code 080420, Jan–Dec)



*Transit country

DRIED FIGS



WORLD FIG IMPORTS, TOP IMPORTERS / (Metric Tons, HS code 080420, January-December)											
Importing Country	2014	2015	2016	2017	2018	2019	2020	2021	2022	2024	CAGR 2015-2024
India	6,033	7,387	12,783	9,791	12,032	18,103	22,810	14,340	27,299	27,705	18%
Germany*	16,372	16,298	16,083	19,297	21,442	22,496	28,155	26,892	18,792	24,169	4%
USA	6,617	7,067	11,417	9,973	12,685	14,821	15,041	16,452	19,773	21,275	14%
China	4,476	3,066	2,557	2,863	4,626	8,717	11,905	15,765	22,275	16,454	16%
France	15,045	15,090	14,404	14,862	13,886	15,815	16,206	17,873	16,414	15,485	0%
Austria*	2,508	8,019	2,976	3,203	3,458	4,077	3,426	10,913	3,290	10,528	17%
UK	5,906	6,484	7,295	7,003	7,397	7,256	6,764	7,338	7,147	7,038	2%
Netherlands*	6,277	5,182	6,057	6,286	5,727	6,715	7,951	6,760	5,704	6,367	0%
Italy	5,399	4,818	4,531	4,394	5,390	4,533	6,440	5,708	5,531	5,762	1%
Canada	3,834	3,985	4,420	3,912	4,234	4,257	5,188	4,179	4,924	5,151	3%
Russian Fed.	3,485	4,072	5,743	5,715	7,212	8,339	6,694	6,877	4,719	4,924	4%
Switzerland	3,583	3,801	3,449	3,323	3,378	3,887	3,861	4,851	4,804	4,539	3%
Poland	2,206	1,522	1,422	1,784	2,010	2,173	2,022	3,009	3,238	3,508	5%
Denmark	1,128	1,613	1,141	1,093	1,142	1,179	1,367	1,402	1,297	3,279	13%
Slovakia	736	1,109	941	1,031	1,786	1,930	2,776	3,599	4,041	3,168	18%
Belgium	2,346	2,633	2,304	2,333	2,244	2,441	2,621	3,179	3,138	3,119	3%
Bulgaria	298	563	299	265	305	282	538	1,948	1,822	2,915	29%
Mexico	1,560	1,655	3,931	2,833	2,980	3,018	3,178	3,681	2,751	2,340	5%
Türkiye	583	524	476	1,114	766	495	343	3,155	2,534	2,217	16%
Japan	1,549	1,718	1,690	1,461	1,624	1,600	1,944	2,008	2,028	2,060	3%
Others	33,991	36,213	38,639	41,480	42,901	38,484	42,172	46,393	34,358	43,663	3%
WORLD TOTAL	123,932	132,819	142,557	144,017	157,223	170,619	191,403	206,321	195,880	215,667	6%

*Transit country



WORLD DRIED FIG ESTIMATED CONSUMPTION, TOP CONSUMERS

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	17,636	0.013	0.126	22,537	0.016	0.160	14,055	0.010	0.099	27,176	0.019	0.190	27,422	0.019	0.189
USA	20,553	0.061	0.245	23,864	0.071	0.283	21,018	0.062	0.249	25,081	0.074	0.295	25,241	0.073	0.292
Germany	17,714	0.213	0.425	23,037	0.276	0.552	20,244	0.243	0.486	13,358	0.160	0.321	18,885	0.223	0.447
Iran	10,482	0.120	0.364	10,976	0.125	0.378	16,586	0.187	0.568	2,035	0.023	0.069	17,410	0.190	0.576
China	8,638	0.006	0.060	11,765	0.008	0.082	17,742	0.011	0.110	23,685	0.016	0.155	16,258	0.010	0.101
France	14,291	0.222	0.887	14,578	0.226	0.904	16,108	0.249	0.997	14,729	0.227	0.910	12,866	0.193	0.773
UK	7,001	0.104	0.418	6,607	0.098	0.393	7,213	0.107	0.427	6,978	0.103	0.412	5,826	0.084	0.337
Canada	4,051	0.107	0.428	5,000	0.131	0.524	3,850	0.100	0.400	4,580	0.118	0.472	4,940	0.124	0.497
Russian Fed.	8,262	0.057	0.567	6,585	0.045	0.454	6,842	0.047	0.473	4,699	0.033	0.325	4,917	0.034	0.340
Switzerland	3,857	0.447	0.595	3,821	0.440	0.586	4,760	0.545	0.726	4,655	0.529	0.706	4,505	0.505	0.673
Poland	2,123	0.055	0.110	1,959	0.051	0.102	2,838	0.071	0.142	3,053	0.074	0.149	3,303	0.086	0.171
Denmark	853	0.146	0.195	1,225	0.209	0.279	1,119	0.190	0.254	1,032	0.175	0.233	3,006	0.503	0.671
Netherlands	2,923	0.168	0.671	4,017	0.230	0.918	2,293	0.131	0.522	1,243	0.071	0.282	2,360	0.129	0.518
Slovakia	1,093	0.200	0.267	1,886	0.346	0.462	2,338	0.414	0.552	3,061	0.528	0.704	2,232	0.405	0.540
Japan	1,600	0.013	0.051	1,944	0.016	0.062	1,977	0.016	0.064	1,956	0.016	0.063	2,042	0.016	0.066
Australia	1,509	0.059	0.235	1,866	0.072	0.288	1,891	0.072	0.289	1,547	0.059	0.234	1,760	0.066	0.264
Czechia	717	0.068	0.272	727	0.069	0.277	1,061	0.101	0.404	968	0.092	0.369	1,262	0.118	0.470
Portugal	642	0.062	0.249	883	0.086	0.343	1,002	0.098	0.390	1,100	0.107	0.429	1,249	0.120	0.479
Ukraine	1,548	0.035	0.353	1,380	0.032	0.317	617	0.016	0.155	965	0.026	0.263	1,180	0.031	0.312
Croatia	608	0.148	0.297	706	0.174	0.348	858	0.213	0.426	849	0.212	0.423	1,122	0.290	0.579
WORLD TOTAL	148,855	0.066	0.250	167,473	0.072	0.262	165,368	0.073	0.292	158,965	0.076	0.271	168,189	0.074	0.221

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

DRIED GRAPES

PRODUCTION

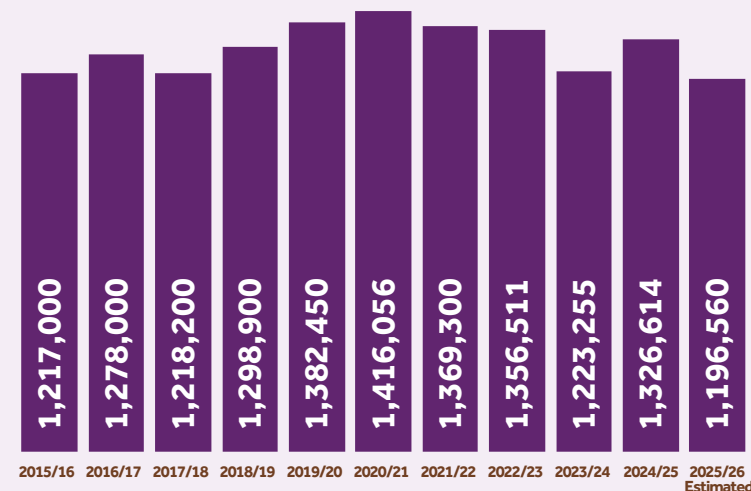
Over the past decade, world production of dried grapes (Raisins, Sultanas, and Currants) has fluctuated moderately, peaking at 1.42 million metric tons in 2020/21 before easing to 1.22 M MT in 2023/24. Output for 2024/25 is estimated at 1.32 M MT, with a slight decline projected for 2025/26.

Türkiye remains among the principal producers, averaging 20% of global output over the 2020–2024 period

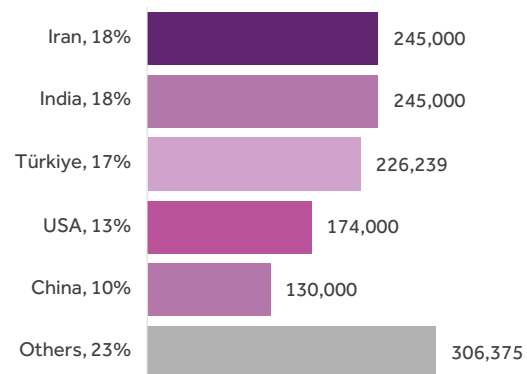
(262,717 MT) and representing 17% in 2024/25 (226,239 MT). Iran and India share the top position for the 2024/25 season, each accounting for 18% (245,000 MT). The USA follows with 13% (174,000 MT), while China contributes 10% (130,000 MT). Although Iran's and India's production is substantial, most of their production is consumed domestically, leaving Türkiye as the leading exporter to international markets.



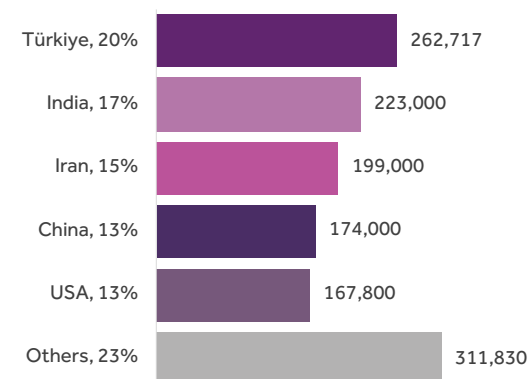
WORLD DRIED GRAPE PRODUCTION (Raisins, Sultanas and Currants)
(Metric Tons)



WORLD DRIED GRAPE PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons)

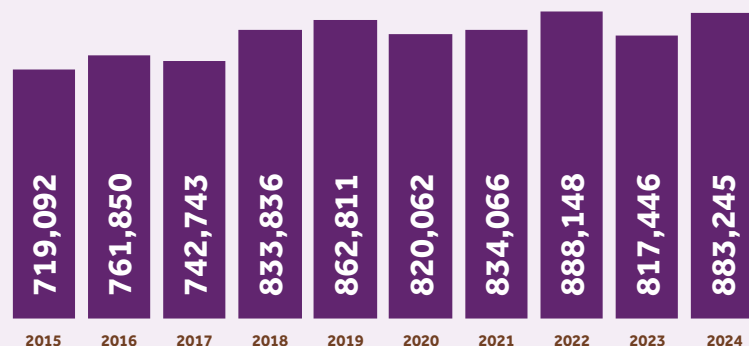


WORLD DRIED GRAPE PRODUCTION, TOP PRODUCERS
Average 2020/21–2024/25 (Metric Tons)

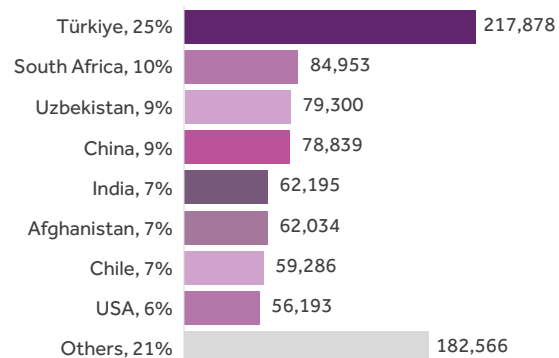




WORLD DRIED GRAPE EXPORTS (Raisins, Sultanas and Currants)
(Metric Tons, January–December)



WORLD DRIED GRAPE EXPORTS, TOP EXPORTERS
2024 (Metric Tons, January–December)



EXPORTS

DRIED GRAPE



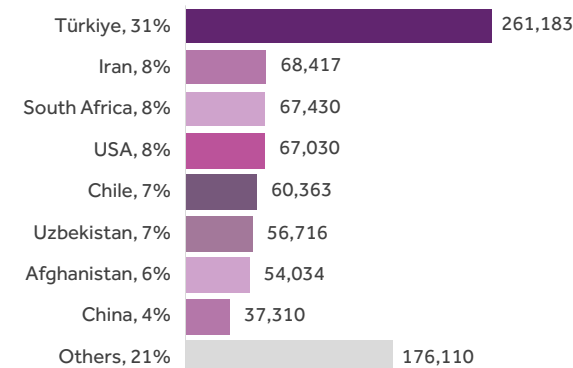
Global exports of dried grapes (Raisins, Sultanas, and Currants) have varied moderately over the past decade, rising from 719,092 metric tons in 2015 to a peak of 888,148 MT in 2022, and accounting for 883,245 MT in 2024.

Türkiye retains its position as the leading exporter, averaging 31% of global shipments over the 2020–2024 period (261,183 MT) and accounting for 25% in 2024 (217,878 MT). South Africa follows with 10% (84,953 MT), while Uzbekistan and

China each represent around 9% (79,300 MT and 78,839 MT, respectively). India, Afghanistan, and Chile each contribute 7%, and the USA 6% (56,193 MT).

Europe remained the largest destination for dried grape imports in 2024, accounting for 50% of global trade, led by the United Kingdom (10%), Germany (8%), and the Netherlands (7%). Asia followed with 28%, where Türkiye, India, and Japan were the main importers, representing roughly 4%, 3%, and 3% of total imports, respectively.

WORLD DRIED GRAPE EXPORTS, TOP EXPORTERS
Average 2020–2024 (Metric Tons, January–December)



DRIED GRAPES

WORLD DRIED GRAPE IMPORTS, TOP IMPORTERS (Raisins, Sultanas and Currants) / (Metric Tons, January-December)											
Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
UK	103,589	105,762	100,521	96,159	93,404	99,233	94,643	85,688	83,198	85,632	-2%
Germany*	71,289	77,825	72,651	72,837	73,707	80,174	77,038	72,183	69,217	71,804	0%
Netherlands*	49,824	50,341	51,412	51,791	50,127	48,781	49,742	55,861	61,077	60,994	2%
Brazil	24,465	27,977	23,814	26,661	27,534	28,287	25,720	30,545	31,351	33,815	4%
Türkiye	5,477	3,549	2,857	7,083	28,181	27,666	31,512	25,929	28,131	32,607	22%
Pakistan	9,220	6,909	11,612	7,925	5,550	11,887	6,683	16,927	22,376	31,403	15%
USA	25,549	16,039	15,763	41,284	17,718	14,170	18,334	27,658	26,416	30,554	2%
India	10,987	13,285	18,290	21,684	25,395	28,666	29,288	26,666	29,191	30,427	12%
France	25,344	26,395	29,918	28,261	28,893	26,387	26,971	26,538	26,256	28,996	2%
Japan	32,378	32,728	39,810	36,139	30,298	31,956	33,202	31,168	28,093	28,614	-1%
Italy	21,762	23,178	23,400	23,128	22,632	19,261	24,936	20,960	22,517	24,213	1%
Canada	21,226	27,150	27,827	24,880	23,519	26,447	25,238	25,509	23,687	23,057	1%
Australia	19,749	21,275	23,844	21,886	18,184	23,938	19,814	21,018	21,715	20,071	0%
China	14,607	16,958	14,456	40,747	40,332	24,023	20,412	23,360	18,476	18,575	3%
Poland	12,961	17,655	15,983	13,517	16,507	16,148	15,698	13,956	17,124	17,181	3%
Ukraine	9,822	6,564	12,305	6,297	8,615	14,603	14,139	9,725	11,117	14,744	5%
Kazakhstan	11,384	13,524	14,112	28,952	16,658	3,796	2,375	38,586	26,761	14,688	3%
Spain	15,913	10,768	17,702	15,991	17,081	11,726	12,490	11,892	13,169	14,207	-1%
Russian Fed.	20,185	29,178	21,469	25,630	29,188	16,722	12,267	15,647	11,794	14,175	-4%
Belgium	17,101	17,936	17,286	18,274	15,919	12,471	11,915	11,143	11,342	12,892	-3%
Others	196,259	216,853	187,711	224,711	273,369	253,721	281,648	297,188	234,438	274,594	4%
WORLD TOTAL	719,092	761,850	742,743	833,836	862,811	820,062	834,066	888,148	817,446	883,245	2%

*Transit country



DRIED GRAPE

DRIED GRAPES



WORLD DRIED GRAPE ESTIMATED CONSUMPTION, TOP CONSUMERS (Raisins, Sultanas and Currants)

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
India	204,420	0.146	0.195	208,508	0.148	0.198	187,467	0.132	0.176	253,418	0.177	0.237	214,132	0.148	0.197
Iran	150,059	1.719	1.910	100,002	1.137	1.264	113,788	1.285	1.428	113,024	1.267	1.408	179,161	1.957	2.174
USA	159,961	0.476	0.952	137,559	0.408	0.816	118,602	0.351	0.701	138,498	0.407	0.815	134,361	0.389	0.778
UK	95,225	1.420	1.578	92,637	1.377	1.530	83,567	1.238	1.375	81,221	1.199	1.332	83,479	1.207	1.342
China	183,028	0.128	0.389	220,920	0.155	0.469	165,305	0.116	0.351	144,308	0.101	0.307	73,736	0.052	0.157
Germany	67,191	0.806	0.896	64,306	0.771	0.857	60,611	0.727	0.808	58,928	0.707	0.786	58,918	0.697	0.774
Netherlands	35,026	2.009	2.232	37,722	2.155	2.395	44,783	2.550	2.833	50,681	2.877	3.196	47,674	2.615	2.906
Brazil	28,190	0.132	0.264	25,702	0.120	0.240	30,497	0.142	0.283	31,021	0.143	0.287	33,735	0.159	0.318
Pakistan	11,853	0.052	0.070	6,667	0.029	0.038	16,081	0.068	0.091	21,376	0.089	0.119	29,806	0.119	0.158
Japan	31,956	0.255	0.283	33,201	0.266	0.296	31,133	0.251	0.279	28,072	0.228	0.253	28,600	0.231	0.257
Australia	31,385	1.223	1.358	28,860	1.113	1.237	32,080	1.225	1.362	27,094	1.025	1.139	28,390	1.063	1.181
France	25,040	0.388	0.777	25,035	0.388	0.776	24,850	0.385	0.769	24,607	0.380	0.760	27,248	0.409	0.819
Italy	17,830	0.300	0.599	23,571	0.398	0.796	17,604	0.298	0.596	21,161	0.359	0.719	23,004	0.388	0.775
Canada	26,102	0.689	0.919	24,616	0.645	0.860	24,397	0.634	0.846	22,237	0.573	0.765	21,900	0.551	0.735
Poland	15,287	0.398	0.796	14,873	0.388	0.777	13,198	0.331	0.662	16,062	0.392	0.783	15,911	0.413	0.826
Ukraine	14,550	0.331	0.663	14,130	0.325	0.649	9,653	0.243	0.486	11,107	0.302	0.605	14,661	0.387	0.774
Russian Fed.	15,743	0.108	0.432	10,592	0.073	0.292	15,501	0.107	0.428	11,629	0.081	0.322	14,099	0.097	0.389
Morocco	14,640	0.399	0.798	13,800	0.372	0.744	19,223	0.513	1.026	14,558	0.385	0.769	12,862	0.338	0.675
Spain	9,522	0.201	0.402	11,087	0.233	0.467	9,826	0.207	0.413	11,360	0.239	0.478	12,235	0.255	0.511
Türkiye	14,741	0.175	0.234	74,859	0.883	1.177	36,306	0.425	0.567	11,639	0.136	0.181	10,968	0.125	0.167
WORLD TOTAL	1,347,600	0.257	0.614	1,375,141	0.261	0.743	1,267,228	0.283	0.815	1,312,588	0.255	0.885	1,286,042	0.284	0.738

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.

PRUNES



PRODUCTION

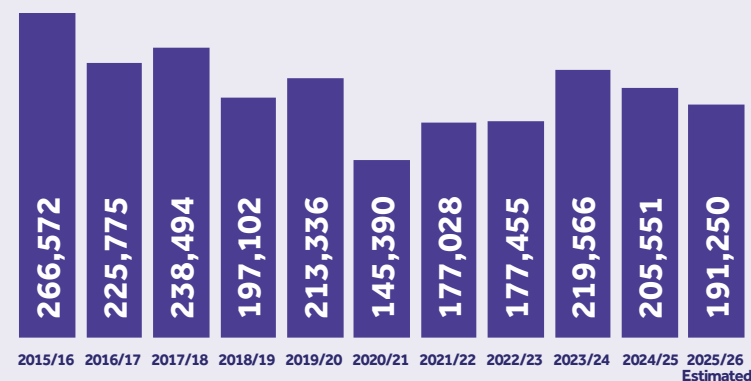
Global prune production has varied over the past decade, from a high of 266,572 metric tons in 2015/16 and adding up to 205,551 MT in 2024/25, following several years of fluctuation. Production for 2025/26 was forecast at around 191,250 MT.

Chile and the USA have alternatively led total production over the years. In 2024/25, Chile stood as the top producer, representing 36% (73,390 MT). The USA followed closely with 34% (68,900 MT).

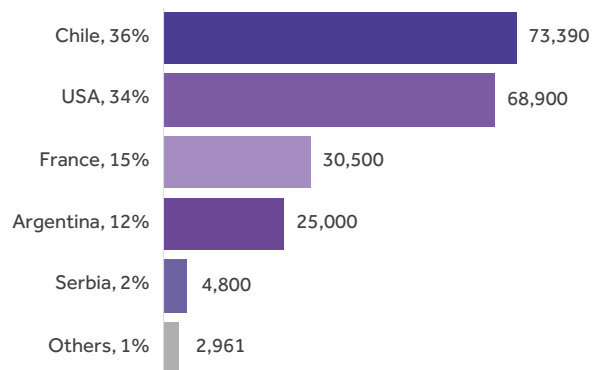
France accounts for 15% (30,500 MT) and Argentina 12% (25,000 MT). Serbia contributes a smaller share at 2% (4,800 MT). Five-year averages show relatively stable market shares among the main producers, with the USA maintaining a narrow lead over Chile, and France and Argentina holding consistent positions in third and fourth place.



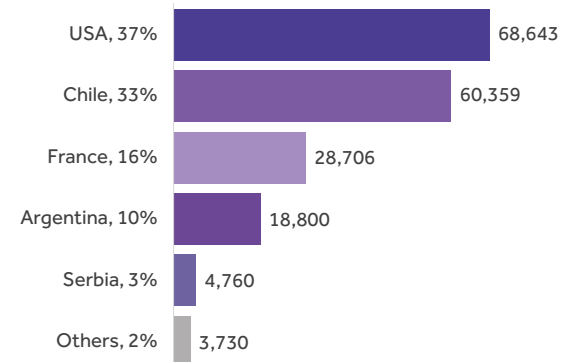
WORLD PRUNE PRODUCTION
(Metric Tons)



WORLD PRUNE PRODUCTION, TOP PRODUCERS
2024/25 (Metric Tons)

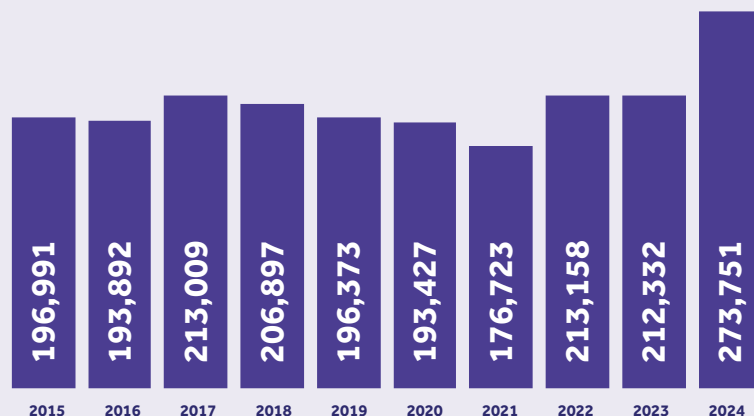


WORLD PRUNE PRODUCTION, TOP PRODUCERS
Average 2020/21-2024/25 (Metric Tons)



PRUNES

WORLD PRUNE EXPORTS (Metric Tons, January-December)



Note: Re-exports might be included.

EXPORTS

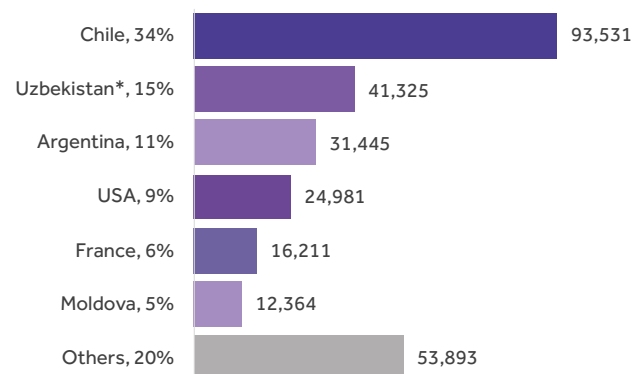
Global prune exports have fluctuated moderately over the past decade, reaching a high of 273,751 metric tons in 2024 after a previous peak of 213,009 MT in 2017.

Chile held the leading position averaging 33% over the 2020–2024 period (69,724 MT) and accounting for 34% of total exports (93,531 MT) in 2024. Argentina contributed with 11% of the share (31,445 MT), while the USA and France represented 9% (24,981 MT) and 6% (16,211 MT), respectively. Over

the past few years, Uzbekistan and Moldova have reported significant export volumes, particularly to Russia, Kazakhstan, and China. However, accurate and consistent production data for these countries was not available at the time of this report.

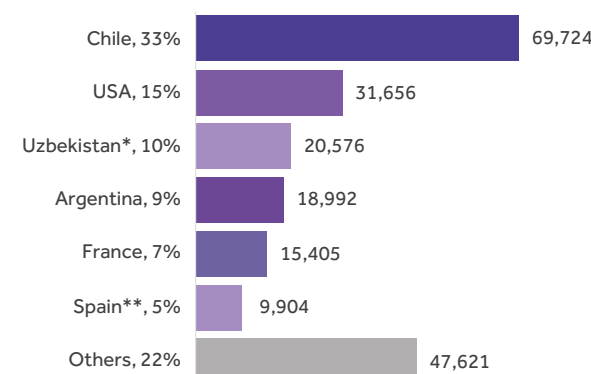
In 2024, Europe represented 42% of global prune imports, remaining the largest regional market. Asia followed with 36%, driven largely by China, which accounted for 22% of total imports.

WORLD PRUNE EXPORTS, TOP EXPORTERS 2024 (Metric Tons, January-December)



Note: Re-exports might be included.
*Production data not available at this time.

WORLD PRUNE EXPORTS, TOP EXPORTERS Average 2020-2024 (Metric Tons, January-December)



Note: Re-exports might be included.
*Production data not available at this time.
**Transit country

PRUNES



WORLD PRUNE IMPORTS, TOP IMPORTERS / (Metric Tons, January-December)

Importing Country	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	CAGR 2015-2024
China	4,784	5,994	7,027	8,179	11,240	11,784	9,259	27,296	40,805	60,154	32%
Russian Fed.	13,395	12,802	14,458	19,214	18,948	15,516	11,184	9,511	3,244	13,559	0%
Poland	8,153	7,484	10,300	10,043	11,848	13,779	12,960	10,953	9,890	12,102	4%
Chile	3,447	1,630	620	1,234	2,690	4,786	397	1,602	4,982	11,501	14%
USA	12,824	19,387	14,573	11,012	2,348	2,688	3,174	8,820	9,550	11,330	-1%
Brazil	9,877	11,788	12,515	12,862	11,713	13,342	8,704	8,585	9,163	11,071	1%
Mexico	9,287	8,163	11,264	10,942	10,693	2,794	11,414	10,118	8,462	10,256	1%
Italy	10,580	9,967	9,878	9,161	8,966	9,280	9,891	10,524	7,815	8,869	-2%
Germany	17,351	12,728	13,344	10,985	11,400	13,332	10,497	11,866	11,289	8,776	-7%
Spain*	7,638	6,920	7,343	6,386	7,082	7,334	6,342	8,337	8,773	8,266	1%
UK	8,140	8,510	7,887	8,369	8,098	8,531	6,825	8,802	5,242	7,148	-1%
Türkiye	1,754	1,962	2,471	2,458	4,154	4,038	2,988	5,618	4,724	7,076	17%
Japan	9,609	8,337	6,082	6,772	6,278	7,698	9,090	7,960	6,263	6,343	-5%
Kazakhstan	6,937	6,341	20,990	18,671	2,364	2,133	1,206	4,273	3,388	4,796	-4%
Netherlands	3,903	4,887	5,177	4,571	5,458	4,515	4,537	6,254	6,401	4,460	1%
Belgium	2,342	2,152	2,246	2,069	2,031	1,335	1,373	3,022	2,820	4,412	7%
Algeria	5,389	4,874	5,517	1,632	5,357	5,463	4,381	6,012	4,873	3,999	-3%
Canada	4,598	3,946	4,122	3,731	4,002	4,053	4,071	3,596	4,045	3,898	-2%
Slovakia	1,104	1,462	1,718	992	1,387	1,268	1,309	1,431	3,293	3,818	15%
Ukraine	380	635	2,036	1,855	2,968	2,854	1,481	1,441	2,024	3,707	29%
Others	55,499	53,921	53,440	55,759	57,348	56,904	55,640	57,139	55,289	68,211	2%
WORLD TOTAL	196,991	193,892	213,009	206,897	196,373	193,427	176,723	213,158	212,332	273,751	4%

*Transit country

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PRUNES

WORLD PRUNE ESTIMATED CONSUMPTION, TOP CONSUMERS

Country	2020			2021			2022			2023			2024		
	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)	Consumption (MT)	Cons. per capita (kg/year)	Estimated Cons. per capita (kg/year)
China	10,479	0.007	0.029	7,668	0.005	0.022	24,766	0.017	0.069	38,568	0.027	0.108	57,864	0.041	0.163
USA	57,563	0.171	0.685	49,721	0.148	0.590	31,503	0.093	0.372	54,457	0.160	0.641	54,949	0.159	0.636
France	28,223	0.438	0.875	13,836	0.214	0.429	18,193	0.282	0.563	28,858	0.446	0.891	19,984	0.300	0.601
Russian Fed.	14,927	0.103	0.311	10,445	0.072	0.218	9,481	0.066	0.199	3,228	0.022	0.068	13,490	0.093	0.282
Brazil	13,339	0.063	0.190	8,702	0.041	0.123	8,584	0.040	0.121	9,161	0.042	0.128	11,070	0.052	0.158
Poland	10,947	0.285	0.863	10,618	0.277	0.840	9,022	0.226	0.686	7,768	0.189	0.574	10,254	0.266	0.806
Mexico	2,780	0.022	0.044	11,411	0.090	0.180	10,114	0.079	0.159	8,424	0.066	0.131	10,244	0.078	0.157
Italy	10,567	0.178	0.538	10,633	0.179	0.544	11,721	0.199	0.602	8,693	0.148	0.447	9,996	0.168	0.510
UK	7,990	0.119	0.361	6,183	0.092	0.278	8,552	0.127	0.384	4,937	0.073	0.221	6,673	0.097	0.292
Japan	7,698	0.061	0.154	9,090	0.073	0.182	7,957	0.064	0.160	6,238	0.051	0.126	6,315	0.051	0.128
Germany	10,414	0.125	0.500	8,057	0.097	0.386	9,456	0.113	0.454	8,077	0.097	0.388	5,355	0.063	0.253
Türkiye	3,115	0.037	0.148	1,948	0.023	0.092	3,417	0.040	0.160	1,893	0.022	0.088	4,956	0.057	0.227
Kazakhstan	2,133	0.112	0.341	1,206	0.063	0.190	4,223	0.218	0.660	3,144	0.160	0.486	4,796	0.233	0.706
Belgium	868	0.075	0.150	824	0.071	0.142	2,513	0.216	0.431	2,165	0.185	0.370	4,086	0.348	0.696
Algeria	5,463	0.126	0.503	4,381	0.099	0.397	5,978	0.133	0.532	4,841	0.106	0.425	3,949	0.084	0.337
Canada	3,866	0.102	0.309	3,976	0.104	0.316	3,589	0.093	0.283	3,806	0.098	0.297	3,701	0.093	0.282
Australia	5,352	0.208	0.632	3,409	0.132	0.399	4,552	0.174	0.527	2,454	0.093	0.281	3,610	0.135	0.410
Slovakia	886	0.162	0.325	968	0.178	0.355	916	0.162	0.325	2,835	0.489	0.978	3,260	0.592	1.184
Ukraine	2,463	0.056	0.170	637	0.015	0.044	901	0.023	0.069	1,662	0.045	0.137	3,107	0.082	0.249
Portugal	2,473	0.240	0.728	2,141	0.208	0.631	3,130	0.305	0.924	3,174	0.310	0.939	2,832	0.272	0.823
WORLD TOTAL	240,792	0.084	0.261	200,388	0.077	0.233	213,680	0.082	0.266	236,009	0.079	0.274	274,192	0.089	0.315

Consumption per capita: Calculated using population data provided by the United Nations, Department of Economic and Social Affairs, Population Division.

Estimated consumption per capita: Derived based on the percentage of the population estimated to consume the specified product.

The per capita consumption and estimated per capita consumption for the World Total represent the average across all consuming countries.



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